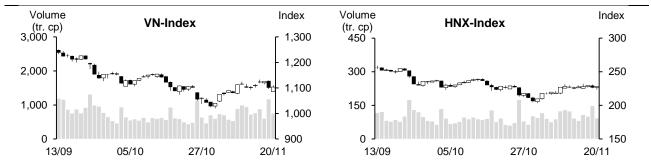


# EQUITY NEWS 21/11/2023

20/11/2023	НС	OSE	17	N30	HNX		
	Value	Change %	Value	Change %	Value	Change %	
Closing rate	1,103.66	0.22%	1,102.85	-0.06%	227.77	0.54%	
Total volume (mil. shares)	841.68	-32.96%	226.71	-21.29%	102.24	-37.70%	
Matched volume (mil. shares)	751.10	-36.12%	172.53	-33.91%	93.27	-36.79%	
20-session average (mil. shares)	737.98	1.78%	190.84	-9.60%	101.36	-7.99%	
Total value (bil dong)	16,979	-30.25%	5,966	-27.50%	1,996	-35.68%	
Matched value (bil dong)	15,121	-33.52%	4,777	-36.65%	1,847	-34.36%	
20-session average (bil dong)	14,601	3.57%	5,391	-11.39%	1,853	-0.36%	
		Weight %		Weight %		Weight %	
Number of gainers	203	33%	10	33%	73	33%	
Number of droppers	314	51%	14	47%	80	36%	
Stand still codes	98	16%	6	20%	70	31%	



### REMARKABLE POINTS ON THE MARKET

The market gained slightly on an eventful session. Negative information on Van Thinh Phat at the end of the week made stock market struggling from early. VN-Index opened with a dropping gap of over 15 points and red took control on most groups. However, after that, the indexes didn't drop further and started recovering as bottom-catching cash flow joined in, including the demand from foreign investors. The focus was on the good gain of securities and real estate in second half of the afternoon so VN-Index successfully returned to 1,100 points. However, the market still leaned on sellers with pressure from banking, retail, and food and beverage. Besides, midcap and penny codes didn't see any remarkably sign of recovering.

### **TECHNICAL POINT OF VIEW**

In technical term, VN-Index gained slightly. The volume dropped but still stayed above 20-session average, showing that the cash flow was still there. The index couldn't surpass MA5 pressure and -DI was above +DI, showing correcting pressure is still there, but it stayed above MA20 and MACD increased to above Signal, showing that the main trend in short-term is still recovering, and the index might return to the main trend, with resistant target around 1,150 points (peak of October). For HNX, HNX-Index saw similar situation. It also gained again and stayed above MA20, and RSI was above Midline, showing that short-term recovering trend is still there and the index might move to challenge resistant level of 240 points (peak of October). In general, the market is still on short-term recovering trend after the gain on November 20. Therefore, investors might use the shakes to restructure surfing positions. In which, having priority on good-fundamental codes with growth prospect that can attract strong cash flow.

Recommending code: LAS (Buy)
Observing code: SIP, PTB

(Details in page 2)

### **RECOMMENDING CODES AS PER TECHNICAL SIGNS**

### Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	LAS	Buy	21/11/23	13.5	13.5	0.0%	15.7	16.3%	12.6	-6.7%	Continue on recovering trend

No	Ticker	Recom- mend	Recommen- ded date	Current Price	Resis- tance	Cut loss	Technical sign
1	SIP	Observe to buy	21/11/23	58.4	61.3- 63.8	55.9	Head-withdraw candle slightly surpassing MA50 with increasing vol> might continue recovering to old peak in October
2	РТВ	Observe to buy	21/11/23	58.5	61.5-63	56.5	Big-range gaining candle, staying above MA lines and covering previous struggling candles + higher vol> might continue gaining to old peak of October

### List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	04/11/22	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	всм	Buy	03/11/23	61.4	58.8	4.4%	63.6	8.2%	56.5	-3.9%	
2	тсм	Buy	08/11/23	42.2	41.7	1.1%	44.5	6.7%	40.3	-3%	
3	MSN	Buy	15/11/23	63.6	62.6	1.6%	70.3	12.3%	59	-6%	
4	SJS	Buy	16/11/23	63.5	61.5	3.3%	66.9	8.8%	59.1	-4%	
5	SBT	Buy	17/11/23	13.7	14.1	-2.8%	15.3	8.5%	13.5	-4%	

#### **DAILY NEWS**

### **Domestic news**

### Wood and wood products recovering but hard to reach target

According to Vietnam Wood and Forestry Association, in October 2023, wood and forestry products export is 1.28 billion USD, down by 0.2% YoY. In which, wood and wood products export is 1.2 billion USD, up by 5.7% MoM but down by 0.9% YoY, the remaining 0.08 billion USD is from non-wood forestry products.

In 10 months, total wood and forestry products export is 11.65 billion USD, down by 19.3% YoY. In which, non-wood forestry products export is 0.85 billion USD, and wood export is 10.8 billion USD, down by 19.9% YoY.

According to the Association, since total demand dropped because of inflation and tight monetary policies in many big wood consuming markets, export value has been dropping since the beginning of 2023.

However, at the moment, many wood companies have seen orders again to serve year-end furniture buying season in the world. The sign showed that the recovery appeared on export value of many wood and wood products that increased strongly in September and October 2023, helping lowering the drop in the first 10 months.

Seeing positive recovering sign as wood and wood products export value saw positive growth in recent months, but since export value dropped strongly in the first half of the year, export target is tough to complete, the Government assigned targets for the section are: wood and forestry products export is over 17 billion USD, in which, wood and wood products is 16 billion USD. However, with 10-month results, the Association estimated that wood and forestry products export for the whole year 2023 is only 15 billion USD, in which, wood and wood products will be about 13.6 to 14 billion USD.

### NIM dropped in all banks in Q3

Interest rate dropping saw further impact on NIM in banks in Q3, but it is expected to improve from Q4.

VietstockFinance data showed that all 28 banks saw lower Q3 average NIM than Q2. VPBank saw the highest NIM in Q3 at 5.65%, lower than 6.32% in Q2 and 6.96% in Q1. Next are MB (5.24%), VIB (4.73%), HDBank (4.66%), and ACB (4.13%).

Among joint stock commercial banks, only STB, VIB, and CTG could see stable or higher NIM from same period. For STB, without interest receivables pressure, NIM increased strongly in 2023.

Meanwhile, NIM in banks with high company bond owning rate like VPB and TCB dropped further strongly.

