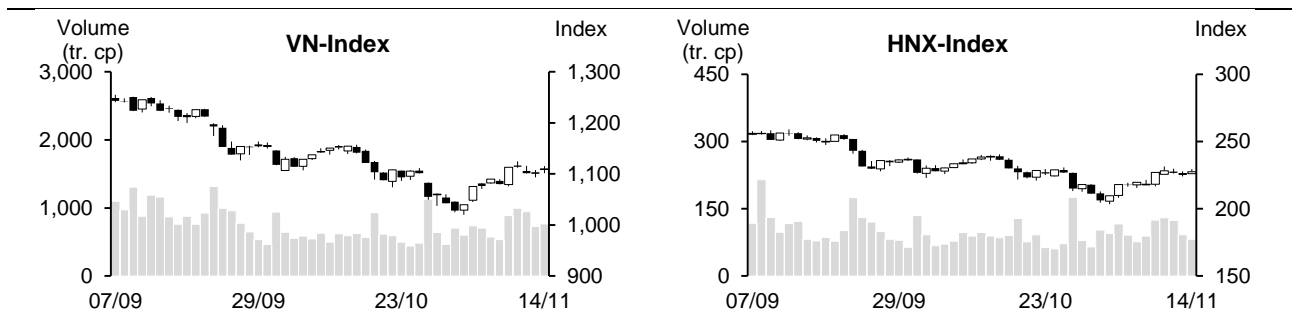


14/11/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,109.73	0.88%	1,119.28	1.13%	227.43	0.58%
Total volume (mil. shares)	822.45	4.15%	247.52	14.15%	92.38	-2.37%
Matched volume (mil. shares)	766.27	4.91%	222.76	20.22%	82.16	-11.04%
20-session average (mil. shares)	699.24	9.59%	182.91	21.79%	96.85	-15.17%
Total value (bil dong)	17,036	6.17%	6,717	10.24%	1,714	-6.39%
Matched value (bil dong)	15,573	7.68%	6,003	16.61%	1,536	-11.38%
20-session average (bil dong)	13,900	12.04%	5,199	15.46%	1,765	-13.00%
	Weight %		Weight %		Weight %	
Number of gainers	365	58%	25	83%	102	46%
Number of droppers	171	27%	5	17%	59	26%
Stand still codes	91	15%	0	0%	63	28%



REMARKABLE POINTS ON THE MARKET

The market gained excitedly as the market leaned completely on buyers. In the morning, VN-Index opened with gaining gap of nearly 10 points as many pillar codes gained. Banking group was in the focus with many codes gaining by over 3%. Meanwhile, most other groups recovered but the gain wasn't remarkable. In the afternoon, selling pressure increased so VN-Index dropped to 1,100 points. However, the demand exploded once more at the end so the indexes gained again. For liquidity, the value was better than yesterday, showing that the cash flow was excited again. However, foreign investors' trade didn't support with the 5th net selling session in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume increased to above 10 and 20-session average, showing that the cash flow is quite positive. Not just that, the index closed above MA5 again, and MA5 still differentiated positively from MA20, showing that short-term recovering trend is still there. Moreover, MACD increased to above Signal, maintaining buying sign and RSI surpassed Midline, showing stronger gaining trend, showing that the index might move to challenge resistant level of 1,140 points (MA50) in the next few sessions. For HNX, HNX-Index saw similar situation. The index gained to above MA5 and stayed above MA20, and MACD increased to Signal, supporting buying sign, showing that the index is still on short-term recovering trend and might move to challenge 233 points (MA50). In general, the market is on short-term recovering trend. Therefore, investors should use technical shake to restructure the portfolio. In which, having priority on good-fundamental codes with growth prospect that can attract strong cash flow.

Recommending code: MSN (Buy)

Observing code: GMD, FRT

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MSN	Buy	15/11/23	62.6	62.6	0.0%	70.3	12.3%	59	-5.8%	The code is at over selling and might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Cut loss	Technical sign
1	GMD	Observe to buy	15/11/23	71	76-77	63.5	Sign of head-withdraw gaining candle is not too good + RSI to near over buying level -> might soon correct again, consider buying at 65-66.5
2	FRT	Observe to buy	15/11/23	104	112-114	90	Struggling sign after head-withdraw candle a few sessions ago -> might soon correct to retest after surpassing peak level, consider buying at 93-95

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BCM	Buy	03/11/23	60	58.8	2%	63.6	8.2%	56.5	-3.9%	
2	TCM	Buy	08/11/23	42	41.7	0.7%	44.5	6.7%	40.3	-3%	
3	ACB	Buy	10/11/23	22.7	22.55	0.7%	24.4	8.2%	21.5	-5%	

DAILY NEWS**Domestic news****Trading balance still saw record export surplus at 24.59 billion USD**

Most recent data from General Customs saw total import-export value in second half of October (October 16-31) at 34.51 billion USD, up by 27.7% (+7.49 billion USD) from first half of October 2023. The result in second half of October brought total import-export value in 10 months to 558.33 billion USD, down by 9.6% (-59.11 billion USD) YoY.

In second half of October, export value is 18.02 billion USD, up by 27% (+3.83 billion USD) from first half October 2023. Strong gaining groups are machine, equipment, tools and parts; computer, electronic products and parts; shoes; textile; transportation means and parts; and steel. Ending October, total export value is 291.46 billion USD, down by 7% or 22.04 billion USD YoY.

The import in second half of October is 16.5 billion USD, up by 28.5% (+3.66 billion USD) from first half of October 2023. Gaining strongly are: computer, electronic products and parts; machine, equipment, tools and parts; raw oil; phone and parts; and chemical. Ending October, total import value is 266.87 billion USD, down by 12.2% (-37.07 billion USD) YoY.

In October, trade surplus is 1.52 billion USD. So, in 10 months, the country export surplus is 24.59 billion USD, 2.6 times higher than 9.56 billion USD of surplus in same period last year.

SBV prolonged non-trust-bond issuing days, returning 20 trillion dong to the system on November 13

On November 13, SBV still didn't offer new trust bond. This is the third session in a row that SBV sees no trust bond issuance, after nearly 2 months in a row having this activity. On the other side, there was 20 trillion dong of old bonds matured.

Last week, SBV only issued 15 trillion dong of new trust bond, while there was 65 trillion dong of old bonds matured. In total, SBV returned 50 trillion dong to the system.

After November 13, outstanding trust bond dropped to 134,650 billion.

