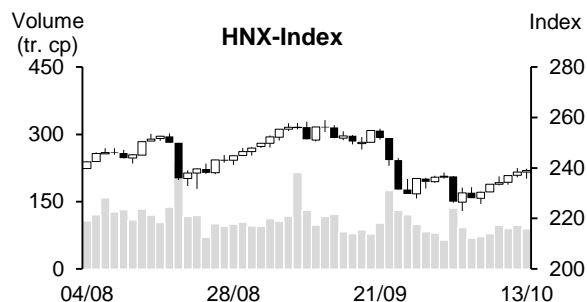
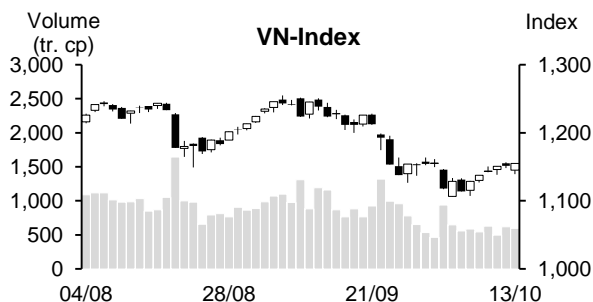


Day	Monday 09/10	Tuesday 10/10	Wednesday 11/10	Thursday 12/10	Friday 13/10	Average
VN-Index	1,137.36	1,143.69	1,150.81	1,151.61	1,154.73	1,147.64
Change +/-	8.82	6.33	7.12	0.80	3.12	5.24
Change %	0.78%	0.56%	0.62%	0.07%	0.27%	0.46%
Matched volume (mil. shares)	545.19	628.16	496.87	619.82	593.80	576.77
Matched value (bil. Dong)	12,308.38	14,195.94	11,205.77	13,869.67	13,156.87	12,947.33
Foreign net trade (bil. Dong)	-710.92	-283.57	22.62	-657.65	-282.16	-382.34
VN30	1,150.37	1,160.28	1,167.29	1,165.49	1,166.66	1,162.02
Change +/-	10.59	9.91	7.01	-1.80	1.17	5.38
Change %	0.93%	0.86%	0.60%	-0.15%	0.10%	0.47%
Matched volume (mil. shares)	146.69	155.57	113.81	142.95	149.21	141.65
Matched value (bil. Dong)	4,268.45	4,717.52	3,513.85	4,536.51	4,494.52	4,306.17
Foreign net trade (bil. Dong)	-339.43	-200.98	-60.05	-564.41	-373.88	-307.75
HNX-Index	233.55	234.17	237.00	238.44	239.05	236.44
Change +/-	3.10	0.62	2.83	1.44	0.61	1.72
Change %	1.35%	0.26%	1.21%	0.61%	0.26%	0.74%
Matched volume (mil. shares)	77.97	96.81	89.46	96.71	88.88	89.97
Matched value (bil. Dong)	1,511.09	1,803.43	1,819.93	2,041.06	1,926.36	1,820.37
Foreign net trade (bil. Dong)	1.58	50.11	39.71	28.01	33.66	30.61



REMARKABLE POINTS ON THE MARKET

The market was stable again after 4 consecutive dropping weeks previously. Main indexes gained in all 5 sessions. However, the recovery wasn't really convincing as the liquidity is still dropping, showing that many investors still stayed out cautiously. Besides, foreign investors also placed pressure with strongest net selling week in the last 4 weeks. By groups, most groups closed with a gain. In which, standing out the most were real estate, oil, industrial park, and textile.

TECHNICAL POINT OF VIEW

VN-Index gained positively again with many positive signs. On daily chart, there was breaking candle on Monday with Inside Bar confirming second bottom, followed by possibility of trend-starting gap and testing sessions with low volume, and gaining candle at the end of the week also filled in exhausted gap on October 3. All these factors showed that the index might surpass resistant level of 1,150-1,160, completely confirming Two-bottom model and might prolong current gaining trend. Next resistant level will be 1,200-1,230.

VN-Index



HNX-Index also saw positive gaining week, forming Bullish Engulfing candles on week chart. On daily chart, the recovery last week surpassed resistant of 235-238, completing two-bottom model sooner than VN-Index. This sign showed that the gaining trend might continue and middle-term target might be next resistant of 251-156.