#### **USD** rate dropped

On November 20, USD rate in commercial banks dropped strongly. Current selling rate is below 24,400 dong. Vietcombank listed at 24,020-24,360 dong, 60 dong lower than the end of last week. Similarly, BIDV rate dropped by 80 dong to 24,020-24,030 dong. VietinBank listed at 24,000-24,340 dong. The rate in ACB also dropped by 80 dong to 24,020-24,320 dong, Techcombank dropped by 90 dong to 24,023-24,333 dong.

So, comparing to peak level of about 24,75- dong/USD about a month ago, USD rate has dropped by about 400 dong.

USD rate on free market saw less change recently and stayed at much higher rate than that in commercial banks. USD buying rate on black market is commonly 24,500 dong and selling is 24,600 dong.

SBV central rate on November 20 is 23,954 dong, 18 dong lower than previous session. Ceiling and floor rate in +/-5% range is 25,152 and 22,756 dong.

Source: VnEconomy, Cafef

### **Listing Company News**

### DCM: Ca Mau fertilizer surpassed export target by 12% in only 10 months

According to October 2023 results in Ca Mau Fertilizer (HOSE: DCM), Urea production is 84,130 tons. Urea selling is 37,220 tons, including 24,820 tons domestic and 12,400 tons export. NPK production is 21,790 tons, NPK selling is 4,070 tons.

In 10 months, Urea production is 792,470 tons, selling is 708,330 tons, domestic selling is 455,170 tons. Urea export is 253,160 tons, 12.5% higher than year-target (225,000 tons). NPK production is 112,200 tons, selling is 88,340 tons.

In November 2023, DCM set production target at 81,290 tons if urea and 22,000 tons of NPK, selling is 100,000 tons of urea and 35,000 tons of NPK.

In 2023, DCM set EAT target at 1,383 billion. The company has completed 44% profit year-target after 9 months.

# HBC will soon issue 252 million individual shares and exchange debts while seeing strong business loss

BoM of Hoa Binh Construction (HOSE: HBC) approved share issuance to raise chartered capital and issuing individual shares to exchange debts.

Accordingly, HBC will issue over 252.48 million shares, private offer is 220 million shares at lowest rate of 12,000 dong and highest of 14,500 dong/share.

HBC expects total mobilization at 2,640-3,190 billion. Offering purpose is to pay the debts in credit organizations.

List of offering investors includes Tumaz and Tumaz Enterprises Ltd (100 million shares), expecting to raise HBC owning rate after issuing to 18.99% capital; and Primetech VN Development And Investment (120 million shares), expecting to raise owning rate to 22.79% capital.

Besides, HBC also issues 32.48 million shares as debt exchange. List of debt holders include paying original and interest in BIDV of 1,754 billion, VietinBank 997.79 billion, MSB 158.28 billion. Total maximum collection from the offer is 3.190 billion.

## HHV: Q3 debt increased further, offering 82.3 million shares to existed shareholders

According to Q3/2023 combined finance statements, Deo Ca Transport Infrastructure Investment (HHV) net revenue increased by 19.6% YoY to 673.6 billion.

Cost increased to 374 billion, up by 22.6% YoY. So, gross profit increased by 16% to 298.7 billion. After expenses and cost, HHV EAT is 117 billion, up by 46.2% YoY. Parent company net profit in Q3 is 100.9 billion, up b y 38% YoY. This is also the highest net profit by quarter in HHV since it was listed on HOSE at the beginning of 2022.

In 9 months, HHV revenue is 1,825.2 billion, up by 24% YoY. HHV net profit is 268.4 billion, up by 26% YoY. EAT is 309.2 billion, up by 28% YoY.

In 2023, HHV set combined total revenue target at 2,478 billion, EAT at nearly 339 billion, 18% and 14% higher than 2022 results. With 9-month results, HHV completed 91% target.

Source: Fireant

### **MARKET STATISTICS**

### Statistics on matching trade

### **TOP 5 IMPACTING GAINERS**

	HOS	δ <b>E</b>			HN	X	
Tieleee	Closing	Change	Impact	Tieleen	Closing	Change	Impact
Ticker	(VND)	%	%	Ticker	(VND)	%	%
VCB	86,100	0.58%	0.06%	SHS	18,000	3.45%	0.16%
GVR	20,000	2.83%	0.05%	MBS	21,400	3.88%	0.12%
VIC	42,700	1.18%	0.04%	VIF	18,200	5.81%	0.11%
VPB	19,500	1.04%	0.04%	IDC	50,400	2.02%	0.11%
SSI	32,400	2.86%	0.03%	VCS	57,600	1.41%	0.04%

### **TOP 5 IMPACTING DROPPERS**

	HOS	E			HN	X	
Ticker	Closing	Change	Impact	Ticker	Closing	Change	Impact
- IICKEI	(VND) % %		%_	- I ickei	(VND)	%	%
VNM	69,300	-1.00%	-0.03%	VFS	19,900	-4.33%	-0.04%
MWG	40,550	-2.05%	-0.03%	SEB	42,500	-6.80%	-0.03%
MBB	18,000	-1.10%	-0.02%	PRE	16,500	-4.62%	-0.03%
GAS	78,300	-0.51%	-0.02%	BAB	12,800	-0.78%	-0.03%
SAB	63,000	-1.10%	-0.02%	NTP	38,600	-1.28%	-0.02%

### **TOP 5 IN MATCHING VOLUME**

	HOS	E		HNX					
Ticker	Closing	Change	Volume	Ticker	Closing	Change	Volume		
- IICKEI	(VND)	%	(share)	- Ickei	(VND)	%	(share)		
VIX	16,900	4.32%	49,146,357	SHS	18,000	3.45%	32,135,791		
VND	21,200	4.69%	38,214,504	CEO	22,900	0.44%	17,824,665		
HAG	9,400	3.07%	29,067,845	MBS	21,400	3.88%	5,993,434		
SSI	32,400	2.86%	26,509,391	IDC	50,400	2.02%	4,854,165		
GEX	21,900	1.39%	21,363,910	HUT	19,900	0.00%	3,984,882		

### **TOP 5 IN MATCHING VALUE**

	HOS	E			HN	X	
Tieleer	Closing	Change	Value	Tieleen	Closing	Change	Value
Ticker	(VND)	%	(bil. VND)	Ticker	(VND)	%	(bil. VND)
SSI	32,400	2.86%	842.5	SHS	18,000	3.45%	564.1
VIX	16,900	4.32%	805.8	CEO	22,900	0.44%	405.7
VND	21,200	4.69%	787.4	IDC	50,400	2.02%	243.9
DIG	26,000	1.56%	540.3	MBS	21,400	3.88%	124.4
HPG	26,650	0.57%	482.4	PVS	36,600	0.55%	123.9