State budget collection in 10 months is 83.6% estimation

Ministry of Finance stated that State budget collection in 10 months is about 1,398.7 trillion, reaching 86.3% estimation, down by 9.2% YoY.

Domestic collection in 10 months is 86.8% estimation, down by 5.9%; raw oil collection is about 122.3% estimation, down by 19.8%; budget balancing collection from import-export is about 79% estimation, down by 21.9% YoY.

The economic got better again from early Q3/2023, but the operation in some main industries was still tough (in 9 months 2023, car volume dropped by 20.4%; cell phone dropped by 17.7%; steel by 15.5%; cement by 5.6%; phone and parts by 4.7%); real estate market recovered slowly; along with tax, fee, and land lease canceling and dropping made budget collection dropping.

For state budget spending, in 10 months, it is about 1,357.6 trillion, reaching 65.4% estimation, up by 11.4% YoY.

Source: Cafef, Vietstock

Listing Company News

FPT EAT in 10 months increased by 18%, technology revenue is above 1 billion USD

FPT released 10-month results with revenue of 42,465 billion and EBT of 7,689 billion, up by 21% and 19% YoY. Parent company EAT is 5,407 billion, up by 19% YoY. So, FPT completed 81% revenue and 85% profit year-targets.

In October 2023 alone, FPT revenue is over 4.5 trillion and EBT is over 920 billion, up by 10% and 16% YoY.

After 10 months, technology (domestic and abroad IT service) is still the main section, contributing 59% revenue and 46% EBT.

FPT also saw many big orders from foreign market, new order revenue is 23,123 billion, equivalent to a growth of 26.5%.

MWG revealed October 2023 results: for the first time in 2023, month-revenue saw positive growth from same period last year

According to Mobile World (MWG) initial revenue in October 2023 is over 11 trillion. So, this is the first month in 2023 that month-revenue sees positive growth from same period last year.

In which, The Gioi Di Dong and Dien May Xanh revenue is about 7.6 trillion, up by over 5% MoM. Bach Hoa Xanh revenue is over 3 trillion in October, up by over 5% MoM. Average revenue in each Bach Hoa Xanh store is over 1.7 billion dong.

An Khang drug chain also saw revenue growth in the 4th month in a row, average is 420 million dong/store. Besides, AVAKids also saw the 5th month of revenue growth in a row, average is 1.35 billion dong/store.

October profit in Viettel Construction created historical peak

Viettel Construction (CTR) released October 2023 results with net revenue of nearly 1,118 billion, up by 22% YoY. As the result, EBT is 66.2 billion, up by nearly 11% from September 2022 and it is the highest month profit in Viettel Construction history.

In 10 months, CTR revenue is 9,242 billion, up by 19% YoY and EBT increased by 16% to 533 billion. So, the company has completed 89% revenue and nearly 87% profit year-targets.

Source: Cafef

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	43,000	2.14%	0.10%
VPB	19,600	2.08%	0.07%
VCB	86,000	0.58%	0.06%
MWG	41,500	3.75%	0.05%
TCB	31,500	1.94%	0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	19,900	2.05%	0.12%
BAB	13,200	2.33%	0.08%
IDC	49,000	1.03%	0.05%
MBS	20,900	1.46%	0.04%
THD	36,300	0.83%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	41,000	-0.85%	-0.03%
HPG	27,000	-0.74%	-0.03%
LGC	52,500	-4.72%	-0.01%
PGV	22,150	-1.77%	-0.01%
DIG	24,750	-1.00%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
CEO	22,700	-1.73%	-0.07%
PVS	37,200	-0.53%	-0.03%
PVI	45,000	-0.66%	-0.02%
VIT	13,700	-8.67%	-0.02%
VC7	15,900	-1.85%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	16,150	1.25%	34,915,491
SHB	11,450	3.62%	32,226,658
NVL	16,100	2.22%	28,900,167
EIB	19,000	6.74%	23,911,318
HPG	27,000	-0.74%	23,269,182

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,600	0.57%	27,676,750
CEO	22,700	-1.73%	14,293,800
HUT	19,900	2.05%	4,150,029
PVS	37,200	-0.53%	3,903,122
MBS	20,900	1.46%	3,712,027

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	31,750	0.95%	739.3
MWG	41,500	3.75%	632.6
HPG	27,000	-0.74%	628.6
VIX	16,150	1.25%	570.2
STB	30,000	2.56%	556.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,600	0.57%	495.0
CEO	22,700	-1.73%	329.6
PVS	37,200	-0.53%	146.9
IDC	49,000	1.03%	85.2
HUT	19,900	2.05%	82.9

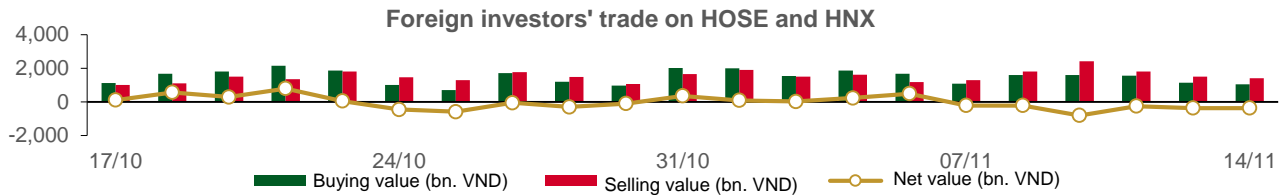
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	9,460,000	165.33
TCB	4,884,001	155.49
SJS	2,295,800	137.75
SSI	3,265,003	106.12
VJC	778,277	84.05

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SHS	6,040,000	96.10
SJ1	1,070,699	18.74
DNP	760,000	18.24
IDC	300,000	14.70
GKM	300,000	9.98

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	42.17	1,024.55	47.57	1,359.13	(5.40)	(334.58)
HNX	1.04	19.80	2.55	47.70	(1.51)	(27.91)
Total	43.22	1,044.35	50.12	1,406.83	(6.91)	(362.49)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SSI	31,750	3,948,835	125.50	SHS	17,600	829,431	14.87
STB	30,000	3,056,309	92.07	IDC	49,000	60,000	2.94
MWG	41,500	2,105,421	87.34	CEO	22,700	16,000	0.37
DGC	93,500	760,700	71.63	VIG	7,600	48,000	0.37
HSG	21,700	2,011,200	43.15	TIG	11,300	25,000	0.29

