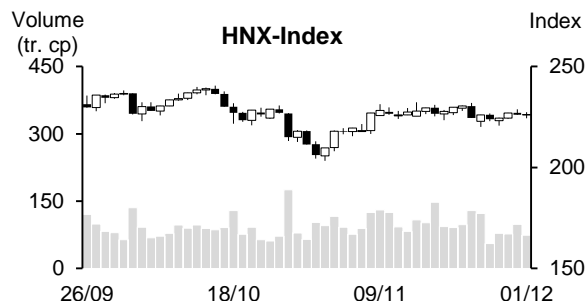
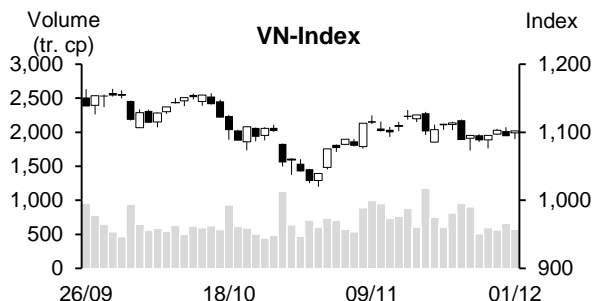


Day	Monday 27/11	Tuesday 28/11	Wednesday 29/11	Thursday 30/11	Friday 01/12	Average
VN-Index	1,088.06	1,095.43	1,102.80	1,094.13	1,102.16	1,096.52
Change +/-	-7.55	7.37	7.37	-8.67	8.03	1.31
Change %	-0.69%	0.68%	0.67%	-0.79%	0.73%	0.12%
Matched volume (mil. shares)	507.34	593.43	563.00	660.17	569.50	578.69
Matched value (bil. Dong)	9,980.50	12,054.54	11,528.82	13,170.47	11,338.88	11,614.64
Foreign net trade (bil. Dong)	40.54	48.00	-100.71	-383.36	-309.04	-140.91
VN30	1,078.42	1,088.51	1,093.16	1,081.70	1,090.39	1,086.44
Change +/-	-8.92	10.09	4.65	-11.46	8.69	0.61
Change %	-0.82%	0.94%	0.43%	-1.05%	0.80%	0.06%
Matched volume (mil. shares)	127.32	132.96	122.28	141.16	123.50	129.45
Matched value (bil. Dong)	3,565.80	3,760.22	3,514.39	4,074.26	3,471.28	3,677.19
Foreign net trade (bil. Dong)	36.07	32.93	-95.81	-464.48	-225.39	-143.34
HNX-Index	223.89	224.39	227.03	226.15	226.26	225.54
Change +/-	-2.21	0.50	2.64	-0.88	0.11	0.03
Change %	-0.98%	0.22%	1.18%	-0.39%	0.05%	0.02%
Matched volume (mil. shares)	55.34	77.89	76.69	97.90	74.20	76.41
Matched value (bil. Dong)	1,042.13	1,414.38	1,611.42	1,971.50	1,348.20	1,477.53
Foreign net trade (bil. Dong)	7.32	4.77	77.36	-90.43	-10.72	-2.34



### REMARKABLE POINTS ON THE MARKET

The market recovered again after two dropping weeks in a row. The indexes struggled with gains and drops within a small range, and the liquidity dropped remarkably, showing investors' cautiousness. For the groups, green took control in most groups. However, the gain wasn't too strong. Standing out the most are real estate, oil, steel, and pork. On the other side, banking and aviation were the main reason limiting the market's gain. Foreign investors saw the 4<sup>th</sup> net selling week in a row on Vietnam stock market. A positive point is that net selling value is dropping.