### Statistics on agreement trades

### **TOP 5 IN AGREEMENT TRADES**

	HOSE			HNX	
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value
TICKEI	(share)	(bil. VND)	- Tickei	(share)	(bil. VND)
SSB	11,462,000	264.63	MAC	5,100,000	58.65
EIB	12,876,072	243.28	HHC	230,000	23.81
VPB	8,339,000	167.64	HTP	1,053,900	23.72
TCB	5,436,000	166.92	GKM	663,393	20.56
HDB	7,691,000	141.29	C69	1,672,000	11.20

### Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	53.59	1,348.29	37.70	882.74	15.89	465.55
HNX	0.25	7.89	0.58	9.26	(0.33)	(1.37)
Total	53.84	1,356.18	38.28	892.00	15.56	464.18



### **TOP 5 BOUGHT-IN**

	Н	OSE				HNX	
Ticker	Closing	Buying vol.	Buying value	Ticker	Closing	Buying vol.	Buying value
Tickei	(VND)	(share)	(bil. VND)	lickei	(VND)	(share)	(bil. VND)
FUEVFVND	25,350	7,346,300	187.51	IDC	50,400	112,000	5.67
MBB	18,000	4,295,800	83.55	TNG	19,000	31,000	0.58
SSI	32,400	2,592,900	82.36	MBS	21,400	20,000	0.43
TCB	31,000	2,416,000	78.72	CEO	22,900	10,700	0.24
HPG	26,650	2,344,300	62.03	IVS	9,900	20,500	0.20

### **TOP 5 SOLD-OUT**

	Н	IOSE				HNX	
Ticker	Closing	Selling vol.	Selling value	Ticker	Closing	Selling vol.	Selling value
Tickei	(VND)	(share)	(bil. VND)	lickei	(VND)	(share)	(bil. VND)
MBB	18,000	4,295,800	83.55	TIG	11,400	312,400	3.49
TCB	31,000	2,549,500	82.83	PVS	36,600	49,900	1.81
HPG	26,650	2,133,894	56.00	CEO	22,900	32,870	0.74
<b>FUESSVFL</b>	18,320	2,800,900	50.58	IDC	50,400	12,600	0.63
VHM	38,950	1,291,650	50.46	BVS	25,100	24,000	0.60

### **TOP 5 NET BUYING**

	Н	OSE			I	HNX	
Ticker	Closing Net vol.		Net value	Ticker	Closing	Net vol.	Net value
Tickei	(VND)	(share)	(bil VND)	Ticker	(VND)	(share)	(bil VND)
FUEVFVND	25,350	7,021,100	179.31	IDC	50,400	99,400	5.04
SSI	32,400	2,153,509	68.34	TNG	19,000	25,600	0.48
VND	21,200	1,774,270	36.11	IVS	9,900	20,000	0.20
HDB	18,700	1,791,938	33.33	MBS	21,400	5,875	0.14
TPB	17,200	1,673,420	28.78	DTD	24,000	2,300	0.05

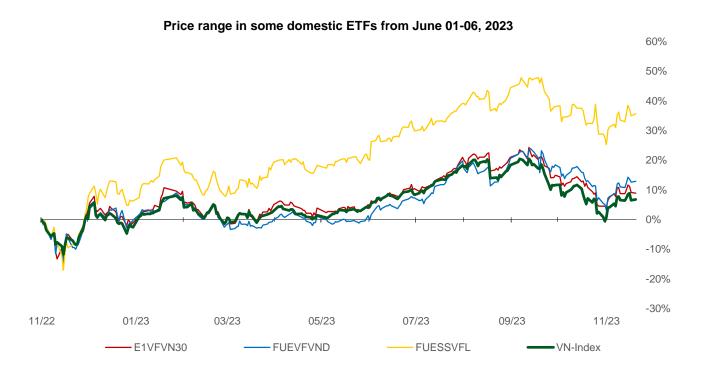
### **TOP 5 NET SELLING**

		IOSE				HNX	
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value
TICKEI	(VND)	(share)	(bil VND)		(VND)	(share)	(bil VND)
FUESSVFL	18,320	(2,799,900)	(50.56)	TIG	11,400	(312,400)	(3.49)
VRE	22,550	(1,679,095)	(38.22)	PVS	36,600	(48,900)	(1.77)
VNM	69,300	(516,978)	(35.83)	BVS	25,100	(24,000)	(0.60)
VHM	38,950	(862,150)	(33.66)	CEO	22,900	(22,170)	(0.50)
MWG	40,550	(500,000)	(20.74)	VC7	17,200	(10,800)	(0.18)

### Statistics on domestic ETF share trade

		PRICE				FOREIGN	TRADE	
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
Tickei	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFVN30	19,080	-0.2%	1,905,310	36.40	E1VFVN30	33.93	17.89	16.03
FUEMAV30	13,080	-0.2%	9,900	0.13	FUEMAV30	0.12	0.05	0.08
FUESSV30	13,660	-1.0%	17,500	0.24	FUESSV30	0.01	0.14	(0.13)
FUESSV50	16,510	-1.1%	9,800	0.16	FUESSV50	0.03	0.00	0.03
FUESSVFL	18,320	0.5%	2,818,410	50.90	FUESSVFL	0.02	50.58	(50.56)
FUEVFVND	25,350	0.2%	7,560,600	192.88	FUEVFVND	187.51	8.20	179.31
FUEVN100	14,880	-0.7%	106,600	1.57	FUEVN100	0.50	1.26	(0.77)
FUEIP100	8,530	-2.8%	100	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	7,230	-1.4%	34,900	0.25	FUEKIV30	0.22	0.24	(0.02)
FUEDCMID	10,450	0.0%	62,300	0.65	FUEDCMID	0.55	0.00	0.54
FUEKIVFS	10,400	-2.8%	300	0.00	FUEKIVFS	0.00	0.00	(0.00)
FUEMAVND	10,670	0.0%	0	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	12,790	3.1%	5,000	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			12,530,720	283.26	Total	222.88	78.37	144.51