HNX-Index



In general, both indexes recovered positively last week, in which, HNX-Index saw more positive sign when completing two-bottom model before VN-Index. With current signs, we think that the gain might continue, so general strategy is using the shake to buy at high weight, having priority on strong groups like Sea products, Textile, Seaport, Sea Transport, Power, Fertilizer, Industrial Park, Public Investment, Oil, or individual codes with strong chart and attractive stories.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	15,700	3.63%	127,778,826
VND	22,000	5.26%	118,014,506
SSI	33,550	1.82%	113,504,139
HPG	25,750	3.21%	86,609,042
GEX	21,500	5.65%	76,266,099

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,200	5.20%	124,519,006
CEO	20,900	12.97%	41,509,961
PVS	39,900	8.42%	35,514,742
MBS	22,900	4.09%	28,816,269
IDC	52,500	11.70%	24,758,510

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	33,550	1.82%	3,782.9
VND	22,000	5.26%	2,568.8
HPG	25,750	3.21%	2,231.7
VIX	15,700	3.63%	2,002.6
MWG	49,500	2.48%	1,867.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,200	5.20%	2,213.2
PVS	39,900	8.42%	1,384.0
IDC	52,500	11.70%	1,231.6
CEO	20,900	12.97%	833.1
MBS	22,900	4.09%	659.3

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

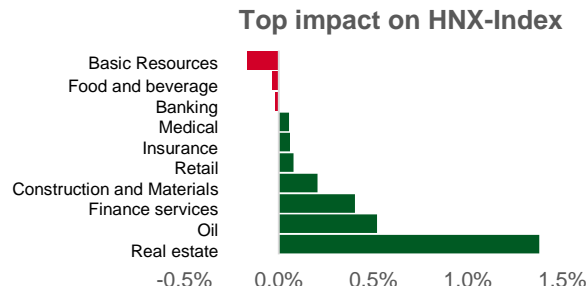
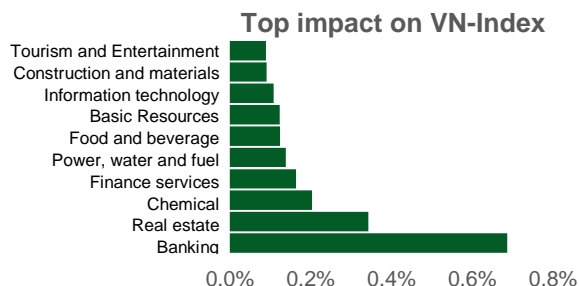
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VPB	21,950	4.77%	0.15%
VCB	86,600	1.41%	0.15%
GVR	21,400	5.94%	0.11%
HPG	25,750	3.21%	0.10%
FPT	96,100	3.67%	0.10%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	52,500	11.70%	0.59%
PVS	39,900	8.42%	0.48%
CEO	20,900	12.97%	0.40%
SHS	18,200	5.20%	0.24%
THD	36,900	3.94%	0.17%

TOP 5 DROPPING IMPACT

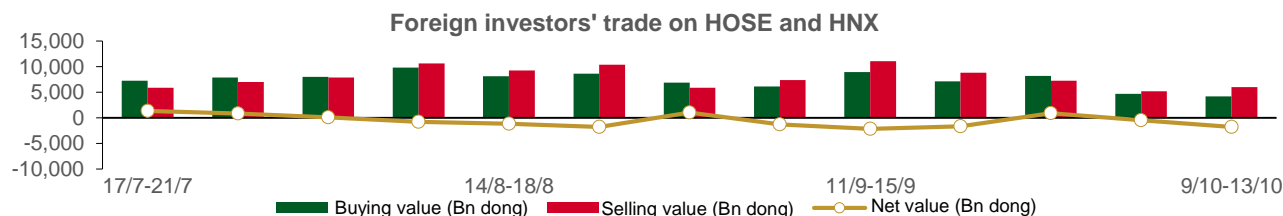
HOSE			
Ticker	Closing (VND)	Change %	Impact %
BCM	66,700	-4.03%	-0.06%
OCB	13,000	-1.89%	-0.01%
PTB	58,200	-6.73%	-0.01%
VRE	27,350	-0.36%	-0.01%
BIC	25,200	-5.62%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	38,100	-10.56%	-0.29%
BAB	13,400	-1.47%	-0.05%
CDN	26,000	-4.76%	-0.04%
CMS	25,000	-14.68%	-0.04%
HJS	42,300	-10.00%	-0.03%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	144.88	4,037.08	210.68	5,948.77	(65.80)	(1,911.68)
HNX	5.50	200.46	2.08	47.40	3.42	153.07
Total	150.38	4,237.54	212.76	5,996.17	(62.39)	(1,758.61)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
STB	31,500	2,001,452	63.07
DGC	99,300	577,010	56.69
KDH	32,000	1,686,230	50.63
VCI	42,400	935,198	39.23
VND	22,000	1,622,590	35.33

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	52,500	2,685,245	132.62
PVS	39,900	631,810	24.39
BVS	26,300	239,200	6.35
TIG	11,100	462,000	5.08
SLS	210,000	8,100	1.70

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	49,500	(7,393,626)	(361.44)
FUEVFVND	26,470	(13,285,834)	(346.35)
VPB	21,950	(9,867,556)	(212.54)
HPG	25,750	(6,518,436)	(166.14)
VHM	46,900	(2,930,758)	(138.68)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TNG	21,600	(370,644)	(7.58)
DTD	30,500	(131,600)	(3.65)
CEO	20,900	(153,700)	(3.04)
NVB	12,000	(240,000)	(2.88)
PVI	45,000	(57,687)	(2.61)

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