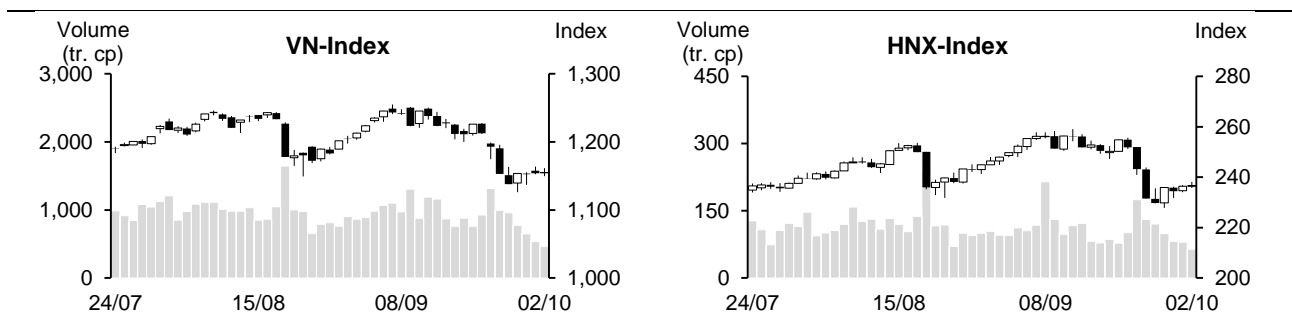


02/10/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,155.25	0.10%	1,167.13	0.07%	236.72	0.16%
Total volume (mil. shares)	518.42	-9.84%	141.65	-16.55%	71.08	-27.73%
Matched volume (mil. shares)	465.72	-13.13%	119.93	-17.27%	63.91	-19.79%
20-session average (mil. shares)	928.29	-49.83%	240.46	-50.12%	109.69	-41.74%
Total value (bil dong)	11,510	-17.58%	4,470	-29.68%	1,420	-18.64%
Matched value (bil dong)	10,056	-16.23%	3,641	-21.44%	1,286	-15.36%
20-session average (bil dong)	20,866	-51.81%	7,623	-52.23%	2,175	-40.89%
	Weight %		Weight %		Weight %	
Number of gainers	280	51%	16	80%	105	44%
Number of droppers	201	37%	2	10%	66	28%
Stand still codes	69	13%	2	10%	65	28%



REMARKABLE POINTS ON THE MARKET

The market was gloomy on Monday as liquidity was still low. Green was maintained in most trading time but the cash flow tended to focus on midcap and penny codes, especially construction, public investment, pork, fertilizer, and sea products. Meanwhile, pillar groups differentiated strongly. Main pressure came from banking. On the contrary, real estate, securities, food and beverage increased slightly. Therefore, main indexes nearly stayed at reference. Foreign trade brought positive signs as they disbursed again although the net buying wasn't too strong.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another gain. The volume stayed below 10 and 20-session average, showing that the trade is cautious. Not just that, the index closed below MA20 that dropped, and ADX stayed above 29 and -DI was above +DI, showing that the main trend in short-term is still dropping and this gain might only be within a technical recovery. However, the index stayed above MA5, and RSI stayed on uptrend, showing that the recovery tended to get better and technical recovery might continue with target resistant around 1,170 points (bottom balance level in August). For HNX, HNX-Index saw similar situation. The index also gained and stayed above MA5, and RSI increased to 41, showing that the index continued on technical recovery after the gain on October 2. Therefore, investors might consider taking T+ surfing trades at a low weight. In which, having priority on good-fundamental codes with Q3 growing prospect and is at over selling state.

Recommending code: DVM (Buy)

Observing code: NLG, VOS

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DVM	Buy	03/10/23	14.3	14.3	0.0%	15.6	9.1%	13.8	-3.5%	Is collected and might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Cut loss	Technical sign
1	NLG	Observe to buy	03/10/23	34.7	37-38.5	31.8	Positive sign of correcting when reaching resistant around 36 with small candle and vol. -> might recover further, might consider buying around 33.3-33.6
2	VOS	Observe to buy	03/10/23	13.45	14-14.3	11.5	Sign of head-withdraw candle around old peak -> might correct again, might consider buying at 12.2-12.6 if there is sign of dropping with low vol.