### Statistics on guaranteed warrant trade

CACB2302 CACB2303 CACB2304 CACB2305 CFPT2304	300 480 1,510	0.0%			(VND)	rate (VND) (**)	closing rate (VND)	price (VND)	rate n:1	date
CACB2304 CACB2305	1,510		24,460	10	22,500	177	(123)	22,000	4.0	30/11/2023
CACB2305		-5.9%	22,850	70	22,500	268	(212)	22,500	4.0	29/01/2024
	700	0.0%	0	308	22,500	708	(802)	23,000	3.0	23/09/2024
CFPT2304	730	0.0%	20,960	322	22,500	295	(435)	24,000	6.0	07/10/2024
	2,040	-2.4%	80,570	24	90,700	1,986	(54)	71,170	9.9	14/12/2023
CFPT2305	2,720	-5.9%	3,350	147	90,700	2,453	(267)	67,210	9.9	15/04/2024
CFPT2306	1,720	0.6%	21,080	10	90,700	1,604	(116)	78,090	7.9	30/11/2023
CFPT2307	1,870	-2.6%	20,610	70	90,700	1,559	(311)	79,070	7.9	29/01/2024
CFPT2308	1,610	-12.0%	930	63	90,700	1,432	(178)	80,060	7.9	22/01/2024
CFPT2309	2,350	0.9%	1,740	164	90,700	1,625	(725)	80,060	7.9	02/05/2024
CFPT2310	2,420	-7.3%	11,460	255	90,700	1,398	(1,022)	84,510	7.9	01/08/2024
CFPT2311	910	2.3%	22,660	115	90,700	587	(323)	88,960	9.9	14/03/2024
CFPT2312	2,040	19.3%	10	78	90,700	731	(1,309)	91,530	4.9	06/02/2024
CFPT2313	1,430	2.1%	12,470	261	90,700	397	(1,033)	100,000	10.0	07/08/2024
CFPT2314	1,960	2.1%	10,030	414	90,700	603	(1,357)	100,000	10.0	07/01/2025
CHDB2302	630	5.0%	16,120	1	18,700	618	(12)	16,540	3.5	21/11/2023
CHDB2303	590	1.7%	8,000	31	18,700	399	(191)	17,500	3.5	21/12/2023
CHDB2304	850	1.2%	30	122	18,700	418	(432)	18,280	3.5	21/03/2024
CHDB2305	740	-1.3%	4,480	94	18,700	344	(396)	18,470	3.5	22/02/2024
CHDB2306	1,020	2.0%	1,000	217	18,700	401	(619)	19,340	3.5	24/06/2024
CHPG2307	1,100	-4.4%	46,600	38	26,650	1,054	(46)	22,670	4.0	28/12/2023
CHPG2309	1,450	2.1%	23,150	184	26,650	1,541	91	24,000	3.0	22/05/2024
CHPG2311	1,340	-3.6%	14,880	9	26,650	1,359	19	21,230	4.0	29/11/2023
CHPG2312	900	-3.2%	30,570	38	26,650	822	(78)	23,780	4.0	28/12/2023
CHPG2313	1,200	-4.0%	43,120	100	26,650	1,077	(123)	23,330	4.0	28/02/2024
CHPG2314	2,960	-0.3%	6,730	99	26,650	2,870	(90)	21,450	2.0	27/02/2024
CHPG2315	1,690	0.0%	20	213	26,650	752	(938)	27,780	4.0	20/06/2024
CHPG2316	1,120	-2.6%	10	304	26,650	825	(295)	28,890	4.0	19/09/2024
CHPG2317	690	-2.8%	8,880	94	26,650	545	(145)	26,890	4.0	22/02/2024
CHPG2318	590	0.0%	4,850	123	26,650	407	(183)	29,220	4.0	22/03/2024
CHPG2319	790	-6.0%	1,420	217	26,650	556	(234)	30,110	4.0	24/06/2024
CHPG2320	560	-27.3%	13,390	24	26,650	497	(63)	27,000	2.0	14/12/2023
CHPG2321	1,700	-2.9%	12,970	147	26,650	1,335	(365)	24,500	3.0	15/04/2024
CHPG2322	1,890	-7.8%	16,010	238	26,650	1,213	(677)	30,000	2.0	15/07/2024
CHPG2323	270	-10.0%	70,770	10	26,650	281	11	26,000	4.0	30/11/2023
CHPG2324	470	-2.1%	253,310	44	26,650	473	3	26,000	4.0	03/01/2024
CHPG2325	400	-2.4%	247,330	70	26,650	399	(1)	27,500	4.0	29/01/2024
CHPG2326	700	-5.4%	68,840	164	26,650	669	(31)	27,500	4.0	02/05/2024
CHPG2327	750	0.0%	0	63	26,650	490	(260)	29,000	2.0	22/01/2024
CHPG2328	1,540	-9.4%	210	164	26,650	1,144	(396)	28,500	2.0	02/05/2024
CHPG2329	2,010	-6.9%	2,500	255	26,650	1,447	(563)	29,000	2.0	01/08/2024
CHPG2330	460	0.0%	9,150	115	26,650	355	(105)	31,000	3.0	14/03/2024
CHPG2331	840	-2.3%	2,480	322	26,650	627	(213)	28,000	6.0	07/10/2024
CHPG2332	850	-3.4%	70	353	26,650	631	(219)	28,500	6.0	07/11/2024
CHPG2333	860	-5.5%	20	381	26,650	632	(228)	29,000	6.0	05/12/2024
CHPG2334	670	-2.9%	28,740	414	26,650	479	(191)	29,500	8.0	07/01/2025
CHPG2335	740	-6.3%	13,100	73	26,650	451	(289)	27,110	4.0	01/02/2024
CHPG2336	1,100	-6.8%	10	164	26,650	608	(492)	28,110	4.0	02/05/2024
CHPG2337	1,200	1.7%	10	226	26,650	609	(591)	29,670	4.0	03/07/2024
CHPG2338	1,460	-4.0%	770	318	26,650	756	(704)	30,000	4.0	03/10/2024
CHPG2339	4,260	1.4%	10	409	26,650	1,780	(2,480)	30,220	2.0	02/01/2025
CMBB2305	550	3.8%	310	38	18,000	427	(123)	14,420	8.5	28/12/2023
CMBB2306	1,640	3.1%	29,000	184	18,000	1,291	(349)	16,970	1.7	22/05/2024
CMBB2307	150	0.0%	16,060	10	18,000	95	(55)	18,000	4.0	30/11/2023

