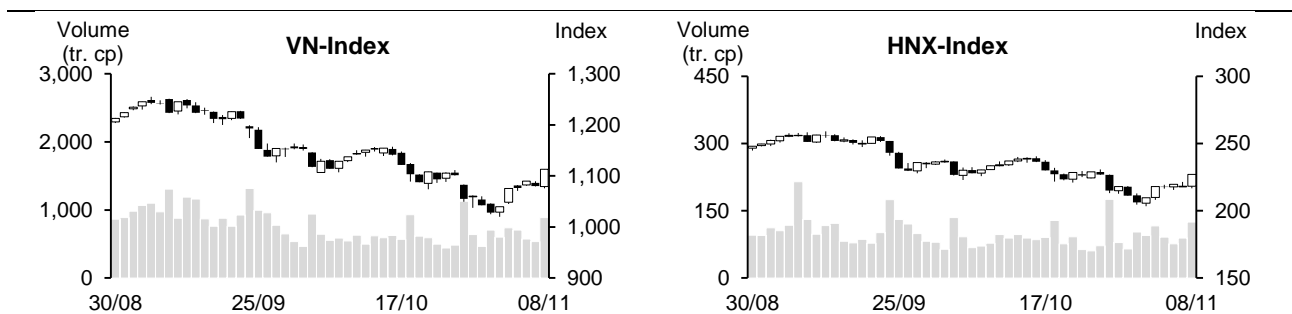


08/11/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,113.43	3.07%	1,129.95	3.41%	227.03	4.00%
Total volume (mil. shares)	952.82	50.12%	261.04	44.98%	125.00	27.42%
Matched volume (mil. shares)	886.47	65.36%	233.54	74.36%	124.64	40.28%
20-session average (mil. shares)	647.45	36.92%	170.97	36.60%	93.53	33.26%
Total value (bil dong)	18,602	47.59%	7,208	49.09%	2,288	29.64%
Matched value (bil dong)	17,275	63.25%	6,518	75.58%	2,265	41.38%
20-session average (bil dong)	13,130	31.57%	4,947	31.75%	1,759	28.79%
	Weight %		Weight %		Weight %	
Number of gainers	495	82%	29	97%	154	68%
Number of droppers	65	11%	0	0%	43	19%
Stand still codes	45	7%	1	3%	28	12%



REMARKABLE POINTS ON THE MARKET

The market exploded widely on Wednesday as VN-Index successfully reclaimed 1,100 points. The situation in the morning and first half of afternoon wasn't remarkable as the indexes struggled within a small range with differentiation in groups. However, in only a short while at the end, the cash flow suddenly joined in strongly. Starting from real estate and securities, other groups took turn and supported the positive gain, many codes even gained to the limit. This helped the liquidity improving, even higher than the strong gain last Thursday, showing that investors' disbursement is stronger. However, foreign investors went against the stream as they saw another net selling session today.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained strongly again. The volume increased to above 10 and 20-session average, showing strong cash flow. Not just that, the index surpassed MA20 with a thick gaining candle, and RSI surpassed Midline, showing that short-term trend is tending to change positively. Moreover, MACD increased to above Signal, supporting new buying sign, showing that the index might move further to challenge resistant level of 1,149 points (MA50). For HNX, HNX-Index saw similar situation. The index also gained strongly and surpassed MA20 pressure, and the volume increased strongly to above 10 and 20-session average, showing that the index is facing opportunity of returning to short-term recovering trend, with resistant around 235 points (MA50). In general, the market saw sign of basic change in short-term trend to positive after the gain on November 8. Therefore, investors might use shaking correction to start short-term buying. In which, having priority on good-fundamental codes with positive business prospect that can attract strong cash flow.

Recommending code: VSC (Buy)

Observing code: NLG, ORS

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VSC	Buy	09/11/23	25	25	0.0%	27.9	11.6%	23.5	-6.0%	At over selling state and might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Cut loss	Technical sign
1	NLG	Observe to buy	09/11/23	34.7	37.8-38.8	32.5	Positive gain after a few collections above MA200 -> might still gain to above MA50, might consider buying if correcting slightly to 33.7-34
2	ORS	Observe to buy	09/11/23	16.2	18-18.7	15	Positive gain after a few collections below EMA12 and 26 -> might gain further, might consider buying if correcting slightly to 15.8-16

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DHT	Buy	01/11/23	22.7	21	8.1%	25.4	21%	19.4	-7.6%	
2	BCM	Buy	03/11/23	59.6	58.8	1.4%	63.6	8.2%	56.5	-4%	
3	TCM	Buy	08/11/23	41.95	41.7	0.6%	44.5	6.7%	40.3	-3%	

DAILY NEWS**Domestic news****Rice export is the highest of 34 years**

On November 7, on export market, Vietnam rice price dropped slightly from the end of last week. According to Vietnam Food Association, 5%-broken rice export price is 653 USD/ton, 25%-broken rice export price is around 638 USD/ton. Vietnam rice price dropped slightly but is still high and is much higher than Thailand rice by 91 USD/ton.

Rice price broke 15-year peak. According to Ministry of Industry and Trade, rice export in October is 700,000 tons for 433 million USD, up by 27% in value YoY.

With global food crisis, Vietnam is utilizing the chance so Vietnam rice export value created record of 4 billion USD in only 10 months. This is the highest figure after 34 years that Vietnam rice joined world market.

Ministry of Transportation: public investment disbursement is over 2 times higher than same period

According to Department of Planning and Investment (Ministry of Transportation), as of the end of October, public investment disbursement in the Ministry is about 63.5 trillion, reaching 68% year-target. Comparing to same period 2022, the disbursement increased by over 2.2 times in value, or up by over 16%.

North-South highway project in the East accounts over 60% total capital target in the Ministry. In 10 months, phase 1 (2017-2020) disbursed nearly 11.3 trillion, reaching 69%; phase 1 disbursement is over 33.2 trillion, reaching 72%.

Central rate on November 8 dropped strongly further

In commercial banks on November 8, USD rate dropped further, Vietcombank listed at 24,140-24,510 dong/USD (buying-selling), maintaining the rate on both sides from yesterday closing rate. In BIDV, the rate listed at 24,180-24,480 dong/USD (buying-selling), down by 18 dong on both sides from yesterday.

Central rate today was listed in SBV at 23,985 dong/USD, 29 dong lower than yesterday. At current range of +/-5%, ceiling rate in banks is 25,184 dong/USD and floor rate is 22,785 dong/USD.

SJC gold price increased to near 70 million dong/tael

On November 8, SJC is near 70 million dong/tael after 2 days of irregular change. At 8:00, Saigon Jewelry listed SJC gold piece is 68.9-69.9 million dong/tael after 2 days of dropping, 100,000 dong higher than same time yesterday.

At the same time, world gold price is 1,969 USD/ounce, 1 USD higher than the end of yesterday in Vietnam time.

