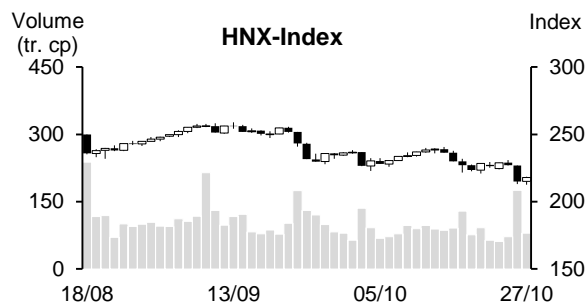
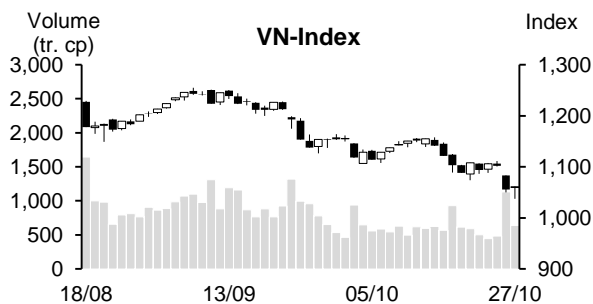


Day	Monday 23/10	Tuesday 24/10	Wednesday 25/10	Thursday 26/10	Friday 27/10	Average
VN-Index	1,093.53	1,105.90	1,101.66	1,055.45	1,060.62	1,083.43
Change +/-	-14.50	12.37	-4.24	-46.21	5.17	-9.48
Change %	-1.31%	1.13%	-0.38%	-4.19%	0.49%	-0.85%
Matched volume (mil. shares)	500.64	443.27	483.16	1,129.80	639.13	639.20
Matched value (bil. Dong)	10,113.91	9,077.63	9,678.31	22,206.30	12,384.70	12,692.17
Foreign net trade (bil. Dong)	57.11	-458.51	-556.70	-98.89	-344.85	-280.37
VN30	1,106.85	1,117.12	1,113.32	1,064.95	1,067.57	1,093.96
Change +/-	-16.84	10.27	-3.80	-48.37	2.62	-11.22
Change %	-1.50%	0.93%	-0.34%	-4.34%	0.25%	-1.00%
Matched volume (mil. shares)	131.35	111.18	105.67	311.97	169.79	165.99
Matched value (bil. Dong)	3,931.51	3,200.91	3,199.76	8,768.55	5,024.11	4,824.97
Foreign net trade (bil. Dong)	442.75	-330.45	-324.02	-229.43	-334.03	-155.04
HNX-Index	226.26	228.89	227.01	214.98	218.04	223.04
Change +/-	-2.19	2.63	-1.88	-12.03	3.06	-2.08
Change %	-0.96%	1.16%	-0.82%	-5.30%	1.42%	-0.90%
Matched volume (mil. shares)	63.59	60.87	71.98	175.50	79.25	90.24
Matched value (bil. Dong)	1,238.12	1,202.88	1,353.14	3,135.25	1,363.23	1,658.52
Foreign net trade (bil. Dong)	-0.58	5.19	-25.09	51.44	43.60	14.91



### REMARKABLE POINTS ON THE MARKET

The market saw an eventful week as the indexes dropped further with stronger dropping range. The points lost last week came mainly from the panic dump with high volume on Thursday. However, the market also saw impressive bottom-catching sign on Friday to start a hope of recovering in following week. For the changes among groups, real estate was the main pressure on the index. The reason came from Vin codes, especially VHM which was sold strongly by foreign investors as this company has announced issuing convertible bonds. The main drop in this group spread widely so many other groups also closed with a strong drop.

### TECHNICAL POINT OF VIEW

VN-Index saw a strong dropping week to break previous week bottom and dropped to support level of 1,030-1,050. On daily chart, the index reacted positively on Friday, so there was a long base-withdraw candle. This sign showed that the index might see a short-term recovery. We hope that it might last 1-2 weeks, with close resistant being gap level of 1,083-1,100 or peak level of 1,100-1,110. In the bigger picture, we realized that the drop on daily and week charts is still quite strong, therefore, we don't have high evaluation on creating middle-term bottom at this support level, so this level might still be broken. Next level will be 935-985.