CMPPagg	200	0.40/	25.050	70	40.000	400	(407)	40.500	4.0	00/04/0004
CMBB2308	300	-9.1%	35,650	70	18,000	193	(107)	18,500	4.0	29/01/2024
CMBB2309	480	-4.0%	46,340	164	18,000	281	(199)	19,000	4.0	02/05/2024
CMBB2310	500	-16.7%	690	63	18,000	270	(230)	19,000	2.0	22/01/2024
CMBB2311	1,070	0.0%	0	164	18,000	563	(507)	19,000	2.0	02/05/2024
CMBB2312	1,310	0.0%	60	255	18,000	673	(637)	19,500	2.0	01/08/2024
CMBB2313	410	-2.4%	5,900	115	18,000	176	(234)	21,000	2.0	14/03/2024
CMBB2314	680	-1.5%	2,700	261	18,000	301	(379)	20,000	4.0	07/08/2024
CMBB2315	930	-1.1%	790	414	18,000	436	(494)	20,000	4.0	07/01/2025
CMBB2316	850	0.0%	10	164	18,000	155	(695)	18,000	10.0	02/05/2024
CMSN2302	1,630	1.2%	2,120	184	63,600	1,002	(628)	66,000	6.0	22/05/2024
CMSN2304	40	-82.6%	9,180	9	63,600	0	(40)	75,680	10.0	29/11/2023
CMSN2305	380	-5.0%	1,060	100	63,600	128	(252)	76,790	10.0	28/02/2024
CMSN2306	280	-12.5%	22,330	94	63,600	78	(202)	80,000	10.0	22/02/2024
CMSN2307	650	-1.5%	20	217	63,600	215	(435)	83,000	10.0	24/06/2024
CMSN2308	30	-89.7%	9,240	10	63,600	0	(30)	80,000	8.0	30/11/2023
CMSN2309	110	-67.7%	175,750	70	63,600	24	(86)	85,000	8.0	29/01/2024
CMSN2310	170	-54.1%	25,620	63	63,600	26	(144)	83,000	8.0	22/01/2024
CMSN2311	660	-2.9%	47,530	255	63,600	235	(425)	88,500	8.0	01/08/2024
CMSN2312	170	-67.9%	2,110	78	63,600	6	(164)	98,100	5.0	06/02/2024
CMSN2313	810	-8.0%	26,940	322	63,600	416	(394)	80,000	10.0	07/10/2024
CMSN2314	410	-4.7%	10	73	63,600	57	(353)	79,000	10.0	01/02/2024
CMSN2315	600	5.3%	10	164	63,600	155	(445)	82,000	10.0	02/05/2024
CMSN2316	1,360	3.0%	10	318	63,600	333	(1,027)	83,980	10.0	03/10/2024
CMSN2317	2,080	3.5%	10	409	63,600	491	(1,589)	86,870	8.0	02/01/2025
CMWG2304	450	2.3%	12,690	38	40,550	361	(89)	33,680	19.8	28/12/2023
CMWG2305	2,200	-2.2%	60,880	184	40,550	1,895	(305)	35,660	4.0	22/05/2024
CMWG2306	20	-89.5%	83,520	10	40,550	0	(20)	50,000	8.0	30/11/2023
CMWG2307	220	-4.4%	2,960	70	40,550	65	(155)	50,000	8.0	29/01/2024
CMWG2308	200	-51.2%	42,960	63	40,550	54	(146)	52,000	5.0	22/01/2024
CMWG2309	430	2.4%	4,700	164	40,550	213	(217)	54,000	5.0	02/05/2024
CMWG2310	780	1.3%	12,180	255	40,550	375	(405)	54,500	5.0	01/08/2024
CMWG2311	260	-58.1%	45,500	78	40,550	31	(229)	58,900	3.0	06/02/2024
CMWG2312	780	-3.7%	2,070	155	40,550	253	(527)	56,000	3.0	23/04/2024
CMWG2313	750	-8.5%	27,450	261	40,550	468	(282)	50,000	6.0	07/08/2024
CMWG2314	630	-4.6%	67,570	414	40,550	386	(244)	52,000	10.0	07/01/2025
CMWG2315	670	-1.5%	40	164	40,550	96	(574)	48,890	20.0	02/05/2024
CMWG2316	960	0.0%	1,000	275	40,550	577	(383)	48,000	6.0	21/08/2024
CNVL2302	50	-58.3%	58,460	1	#N/A	#N/A	#N/A	16,330	4.0	21/11/2023
CNVL2303	790	-3.7%	670	122	#N/A	#N/A	#N/A	17,330	4.0	21/03/2024
CNVL2304	540	-1.8%	11,240	32	#N/A	#N/A	#N/A	15,560	4.0	22/12/2023
CNVL2305	1,380	2.2%	100	217	#N/A	#N/A	#N/A	17,000	4.0	24/06/2024
CPDR2302	2,360	-4.1%	7,160	1	#N/A	#N/A	#N/A	18,670	4.0	21/11/2023
CPDR2303	2,510	1.2%	27,410	122	#N/A	#N/A	#N/A	19,890	4.0	21/03/2024
CPDR2304	2,620	0.4%	82,390	32	#N/A	#N/A	#N/A	18,000	4.0	22/12/2023
CPDR2305	2,770	0.7%	20,410	217	#N/A	#N/A	#N/A	20,220	4.0	24/06/2024
CPOW2302	10	-95.2%	25,100	1	11,650	0	(10)	14,330	2.0	21/11/2023
CPOW2303	60	-75.0%	2,350	31	11,650	0	(60)	15,330	2.0	21/12/2023
CPOW2304	170	-41.4%	720	122	11,650	20	(150)	16,330	2.0	21/03/2024
CPOW2305	190	-36.7%	10,510	94	11,650	31	(159)	15,000	2.0	22/02/2024
CPOW2306	430	2.4%	3,020	217	11,650	91	(339)	16,000	2.0	24/06/2024
CPOW2307	60	-75.0%	54,810	24	11,650	9	(51)	13,500	2.0	14/12/2023
CPOW2308	340	0.0%	73,210	147	11,650	170	(170)	12,000	5.0	15/04/2024
CPOW2309	400	0.0%	1,490	177	11,650	140	(260)	14,500	2.0	15/05/2024
CPOW2310	390	-33.9%	600	63	11,650	72	(318)	14,000	1.0	22/01/2024
CPOW2310 CPOW2311	160	-66.7%	2,860	78	11,650	23	(316)	15,500	1.0	06/02/2024
CPOW2311	640	-5.9%	2,400	73	11,650	231	(409)	12,220	2.0	01/02/2024
CPOW2312 CPOW2313	1,120	-5.9% -2.6%	2,400			389	(731)	12,220	2.0	03/07/2024
				226	11,650					
CPOW2314	1,370	-2.1%	10	318	11,650	476	(894)	13,110	2.0	03/10/2024
CPOW2315	1,560	-4.9%	10 7.530	409	11,650	528	(1,032)	13,460	2.0	02/01/2025
CSHB2301	910	-3.2%	7,530	73	11,200	345	(565)	11,330	2.0	01/02/2024