Source: Fireant, Cafef, Vietstock

Listing Company News

MBB: bad debt in Military Bank might reach peak in Q4

In 9 months, Military Bank (MB, HOSE: MBB) net interest income is 29,520 billion, up by 11.8% YoY.

In which, credit balance in MB at the end of September 2023 is about 577 trillion, about 14% higher than the beginning of the year, higher than banking section. For mobilization, as of the end of September 2023, customers' deposit in this bank is 479,733 billion, over 8% higher than the beginning of the year.

Remarkably, average capital expense (COF) in Q3/2023 in MBB dropped for the first time after consecutive gains from the beginning of 2022. This helped NIM (converting by year) in this bank in Q3/2023 is about 5.83%, 4.6 percent-points higher than Q2/2023. Thanks to NIM, net interest income in Q3/2023 is 9,811 billion, 8.5% higher than Q3/2022, and up by 3.5% YoY.

Bad debt rate in MBB increased strongly from 1.44% in Q2/2023 to 1.89% in Q3/2023. However, group 2 debt (need attention) in this bank showed sign of reaching peak after dropping by over 14% from Q2/2023.

Shinhan Securities stated that group 2 debt tended to drop in Q3/2023 but still over 100% higher than the end of 2022. Therefore, it is likely that bad debt in MBB will create peak in Q4/2023, reaching 1.8%-2% before dropping in 2024.

PC1 expects to issue over 40 million shares to pay 2022 dividend

PC1 Group (HOSE: PC1) announced closing date for paying 2022 share dividend. Ex-rights date is November 22, 2023. At operating rate of 15%/share and over 270 million outstanding shares, PC1 expects to issue nearly 41 million shares to pay 2022 dividend to raise chartered capital by 406 billion to 3,110 billion.

For business results, Q3/2023 net revenue dropped by 27% YoY to over 2.2 trillion but net profit only dropped slightly by 3% to nearly 64 billion, since finance revenue increased by 86% to 42 billion while cost and management expense dropped by 35% and 14%.

In 9 months, PC1 net revenue is 5,198 billion, down by 13% YoY. Net profit therefore dropped by 75% to 66 billion.

VCG: Dragon Capital became Vinaconex major shareholder

On November 2, a fund related to Dragon Capital – Vietnam Enterprise Investments Limited bought 1.3 million VCG shares (Vietnam Import-export and Construction – Vinaconex, VCG), raising the owning in the group to 27.1 million shares, or 5.068% chartered capital of Vinaconex.

On the other hand, from August 9 – 31, biggest shareholder in Vinaconex - Pacific Holdings sold 39 million VCG shares by matching, lowering owning rate in Vinaconex from 52.44% to 45.14% chartered capital, or 241.25 million shares. After the trade, Pacific Holdings is no longer parent company of Vinaconex.

For business results, in Q3/2023, Vinaconex net revenue is 2,382 billion, down by 25% YoY, gross profit also dropped by nearly 78% to 63.2 billion.

In the period, finance expense dropped by 10.55% to 159 billion, selling expense increased by 92% to 31.3 billion. Remarkably, management expense in VCG in Q3 was recorded as profit of 201.5 billion. After tax and fee, Vinaconex EAT in Q3/2023 is nearly 27.5 billion, down by 89% YoY.

In 9 months 2023, Vinaconex revenue is 8,915 billion, EAT is 205 billion, up by 33% and down by 79% YoY, completing 55% revenue and 24% profit targets of 2023.

Source: Fireant, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	89,500	1.36%	0.15%
HPG	26,950	4.46%	0.15%
BID	42,900	2.63%	0.13%
FPT	92,600	4.87%	0.13%
VPB	21,350	3.14%	0.12%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	19,900	9.34%	0.52%
SHS	17,400	9.43%	0.41%
CEO	23,900	9.63%	0.37%
IDC	48,200	7.11%	0.36%
MBS	20,500	9.63%	0.27%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
PGI	24,200	-5.65%	0.00%
TBC	37,050	-5.00%	0.00%
SVC	32,150	-5.44%	0.00%
HRC	49,650	-6.50%	0.00%
AST	54,700	-4.04%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	10,200	-2.86%	-0.07%
KSF	39,900	-1.24%	-0.05%
PVI	45,000	-0.44%	-0.02%
CDN	26,000	-1.52%	-0.01%
POT	16,300	-8.94%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	14,600	6.96%	46,791,003
NVL	15,500	6.90%	44,710,981
HPG	26,950	4.46%	34,863,736
SSI	30,300	6.88%	31,637,254
GEX	20,900	6.91%	27,367,122

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,400	9.43%	43,403,550
CEO	23,900	9.63%	20,798,138
MBS	20,500	9.63%	6,928,466
PVS	37,200	4.49%	5,522,524
HUT	19,900	9.34%	5,301,520

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	30,300	6.88%	933.7
HPG	26,950	4.46%	919.0
MWG	39,600	3.66%	745.9
NVL	15,500	6.90%	674.7
VIX	14,600	6.96%	667.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,400	9.43%	726.3
CEO	23,900	9.63%	477.0
PVS	37,200	4.49%	199.4
IDC	48,200	7.11%	157.4
MBS	20,500	9.63%	135.6

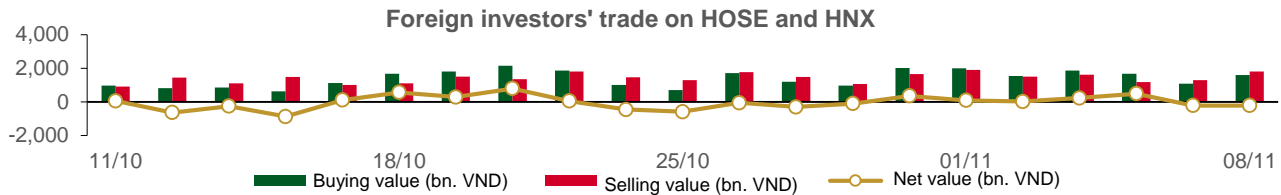
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VPB	18,941,157	401.70
EIB	8,791,000	157.23
E1VFN30	6,000,000	116.08
FPT	1,217,900	114.61
FUEKIV30	8,000,000	59.33

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HHC	206,000	21.32
NVB	142,500	1.35
GKM	8,800	0.30
TKG	7,400	0.06

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	72.92	1,435.09	70.28	1,700.90	2.64	(265.82)
HNX	8.19	160.47	5.83	104.40	2.36	56.07
Total	81.11	1,595.56	76.11	1,805.30	5.00	(209.75)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
E1VFN30	19,400	6,142,800	118.84	SHS	17,400	6,614,300	107.36
FPT	92,600	1,017,905	96.09	IDC	48,200	819,500	38.05
HPG	26,950	3,206,800	84.21	CEO	23,900	135,400	3.02
VCB	89,500	712,721	63.43	MBS	20,500	91,200	1.73
MWG	39,600	1,605,600	60.71	PVI	45,000	32,000	1.44