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BWE	Buy	08/08/23	46.2	46.3	-0.2%	55.8	20.5%	44.3	-4.3%	
2	DHG	Buy	28/08/23	118.7	115.7	2.6%	140	21.0%	113	-2%	
3	TCM	Buy	11/09/23	47.7	49.25	-3.1%	57	15.7%	47	-5%	
4	MIG	Buy	18/09/23	17.7	18.45	-4.1%	21.5	16.5%	17.3	-6%	
5	VJC	Buy	22/09/23	98.5	99.3	-0.8%	116.3	17.1%	96	-3%	
6	BCM	Buy	29/09/23	69.4	67.2	3.3%	72.7	8%	64	-5%	

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	20,400	4.62%	0.08%
VNM	75,600	1.89%	0.06%
VRE	26,850	2.87%	0.04%
MSN	77,400	1.44%	0.03%
VHM	45,750	0.55%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	10,900	2.83%	0.06%
SHS	17,400	1.16%	0.05%
CEO	21,600	1.41%	0.05%
IDC	46,700	0.86%	0.04%
KSF	40,700	0.99%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	86,500	-1.14%	-0.12%
GAS	89,300	-1.54%	-0.07%
BID	43,950	-0.90%	-0.04%
TCB	33,150	-1.49%	-0.04%
MWG	51,900	-1.33%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
MBS	22,000	-3.51%	-0.11%
PVS	37,900	-1.81%	-0.11%
HUT	24,200	-1.22%	-0.08%
PVI	45,800	-2.14%	-0.07%
HHC	117,000	-10.00%	-0.07%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	16,000	1.59%	30,489,188
SSI	32,100	0.94%	17,216,751
NVL	15,400	-1.28%	14,016,893
VND	21,100	0.48%	12,291,623
HPG	26,200	-0.38%	11,421,182

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,400	1.16%	16,069,763
CEO	21,600	1.41%	6,882,049
PVS	37,900	-1.81%	6,232,571
MBS	22,000	-3.51%	5,082,083
HUT	24,200	-1.22%	3,937,003

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	32,100	0.94%	555.0
VIX	16,000	1.59%	490.4
STB	30,850	0.65%	335.8
HPG	26,200	-0.38%	299.8
VND	21,100	0.48%	261.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,400	1.16%	280.3
PVS	37,900	-1.81%	239.4
CEO	21,600	1.41%	150.0
MBS	22,000	-3.51%	113.4
HUT	24,200	-1.22%	94.7

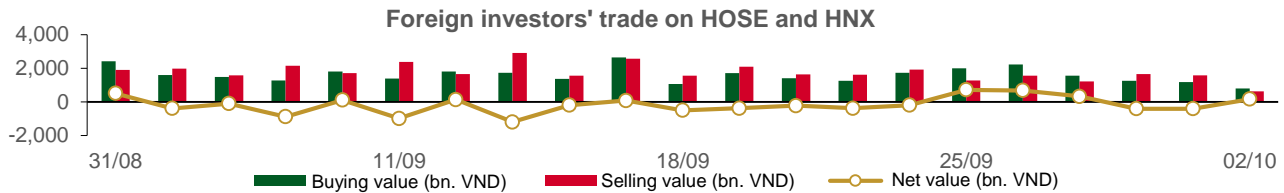
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MSN	4,591,000	350.29
TCB	5,989,902	201.48
EIB	9,744,000	184.90
HSG	5,600,000	113.55
DGC	842,600	79.18

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HUT	4,140,000	99.36
GKM	335,000	12.39
NRC	1,824,415	9.54
VNT	200,000	9.26
SVN	650,000	2.34