CSHB2302	1,300	1.6%	10	164	11,200	405	(895)	12,000	2.0	02/05/2024
CSHB2303	1,500	1.4%	10	225	11,200	446	(1,054)	12,350	2.0	02/07/2024
CSHB2304	860	1.2%	10	226	11,200	229	(631)	11,670	5.0	03/07/2024
CSHB2305	900	0.0%	1,670	318	11,200	217	(683)	12,560	5.0	03/10/2024
CSHB2306	2,020	-1.5%	10	409	11,200	622	(1,398)	12,780	2.0	02/01/2025
CSTB2305	450	-6.3%	115,380	38	29,200	329	(121)	29,110	5.0	28/12/2023
CSTB2306	2,300	4.1%	8,720	184	29,200	1,610	(690)	30,000	2.0	22/05/2024
CSTB2308	340	-17.1%	109,780	9	29,200	336	(4)	27,800	5.0	29/11/2023
CSTB2309	300	-14.3%	49,890	38	29,200	208	(92)	30,560	5.0	28/12/2023
CSTB2310	670	9.8%	38,710	100	29,200	424	(246)	30,330	5.0	28/02/2024
CSTB2311	1,040	-5.5%	870	8	29,200	864	(176)	27,700	2.0	28/11/2023
CSTB2312	790	-6.0%	20	213	29,200	465	(325)	33,330	5.0	20/06/2024
CSTB2313	870	-3.3%	800	304	29,200	494	(376)	35,560	5.0	19/09/2024
CSTB2314	440	-6.4%	1,000	94	29,200	278	(162)	32,220	5.0	22/02/2024
CSTB2315	450	-4.3%	5,050	123	29,200	237	(213)	34,330	5.0	22/03/2024
CSTB2316	610	-7.6%	1,030	217	29,200	322	(288)	36,330	5.0	24/06/2024
CSTB2317	380	-34.5%	13,440	24	29,200	309	(71)	30,000	3.0	14/12/2023
CSTB2318	770	-2.5%	13,460	177	29,200	599	(171)	32,000	4.0	15/05/2024
CSTB2319	700	-13.6%	10	147	29,200	480	(220)	27,000	9.0	15/04/2024
CSTB2320	320	-20.0%	239,000	10	29,200	308	(12)	28,500	4.0	30/11/2023
CSTB2321	760	-1.3%	129,330	70	29,200	568	(192)	29,000	4.0	29/01/2024
CSTB2322	1,270	-2.3%	6,260	164	29,200	753	(517)	30,000	4.0	02/05/2024
CSTB2323	780	-13.3%	20,160	63	29,200	540	(240)	29,000	4.0	22/01/2024
CSTB2324	1,280	-5.2%	230	164	29,200	654	(626)	31,000	4.0	02/05/2024
CSTB2325	1,620	1.9%	110	255	29,200	825	(795)	31,500	4.0	01/08/2024
CSTB2326	1,620	-9.0%	10,030	155	29,200	930	(690)	33,000	2.0	23/04/2024
CSTB2327	770	-7.2%	217,390	261	29,200	529	(241)	32,000	6.0	07/08/2024
CSTB2328	750	-5.1%	14,530	414	29,200	501	(249)	33,000	8.0	07/01/2025
CSTB2329	650	-9.7%	6,150	73	29,200	300	(350)	31,890	4.0	01/02/2024
CSTB2330	880	-12.9%	500	164	29,200	420	(460)	34,000	4.0	02/05/2024
CSTB2331	780	-10.3%	3,400	226	29,200	398	(382)	35,000	5.0	03/07/2024
CSTB2332	990	-5.7%	2,310	318	29,200	499	(491)	35,890	5.0	03/10/2024
CSTB2333	4,250	-0.9%	10	409	29,200	1,540	(2,710)	36,110	2.0	02/01/2025
CSTB2334	2,900	-3.7%	26,530	275	29,200	1,820	(1,080)	27,000	3.0	21/08/2024
CTCB2302	2,110	0.5%	17,850	184	31,000	1,861	(249)	27,000	3.0	22/05/2024
CTCB2303	80	-75.0%	156,580	10	31,000	25	(55)	33,500	4.0	30/11/2023
CTCB2304	340	-8.1%	129,060	70	31,000	197	(143)	34,500	4.0	29/01/2024
CTCB2305	580	-19.4%	2,010	63	31,000	366	(214)	32,000	4.0	22/01/2024
CTCB2306	1,170	7.3%	830	164	31,000	668	(502)	32,000	4.0	02/05/2024
CTCB2307	1,220	4.3%	110	255	31,000	682	(538)	34,000	4.0	01/08/2024
CTCB2308	620	0.0%	0	115	31,000	249	(371)	37,000	3.0	14/03/2024
CTCB2309	1,630	0.0%	0	308	31,000	936	(694)	35,000	3.0	23/09/2024
CTCB2310	630	-1.6%	14,620	322	31,000	363	(267)	35,000	8.0	07/10/2024
CTPB2303	330	-2.9%	5,440	38	17,200	229	(101)	15,810	7.2	28/12/2023
CTPB2304	790	-9.2%	200	164	17,200	244	(546)	18,890	4.0	02/05/2024
CTPB2305	910	-4.2%	10	226	17,200	282	(628)	19,330	4.0	03/07/2024
CTPB2306	2,280	1.3%	460	318	17,200	664	(1,616)	19,890	2.0	03/10/2024
CVHM2302	1,060	-2.8%	20,100	184	38,950	338	(722)	50,000	4.0	22/05/2024
CVHM2304	20	-89.5%	14,980	9	38,950	0	(20)	53,560	8.0	29/11/2023
CVHM2305	170	0.0%	1,330	100	38,950	14	(156)	57,780	8.0	28/02/2024
CVHM2306	280	-3.5%	70	94	38,950	6	(274)	60,670	8.0	22/02/2024
CVHM2307	490	63.3%	30	217	38,950	52	(438)	62,670	8.0	24/06/2024
CVHM2308	10	-94.1%	49,660	10	38,950	0	(10)	61,000	8.0	30/11/2023
CVHM2309	60	-70.0%	100,200	70	38,950	1	(59)	62,000	8.0	29/01/2024
CVHM2310	80	-75.0%	23,430	63	38,950	149	(77)	59,000	5.0	22/01/2024
CVHM2311	660	40.4%	4,990 10,850	255 164	38,950	148	(512)	60,500	5.0	01/08/2024
CVHM2312	310	-26.2%	19,850	164	38,950	104	(206)	56,000	5.0	02/05/2024
CVHM2313	460	-11.5%	268,500	322	38,950	264	(196)	50,000	10.0	07/10/2024
CVHM2314 CVHM2315	390 560	-4.9% 0.0%	1,380 2,850	73 164	38,950 38,950	48 129	(342)	48,890 50,890	8.0 8.0	01/02/2024 02/05/2024
CV IIVIZ315	000	0.0%	∠,050	104	JO,95U	129	(431)	50,890	8.0	02/05/2024