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MWG	39,600	7,794,832	296.45	SHS	17,400	4,761,500	79.71
VHM	41,000	3,923,730	158.08	CEO	23,900	339,170	7.99
E1VFN30	19,400	6,003,500	116.15	PVS	37,200	124,628	4.45
FPT	92,600	988,800	93.34	TNG	19,100	161,800	3.01
VNM	71,400	1,089,400	77.13	IDC	48,200	56,200	2.65

TOP 5 NET BUYING

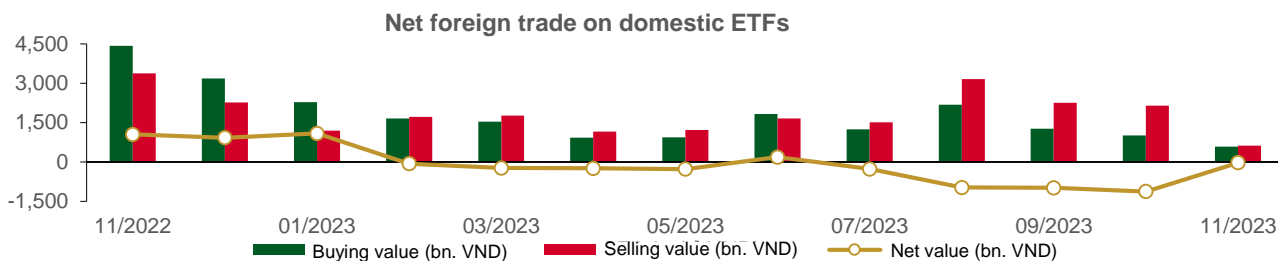
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HDB	18,800	2,031,440	37.33	IDC	48,200	763,300	35.40
HPG	26,950	1,348,325	35.55	SHS	17,400	1,852,800	27.65
VIC	43,000	583,285	24.91	PVI	45,000	32,000	1.44
HSG	21,100	1,208,700	24.57	VGS	20,500	56,300	1.10
STB	30,000	783,028	23.53	PLC	30,700	16,300	0.48

TOP 5 NET SELLING

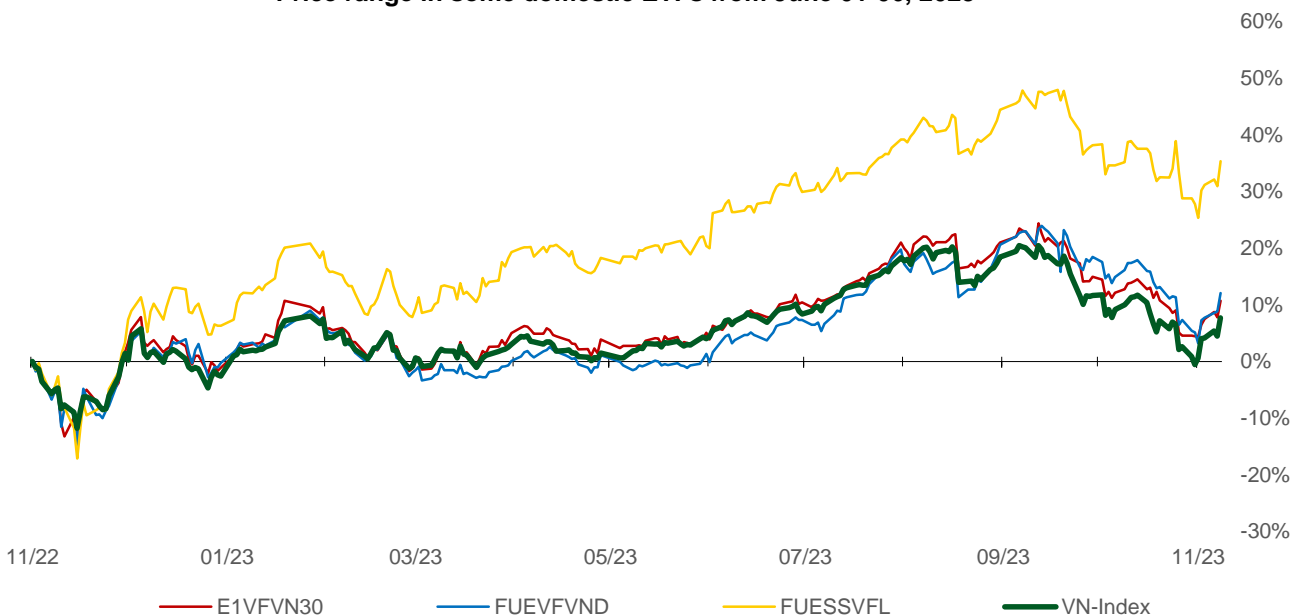
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MWG	39,600	(6,189,232)	(235.75)	CEO	23,900	(203,770)	(4.97)
VHM	41,000	(3,187,330)	(128.28)	PVS	37,200	(111,628)	(3.99)
VRE	23,700	(2,436,800)	(56.84)	TNG	19,100	(120,000)	(2.24)
MSN	63,800	(658,060)	(40.06)	VCS	57,200	(7,700)	(0.43)
VNM	71,400	(513,500)	(36.31)	TIG	11,400	(21,800)	(0.24)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFN30	19,400	2.8%	6,272,299	121.32	E1VFN30	118.84	116.15	2.69
FUEMAV30	13,350	3.0%	33,700	0.44	FUEMAV30	0.44	0.39	0.05
FUESSV30	13,880	1.9%	74,900	1.02	FUESSV30	0.89	0.96	(0.06)
FUESSV50	16,670	1.6%	20,731	0.34	FUESSV50	0.01	0.00	0.01
FUESSVFL	18,270	3.3%	1,582,100	28.62	FUESSVFL	18.37	28.43	(10.06)
FUEVFN30	25,160	2.9%	823,100	20.35	FUEVFN30	13.44	6.01	7.43
FUEVN100	15,040	3.2%	190,000	2.75	FUEVN100	0.44	2.26	(1.82)
FUEIP100	8,310	3.2%	100	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	7,370	2.4%	8,019,800	59.47	FUEKIV30	59.46	59.46	0.01
FUEDCMID	10,150	3.9%	71,900	0.71	FUEDCMID	0.54	0.40	0.15
FUEKIVFS	10,200	0.5%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	10,550	3.0%	600	0.01	FUEMAVND	0.00	0.01	(0.00)
FUEFCV50	13,510	-0.5%	5,800	0.08	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			17,095,130	235.10	Total	212.44	214.07	(1.63)