### VN-Index



HNX-Index also saw a strong dropping week to break previous week bottom and moved to support level of 205-215. On daily chart, the index also saw a recovery on Friday but the sign only saw smaller body candle than previous long dropping one. We think that the sign will be similar to VN-Index with possibility of short-term recovering at this level, and low chance of creating middle-term bottom. Close resistant is 226-230. If this level is broken, stronger support will be old bottom of 168-191.

### HNX-Index



In general, both indexes dropped to support level and might see short-term recovery at this level. General strategy might be considering catching bottom at low-average weight if able to take risks, having priority on the codes that dropped to over selling to support level or the codes with strong chart, might be among Banking, Real estate, Industrial park, Oil, and Pig farming.

**MARKET STATISTICS****TOP 5 IN MATCHING VOLUME**

<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	13,600	-9.33%	142,642,394
SSI	29,450	-5.91%	118,212,516
VND	18,500	-7.27%	113,517,219
DIG	21,150	3.93%	112,507,060
DXG	17,400	3.88%	96,021,546

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,100	-9.58%	150,387,416
CEO	20,300	1.50%	61,822,206
PVS	37,100	-2.83%	28,519,781
IDC	47,100	-5.04%	23,416,085
HUT	19,100	-11.57%	23,261,571

**TOP 5 IN MATCHING VALUE**

<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	29,450	-5.91%	3,507.2
STB	28,700	-4.65%	2,642.2
DIG	21,150	3.93%	2,300.6
VND	18,500	-7.27%	2,147.0
VIX	13,600	-9.33%	2,015.8

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,100	-9.58%	2,340.1
CEO	20,300	1.50%	1,226.0
IDC	47,100	-5.04%	1,135.1
PVS	37,100	-2.83%	1,039.8
HUT	19,100	-11.57%	466.1

**STATISTICS ON THE IMPACT ON THE INDEX****TOP 5 GAINING IMPACT**

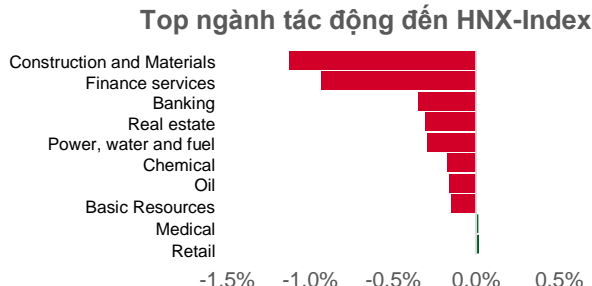
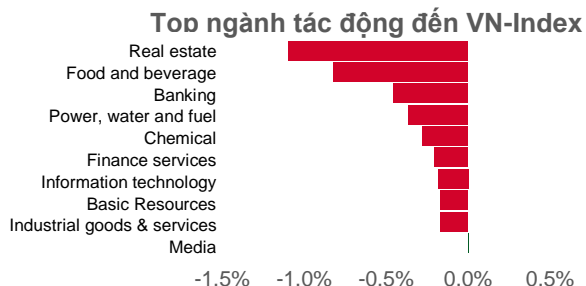
<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Impact %
SSI	31,300	-6.71%	4,181.3
STB	30,100	-4.44%	2,907.1
VPB	21,600	-1.59%	2,550.9
VND	19,950	-9.32%	2,550.8
HPG	24,350	-5.44%	2,413.1

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Impact %
SHS	16,700	-8.24%	2,258.2
PVS	38,900	-2.51%	1,761.1
IDC	49,600	-5.52%	1,336.4
CEO	20,000	-4.31%	877.9
HUT	21,600	-8.09%	664.3

**TOP 5 DROPPING IMPACT**

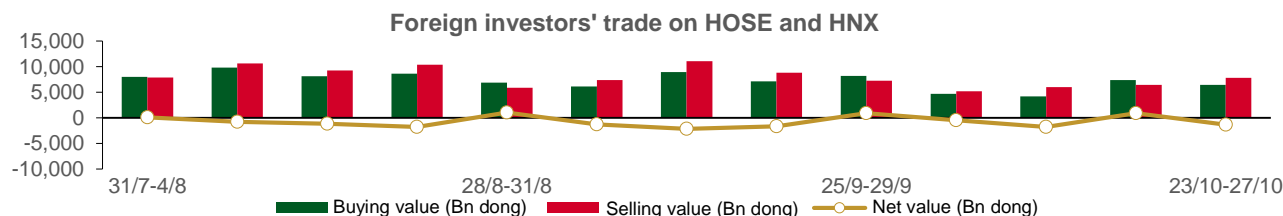
<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Impact %
VHM	39,200	-11.91%	-0.52%
MSN	57,800	-16.23%	-0.36%
GAS	77,600	-6.73%	-0.29%
VPB	20,200	-6.48%	-0.25%
VNM	68,000	-5.95%	-0.20%