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MWG	41,500	5,225,898	217.23	SHS	17,600	1,164,400	20.74
VNM	68,900	2,182,775	149.91	TIG	11,300	590,000	6.61
VHM	41,000	2,084,494	86.00	CEO	22,700	173,500	4.03
HPG	27,000	3,053,591	82.63	IDC	49,000	69,000	3.37
FUEVFNVD	25,250	2,278,300	57.91	PVS	37,200	86,200	3.24

TOP 5 NET BUYING

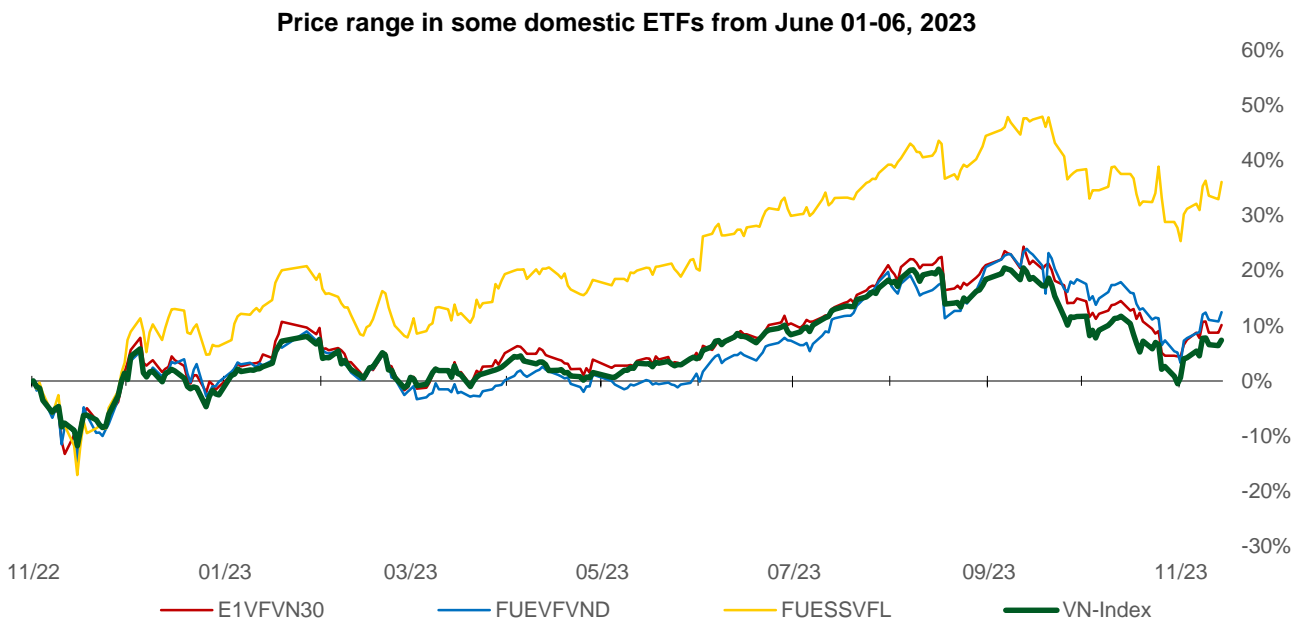
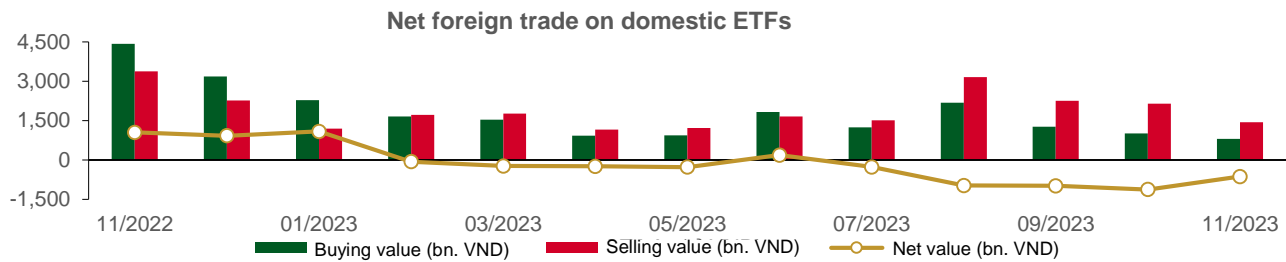
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SSI	31,750	2,822,092	89.68	VIG	7,600	48,000	0.37
STB	30,000	2,448,509	73.86	PVI	45,000	3,600	0.16
VCG	23,450	1,421,300	33.58	EVS	8,600	18,700	0.16
HSG	21,700	1,551,600	33.33	IVS	9,800	7,300	0.07
DXG	19,950	1,539,400	30.59	TSB	47,200	800	0.04