Price range in some domestic ETFs from June 01-06, 2023



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2302	350	34.6%	43,670	22	22,800	273	(77)	22,000	4.0	30/11/2023
CACB2303	540	20.0%	28,240	82	22,800	336	(204)	22,500	4.0	29/01/2024
CACB2304	1,480	9.6%	3,010	320	22,800	792	(688)	23,000	3.0	23/09/2024
CACB2305	750	4.2%	7,570	334	22,800	333	(417)	24,000	6.0	07/10/2024
CFPT2304	2,140	20.2%	61,550	36	92,600	2,187	47	71,170	9.9	14/12/2023
CFPT2305	2,880	1.8%	1,040	159	92,600	2,661	(219)	67,210	9.9	15/04/2024
CFPT2306	1,820	29.1%	77,440	22	92,600	1,856	36	78,090	7.9	30/11/2023
CFPT2307	2,000	22.0%	39,580	82	92,600	1,812	(188)	79,070	7.9	29/01/2024
CFPT2308	1,630	3.8%	10	75	92,600	1,684	54	80,060	7.9	22/01/2024
CFPT2309	2,360	14.6%	270	176	92,600	1,866	(494)	80,060	7.9	02/05/2024
CFPT2310	2,470	17.6%	2,000	267	92,600	1,616	(854)	84,510	7.9	01/08/2024
CFPT2311	900	28.6%	63,130	127	92,600	744	(156)	88,960	9.9	14/03/2024
CFPT2312	2,150	36.9%	60	90	92,600	1,017	(1,133)	91,530	4.9	06/02/2024
CFPT2313	1,450	8.2%	18,310	273	92,600	499	(951)	100,000	10.0	07/08/2024
CFPT2314	1,980	6.5%	16,930	426	92,600	720	(1,260)	100,000	10.0	07/01/2025
CHDB2302	680	30.8%	31,400	13	18,800	652	(28)	16,540	3.5	21/11/2023
CHDB2303	680	19.3%	12,000	43	18,800	447	(233)	17,500	3.5	21/12/2023
CHDB2304	950	17.3%	60	134	18,800	457	(493)	18,280	3.5	21/03/2024
CHDB2305	790	16.2%	12,090	106	18,800	384	(406)	18,470	3.5	22/02/2024
CHDB2306	1,080	11.3%	1,200	229	18,800	435	(645)	19,340	3.5	24/06/2024
CHPG2307	1,210	22.2%	3,110	50	26,950	1,151	(59)	22,670	4.0	28/12/2023
CHPG2309	1,460	5.8%	78,810	196	26,950	1,654	194	24,000	3.0	22/05/2024
CHPG2311	1,440	22.0%	21,580	21	26,950	1,441	1	21,230	4.0	29/11/2023
CHPG2312	1,000	26.6%	1,570	50	26,950	923	(77)	23,780	4.0	28/12/2023
CHPG2313	1,280	18.5%	122,800	112	26,950	1,168	(112)	23,330	4.0	28/02/2024
CHPG2314	2,940	14.0%	35,480	111	26,950	3,052	112	21,450	2.0	27/02/2024
CHPG2315	1,700	24.1%	10	225	26,950	824	(876)	27,780	4.0	20/06/2024
CHPG2316	1,210	15.2%	880	316	26,950	894	(316)	28,890	4.0	19/09/2024
CHPG2317	730	21.7%	43,380	106	26,950	626	(104)	26,890	4.0	22/02/2024
CHPG2318	600	25.0%	33,170	135	26,950	474	(126)	29,220	4.0	22/03/2024
CHPG2319	840	18.3%	57,270	229	26,950	618	(222)	30,110	4.0	24/06/2024
CHPG2320	770	6.9%	40,720	36	26,950	704	(66)	27,000	2.0	14/12/2023
CHPG2321	1,820	10.3%	12,320	159	26,950	1,449	(371)	24,500	3.0	15/04/2024
CHPG2322	2,560	16.4%	17,280	250	26,950	1,341	(1,219)	30,000	2.0	15/07/2024
CHPG2323	400	60.0%	276,650	22	26,950	412	12	26,000	4.0	30/11/2023
CHPG2324	570	35.7%	218,520	56	26,950	571	1	26,000	4.0	03/01/2024
CHPG2325	480	33.3%	225,580	82	26,950	480	0	27,500	4.0	29/01/2024
CHPG2326	780	25.8%	114,320	176	26,950	743	(37)	27,500	4.0	02/05/2024
CHPG2327	840	5.0%	76,000	75	26,950	630	(210)	29,000	2.0	22/01/2024
CHPG2328	1,740	10.8%	3,150	176	26,950	1,283	(457)	28,500	2.0	02/05/2024
CHPG2329	2,050	6.8%	7,820	267	26,950	1,582	(468)	29,000	2.0	01/08/2024
CHPG2330	500	0.0%	11,640	127	26,950	429	(71)	31,000	3.0	14/03/2024
CHPG2331	860	7.5%	40,670	334	26,950	675	(185)	28,000	6.0	07/10/2024
CHPG2332	870	6.1%	26,300	365	26,950	678	(192)	28,500	6.0	07/11/2024
CHPG2333	930	10.7%	16,420	393	26,950	679	(251)	29,000	6.0	05/12/2024
CHPG2334	710	9.2%	28,200	426	26,950	513	(197)	29,500	8.0	07/01/2025
CHPG2335	860	19.4%	42,860	85	26,950	534	(326)	27,110	4.0	01/02/2024
CHPG2336	1,040	3.0%	10	176	26,950	680	(360)	28,110	4.0	02/05/2024
CHPG2337	1,130	1.8%	10	238	26,950	673	(457)	29,670	4.0	03/07/2024
CHPG2338	1,570	13.8%	110	330	26,950	821	(749)	30,000	4.0	03/10/2024
CHPG2339	4,100	1.5%	39,790	421	26,950	1,914	(2,186)	30,220	2.0	02/01/2025
CMBB2305	540	12.5%	1,660	50	18,350	471	(69)	14,420	8.5	28/12/2023
CMBB2306	1,770	8.6%	38,300	196	18,350	1,475	(295)	16,970	1.7	22/05/2024
CMBB2307	240	33.3%	87,290	22	18,350	190	(50)	18,000	4.0	30/11/2023