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	26.39	779.34	21.63	602.97	4.75	176.38
HNX	0.81	17.01	1.48	21.39	(0.67)	(4.37)
Total	27.19	796.35	23.11	624.36	4.08	172.01



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MSN	77,400	1,319,660	102.07	SHS	17,400	436,600	7.60
SSI	32,100	3,013,750	97.30	IDC	46,700	103,200	4.83
VRE	26,850	1,982,200	53.21	BVS	26,500	52,300	1.39
DXG	19,050	2,729,100	52.40	TIG	10,300	116,300	1.21
DGC	93,700	504,300	47.38	VIG	8,600	32,000	0.28

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MSN	77,400	1,196,107	92.65	PVS	37,900	126,282	4.85
VPB	21,800	1,738,606	37.62	CEO	21,600	181,000	3.93
MWG	51,900	670,300	35.11	SVN	4,000	650,000	2.34
FUEVFVND	26,390	1,188,400	31.54	TNG	20,700	111,800	2.34
VCB	86,500	351,254	30.49	PVI	45,800	49,200	2.26

TOP 5 NET BUYING

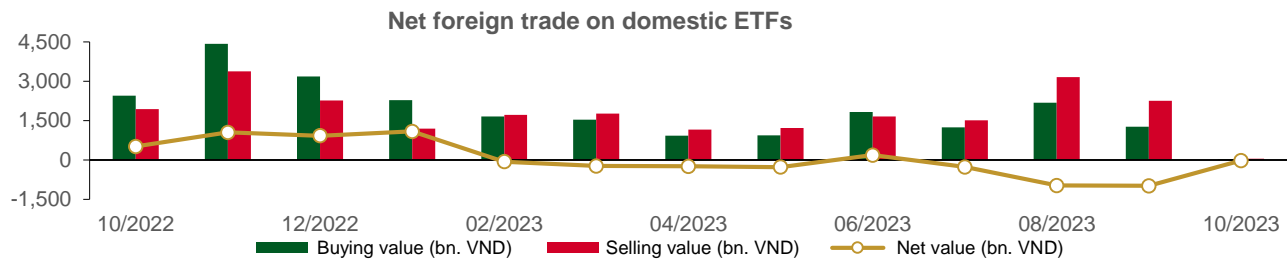
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SSI	32,100	2,601,821	84.03	SHS	17,400	409,225	7.12
DXG	19,050	2,610,323	50.15	IDC	46,700	94,020	4.40
DGC	93,700	470,950	44.26	BVS	26,500	10,900	0.29
VRE	26,850	1,511,390	40.67	LHC	54,600	5,000	0.27
VNM	75,600	378,460	28.49	VIG	8,600	31,100	0.27