### TECHNICAL POINT OF VIEW

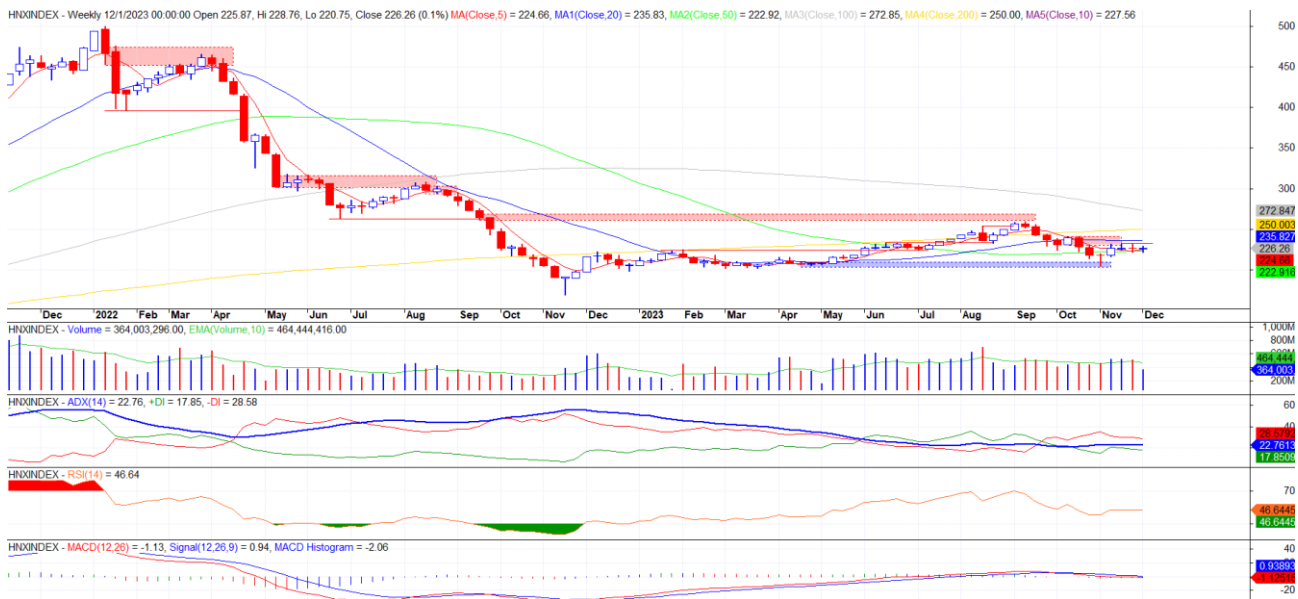
VN-Index gained again. On daily chart, after the long base-withdraw candle at the end of last week, the index recovered further but the demand was still weak, while the supply wasn't strong either since it was hard to push the index down further. These two factors combining made the index struggling within a small range. There was a base-withdraw candle in the last session of the week. We still recommend observing the demand when the index recovers. If the demand is still weak, the index might still stay on struggling with a low range and resistant level is 1,115-1,118; if there is a strong gain with positive demand, the correction might end, the index might move to test peak level around 1,130, if this level is broken, the gain after that will be positive.

### VN-Index



HNX-Index continued struggling, there was Doji candle with smaller range and lower volume on week chart. On daily chart, the index saw a struggling candle with low volume at the end of the week, following head-withdraw candle at MA50, showing that sellers not yet able to push the price down further. This will create opportunity for buyers to push the price up in the next few sessions, however, if the demand is still weak, there might be struggle within a small range with close resistant at 230-232. If the demand is strong and the price surpasses peak of 232, there will be chance of prolonging the gain like Vn-Index.

### HNX-Index



In general, both indexes struggled within a small range last week, if the demand sees no sign of improving, this situation might continue. General strategy is keeping higher cash weight, not rushing to join in until the demand is positive.

**MARKET STATISTICS****TOP 5 IN MATCHING VOLUME**

<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	16,700	0.60%	149,788,944
HAG	11,800	13.46%	148,159,298
NVL	17,700	0.57%	131,379,930
VND	21,350	0.23%	109,700,071
HPG	26,900	1.89%	94,736,590

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,400	3.37%	120,934,034
CEO	21,600	-3.57%	61,536,835
PVS	38,800	4.86%	29,069,451
MBS	21,700	0.93%	20,455,688
HUT	19,500	-2.50%	19,264,671

**TOP 5 IN MATCHING VALUE**

<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	32,000	0.00%	2,683.7
HPG	26,900	1.89%	2,528.3
VIX	16,700	0.60%	2,449.8
NVL	17,700	0.57%	2,322.0
VND	21,350	0.23%	2,295.0

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,400	3.37%	2,176.4
CEO	21,600	-3.57%	1,335.0
PVS	38,800	4.86%	1,118.3
MBS	21,700	0.93%	437.1
IDC	49,000	0.20%	424.2