CMBB2308	390	25.8%	56,310	82	18,350	259	(131)	18,500	4.0	29/01/2024
CMBB2309	540	14.9%	14,940	176	18,350	341	(199)	19,000	4.0	02/05/2024
CMBB2310	710	24.6%	13,010	75	18,350	387	(323)	19,000	2.0	22/01/2024
CMBB2311	1,020	-1.9%	920	176	18,350	683	(337)	19,000	2.0	02/05/2024
CMBB2312	1,900	46.2%	12,480	267	18,350	789	(1,111)	19,500	2.0	01/08/2024
CMBB2313	400	0.0%	660	127	18,350	248	(152)	21,000	2.0	14/03/2024
CMBB2314	740	5.7%	11,780	273	18,350	355	(385)	20,000	4.0	07/08/2024
CMBB2315	990	7.6%	26,320	426	18,350	496	(494)	20,000	4.0	07/01/2025
CMBB2316	910	3.4%	1,080	176	18,350	183	(727)	18,000	10.0	02/05/2024
CMSN2302	1,540	6.2%	3,470	196	63,800	1,068	(472)	66,000	6.0	22/05/2024
CMSN2304	60	-76.0%	33,880	21	63,800	8	(52)	75,680	10.0	29/11/2023
CMSN2305	430	7.5%	14,390	112	63,800	156	(274)	76,790	10.0	28/02/2024
CMSN2306	330	13.8%	13,860	106	63,800	100	(230)	80,000	10.0	22/02/2024
CMSN2307	650	1.6%	140	229	63,800	239	(411)	83,000	10.0	24/06/2024
CMSN2308	30	-89.3%	21,090	22	63,800	2	(28)	80,000	8.0	30/11/2023
CMSN2309	140	-56.3%	10,170	82	63,800	38	(102)	85,000	8.0	29/01/2024
CMSN2310	400	17.7%	75,430	75	63,800	42	(358)	83,000	8.0	22/01/2024
CMSN2311	630	12.5%	11,550	267	63,800	261	(369)	88,500	8.0	01/08/2024
CMSN2312	180	-65.4%	830	90	63,800	11	(169)	98,100	5.0	06/02/2024
CMSN2313	840	0.0%	24,450	334	63,800	445	(395)	80,000	10.0	07/10/2024
CMSN2314	460	-2.1%	50	85	63,800	78	(382)	79,000	10.0	01/02/2024
CMSN2315	530	-14.5%	10	176	63,800	179	(351)	82,000	10.0	02/05/2024
CMSN2316	1,220	-12.9%	10	330	63,800	359	(861)	83,980	10.0	03/10/2024
CMSN2317	1,870	-6.5%	700	421	63,800	524	(1,346)	86,870	8.0	02/01/2025
CMWG2304	500	0.0%	8,620	50	39,600	326	(174)	33,680	19.8	28/12/2023
CMWG2305	1,760	7.3%	90,410	196	39,600	1,769	9	35,660	4.0	22/05/2024
CMWG2306	70	-65.0%	129,110	22	39,600	2	(68)	50,000	8.0	30/11/2023
CMWG2307	240	9.1%	9,880	82	39,600	65	(175)	50,000	8.0	29/01/2024
CMWG2308	160	-52.9%	396,980	75	39,600	58	(102)	52,000	5.0	22/01/2024
CMWG2309	400	14.3%	48,020	176	39,600	201	(199)	54,000	5.0	02/05/2024
CMWG2310	640	14.3%	13,460	267	39,600	352	(288)	54,500	5.0	01/08/2024
CMWG2311	1,270	98.4%	24,950	90	39,600	35	(1,235)	58,900	3.0	06/02/2024
CMWG2312	720	-5.3%	12,230	167	39,600	242	(478)	56,000	3.0	23/04/2024
CMWG2313	670	3.1%	82,680	273	39,600	439	(231)	50,000	6.0	07/08/2024
CMWG2314	580	3.6%	189,500	426	39,600	365	(215)	52,000	10.0	07/01/2025
CMWG2315	630	-4.6%	2,370	176	39,600	90	(540)	48,890	20.0	02/05/2024
CMWG2316	1,200	0.0%	10	287	39,600	542	(658)	48,000	6.0	21/08/2024
CNVL2302	210	31.3%	46,450	13	15,500	107	(103)	16,330	4.0	21/11/2023
CNVL2303	930	10.7%	7,200	134	15,500	423	(507)	17,330	4.0	21/03/2024
CNVL2304	600	36.4%	10,040	44	15,500	333	(267)	15,560	4.0	22/12/2023
CNVL2305	1,390	8.6%	5,210	229	15,500	638	(752)	17,000	4.0	24/06/2024
CPDR2302	1,290	38.7%	101,120	13	23,800	1,292	2	18,670	4.0	21/11/2023
CPDR2303	1,560	21.9%	55,850	134	23,800	1,403	(157)	19,890	4.0	21/03/2024
CPDR2304	1,570	25.6%	45,610	44	23,800	1,511	(59)	18,000	4.0	22/12/2023
CPDR2305	1,810	17.5%	47,740	229	23,800	1,589	(221)	20,220	4.0	24/06/2024
CPOW2302	40	-81.0%	15,220	13	11,500	0	(40)	14,330	2.0	21/11/2023
CPOW2303	70	-72.0%	780	43	11,500	1	(69)	15,330	2.0	21/12/2023
CPOW2304	160	-38.5%	31,490	134	11,500	22	(138)	16,330	2.0	21/03/2024
CPOW2305	180	-35.7%	9,760	106	11,500	35	(145)	15,000	2.0	22/02/2024
CPOW2306	380	0.0%	1,200	229	11,500	91	(289)	16,000	2.0	24/06/2024
CPOW2307	80	-63.6%	67,490	36	11,500	17	(63)	13,500	2.0	14/12/2023
CPOW2308	320	6.7%	15,000	159	11,500	165	(155)	12,000	5.0	15/04/2024
CPOW2309	390	2.6%	1,400	189	11,500	139	(251)	14,500	2.0	15/05/2024
CPOW2310	500	0.0%	0	75	11,500	84	(416)	14,000	1.0	22/01/2024
CPOW2311	150	-66.7%	380	90	11,500	29	(121)	15,500	1.0	06/02/2024
CPOW2312	670	1.5%	11,210	85	11,500	230	(440)	12,220	2.0	01/02/2024
CPOW2313	1,080	0.0%	0	238	11,500	379	(701)	12,890	2.0	03/07/2024
CPOW2314	1,320	0.0%	0	330	11,500	464	(856)	13,110	2.0	03/10/2024
CPOW2315	1,500	0.0%	0	421	11,500	517	(983)	13,460	2.0	02/01/2025
CSHB2301	1,050	10.5%	590	85	11,350	418	(632)	11,330	2.0	01/02/2024