CVHM2316	690	-9.2%	7,820	226	38,950	194	(496)	51,230	8.0	03/07/2024
CVHM2317	910	1.1%	10	318	38,950	270	(640)	52,350	8.0	03/10/2024
CVHM2318	1,810	2.3%	10	409	38,950	539	(1,271)	53,460	5.0	02/01/2025
CVIB2302	1,310	-7.1%	2,030	184	19,000	1,073	(237)	19,150	1.7	22/05/2024
CVIB2303	80	-60.0%	10,000	10	19,000	12	(68)	20,500	4.0	30/11/2023
CVIB2304	820	-4.7%	3,510	261	19,000	462	(358)	20,000	4.0	07/08/2024
CVIB2305	610	-4.7%	340	414	19,000	299	(311)	22,000	6.0	07/01/2025
CVIB2306	2,060	-6.4%	23,830	275	19,000	1,706	(354)	17,000	2.0	21/08/2024
CVIC2302	10	-94.7%	46,450	1	42,700	0	(10)	55,670	8.0	21/11/2023
CVIC2303	340	30.8%	540	31	42,700	1	(339)	57,780	8.0	21/12/2023
CVIC2304	400	5.3%	4,080	122	42,700	43	(357)	59,890	8.0	21/03/2024
CVIC2305	400	60.0%	60	94	42,700	18	(382)	61,110	8.0	22/02/2024
CVIC2306	850	0.0%	5,110	217	42,700	101	(749)	62,220	8.0	24/06/2024
CVIC2307	40	-80.0%	51,120	10	42,700	0	(40)	58,500	8.0	30/11/2023
CVIC2308	530	-8.6%	139,020	261	42,700	326	(204)	50,000	10.0	07/08/2024
CVIC2309	560	-11.1%	34,860	322	42,700	339	(221)	52,000	10.0	07/10/2024
CVIC2310	510	-8.9%	5,330	73	42,700	102	(408)	50,000	8.0	01/02/2024
CVIC2311	660	-10.8%	10	101	42,700	111	(549)	52,000	8.0	29/02/2024
CVIC2312	860	0.0%	10	226	42,700	230	(630)	52,350	10.0	03/07/2024
CVIC2313	1,080	-1.8%	10	318	42,700	301	(779)	53,460	10.0	03/10/2024
CVIC2314	2,690	-10.3%	2,500	409	42,700	721	(1,969)	54,570	5.0	02/01/2025
CVNM2303	290	-21.6%	10,910	9	69,300	201	(89)	67,790	9.7	29/11/2023
CVNM2304	790	-6.0%	14,030	100	69,300	379	(411)	68,760	9.7	28/02/2024
CVNM2305	670	-1.5%	2,560	94	69,300	258	(412)	71,020	9.7	22/02/2024
CVNM2306	1,050	-0.9%	18,320	217	69,300	358	(692)	73,170	9.7	24/06/2024
CVNM2307	60	-82.9%	40,680	10	69,300	2	(58)	75,000	8.0	30/11/2023
CVNM2308	1,110	-4.3%	34,440	164	69,300	572	(538)	69,000	8.0	02/05/2024
CVNM2309	110	-82.8%	11,210	78	69,300	34	(76)	82,000	5.0	06/02/2024
CVNM2310	860	-3.4%	840	261	69,300	200	(660)	80,000	10.0	07/08/2024
CVNM2311	1,260	-2.3%	6,510	414	69,300	339	(921)	80,000	10.0	07/01/2025
CVNM2312	340	-24.4%	11,940	73	69,300	25	(315)	80,000	10.0	01/02/2024
CVNM2313	620	-6.1%	200	164	69,300	57	(563)	83,980	10.0	02/05/2024
CVNM2314	1,300	0.0%	10	318	69,300	160	(1,140)	86,890	8.0	03/10/2024
CVNM2315	3,820	-3.5%	10	409	69,300	400	(3,420)	88,890	4.0	02/01/2025
CVPB2304	280	0.0%	64,890	38	19,500	221	(59)	16,200	15.3	28/12/2023
CVPB2305	1,410	-4.1%	86,540	147	19,500	1,088	(322)	17,160	2.9	15/04/2024
CVPB2306	680	-1.5%	63,570	24	19,500	500	(180)	19,060	1.9	14/12/2023
CVPB2307	90	-60.9%	338,800	10	19,500	36	(54)	20,490	3.8	30/11/2023
CVPB2308	250	-3.9%	170,210	70	19,500	171	(79)	20,970	3.8	29/01/2024
CVPB2309	450	-2.2%	59,470	164	19,500	299	(151)	21,450	3.8	02/05/2024
CVPB2310	720	10.8%	60	63	19,500	393	(327)	20,490	1.9	22/01/2024
CVPB2311	1,580	2.6%	22,870	164	19,500	987	(593)	19,540	1.9	02/05/2024
CVPB2312	1,950	0.0%	100	255	19,500	1,136	(814)	20,020	1.9	01/08/2024
CVPB2313	320	-37.3%	410	78	19,500	129	(191)	23,260	1.9	06/02/2024
CVPB2314	640	3.2%	8,080	261	19,500	321	(319)	22,880	3.8	07/08/2024
CVPB2315	590	-3.3%	42,770	414	19,500	303	(287)	23,350	5.7	07/01/2025
CVPB2316	680	3.0%	10	164	19,500	183	(497)	22,360	4.8	02/05/2024
CVPB2317	750	2.7%	10	226	19,500	279	(471)	22,880	3.8	03/07/2024
CVPB2318	980	3.2%	10	318	19,500	350	(630)	23,420	3.8	03/10/2024
CVPB2318 CVPB2319	3,020	1.0%	10	409	19,500	818	(2,202)	23,950	1.9	02/01/2025
CVRE2303	1,260	-3.1%	2,570	184	22,550	527	(733)	25,000	3.0	22/05/2024
CVRE2305	20	-88.2%	12,630	9	22,550	0	(20)	27,110	5.0	29/11/2023
CVRE2306	170	-5.6%	6,470	100	22,550	46	(124)	29,330	5.0	28/02/2024
CVRE2307	200	17.7%	47,950	94	22,550	28	(172)	30,330	5.0	22/02/2024
CVRE2308	300	-14.3%	12,160	217	22,550	107	(193)	31,330	5.0	24/06/2024
CVRE2309	20	-85.7%	26,940	10	22,550	0	(20)	29,000	6.0	30/11/2023
CVRE2310	70	16.7%	52,300	70	22,550	13	(57)	30,000	6.0	29/01/2024
CVRE2311	150	-44.4%	253,870	63	22,550	24	(126)	29,000	4.0	22/01/2024
CVRE2312	410	-4.7%	53,740	164	22,550	206	(204)	27,500	4.0	02/05/2024
CVRE2313	530	-5.4%	2,460	255	22,550	239	(291)	29,500	4.0	01/08/2024