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VNM	68,900	(1,960,857)	(134.72)	TIG	11,300	(565,000)	(6.33)
MWG	41,500	(3,120,477)	(129.89)	SHS	17,600	(334,969)	(5.87)
VHM	41,000	(1,746,994)	(72.12)	CEO	22,700	(157,500)	(3.66)
HPG	27,000	(2,577,091)	(69.75)	PVS	37,200	(84,700)	(3.19)
VCB	86,000	(407,458)	(35.00)	MBS	20,900	(131,270)	(2.74)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFN30	19,300	1.3%	439,179	8.45	E1VFN30	7.03	3.98	3.05
FUEMAV30	13,270	1.3%	12,608	0.17	FUEMAV30	0.17	0.03	0.14
FUESSV30	13,790	1.4%	11,700	0.16	FUESSV30	0.07	0.03	0.04
FUESSV50	16,990	1.1%	3,100	0.05	FUESSV50	0.01	0.00	0.01
FUESSVFL	18,370	2.3%	703,119	12.90	FUESSVFL	0.03	12.60	(12.57)
FUEVFN30	25,250	1.5%	2,912,600	73.89	FUEVFN30	31.02	57.91	(26.89)
FUEVN100	14,980	0.3%	68,164	1.03	FUEVN100	0.01	0.87	(0.86)
FUEIP100	8,400	2.4%	200	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	7,410	1.0%	6,000	0.04	FUEKIV30	0.04	0.00	0.04
FUEDCMID	10,420	1.9%	10,316	0.11	FUEDCMID	0.07	0.00	0.07
FUEKIVFS	10,550	2.1%	600	0.01	FUEKIVFS	0.01	0.00	0.01
FUEMAVND	10,710	1.5%	500,200	5.34	FUEMAVND	5.34	5.34	0.00
FUEFCV50	12,600	0.4%	5,300	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			4,673,086	102.21	Total	43.78	80.75	(36.98)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2302	310	14.8%	17,770	16	22,700	235	(75)	22,000	4.0	30/11/2023
CACB2303	500	13.6%	42,830	76	22,700	308	(192)	22,500	4.0	29/01/2024
CACB2304	1,430	0.7%	6,370	314	22,700	754	(676)	23,000	3.0	23/09/2024
CACB2305	720	5.9%	10,380	328	22,700	316	(404)	24,000	6.0	07/10/2024
CFPT2304	2,140	4.9%	54,190	30	92,600	2,181	41	71,170	9.9	14/12/2023
CFPT2305	2,760	3.4%	4,030	153	92,600	2,647	(113)	67,210	9.9	15/04/2024
CFPT2306	1,800	9.8%	22,500	16	92,600	1,849	49	78,090	7.9	30/11/2023
CFPT2307	1,970	4.2%	14,950	76	92,600	1,795	(175)	79,070	7.9	29/01/2024
CFPT2308	1,850	3.9%	3,000	69	92,600	1,668	(182)	80,060	7.9	22/01/2024
CFPT2309	2,540	11.4%	1,500	170	92,600	1,842	(698)	80,060	7.9	02/05/2024
CFPT2310	2,450	2.5%	1,930	261	92,600	1,586	(864)	84,510	7.9	01/08/2024
CFPT2311	930	12.1%	20,420	121	92,600	724	(206)	88,960	9.9	14/03/2024
CFPT2312	1,790	-10.5%	7,690	84	92,600	977	(813)	91,530	4.9	06/02/2024
CFPT2313	1,410	2.2%	21,540	267	92,600	481	(929)	100,000	10.0	07/08/2024
CFPT2314	1,930	2.7%	6,860	420	92,600	697	(1,233)	100,000	10.0	07/01/2025
CHDB2302	620	-4.6%	2,550	7	18,750	634	14	16,540	3.5	21/11/2023
CHDB2303	640	-4.5%	9,790	37	18,750	423	(217)	17,500	3.5	21/12/2023
CHDB2304	900	-4.3%	4,380	128	18,750	436	(464)	18,280	3.5	21/03/2024
CHDB2305	760	-3.8%	2,080	100	18,750	362	(398)	18,470	3.5	22/02/2024
CHDB2306	1,060	1.0%	110	223	18,750	415	(645)	19,340	3.5	24/06/2024
CHPG2307	1,240	1.6%	21,390	44	27,000	1,146	(94)	22,670	4.0	28/12/2023
CHPG2309	1,550	0.7%	28,430	190	27,000	1,641	91	24,000	3.0	22/05/2024
CHPG2311	1,490	2.1%	86,220	15	27,000	1,449	(41)	21,230	4.0	29/11/2023
CHPG2312	1,010	1.0%	12,080	44	27,000	913	(97)	23,780	4.0	28/12/2023
CHPG2313	1,310	0.8%	14,080	106	27,000	1,160	(150)	23,330	4.0	28/02/2024
CHPG2314	3,020	0.7%	20,380	105	27,000	3,044	24	21,450	2.0	27/02/2024
CHPG2315	1,750	2.9%	10	219	27,000	812	(938)	27,780	4.0	20/06/2024
CHPG2316	1,200	-1.6%	260	310	27,000	882	(318)	28,890	4.0	19/09/2024
CHPG2317	750	-3.9%	5,320	100	27,000	612	(138)	26,890	4.0	22/02/2024
CHPG2318	630	1.6%	9,050	129	27,000	460	(170)	29,220	4.0	22/03/2024
CHPG2319	870	2.4%	2,460	223	27,000	606	(264)	30,110	4.0	24/06/2024
CHPG2320	750	-11.8%	19,730	30	27,000	653	(97)	27,000	2.0	14/12/2023
CHPG2321	1,850	0.5%	6,330	153	27,000	1,435	(415)	24,500	3.0	15/04/2024
CHPG2322	2,290	-7.7%	18,010	244	27,000	1,316	(974)	30,000	2.0	15/07/2024
CHPG2323	370	-2.6%	74,180	16	27,000	383	13	26,000	4.0	30/11/2023
CHPG2324	550	-3.5%	84,500	50	27,000	553	3	26,000	4.0	03/01/2024
CHPG2325	480	0.0%	224,660	76	27,000	464	(16)	27,500	4.0	29/01/2024
CHPG2326	800	1.3%	94,610	170	27,000	731	(69)	27,500	4.0	02/05/2024
CHPG2327	840	-8.7%	17,150	69	27,000	596	(244)	29,000	2.0	22/01/2024
CHPG2328	1,700	-10.1%	10	170	27,000	1,258	(442)	28,500	2.0	02/05/2024
CHPG2329	2,230	-0.5%	780	261	27,000	1,558	(672)	29,000	2.0	01/08/2024
CHPG2330	500	-2.0%	22,310	121	27,000	412	(88)	31,000	3.0	14/03/2024
CHPG2331	900	-1.1%	25,110	328	27,000	667	(233)	28,000	6.0	07/10/2024
CHPG2332	900	-4.3%	5,610	359	27,000	670	(230)	28,500	6.0	07/11/2024
CHPG2333	930	-2.1%	3,250	387	27,000	670	(260)	29,000	6.0	05/12/2024
CHPG2334	690	-2.8%	29,020	420	27,000	507	(183)	29,500	8.0	07/01/2025
CHPG2335	820	-3.5%	80	79	27,000	518	(302)	27,110	4.0	01/02/2024
CHPG2336	1,130	-5.8%	10	170	27,000	667	(463)	28,110	4.0	02/05/2024
CHPG2337	1,250	-3.9%	10	232	27,000	661	(589)	29,670	4.0	03/07/2024
CHPG2338	1,580	-0.6%	1,150	324	27,000	809	(771)	30,000	4.0	03/10/2024
CHPG2339	4,390	-2.4%	10	415	27,000	1,887	(2,503)	30,220	2.0	02/01/2025
CMBB2305	530	0.0%	0	44	18,450	480	(50)	14,420	8.5	28/12/2023
CMBB2306	1,690	1.8%	88,240	190	18,450	1,490	(200)	16,970	1.7	22/05/2024
CMBB2307	210	23.5%	63,710	16	18,450	186	(24)	18,000	4.0	30/11/2023