CSHB2302	1,290	0.0%	0	176	11,350	466	(824)	12,000	2.0	02/05/2024
CSHB2303	1,450	0.0%	0	237	11,350	503	(947)	12,350	2.0	02/07/2024
CSHB2304	900	0.0%	470	238	11,350	254	(646)	11,670	5.0	03/07/2024
CSHB2305	940	4.4%	410	330	11,350	241	(699)	12,560	5.0	03/10/2024
CSHB2306	2,140	6.5%	40	421	11,350	681	(1,459)	12,780	2.0	02/01/2025
CSTB2305	620	24.0%	220	50	30,000	471	(149)	29,110	5.0	28/12/2023
CSTB2306	2,450	0.4%	4,370	196	30,000	1,907	(543)	30,000	2.0	22/05/2024
CSTB2308	580	28.9%	284,970	21	30,000	523	(57)	27,800	5.0	29/11/2023
CSTB2309	440	12.8%	61,930	50	30,000	328	(112)	30,560	5.0	28/12/2023
CSTB2310	710	12.7%	79,770	112	30,000	541	(169)	30,330	5.0	28/02/2024
CSTB2311	1,320	26.9%	9,740	20	30,000	1,336	16	27,700	2.0	28/11/2023
CSTB2312	900	12.5%	40,800	225	30,000	561	(339)	33,330	5.0	20/06/2024
CSTB2313	890	-2.2%	79,590	316	30,000	584	(306)	35,560	5.0	19/09/2024
CSTB2314	580	18.4%	25,710	106	30,000	375	(205)	32,220	5.0	22/02/2024
CSTB2315	540	14.9%	17,250	135	30,000	318	(222)	34,330	5.0	22/03/2024
CSTB2316	710	12.7%	42,580	229	30,000	399	(311)	36,330	5.0	24/06/2024
CSTB2317	630	28.6%	20,330	36	30,000	535	(95)	30,000	3.0	14/12/2023
CSTB2318	920	15.0%	6,370	189	30,000	729	(191)	32,000	4.0	15/05/2024
CSTB2319	750	1.4%	12,640	159	30,000	558	(192)	27,000	9.0	15/04/2024
CSTB2320	540	31.7%	120,640	22	30,000	533	(7)	28,500	4.0	30/11/2023
CSTB2321	800	9.6%	35,020	82	30,000	735	(65)	29,000	4.0	29/01/2024
CSTB2322	1,260	0.8%	6,700	176	30,000	902	(358)	30,000	4.0	02/05/2024
CSTB2323	970	9.0%	1,720	75	30,000	709	(261)	29,000	4.0	22/01/2024
CSTB2324	1,200	9.1%	800	176	30,000	793	(407)	31,000	4.0	02/05/2024
CSTB2325	1,690	3.1%	2,410	267	30,000	963	(727)	31,500	4.0	01/08/2024
CSTB2326	1,910	10.4%	100	167	30,000	1,167	(743)	33,000	2.0	23/04/2024
CSTB2327	860	6.2%	312,900	273	30,000	619	(241)	32,000	6.0	07/08/2024
CSTB2328	820	3.8%	306,270	426	30,000	569	(251)	33,000	8.0	07/01/2025
CSTB2329	750	11.9%	79,830	85	30,000	425	(325)	31,890	4.0	01/02/2024
CSTB2330	960	4.4%	79,830	176	30,000	530	(430)	34,000	4.0	02/05/2024
CSTB2331	920	8.2%	40,750	238	30,000	484	(436)	35,000	5.0	03/07/2024
CSTB2332	1,080	0.9%	2,870	330	30,000	588	(492)	35,890	5.0	03/10/2024
CSTB2333	4,280	-1.6%	39,800	421	30,000	1,775	(2,505)	36,110	2.0	02/01/2025
CSTB2334	3,250	25.0%	20,010	287	30,000	2,049	(1,201)	27,000	3.0	21/08/2024
CTCB2302	2,310	17.9%	24,220	196	31,800	2,111	(199)	27,000	3.0	22/05/2024
CTCB2303	210	-36.4%	72,590	22	31,800	129	(81)	33,500	4.0	30/11/2023
CTCB2304	460	24.3%	62,420	82	31,800	301	(159)	34,500	4.0	29/01/2024
CTCB2305	750	19.1%	4,480	75	31,800	512	(238)	32,000	4.0	22/01/2024
CTCB2306	1,310	21.3%	640	176	31,800	811	(499)	32,000	4.0	02/05/2024
CTCB2307	1,340	13.6%	2,990	267	31,800	811	(529)	34,000	4.0	01/08/2024
CTCB2308	550	3.8%	11,000	127	31,800	357	(193)	37,000	3.0	14/03/2024
CTCB2309	1,380	0.0%	0	320	31,800	1,101	(279)	35,000	3.0	23/09/2024
CTCB2310	710	6.0%	12,970	334	31,800	426	(284)	35,000	8.0	07/10/2024
CTPB2303	340	25.9%	11,380	50	17,250	248	(92)	15,810	7.2	28/12/2023
CTPB2304	810	1.3%	10	176	17,250	266	(544)	18,890	4.0	02/05/2024
CTPB2305	910	1.1%	10	238	17,250	303	(607)	19,330	4.0	03/07/2024
CTPB2306	2,180	-0.5%	10	330	17,250	706	(1,474)	19,890	2.0	03/10/2024
CVHM2302	1,290	12.2%	14,410	196	41,000	516	(774)	50,000	4.0	22/05/2024
CVHM2304	40	-80.0%	19,590	21	41,000	0	(40)	53,560	8.0	29/11/2023
CVHM2305	190	0.0%	2,380	112	41,000	36	(154)	57,780	8.0	28/02/2024
CVHM2306	300	20.0%	120	106	41,000	19	(281)	60,670	8.0	22/02/2024
CVHM2307	370	0.0%	1,110	229	41,000	88	(282)	62,670	8.0	24/06/2024
CVHM2308	40	-79.0%	46,860	22	41,000	0	(40)	61,000	8.0	30/11/2023
CVHM2309	90	-59.1%	69,320	82	41,000	6	(84)	62,000	8.0	29/01/2024
CVHM2310	90	-71.9%	73,100	75	41,000	15	(75)	59,000	5.0	22/01/2024
CVHM2311	490	4.3%	5,280	267	41,000	230	(260)	60,500	5.0	01/08/2024
CVHM2312	390	-17.0%	119,330	176	41,000	182	(208)	56,000	5.0	02/05/2024
CVHM2313	590	3.5%	37,620	334	41,000	354	(236)	50,000	10.0	07/10/2024
CVHM2314	530	-7.0%	11,120	85	41,000	109	(421)	48,890	8.0	01/02/2024
CVHM2315	630	-4.6%	50	176	41,000	207	(423)	50,890	8.0	02/05/2024