**STATISTICS ON THE IMPACT ON THE INDEX****TOP 5 GAINING IMPACT**

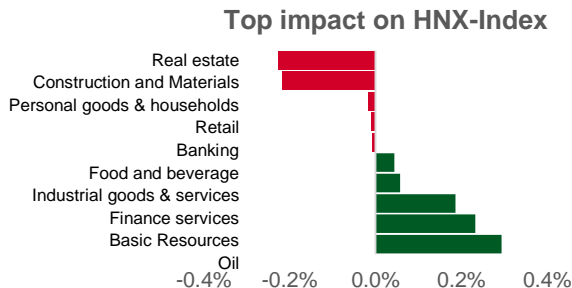
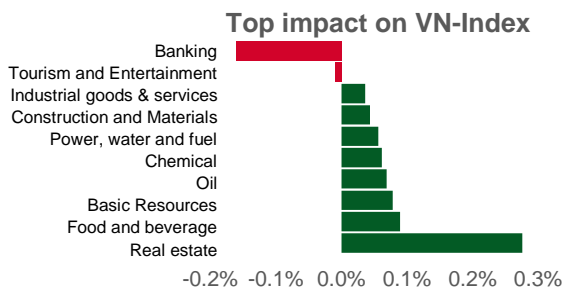
<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Impact %
VHM	40,900	4.60%	0.18%
BID	39,400	1.72%	0.09%
HPG	26,900	1.89%	0.07%
VIC	42,100	1.81%	0.06%
SAB	65,000	3.17%	0.06%

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Impact %
PVS	38,800	4.86%	0.28%
SHS	18,400	3.37%	0.16%
VIF	18,000	5.88%	0.12%
KSV	31,300	4.33%	0.09%
CDN	28,000	9.38%	0.08%

**TOP 5 DROPPING IMPACT**

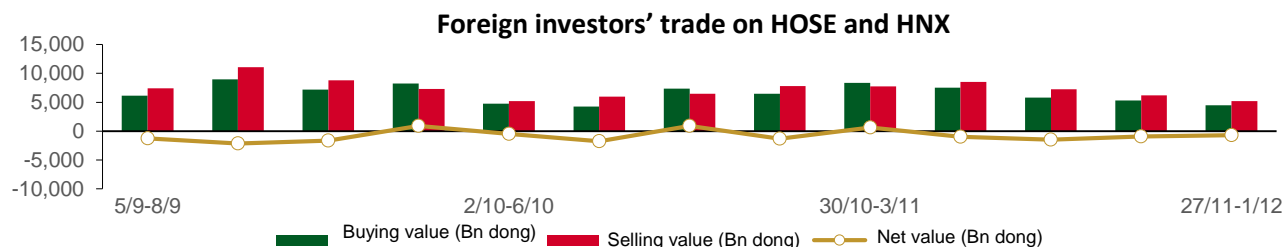
<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Impact %
VCB	85,000	-1.16%	-0.13%
STB	27,500	-2.83%	-0.03%
TCB	29,750	-1.00%	-0.02%
CTG	26,300	-0.71%	-0.02%
SSB	22,700	-1.73%	-0.02%

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Impact %
HUT	19,500	-2.50%	-0.15%
CEO	21,600	-3.57%	-0.14%
THD	35,200	-1.12%	-0.05%
VC7	14,700	-8.13%	-0.04%
TIG	10,200	-4.67%	-0.03%



## STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	170.65	4,324.28	192.15	5,028.83	(21.50)	(704.57)
HNX	7.47	172.43	7.52	184.13	(0.04)	(11.70)
<b>Total</b>	<b>178.12</b>	<b>4,496.71</b>	<b>199.67</b>	<b>5,212.96</b>	<b>(21.54)</b>	<b>(716.27)</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
DGC	95,100	1,128,934	107.01
PLX	35,200	1,569,684	54.09
SAB	65,000	814,467	52.81
NKG	22,900	2,277,090	52.77
HPG	26,900	1,756,159	46.77

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HUT	19,500	1,156,600	23.02
PVS	38,800	302,393	11.00
LAS	13,500	138,300	1.85
PVI	45,100	23,100	1.04
EVS	8,700	100,000	0.87

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FUESSVFL	17,840	(11,430,300)	(203.33)
VNM	68,400	(2,350,996)	(159.74)
MSN	61,500	(2,259,882)	(138.54)
MWG	38,750	(3,331,310)	(129.33)
STB	27,500	(4,661,000)	(129.32)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	49,000	(454,411)	(22.39)
TIG	10,200	(516,300)	(5.35)
CEO	21,600	(212,052)	(4.51)
THD	35,200	(126,359)	(4.42)
TNG	18,200	(158,184)	(2.85)

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