CMBB2308	360	16.1%	33,170	76	18,450	260	(100)	18,500	4.0	29/01/2024
CMBB2309	540	14.9%	15,170	170	18,450	343	(197)	19,000	4.0	02/05/2024
CMBB2310	680	11.5%	9,000	69	18,450	385	(295)	19,000	2.0	22/01/2024
CMBB2311	1,150	6.5%	180	170	18,450	686	(464)	19,000	2.0	02/05/2024
CMBB2312	1,430	11.7%	5,530	261	18,450	792	(638)	19,500	2.0	01/08/2024
CMBB2313	420	-19.2%	10	121	18,450	245	(175)	21,000	2.0	14/03/2024
CMBB2314	710	7.6%	12,560	267	18,450	356	(354)	20,000	4.0	07/08/2024
CMBB2315	980	6.5%	7,200	420	18,450	496	(484)	20,000	4.0	07/01/2025
CMBB2316	890	1.1%	350	170	18,450	185	(705)	18,000	10.0	02/05/2024
CMSN2302	1,520	2.7%	5,240	190	62,600	937	(583)	66,000	6.0	22/05/2024
CMSN2304	50	-80.0%	4,380	15	62,600	1	(49)	75,680	10.0	29/11/2023
CMSN2305	340	3.0%	1,180	106	62,600	119	(221)	76,790	10.0	28/02/2024
CMSN2306	250	0.0%	7,410	100	62,600	73	(177)	80,000	10.0	22/02/2024
CMSN2307	610	0.0%	2,670	223	62,600	200	(410)	83,000	10.0	24/06/2024
CMSN2308	20	-92.9%	6,950	16	62,600	0	(20)	80,000	8.0	30/11/2023
CMSN2309	90	-71.0%	7,650	76	62,600	24	(66)	85,000	8.0	29/01/2024
CMSN2310	170	-50.0%	55,240	69	62,600	26	(144)	83,000	8.0	22/01/2024
CMSN2311	500	-5.7%	10,210	261	62,600	219	(281)	88,500	8.0	01/08/2024
CMSN2312	300	-43.4%	10,430	84	62,600	6	(294)	98,100	5.0	06/02/2024
CMSN2313	740	2.8%	6,710	328	62,600	391	(349)	80,000	10.0	07/10/2024
CMSN2314	360	-5.3%	2,950	79	62,600	54	(306)	79,000	10.0	01/02/2024
CMSN2315	570	1.8%	10	170	62,600	144	(426)	82,000	10.0	02/05/2024
CMSN2316	1,270	1.6%	780	324	62,600	312	(958)	83,980	10.0	03/10/2024
CMSN2317	1,880	-1.1%	60	415	62,600	463	(1,417)	86,870	8.0	02/01/2025
CMWG2304	480	20.0%	13,510	44	41,500	409	(71)	33,680	19.8	28/12/2023
CMWG2305	2,240	21.7%	90,140	190	41,500	2,091	(149)	35,660	4.0	22/05/2024
CMWG2306	30	-84.2%	113,290	16	41,500	3	(27)	50,000	8.0	30/11/2023
CMWG2307	230	-8.0%	20,400	76	41,500	95	(135)	50,000	8.0	29/01/2024
CMWG2308	230	-39.5%	324,670	69	41,500	87	(143)	52,000	5.0	22/01/2024
CMWG2309	450	9.8%	45,510	170	41,500	265	(185)	54,000	5.0	02/05/2024
CMWG2310	760	22.6%	12,200	261	41,500	439	(321)	54,500	5.0	01/08/2024
CMWG2311	270	-55.7%	63,990	84	41,500	53	(217)	58,900	3.0	06/02/2024
CMWG2312	880	6.0%	270	161	41,500	323	(557)	56,000	3.0	23/04/2024
CMWG2313	830	16.9%	56,240	267	41,500	538	(292)	50,000	6.0	07/08/2024
CMWG2314	670	13.6%	99,540	420	41,500	429	(241)	52,000	10.0	07/01/2025
CMWG2315	710	6.0%	20	170	41,500	116	(594)	48,890	20.0	02/05/2024
CMWG2316	1,040	4.0%	870	281	41,500	655	(385)	48,000	6.0	21/08/2024
CNVL2302	110	-21.4%	27,780	7	16,100	121	11	16,330	4.0	21/11/2023
CNVL2303	900	-4.3%	2,980	128	16,100	480	(420)	17,330	4.0	21/03/2024
CNVL2304	650	-3.0%	7,920	38	16,100	395	(255)	15,560	4.0	22/12/2023
CNVL2305	1,380	3.0%	850	223	16,100	707	(673)	17,000	4.0	24/06/2024
CPDR2302	1,930	4.3%	22,570	7	26,400	1,935	5	18,670	4.0	21/11/2023
CPDR2303	2,090	4.0%	94,530	128	26,400	1,905	(185)	19,890	4.0	21/03/2024
CPDR2304	2,160	4.9%	42,080	38	26,400	2,123	(37)	18,000	4.0	22/12/2023
CPDR2305	2,350	4.0%	40,460	223	26,400	2,068	(282)	20,220	4.0	24/06/2024
CPOW2302	30	-86.4%	42,120	7	11,850	0	(30)	14,330	2.0	21/11/2023
CPOW2303	80	-66.7%	710	37	11,850	2	(78)	15,330	2.0	21/12/2023
CPOW2304	200	-35.5%	17,690	128	11,850	28	(172)	16,330	2.0	21/03/2024
CPOW2305	230	0.0%	14,150	100	11,850	45	(185)	15,000	2.0	22/02/2024
CPOW2306	480	-4.0%	250	223	11,850	110	(370)	16,000	2.0	24/06/2024
CPOW2307	90	-64.0%	31,310	30	11,850	23	(67)	13,500	2.0	14/12/2023
CPOW2308	370	0.0%	123,610	153	11,850	195	(175)	12,000	5.0	15/04/2024
CPOW2309	450	-2.2%	13,790	183	11,850	169	(281)	14,500	2.0	15/05/2024
CPOW2310	460	-28.1%	400	69	11,850	112	(348)	14,000	1.0	22/01/2024
CPOW2311	150	-68.8%	7,060	84	11,850	39	(111)	15,500	1.0	06/02/2024
CPOW2312	750	-1.3%	23,200	79	11,850	289	(461)	12,220	2.0	01/02/2024
CPOW2313	1,330	6.4%	10	232	11,850	441	(889)	12,890	2.0	03/07/2024
CPOW2314	1,450	-3.3%	10	324	11,850	528	(922)	13,110	2.0	03/10/2024
CPOW2315	1,660	-2.4%	10	415	11,850	579	(1,081)	13,460	2.0	02/01/2025
CSHB2301	1,040	10.6%	45,040	79	11,450	429	(611)	11,330	2.0	01/02/2024