TOP 5 NET SELLING

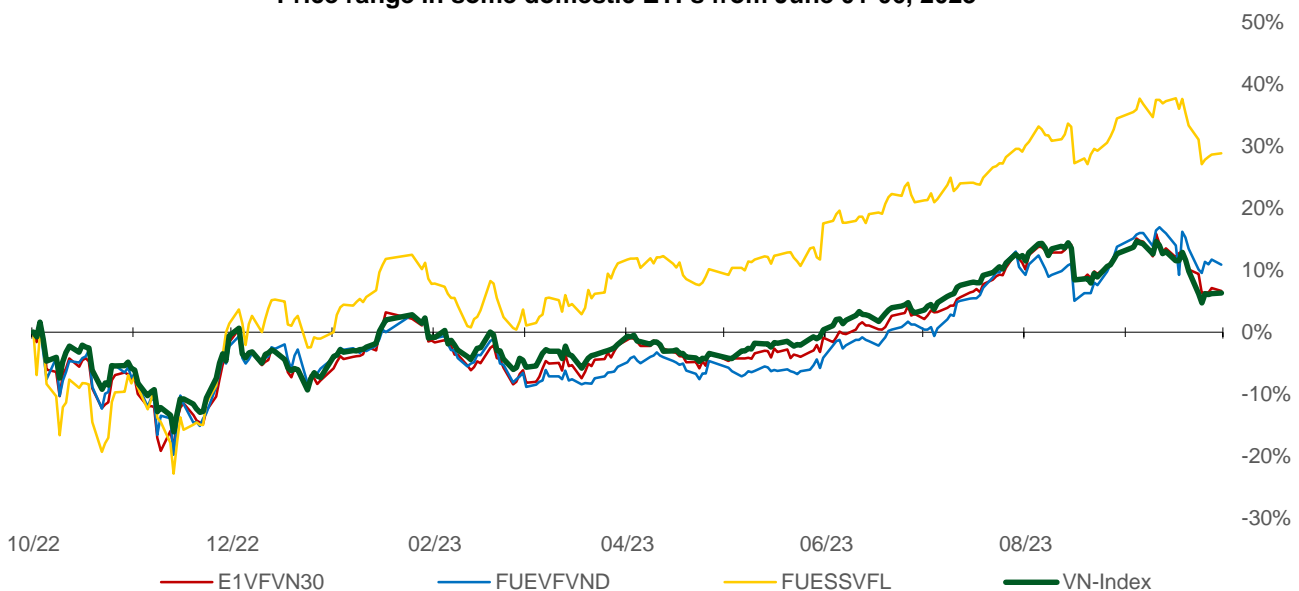
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VPB	21,800	(1,557,706)	(33.72)	PVS	37,900	(121,082)	(4.65)
VIC	46,900	(484,089)	(22.74)	CEO	21,600	(181,000)	(3.93)
VCI	41,800	(421,897)	(17.60)	SVN	4,000	(650,000)	(2.34)
GMD	65,300	(240,500)	(16.09)	TNG	20,700	(109,800)	(2.30)
FUEVFVND	26,390	(471,900)	(12.53)	PVI	45,800	(43,400)	(1.99)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFN30	20,050	-0.4%	766,180	15.37	E1VFN30	2.07	13.72	(11.65)
FUEMAV30	13,810	0.1%	5,400	0.07	FUEMAV30	0.06	0.01	0.05
FUESSV30	14,320	-0.6%	36,300	0.52	FUESSV30	0.05	0.37	(0.32)
FUESSV50	18,550	0.0%	6,500	0.12	FUESSV50	0.00	0.00	0.00
FUESSVFL	18,680	0.2%	15,900	0.30	FUESSVFL	0.01	0.09	(0.07)
FUEVFN30	26,390	-0.8%	1,215,913	32.27	FUEVFN30	19.01	31.54	(12.53)
FUEVN100	15,520	0.1%	134,300	2.08	FUEVN100	0.50	1.79	(1.29)
FUEIP100	8,600	1.2%	1,813	0.02	FUEIP100	0.00	0.00	0.00
FUEKIV30	7,770	0.9%	7,100	0.06	FUEKIV30	0.00	0.04	(0.04)
FUEDCMID	10,350	0.5%	6,100	0.06	FUEDCMID	0.00	0.03	(0.02)
FUEKIVFS	10,770	0.0%	0	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	11,080	-0.2%	3,900	0.04	FUEMAVND	0.00	0.04	(0.04)
FUEFCV50	14,470	-1.1%	5,008	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			2,204,414	50.98	Total	21.70	47.62	(25.92)