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Impact %
HUT	19,100	-11.57%	-0.73%
SHS	15,100	-9.58%	-0.43%
MBS	18,500	-10.63%	-0.32%
IDC	47,100	-5.04%	-0.27%
DTK	10,700	-10.08%	-0.27%



## STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	212.90	6,248.63	307.03	7,650.47	(94.14)	(1,401.84)
HNX	6.95	231.08	9.14	156.52	(2.19)	74.56
<b>Total</b>	<b>219.85</b>	<b>6,479.71</b>	<b>316.18</b>	<b>7,806.99</b>	<b>(96.33)</b>	<b>(1,327.28)</b>



## TOP 5 BOUGHT-IN

### HOSE

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VHM	39,200	12,090,005	547.86
DGC	85,000	2,683,947	234.12
STB	28,700	5,638,617	163.06
KBC	28,500	2,473,200	74.67
FPT	87,000	606,646	56.30

### HNX

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	47,100	2,241,550	109.51
PVS	37,100	2,117,800	74.23
TNG	18,200	230,389	3.91
NRC	4,800	533,400	2.76
CEO	20,300	115,466	2.28

## TOP 5 SOLD-OUT

### HOSE

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	42,000	(6,174,538)	(268.55)
VIC	41,600	(6,346,485)	(266.79)
MSN	57,800	(3,755,746)	(235.28)
SSI	29,450	(6,783,355)	(203.37)
FUEVFVND	24,100	(6,676,330)	(160.34)

### HNX

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	15,100	(7,284,132)	(116.29)
HUT	19,100	(275,800)	(5.87)
NVB	10,000	(156,400)	(1.72)
MBS	18,500	(24,400)	(0.54)
CET	7,400	(67,600)	(0.48)

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Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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#### **© Phu Hung Securities Corporation**

F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC

Phone: (84-28) 5 413 5479

Fax: (84-28) 5 413 5472

Customer Service: (84-28) 5 411 8855

Call Center: (84-28) 5 413 5488

E-mail: [info@phs.vn](mailto:info@phs.vn) / [support@phs.vn](mailto:support@phs.vn)

Web: [www.phs.vn](http://www.phs.vn)

#### **Phu My Hung Trading office**

CR2-08 building, 107 Ton Dat Tien, Tan Phu Ward, District 7, HCMC

Tel: (84-28) 5 413 5478

Fax: (84-28) 5 413 5473

#### **District 3 Branch**

F4-5, D&D Tower, 458 Nguyen Thi Minh Khai, Ward 2, District 3, HCMC

Tel: (84-28) 3 820 8068

Fax: (84-28) 3 820 8206

#### **Thanh Xuan Branch**

F5, UDIC Complex, N04 Hoang Dao Thuy, Trung Hoa Ward, Cau Giay District, Hanoi

Tel: (84-24) 6 250 9999

Fax: (84-24) 6 250 6666

#### **Tan Binh Branch**

Park Legend Building 251 Hoang Van Thu, Ward 2, Tan Binh District, HCMC

Tel: (84-28) 3 813 2401

Fax: (84-28) 3 813 2415

#### **Hanoi Branch**

F5, Vinafor Tower, 127 Lo Duc, Hai Ba Trung District, Hanoi

Tel: (84-24) 3 933 4566

Fax: (84-24) 3 933 4820

#### **Hai Phong Branch**

F2, Eliteco Building, Tran Hung Dao, Hong Bang District, Hai Phong

Tel: (84-225) 384 1810

Fax: (84-225) 384 1801

#### **District 1 Branch**

No 1003A, F10, Ruby Tower, 81-83-83B-85 Ham Nghi, Nguyen Thai Binh Ward, District 1, HCMC

Tel: ((84-28) 3 535 6060

Fax: (84-28) 3 535 2912