CVHM2316	850	0.0%	0	238	41,000	284	(566)	51,230	8.0	03/07/2024
CVHM2317	1,050	1.9%	20	330	41,000	369	(681)	52,350	8.0	03/10/2024
CVHM2318	2,120	5.5%	1,940	421	41,000	708	(1,412)	53,460	5.0	02/01/2025
CVIB2302	1,450	27.2%	35,450	196	19,400	1,256	(194)	19,150	1.7	22/05/2024
CVIB2303	90	-55.0%	471,220	22	19,400	64	(26)	20,500	4.0	30/11/2023
CVIB2304	810	-3.6%	660	273	19,400	534	(276)	20,000	4.0	07/08/2024
CVIB2305	640	3.2%	8,730	426	19,400	341	(299)	22,000	6.0	07/01/2025
CVIB2306	2,450	0.0%	10	287	19,400	1,893	(557)	17,000	2.0	21/08/2024
CVIC2302	100	-54.6%	14,720	13	43,000	0	(100)	55,670	8.0	21/11/2023
CVIC2303	300	20.0%	13,600	43	43,000	4	(296)	57,780	8.0	21/12/2023
CVIC2304	420	5.0%	2,210	134	43,000	57	(363)	59,890	8.0	21/03/2024
CVIC2305	360	0.0%	4,960	106	43,000	27	(333)	61,110	8.0	22/02/2024
CVIC2306	1,000	44.9%	290	229	43,000	119	(881)	62,220	8.0	24/06/2024
CVIC2307	40	-80.0%	42,970	22	43,000	0	(40)	58,500	8.0	30/11/2023
CVIC2308	580	3.6%	58,920	273	43,000	356	(224)	50,000	10.0	07/08/2024
CVIC2309	590	-1.7%	4,240	334	43,000	367	(223)	52,000	10.0	07/10/2024
CVIC2310	660	17.9%	4,350	85	43,000	135	(525)	50,000	8.0	01/02/2024
CVIC2311	720	4.4%	10	113	43,000	139	(581)	52,000	8.0	29/02/2024
CVIC2312	890	1.1%	10	238	43,000	256	(634)	52,350	10.0	03/07/2024
CVIC2313	1,100	0.0%	510	330	43,000	327	(773)	53,460	10.0	03/10/2024
CVIC2314	2,740	1.5%	10	421	43,000	775	(1,965)	54,570	5.0	02/01/2025
CVNM2303	550	12.2%	34,720	21	71,400	416	(134)	67,790	9.7	29/11/2023
CVNM2304	960	5.5%	1,790	112	71,400	541	(419)	68,760	9.7	28/02/2024
CVNM2305	820	7.9%	8,320	106	71,400	396	(424)	71,020	9.7	22/02/2024
CVNM2306	1,200	8.1%	1,960	229	71,400	486	(714)	73,170	9.7	24/06/2024
CVNM2307	200	-48.7%	10,650	22	71,400	52	(148)	75,000	8.0	30/11/2023
CVNM2308	1,280	5.8%	40	176	71,400	764	(516)	69,000	8.0	02/05/2024
CVNM2309	580	0.0%	0	90	71,400	90	(490)	82,000	5.0	06/02/2024
CVNM2310	1,080	0.9%	750	273	71,400	283	(797)	80,000	10.0	07/08/2024
CVNM2311	1,490	2.1%	290	426	71,400	440	(1,050)	80,000	10.0	07/01/2025
CVNM2312	450	0.0%	0	85	71,400	64	(386)	80,000	10.0	01/02/2024
CVNM2313	700	0.0%	0	176	71,400	100	(600)	83,980	10.0	02/05/2024
CVNM2314	1,440	4.4%	2,590	330	71,400	231	(1,209)	86,890	8.0	03/10/2024
CVNM2315	4,120	0.0%	0	421	71,400	553	(3,567)	88,890	4.0	02/01/2025
CVPB2304	320	3.2%	77,160	50	21,350	279	(41)	17,000	16.0	28/12/2023
CVPB2305	1,720	8.9%	25,070	159	21,350	1,369	(351)	18,000	3.0	15/04/2024
CVPB2306	1,050	20.7%	30,640	36	21,350	887	(163)	20,000	2.0	14/12/2023
CVPB2307	220	29.4%	521,380	22	21,350	170	(50)	21,500	4.0	30/11/2023
CVPB2308	400	25.0%	306,560	82	21,350	292	(108)	22,000	4.0	29/01/2024
CVPB2309	600	13.2%	24,410	176	21,350	420	(180)	22,500	4.0	02/05/2024
CVPB2310	920	0.0%	10	75	21,350	660	(260)	21,500	2.0	22/01/2024
CVPB2311	1,840	8.9%	56,030	176	21,350	1,299	(541)	20,500	2.0	02/05/2024
CVPB2312	2,700	35.0%	550	267	21,350	1,435	(1,265)	21,000	2.0	01/08/2024
CVPB2313	520	0.0%	0	90	21,350	259	(261)	24,400	2.0	06/02/2024
CVPB2314	780	6.9%	9,160	273	21,350	429	(351)	24,000	4.0	07/08/2024
CVPB2315	700	7.7%	4,260	426	21,350	380	(320)	24,500	6.0	07/01/2025
CVPB2316	750	1.4%	100	176	21,350	268	(482)	23,460	5.0	02/05/2024
CVPB2317	810	0.0%	0	238	21,350	383	(427)	24,000	4.0	03/07/2024
CVPB2318	1,030	0.0%	0	330	21,350	456	(574)	24,570	4.0	03/10/2024
CVPB2319	3,140	-0.6%	130	421	21,350	1,036	(2,104)	25,120	2.0	02/01/2025
CVRE2303	1,360	9.7%	4,770	196	23,700	738	(622)	25,000	3.0	22/05/2024
CVRE2305	110	-47.6%	3,300	21	23,700	15	(95)	27,110	5.0	29/11/2023
CVRE2306	240	14.3%	3,170	112	23,700	94	(146)	29,330	5.0	28/02/2024
CVRE2307	190	18.8%	28,060	106	23,700	63	(127)	30,330	5.0	22/02/2024
CVRE2308	420	10.5%	2,370	229	23,700	167	(253)	31,330	5.0	24/06/2024
CVRE2309	50	-68.8%	118,360	22	23,700	2	(48)	29,000	6.0	30/11/2023
CVRE2310	100	11.1%	204,400	82	23,700	37	(63)	30,000	6.0	29/01/2024
CVRE2311	180	-35.7%	43,520	75	23,700	69	(111)	29,000	4.0	22/01/2024
CVRE2312	560	12.0%	19,350	176	23,700	317	(243)	27,500	4.0	02/05/2024
CVRE2313	640	4.9%	210	267	23,700	343	(297)	29,500	4.0	01/08/2024

CVRE2314	140	-58.8%	24,980	90	23,700	19	(121)	34,100	3.0	06/02/2024
CVRE2315	390	5.4%	78,250	334	23,700	203	(187)	30,000	8.0	07/10/2024
CVRE2316	560	-13.9%	80	85	23,700	85	(475)	29,000	4.0	01/02/2024
CVRE2317	560	-5.1%	10	176	23,700	188	(372)	30,000	4.0	02/05/2024
CVRE2318	730	0.0%	0	238	23,700	233	(497)	31,000	4.0	03/07/2024
CVRE2319	930	-2.1%	270	330	23,700	315	(615)	31,780	4.0	03/10/2024
CVRE2320	2,950	-4.2%	10	421	23,700	791	(2,159)	32,330	2.0	02/01/2025