Price range in some domestic ETFs from June 01-06, 2023



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2302	390	-4.9%	12,280	59	21,900	275	(115)	22,000	4.0	30/11/2023
CACB2303	520	-1.9%	36,060	119	21,900	344	(176)	22,500	4.0	29/01/2024
CFPT2214	3,380	-1.2%	210	28	93,200	3,382	2	64,590	8.5	30/10/2023
CFPT2303	2,380	-0.8%	2,370	36	93,200	2,390	10	73,080	8.5	07/11/2023
CFPT2304	2,370	-1.3%	96,730	73	93,200	2,264	(106)	71,170	9.9	14/12/2023
CFPT2305	2,990	-1.6%	3,590	196	93,200	2,729	(261)	67,210	9.9	15/04/2024
CFPT2306	2,130	-2.7%	8,240	59	93,200	1,963	(167)	78,090	7.9	30/11/2023
CFPT2307	2,310	-3.4%	16,280	119	93,200	1,930	(380)	79,070	7.9	29/01/2024
CFPT2308	2,230	0.0%	1,220	112	93,200	1,808	(422)	80,060	7.9	22/01/2024
CFPT2309	2,650	-3.6%	1,650	213	93,200	1,978	(672)	80,060	7.9	02/05/2024
CFPT2310	2,670	0.0%	230	304	93,200	1,721	(949)	84,510	7.9	01/08/2024
CFPT2311	1,390	2.2%	6,830	164	93,200	855	(535)	88,960	9.9	14/03/2024
CFPT2312	2,120	0.0%	0	127	93,200	1,266	(854)	91,530	4.9	06/02/2024
CHDB2301	380	-5.0%	390	24	17,100	199	(181)	16,830	3.5	26/10/2023
CHDB2302	560	-3.5%	1,760	50	17,100	316	(244)	16,540	3.5	21/11/2023
CHDB2303	550	-6.8%	5,660	80	17,100	239	(311)	17,500	3.5	21/12/2023
CHDB2304	820	-2.4%	10	171	17,100	292	(528)	18,280	3.5	21/03/2024
CHDB2305	680	-2.9%	20	143	17,100	236	(444)	18,470	3.5	22/02/2024
CHDB2306	880	-2.2%	12,580	266	17,100	303	(577)	19,340	3.5	24/06/2024
CHPG2227	2,980	-1.7%	8,220	28	26,200	2,884	(96)	20,500	2.0	30/10/2023
CHPG2306	2,100	-2.8%	2,190	36	26,200	2,095	(5)	20,000	3.0	07/11/2023
CHPG2307	1,210	-4.7%	5,750	87	26,200	1,107	(103)	22,670	4.0	28/12/2023
CHPG2308	1,080	-4.4%	124,170	24	26,200	1,053	(27)	22,110	4.0	26/10/2023
CHPG2309	1,510	7.1%	11,510	233	26,200	1,647	137	24,000	3.0	22/05/2024
CHPG2311	1,390	-2.1%	1,940	58	26,200	1,322	(68)	21,230	4.0	29/11/2023
CHPG2312	1,030	-3.7%	170	87	26,200	918	(112)	23,780	4.0	28/12/2023
CHPG2313	1,300	-2.3%	280	149	26,200	1,151	(149)	23,330	4.0	28/02/2024
CHPG2314	2,940	-1.7%	7,630	148	26,200	2,925	(15)	21,450	2.0	27/02/2024
CHPG2315	1,610	0.0%	160	262	26,200	866	(744)	27,780	4.0	20/06/2024
CHPG2316	1,210	-2.4%	25,860	353	26,200	939	(271)	28,890	4.0	19/09/2024
CHPG2317	820	-4.7%	5,950	143	26,200	677	(143)	26,890	4.0	22/02/2024
CHPG2318	700	-4.1%	16,480	172	26,200	540	(160)	29,220	4.0	22/03/2024
CHPG2319	920	-6.1%	4,180	266	26,200	677	(243)	30,110	4.0	24/06/2024
CHPG2320	1,230	-5.4%	29,740	73	26,200	894	(336)	27,000	2.0	14/12/2023
CHPG2321	1,830	-2.1%	8,640	196	26,200	1,455	(375)	24,500	3.0	15/04/2024
CHPG2322	2,550	-1.9%	10,260	287	26,200	1,454	(1,096)	30,000	2.0	15/07/2024
CHPG2323	500	-3.9%	73,480	59	26,200	504	4	26,000	4.0	30/11/2023
CHPG2324	610	-6.2%	39,050	93	26,200	628	18	26,000	4.0	03/01/2024
CHPG2325	550	-5.2%	41,120	119	26,200	548	(2)	27,500	4.0	29/01/2024
CHPG2326	850	-2.3%	17,080	213	26,200	788	(62)	27,500	4.0	02/05/2024
CHPG2327	1,100	-2.7%	340	112	26,200	797	(303)	29,000	2.0	22/01/2024
CHPG2328	1,910	0.0%	0	213	26,200	1,391	(519)	28,500	2.0	02/05/2024
CHPG2329	2,230	2.3%	2,210	304	26,200	1,680	(550)	29,000	2.0	01/08/2024
CHPG2330	970	-1.0%	4,210	164	26,200	529	(441)	31,000	3.0	14/03/2024
CMBB2215	2,080	7.8%	470	28	18,600	1,986	(94)	15,270	1.7	30/10/2023
CMBB2305	600	0.0%	430	87	18,600	512	(88)	14,420	8.5	28/12/2023
CMBB2306	1,830	-1.1%	8,540	233	18,600	1,816	(14)	16,970	1.7	22/05/2024
CMBB2307	400	-2.4%	210,200	59	18,600	355	(45)	18,000	4.0	30/11/2023
CMBB2308	490	-3.9%	17,360	119	18,600	407	(83)	18,500	4.0	29/01/2024
CMBB2309	640	-3.0%	2,210	213	18,600	489	(151)	19,000	4.0	02/05/2024
CMBB2310	950	-1.0%	150	112	18,600	675	(275)	19,000	2.0	22/01/2024
CMBB2311	1,380	0.0%	1,130	213	18,600	978	(402)	19,000	2.0	02/05/2024
CMBB2312	1,610	10.3%	730	304	18,600	1,095	(515)	19,500	2.0	01/08/2024
CMBB2313	1,000	0.0%	0	164	18,600	490	(510)	21,000	2.0	14/03/2024