CSHB2302	1,410	8.5%	10	170	11,450	475	(935)	12,000	2.0	02/05/2024
CSHB2303	1,610	7.3%	10	231	11,450	513	(1,097)	12,350	2.0	02/07/2024
CSHB2304	930	6.9%	35,250	232	11,450	259	(671)	11,670	5.0	03/07/2024
CSHB2305	950	4.4%	1,010	324	11,450	244	(706)	12,560	5.0	03/10/2024
CSHB2306	2,180	5.3%	20	415	11,450	690	(1,490)	12,780	2.0	02/01/2025
CSTB2305	570	16.3%	41,570	44	30,000	446	(124)	29,110	5.0	28/12/2023
CSTB2306	2,480	3.3%	4,480	190	30,000	1,864	(616)	30,000	2.0	22/05/2024
CSTB2308	530	23.3%	233,900	15	30,000	496	(34)	27,800	5.0	29/11/2023
CSTB2309	420	20.0%	164,990	44	30,000	303	(117)	30,560	5.0	28/12/2023
CSTB2310	690	13.1%	66,440	106	30,000	522	(168)	30,330	5.0	28/02/2024
CSTB2311	1,160	18.4%	23,290	14	30,000	1,270	110	27,700	2.0	28/11/2023
CSTB2312	860	0.0%	100	219	30,000	546	(314)	33,330	5.0	20/06/2024
CSTB2313	1,000	7.5%	400	310	30,000	568	(432)	35,560	5.0	19/09/2024
CSTB2314	590	11.3%	35,240	100	30,000	357	(233)	32,220	5.0	22/02/2024
CSTB2315	520	13.0%	18,570	129	30,000	302	(218)	34,330	5.0	22/03/2024
CSTB2316	720	12.5%	3,020	223	30,000	385	(335)	36,330	5.0	24/06/2024
CSTB2317	590	22.9%	71,550	30	30,000	487	(103)	30,000	3.0	14/12/2023
CSTB2318	890	8.5%	11,050	183	30,000	708	(182)	32,000	4.0	15/05/2024
CSTB2319	840	9.1%	10,140	153	30,000	549	(291)	27,000	9.0	15/04/2024
CSTB2320	530	23.3%	137,420	16	30,000	494	(36)	28,500	4.0	30/11/2023
CSTB2321	800	3.9%	26,960	76	30,000	709	(91)	29,000	4.0	29/01/2024
CSTB2322	1,280	4.1%	14,110	170	30,000	880	(400)	30,000	4.0	02/05/2024
CSTB2323	1,000	19.1%	113,950	69	30,000	682	(318)	29,000	4.0	22/01/2024
CSTB2324	1,430	19.2%	30	170	30,000	772	(658)	31,000	4.0	02/05/2024
CSTB2325	1,800	11.8%	7,360	261	30,000	942	(858)	31,500	4.0	01/08/2024
CSTB2326	1,930	9.7%	10,010	161	30,000	1,127	(803)	33,000	2.0	23/04/2024
CSTB2327	860	10.3%	82,270	267	30,000	605	(255)	32,000	6.0	07/08/2024
CSTB2328	820	7.9%	107,460	420	30,000	558	(262)	33,000	8.0	07/01/2025
CSTB2329	780	13.0%	20	79	30,000	401	(379)	31,890	4.0	01/02/2024
CSTB2330	1,050	8.3%	10	170	30,000	510	(540)	34,000	4.0	02/05/2024
CSTB2331	930	9.4%	20	232	30,000	469	(461)	35,000	5.0	03/07/2024
CSTB2332	1,140	5.6%	1,010	324	30,000	572	(568)	35,890	5.0	03/10/2024
CSTB2333	4,500	2.7%	10	415	30,000	1,734	(2,766)	36,110	2.0	02/01/2025
CSTB2334	3,100	1.3%	22,170	281	30,000	2,020	(1,080)	27,000	3.0	21/08/2024
CTCB2302	2,200	10.0%	51,910	190	31,500	2,006	(194)	27,000	3.0	22/05/2024
CTCB2303	130	-59.4%	201,590	16	31,500	76	(54)	33,500	4.0	30/11/2023
CTCB2304	410	13.9%	133,850	76	31,500	254	(156)	34,500	4.0	29/01/2024
CTCB2305	710	14.5%	200	69	31,500	449	(261)	32,000	4.0	22/01/2024
CTCB2306	1,160	7.4%	20	170	31,500	749	(411)	32,000	4.0	02/05/2024
CTCB2307	1,280	2.4%	260	261	31,500	753	(527)	34,000	4.0	01/08/2024
CTCB2308	550	3.8%	200	121	31,500	308	(242)	37,000	3.0	14/03/2024
CTCB2309	1,580	5.3%	100	314	31,500	1,026	(554)	35,000	3.0	23/09/2024
CTCB2310	680	7.9%	9,550	328	31,500	398	(282)	35,000	8.0	07/10/2024
CTPB2303	390	14.7%	13,580	44	17,400	258	(132)	15,810	7.2	28/12/2023
CTPB2304	880	3.5%	350	170	17,400	272	(608)	18,890	4.0	02/05/2024
CTPB2305	1,000	4.2%	60	232	17,400	309	(691)	19,330	4.0	03/07/2024
CTPB2306	2,410	4.8%	70	324	17,400	717	(1,693)	19,890	2.0	03/10/2024
CVHM2302	1,230	1.7%	50,190	190	41,000	494	(736)	50,000	4.0	22/05/2024
CVHM2304	40	-80.0%	10,110	15	41,000	0	(40)	53,560	8.0	29/11/2023
CVHM2305	210	-4.6%	1,060	106	41,000	31	(179)	57,780	8.0	28/02/2024
CVHM2306	330	-5.7%	240	100	41,000	16	(314)	60,670	8.0	22/02/2024
CVHM2307	330	-19.5%	830	223	41,000	83	(247)	62,670	8.0	24/06/2024
CVHM2308	30	-84.2%	43,130	16	41,000	0	(30)	61,000	8.0	30/11/2023
CVHM2309	90	-59.1%	20,100	76	41,000	5	(85)	62,000	8.0	29/01/2024
CVHM2310	90	-73.5%	21,640	69	41,000	11	(79)	59,000	5.0	22/01/2024
CVHM2311	500	-15.3%	11,280	261	41,000	218	(282)	60,500	5.0	01/08/2024
CVHM2312	390	-2.5%	49,460	170	41,000	170	(220)	56,000	5.0	02/05/2024
CVHM2313	570	-6.6%	154,210	328	41,000	344	(226)	50,000	10.0	07/10/2024
CVHM2314	540	-10.0%	37,250	79	41,000	98	(442)	48,890	8.0	01/02/2024
CVHM2315	600	-14.3%	1,100	170	41,000	197	(403)	50,890	8.0	02/05/2024