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
DCM	HOSE	31,400	38,900	25/10/2023	1,823	11.3	1.9
KDH	HOSE	31,050	40,900	23/10/2023	1,008	29.1	2.1
VCG	HOSE	22,850	33,000	18/10/2023	492	30.9	1.7
VRE	HOSE	23,700	39,400	16/10/2023	4,036	22.7	2.6
MWG	HOSE	39,600	65,900	11/10/2023	491	273.4	4.1
NLG	HOSE	34,700	40,900	28/09/2023	642	22.9	1.4
POW	HOSE	11,500	14,800	22/09/2023	1,817	23.6	1.1
VPB	HOSE	21,350	24,400	21/09/2023	14,007	11.8	1.0
ANV	HOSE	29,650	44,600	20/09/2023	574	10.3	1.7
SAB	HOSE	65,100	175,900	11/09/2023	4,552	25.9	4.5
BSR	UPCOM	18,781	20,200	30/08/2023	7,288	8.7	1.1
VNM	HOSE	71,400	73,100	25/08/2023	9,365	16.3	4.9
MSH	HOSE	38,000	49,350	23/08/2023	270	13.7	2.0
DPR	HOSE	31,500	88,000	18/08/2023	302	10.4	1.1
GAS	HOSE	80,000	111,000	17/08/2023	13,268	16.2	3.2
DGW	HOSE	50,100	50,800	14/08/2023	440	18.8	3.1
STK	HOSE	26,500	39,050	09/08/2023	152	24.2	1.9
IDC	HNX	48,200	48,527	03/08/2023	48,527	6.1	2.8
PNJ	HOSE	77,000	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	24,400	32,500	02/08/2023	671	13.9	2.1
STB	HOSE	30,000	38,000	14/07/2023	7,259	9.9	1.6
TCM	HOSE	41,950	52,300	06/07/2023	211	20.4	2.1
PLX	HOSE	34,200	45,100	05/07/2023	3,513	18.3	2.5
ACB	HOSE	22,800	25,400	30/06/2023	14,955	6.6	1.3
VCB	HOSE	89,500	131,270	13/06/2023	36,911	16.8	3.6
BID	HOSE	42,900	57,956	13/06/2023	23,019	12.7	2.3
CTG	HOSE	29,250	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	18,350	27,200	13/06/2023	21,242	5.8	1.2
HDB	HOSE	18,800	23,170	13/06/2023	10,216	6.2	1.3
TCB	HOSE	31,800	47,270	13/06/2023	21,351	7.8	1.2
TPB	HOSE	17,250	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	13,800	22,700	13/06/2023	4,354	7.2	1.1
VIB	HOSE	19,400	29,300	13/06/2023	9,378	6.6	1.5
LPB	HOSE	15,750	18,800	13/06/2023	4,925	6.6	1.1
MSB	HOSE	13,350	21,900	13/06/2023	4,803	9.1	1.4
SHB	HOSE	11,350	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	106,000	111,600	13/06/2023	1,061	13.8	3.0
IMP	HOSE	57,900	68,000	13/06/2023	286	15.9	2.2
GEG	HOSE	13,050	18,800	13/06/2023	208	46.5	1.7
QTP	UPCOM	13,884	23,900	13/06/2023	1,300	8.3	1.6
PVS	HNX	37,200	30,700	13/06/2023	1,059	16.8	1.2
MPC	UPCOM	17,302	19,200	13/06/2023	597	12.9	1.3
FMC	HOSE	45,000	50,700	13/06/2023	314	10.5	1.4

VHM	HOSE	41,000	83,100	13/06/2023	29,034	12.5	2.3
KBC	HOSE	30,450	32,000	13/06/2023	2,073	11.9	1.3
FRT	HOSE	100,000	85,000	13/06/2023	107	111.1	6.6
HPG	HOSE	26,950	35,400	13/06/2023	7,698	16.6	1.2
SBT	HOSE	14,400	16,700	13/06/2023	827	15.7	1.1
PVI	HNX	45,000	47,002	19/12/2022	996	13.8	1.3
BMI	HOSE	21,800	25,190	19/12/2022	427	9.0	1.0
BVH	HOSE	41,000	70,900	19/12/2022	2,967	17.7	2.3
VHC	HOSE	72,000	69,000	19/12/2022	1,510	8.4	1.5
SZC	HOSE	37,300	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	19,700	29,755	19/12/2022	5,521	27.8	2.1
LHG	HOSE	30,200	42,250	19/12/2022	653	3.5	1.2
PVT	HOSE	25,600	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	79,900	117,400	19/12/2022	349	13.9	2.8

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

The report is made by Pham Quang Chuong, analyst – Phu Hung Securities Joint Stock Company. Each research analyst(s), strategist(s) or research associate(s) responsible for the preparation and content of all or any identified portion of this research report hereby certifies that, with respect to each issuer or security or any identified portion of the report with respect to each issuer or security that the research analyst, strategist or research associate covers in this research report, all of the views expressed by that research analyst, strategist or research associate in this research report accurately reflect their personal views about those issuer(s) or securities. Each research analyst(s), strategist(s) or research associate(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the specific recommendation(s) or view(s) expressed by that research analyst, strategist or research associate in this research report.

Ratings Definition

Buy = higher than domestic market by over 10%
Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

This information has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. Phu Hung Securities and its affiliates and their officers and employees may or may not have a position in or with respect to the securities mentioned herein. Phu Hung Securities (or one of its affiliates) may from time to time perform investment banking or other services or solicit investment banking or other business for any company mentioned in this report. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

© Phu Hung Securities Corporation

F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC
Phone: (84-28) 5 413 5479 Fax: (84-28) 5 413 5472
Customer Service: (84-28) 5 411 8855 Call Center: (84-28) 5 413 5488
E-mail: info@phs.vn / support@phs.vn Web: www.phs.vn

Phu My Hung Trading office

Ground Floor, CR2-08, 107 Ton
Dat Tien, Tan Phu Ward, District 7,
Ho Chi Minh City
Tel: (84-28) 5 413 5478
Fax: (84-28) 5 413 5473

District 3 Branch

4th & 5th Floor, 458 Nguyen
Thi Minh Khai, Ward 2,
District 3, Ho Chi Minh City
Tel: (84-28) 3 820 8068
Fax: (84-28) 3 820 8206

Thanh Xuan Branch

5th Floor, UDIC Complex Building, N04
Hoang Dao Thuy, Trung Hoa Ward, Cau
Giay District, Ha Noi
Tel: (84-24) 6 250 9999
Fax: (84-24) 6 250 6666

Tan Binh Branch

Park Legend Building, 251 Hoang
Van Thu Street, Ward 2, Tan Binh
District, Ho Chi Minh City
Tel: (84-28) 3 813 2401
Fax: (84-28) 3 813 2415

Hanoi Branch

5th Floor, Vinafor Building,
No.127 Lo Duc, Dong Mac
Ward, Hai Ba Trung District,
Ha Noi
Tel: (84-24) 3 933 4566
Fax: (84-24) 3 933 4820

Hai Phong Branch

2nd Floor, Building No.18 Tran Hung
Dao, Hoang Van Thu Ward, Hong Bang
District, Hai Phong
Tel: (84-225) 384 1810
Fax: (84-225) 384 1801

District 1 Branch

Room 1003A, 10th Floor, No. 81-
83-83B-85 Ham Nghi Street,
Nguyen Thai Binh Ward, District 1,
Ho Chi Minh City
Tel: ((84-28) 3 535 6060
Fax: (84-28) 3 535 2912