CMSN2301	640	10.3%	21,410	24	77,400	504	(136)	73,980	10.0	26/10/2023
CMSN2302	3,000	6.8%	22,150	233	77,400	2,677	(323)	66,000	6.0	22/05/2024
CMSN2304	840	9.1%	24,700	58	77,400	563	(277)	75,680	10.0	29/11/2023
CMSN2305	1,280	12.3%	200	149	77,400	799	(481)	76,790	10.0	28/02/2024
CMSN2306	1,090	6.9%	1,460	143	77,400	640	(450)	80,000	10.0	22/02/2024
CMSN2307	1,470	4.3%	20	266	77,400	811	(659)	83,000	10.0	24/06/2024
CMSN2308	700	12.9%	7,120	59	77,400	458	(242)	80,000	8.0	30/11/2023
CMSN2309	840	12.0%	13,800	119	77,400	493	(347)	85,000	8.0	29/01/2024
CMSN2310	940	19.0%	9,700	112	77,400	548	(392)	83,000	8.0	22/01/2024
CMSN2311	1,530	2.0%	2,480	304	77,400	879	(651)	88,500	8.0	01/08/2024
CMSN2312	770	0.0%	0	127	77,400	294	(476)	98,100	5.0	06/02/2024
CMWG2215	850	-10.5%	4,960	28	51,900	776	(74)	44,570	9.9	30/10/2023
CMWG2302	740	-1.3%	9,550	36	51,900	702	(38)	49,530	5.9	07/11/2023
CMWG2304	1,050	-7.9%	3,660	87	51,900	933	(117)	33,680	19.8	28/12/2023
CMWG2305	5,010	-0.2%	1,650	233	51,900	4,423	(587)	35,660	4.0	22/05/2024
CMWG2306	650	-9.7%	139,320	59	51,900	577	(73)	50,000	8.0	30/11/2023
CMWG2307	850	-8.6%	198,830	119	51,900	766	(84)	50,000	8.0	29/01/2024
CMWG2308	1,380	-8.6%	2,530	112	51,900	998	(382)	52,000	5.0	22/01/2024
CMWG2309	1,670	-5.7%	4,180	213	51,900	1,222	(448)	54,000	5.0	02/05/2024
CMWG2310	2,060	-3.3%	980	304	51,900	1,468	(592)	54,500	5.0	01/08/2024
CMWG2311	1,100	0.0%	0	127	51,900	944	(156)	58,900	3.0	06/02/2024
CNVL2301	800	-2.4%	3,070	24	15,400	538	(262)	13,460	4.0	26/10/2023
CNVL2302	860	7.5%	3,080	50	15,400	225	(635)	16,330	4.0	21/11/2023
CNVL2303	1,000	-6.5%	1,760	171	15,400	414	(586)	17,330	4.0	21/03/2024
CNVL2304	1,100	-4.4%	230	81	15,400	390	(710)	15,560	4.0	22/12/2023
CNVL2305	1,500	0.0%	50	266	15,400	593	(907)	17,000	4.0	24/06/2024
CPDR2301	2,550	2.4%	3,590	24	24,300	2,526	(24)	14,220	4.0	26/10/2023
CPDR2302	1,520	0.7%	4,780	50	24,300	1,471	(49)	18,670	4.0	21/11/2023
CPDR2303	1,770	0.0%	8,450	171	24,300	1,517	(253)	19,890	4.0	21/03/2024
CPDR2304	1,800	2.3%	7,880	81	24,300	1,677	(123)	18,000	4.0	22/12/2023