CVHM2316	800	-12.1%	760	232	41,000	273	(527)	51,230	8.0	03/07/2024
CVHM2317	1,050	-4.6%	10	324	41,000	358	(692)	52,350	8.0	03/10/2024
CVHM2318	2,050	-3.8%	10	415	41,000	688	(1,362)	53,460	5.0	02/01/2025
CVIB2302	1,540	10.0%	44,620	190	19,600	1,298	(242)	19,150	1.7	22/05/2024
CVIB2303	90	-55.0%	29,370	16	19,600	59	(31)	20,500	4.0	30/11/2023
CVIB2304	900	8.4%	4,970	267	19,600	549	(351)	20,000	4.0	07/08/2024
CVIB2305	670	8.1%	4,790	420	19,600	348	(322)	22,000	6.0	07/01/2025
CVIB2306	2,210	-1.8%	5,630	281	19,600	1,941	(269)	17,000	2.0	21/08/2024
CVIC2302	20	-90.9%	6,540	7	44,950	0	(20)	55,670	8.0	21/11/2023
CVIC2303	320	0.0%	2,370	37	44,950	6	(314)	57,780	8.0	21/12/2023
CVIC2304	440	0.0%	3,990	128	44,950	79	(361)	59,890	8.0	21/03/2024
CVIC2305	400	-18.4%	100	100	44,950	39	(361)	61,110	8.0	22/02/2024
CVIC2306	1,080	0.0%	110	223	44,950	154	(926)	62,220	8.0	24/06/2024
CVIC2307	70	-69.6%	39,280	16	44,950	0	(70)	58,500	8.0	30/11/2023
CVIC2308	650	-3.0%	23,740	267	44,950	430	(220)	50,000	10.0	07/08/2024
CVIC2309	700	0.0%	6,220	328	44,950	438	(262)	52,000	10.0	07/10/2024
CVIC2310	700	-1.4%	28,060	79	44,950	190	(510)	50,000	8.0	01/02/2024
CVIC2311	800	-5.9%	1,000	107	44,950	190	(610)	52,000	8.0	29/02/2024
CVIC2312	1,010	-1.0%	10	232	44,950	316	(694)	52,350	10.0	03/07/2024
CVIC2313	1,280	3.2%	1,010	324	44,950	392	(888)	53,460	10.0	03/10/2024
CVIC2314	3,070	1.0%	90	415	44,950	911	(2,159)	54,570	5.0	02/01/2025
CVNM2303	320	-3.0%	79,200	15	68,900	198	(122)	67,790	9.7	29/11/2023
CVNM2304	780	-2.5%	24,760	106	68,900	366	(414)	68,760	9.7	28/02/2024
CVNM2305	640	-1.5%	27,240	100	68,900	250	(390)	71,020	9.7	22/02/2024
CVNM2306	1,030	-1.0%	30,290	223	68,900	348	(682)	73,170	9.7	24/06/2024
CVNM2307	70	-79.4%	75,490	16	68,900	6	(64)	75,000	8.0	30/11/2023
CVNM2308	1,080	0.0%	41,780	170	68,900	555	(525)	69,000	8.0	02/05/2024
CVNM2309	260	-59.4%	2,520	84	68,900	35	(225)	82,000	5.0	06/02/2024
CVNM2310	820	-8.9%	7,440	267	68,900	194	(626)	80,000	10.0	07/08/2024
CVNM2311	1,220	-2.4%	2,550	420	68,900	330	(890)	80,000	10.0	07/01/2025
CVNM2312	400	-4.8%	10	79	68,900	26	(374)	80,000	10.0	01/02/2024
CVNM2313	620	0.0%	100	170	68,900	56	(564)	83,980	10.0	02/05/2024
CVNM2314	1,200	-7.7%	2,790	324	68,900	156	(1,044)	86,890	8.0	03/10/2024
CVNM2315	3,700	-3.1%	10	415	68,900	390	(3,310)	88,890	4.0	02/01/2025
CVPB2304	300	7.1%	8,490	44	19,600	229	(71)	16,200	15.3	28/12/2023
CVPB2305	1,500	6.4%	24,570	153	19,600	1,125	(375)	17,160	2.9	15/04/2024
CVPB2306	740	19.4%	15,220	30	19,600	576	(164)	19,060	1.9	14/12/2023
CVPB2307	120	-47.8%	162,660	16	19,600	67	(53)	20,490	3.8	30/11/2023
CVPB2308	270	17.4%	263,240	76	19,600	194	(76)	20,970	3.8	29/01/2024
CVPB2309	480	14.3%	64,530	170	19,600	319	(161)	21,450	3.8	02/05/2024
CVPB2310	790	-1.3%	70	69	19,600	443	(347)	20,490	1.9	22/01/2024
CVPB2311	1,610	5.9%	940	170	19,600	1,036	(574)	19,540	1.9	02/05/2024
CVPB2312	1,890	-1.1%	330	261	19,600	1,180	(710)	20,020	1.9	01/08/2024
CVPB2313	380	-25.5%	7,250	84	19,600	154	(226)	23,260	1.9	06/02/2024
CVPB2314	660	8.2%	9,600	267	19,600	338	(322)	22,880	3.8	07/08/2024
CVPB2315	600	9.1%	4,400	420	19,600	314	(286)	23,350	5.7	07/01/2025
CVPB2316	710	4.4%	10	170	19,600	197	(513)	22,360	4.8	02/05/2024
CVPB2317	790	6.8%	210	232	19,600	296	(494)	22,880	3.8	03/07/2024
CVPB2318	1,000	4.2%	10	324	19,600	366	(634)	23,420	3.8	03/10/2024
CVPB2319	3,000	0.3%	410	415	19,600	850	(2,150)	23,950	1.9	02/01/2025
CVRE2303	1,300	7.4%	410	190	24,000	768	(532)	25,000	3.0	22/05/2024
CVRE2305	60	-68.4%	6,690	15	24,000	11	(49)	27,110	5.0	29/11/2023
CVRE2306	240	-4.0%	19,650	106	24,000	97	(143)	29,330	5.0	28/02/2024
CVRE2307	190	0.0%	24,740	100	24,000	65	(125)	30,330	5.0	22/02/2024
CVRE2308	420	2.4%	20	223	24,000	173	(247)	31,330	5.0	24/06/2024
CVRE2309	20	-85.7%	42,680	16	24,000	1	(19)	29,000	6.0	30/11/2023
CVRE2310	90	0.0%	59,110	76	24,000	37	(53)	30,000	6.0	29/01/2024
CVRE2311	550	96.4%	48,690	69	24,000	70	(480)	29,000	4.0	22/01/2024
CVRE2312	570	5.6%	31,710	170	24,000	330	(240)	27,500	4.0	02/05/2024
CVRE2313	700	0.0%	0	261	24,000	355	(345)	29,500	4.0	01/08/2024