CVRE2314	120	-62.5%	1,930	78	22,550	5	(115)	34,100	3.0	06/02/2024
CVRE2315	330	-2.9%	141,860	322	22,550	148	(182)	30,000	8.0	07/10/2024
CVRE2316	470	0.0%	10	73	22,550	34	(436)	29,000	4.0	01/02/2024
CVRE2317	490	-3.9%	560	164	22,550	113	(377)	30,000	4.0	02/05/2024
CVRE2318	630	-4.6%	12,030	226	22,550	153	(477)	31,000	4.0	03/07/2024
CVRE2319	800	-5.9%	550	318	22,550	224	(576)	31,780	4.0	03/10/2024
CVRE2320	2,840	-0.4%	10	409	22,550	590	(2,250)	32,330	2.0	02/01/2025

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

### LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
DPM	HOSE	32,900	35,000	15/11/2023	900	13.1	1.2
SAB	HOSE	63,000	88,050	15/11/2023	5,639	17.7	3.7
<u>VCB</u>	HOSE	86,100	87,300	14/11/2023	37,497	13.0	2.2
<u>STK</u>	HOSE	26,800	34,450	13/11/2023	82	19.3	1.3
<u>TCB</u>	HOSE	31,000	45,100	10/11/2023	18,401	7.0	1.0
<u>FMC</u>	HOSE	45,200	59,400	07/11/2023	272	10.4	1.3
<u>DCM</u>	HOSE	31,150	38,900	25/10/2023	1,823	11.3	1.9
<u>KDH</u>	HOSE	31,600	40,900	23/10/2023	1,008	29.1	2.1
<u>VCG</u>	HOSE	23,150	33,000	18/10/2023	492	30.9	1.7
<u>VRE</u>	HOSE	22,550	39,400	16/10/2023	4,036	22.7	2.6
<u>MWG</u>	HOSE	40,550	65,900	11/10/2023	491	273.4	4.1
<u>NLG</u>	HOSE	37,150	40,900	28/09/2023	642	22.9	1.4
POW	HOSE	11,650	14,800	22/09/2023	1,817	23.6	1.1
<u>VPB</u>	HOSE	19,500	24,400	21/09/2023	14,007	11.8	1.0
<u>ANV</u>	HOSE	30,000	44,600	20/09/2023	574	10.3	1.7
<u>BSR</u>	UPCOM	18,584	20,200	30/08/2023	7,288	8.7	1.1
<u>VNM</u>	HOSE	69,300	73,100	25/08/2023	9,365	16.3	4.9
<u>MSH</u>	HOSE	38,750	49,350	23/08/2023	270	13.7	2.0
<u>DPR</u>	HOSE	30,800	88,000	18/08/2023	302	10.4	1.1
<u>GAS</u>	HOSE	78,300	111,000	17/08/2023	13,268	16.2	3.2
<u>DGW</u>	HOSE	51,000	50,800	14/08/2023	440	18.8	3.1
<u>IDC</u>	HNX	50,400	48,527	03/08/2023	48,527	6.1	2.8
PNJ	HOSE	79,000	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	24,650	32,500	02/08/2023	671	13.9	2.1
<u>STB</u>	HOSE	29,200	38,000	14/07/2023	7,259	9.9	1.6
TCM	HOSE	42,150	52,300	06/07/2023	211	20.4	2.1
PLX	HOSE	33,500	45,100	05/07/2023	3,513	18.3	2.5
<u>ACB</u>	HOSE	22,500	25,400	30/06/2023	14,955	6.6	1.3
BID	HOSE	43,150	57,956	13/06/2023	23,019	12.7	2.3
CTG	HOSE	29,550	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	18,000	27,200	13/06/2023	21,242	5.8	1.2
HDB TDB	HOSE	18,700	23,170	13/06/2023	10,216	6.2	1.3
<u>TPB</u>	HOSE	17,200	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	13,700	22,700	13/06/2023	4,354	7.2	1.1
<u>VIB</u>	HOSE	19,000	29,300	13/06/2023	9,378	6.6	1.5
LPB MCB	HOSE	15,350	18,800	13/06/2023	4,925	6.6	1.1
MSB	HOSE	13,000	21,900	13/06/2023	4,803	9.1	1.4
SHB DHC	HOSE	11,200	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	103,600	111,600	13/06/2023	1,061	13.8	3.0
IMP GEG	HOSE	55,600	68,000	13/06/2023	286	15.9	2.2
GEG OTB	HOSE	13,200	18,800	13/06/2023	208 1,300	46.5 8.3	1.7
QTP DVS	UPCOM HNX	13,915 36,600	23,900 30,700	13/06/2023 13/06/2023	1,059	16.8	1.6
PVS	ПІЛА	30,000	30,700	13/00/2023	1,059	10.0	1.2

	MPC	UPCOM	16,824	19,200	13/06/2023	597	12.9	1.3
	<u>VHM</u>	HOSE	38,950	83,100	13/06/2023	29,034	12.5	2.3
	<u>KBC</u>	HOSE	32,050	32,000	13/06/2023	2,073	11.9	1.3
	<u>FRT</u>	HOSE	101,500	85,000	13/06/2023	107	111.1	6.6
	<u>HPG</u>	HOSE	26,650	35,400	13/06/2023	7,698	16.6	1.2
	SBT	HOSE	13,700	16,700	13/06/2023	827	15.7	1.1
	<u>PVI</u>	HNX	44,800	47,002	19/12/2022	996	13.8	1.3
	<u>BMI</u>	HOSE	21,200	25,190	19/12/2022	427	9.0	1.0
	<u>BVH</u>	HOSE	40,800	70,900	19/12/2022	2,967	17.7	2.3
	<u>VHC</u>	HOSE	70,000	69,000	19/12/2022	1,510	8.4	1.5
	<u>SZC</u>	HOSE	42,150	42,700	19/12/2022	585	7.5	2.6
	<u>GVR</u>	HOSE	20,000	29,755	19/12/2022	5,521	27.8	2.1
	<u>LHG</u>	HOSE	30,950	42,250	19/12/2022	653	3.5	1.2
	<u>PVT</u>	HOSE	24,750	26,900	19/12/2022	831	14.1	1.2
	<u>TRA</u>	HOSE	80,000	117,400	19/12/2022	349	13.9	2.8
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Source: PHS \*Reasonable price hasn't been adjusted with operated rights after reporting date



### **Analyst Certification**

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Buy = higher than domestic market by over 10%
Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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