CPDR2305	2,040	1.5%	10,240	266	24,300	1,659	(381)	20,220	4.0	24/06/2024
CPOW2301	100	-60.0%	23,700	24	11,750	7	(93)	13,980	2.0	26/10/2023
CPOW2302	330	-8.3%	40	50	11,750	26	(304)	14,330	2.0	21/11/2023
CPOW2303	280	0.0%	1,290	80	11,750	28	(252)	15,330	2.0	21/12/2023
CPOW2304	290	3.6%	4,080	171	11,750	74	(216)	16,330	2.0	21/03/2024
CPOW2305	330	3.1%	47,280	143	11,750	108	(222)	15,000	2.0	22/02/2024
CPOW2306	530	-1.9%	10	266	11,750	182	(348)	16,000	2.0	24/06/2024
CPOW2307	300	0.0%	4,450	73	11,750	111	(189)	13,500	2.0	14/12/2023
CPOW2308	400	-2.4%	37,770	196	11,750	234	(166)	12,000	5.0	15/04/2024
CPOW2309	620	-1.6%	4,010	226	11,750	256	(364)	14,500	2.0	15/05/2024
CPOW2310	740	10.5%	10	112	11,750	273	(467)	14,000	1.0	22/01/2024
CPOW2311	230	-55.8%	8,780	127	11,750	131	(99)	15,500	1.0	06/02/2024
CSTB2225	5,230	2.8%	430	28	30,850	5,196	(34)	20,500	2.0	30/10/2023
CSTB2303	4,510	0.2%	2,680	36	30,850	4,459	(51)	22,000	2.0	07/11/2023
CSTB2304	600	-1.6%	23,320	24	30,850	555	(45)	28,670	5.0	26/10/2023
CSTB2305	910	2.3%	10	87	30,850	735	(175)	29,110	5.0	28/12/2023
CSTB2306	2,500	3.7%	10,620	233	30,850	2,489	(11)	30,000	2.0	22/05/2024
CSTB2308	890	-1.1%	11,890	58	30,850	808	(82)	27,800	5.0	29/11/2023
CSTB2309	720	0.0%	2,900	87	30,850	583	(137)	30,560	5.0	28/12/2023
CSTB2310	930	-2.1%	3,520	149	30,850	779	(151)	30,330	5.0	28/02/2024
CSTB2311	1,990	-0.5%	6,620	57	30,850	2,047	57	27,700	2.0	28/11/2023
CSTB2312	1,080	-3.6%	450	262	30,850	778	(302)	33,330	5.0	20/06/2024
CSTB2313	1,190	1.7%	520	353	30,850	795	(395)	35,560	5.0	19/09/2024
CSTB2314	800	-3.6%	40	143	30,850	599	(201)	32,220	5.0	22/02/2024
CSTB2315	730	-4.0%	8,010	172	30,850	520	(210)	34,330	5.0	22/03/2024
CSTB2316	920	-3.2%	220	266	30,850	596	(324)	36,330	5.0	24/06/2024
CSTB2317	1,160	-2.5%	20,390	73	30,850	987	(173)	30,000	3.0	14/12/2023
CSTB2318	1,290	0.8%	10,420	226	30,850	1,009	(281)	32,000	4.0	15/05/2024
CSTB2319	890	0.0%	5,920	196	30,850	691	(199)	27,000	9.0	15/04/2024
CSTB2320	910	-2.2%	34,710	59	30,850	898	(12)	28,500	4.0	30/11/2023