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CVRE2314	120	-63.6%	560	84	24,000	18	(102)	34,100	3.0	06/02/2024
CVRE2315	390	5.4%	77,940	328	24,000	210	(180)	30,000	8.0	07/10/2024
CVRE2316	580	-4.9%	1,650	79	24,000	87	(493)	29,000	4.0	01/02/2024
CVRE2317	560	-8.2%	25,000	170	24,000	196	(364)	30,000	4.0	02/05/2024
CVRE2318	770	0.0%	10	232	24,000	241	(529)	31,000	4.0	03/07/2024
CVRE2319	1,010	2.0%	20	324	24,000	324	(686)	31,780	4.0	03/10/2024
CVRE2320	3,150	0.0%	10	415	24,000	813	(2,337)	32,330	2.0	02/01/2025

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
STK	HOSE	27,000	34,450	13/11/2023	82	19.3	1.3
TCB	HOSE	31,500	45,100	10/11/2023	18,401	-	-
FMC	HOSE	44,800	59,400	07/11/2023	272	10.4	1.3
DCM	HOSE	31,250	38,900	25/10/2023	1,823	11.3	1.9
KDH	HOSE	31,950	40,900	23/10/2023	1,008	29.1	2.1
VCG	HOSE	23,450	33,000	18/10/2023	492	30.9	1.7
VRE	HOSE	24,000	39,400	16/10/2023	4,036	22.7	2.6
MWG	HOSE	41,500	65,900	11/10/2023	491	273.4	4.1
NLG	HOSE	37,000	40,900	28/09/2023	642	22.9	1.4
POW	HOSE	11,850	14,800	22/09/2023	1,817	23.6	1.1
VPB	HOSE	19,600	24,400	21/09/2023	14,007	11.8	1.0
ANV	HOSE	29,300	44,600	20/09/2023	574	10.3	1.7
SAB	HOSE	62,000	175,900	11/09/2023	4,552	25.9	4.5
BSR	UPCOM	19,182	20,200	30/08/2023	7,288	8.7	1.1
VNM	HOSE	68,900	73,100	25/08/2023	9,365	16.3	4.9
MSH	HOSE	36,900	49,350	23/08/2023	270	13.7	2.0
DPR	HOSE	31,000	88,000	18/08/2023	302	10.4	1.1
GAS	HOSE	79,100	111,000	17/08/2023	13,268	16.2	3.2
DGW	HOSE	50,400	50,800	14/08/2023	440	18.8	3.1
IDC	HNX	49,000	48,527	03/08/2023	48,527	6.1	2.8
PNJ	HOSE	78,100	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	24,950	32,500	02/08/2023	671	13.9	2.1
STB	HOSE	30,000	38,000	14/07/2023	7,259	9.9	1.6
TCM	HOSE	42,000	52,300	06/07/2023	211	20.4	2.1
PLX	HOSE	33,500	45,100	05/07/2023	3,513	18.3	2.5
ACB	HOSE	22,700	25,400	30/06/2023	14,955	6.6	1.3
VCB	HOSE	86,000	131,270	13/06/2023	36,911	16.8	3.6
BID	HOSE	43,000	57,956	13/06/2023	23,019	12.7	2.3
CTG	HOSE	29,800	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	18,450	27,200	13/06/2023	21,242	5.8	1.2
HDB	HOSE	18,750	23,170	13/06/2023	10,216	6.2	1.3
TPB	HOSE	17,400	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	13,900	22,700	13/06/2023	4,354	7.2	1.1
VIB	HOSE	19,600	29,300	13/06/2023	9,378	6.6	1.5
LPB	HOSE	15,700	18,800	13/06/2023	4,925	6.6	1.1
MSB	HOSE	13,500	21,900	13/06/2023	4,803	9.1	1.4
SHB	HOSE	11,450	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	104,900	111,600	13/06/2023	1,061	13.8	3.0
IMP	HOSE	55,900	68,000	13/06/2023	286	15.9	2.2
GEG	HOSE	13,250	18,800	13/06/2023	208	46.5	1.7
QTP	UPCOM	14,247	23,900	13/06/2023	1,300	8.3	1.6
PVS	HNX	37,200	30,700	13/06/2023	1,059	16.8	1.2
MPC	UPCOM	16,913	19,200	13/06/2023	597	12.9	1.3

VHM	HOSE	41,000	83,100	13/06/2023	29,034	12.5	2.3
KBC	HOSE	30,750	32,000	13/06/2023	2,073	11.9	1.3
FRT	HOSE	104,000	85,000	13/06/2023	107	111.1	6.6
HPG	HOSE	27,000	35,400	13/06/2023	7,698	16.6	1.2
SBT	HOSE	14,000	16,700	13/06/2023	827	15.7	1.1
PVI	HNX	45,000	47,002	19/12/2022	996	13.8	1.3
BMI	HOSE	21,200	25,190	19/12/2022	427	9.0	1.0
BVH	HOSE	40,800	70,900	19/12/2022	2,967	17.7	2.3
VHC	HOSE	70,200	69,000	19/12/2022	1,510	8.4	1.5
SZC	HOSE	38,000	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	19,700	29,755	19/12/2022	5,521	27.8	2.1
LHG	HOSE	29,900	42,250	19/12/2022	653	3.5	1.2
PVT	HOSE	25,300	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	80,000	117,400	19/12/2022	349	13.9	2.8

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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The performance is determined by total recollection in 12 months (including dividend).

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