CSTB2321	1,080	-2.7%	40,240	119	30,850	1,048	(32)	29,000	4.0	29/01/2024
CSTB2322	1,700	2.4%	9,830	213	30,850	1,194	(506)	30,000	4.0	02/05/2024
CSTB2323	1,200	3.5%	361,070	112	30,850	1,024	(176)	29,000	4.0	22/01/2024
CSTB2324	1,300	0.0%	270	213	30,850	1,080	(220)	31,000	4.0	02/05/2024
CSTB2325	1,560	-1.3%	34,550	304	30,850	1,247	(313)	31,500	4.0	01/08/2024
CTCB2216	1,570	-3.7%	2,100	28	33,150	1,442	(128)	27,500	4.0	30/10/2023
CTCB2302	2,600	3.6%	19,020	233	33,150	2,641	41	27,000	3.0	22/05/2024
CTCB2303	640	-5.9%	5,820	59	33,150	505	(135)	33,500	4.0	30/11/2023
CTCB2304	840	-1.2%	6,560	119	33,150	634	(206)	34,500	4.0	29/01/2024
CTCB2305	1,230	0.0%	200	112	33,150	899	(331)	32,000	4.0	22/01/2024
CTCB2306	1,610	-1.2%	1,780	213	33,150	1,189	(421)	32,000	4.0	02/05/2024
CTCB2307	1,690	-0.6%	1,050	304	33,150	1,175	(515)	34,000	4.0	01/08/2024
CTCB2308	950	0.0%	0	164	33,150	740	(210)	37,000	3.0	14/03/2024
CTPB2303	530	3.9%	10	87	17,500	315	(215)	15,810	7.2	28/12/2023
CVHM2220	120	-70.7%	7,590	28	45,750	4	(116)	58,000	5.0	30/10/2023
CVHM2301	90	-65.4%	10,150	24	45,750	2	(88)	56,880	8.0	26/10/2023
CVHM2302	2,000	17.7%	6,550	233	45,750	974	(1,026)	50,000	4.0	22/05/2024
CVHM2304	480	0.0%	4,490	58	45,750	66	(414)	53,560	8.0	29/11/2023
CVHM2305	400	0.0%	10,320	149	45,750	131	(269)	57,780	8.0	28/02/2024
CVHM2306	580	0.0%	1,390	143	45,750	82	(498)	60,670	8.0	22/02/2024
CVHM2307	550	1.9%	2,940	266	45,750	182	(368)	62,670	8.0	24/06/2024
CVHM2308	160	-42.9%	17,970	59	45,750	10	(150)	61,000	8.0	30/11/2023
CVHM2309	190	0.0%	43,120	119	45,750	47	(143)	62,000	8.0	29/01/2024
CVHM2310	350	-30.0%	50,260	112	45,750	109	(241)	59,000	5.0	22/01/2024
CVHM2311	990	-6.6%	320	304	45,750	421	(569)	60,500	5.0	01/08/2024
CVHM2312	870	-4.4%	1,330	213	45,750	408	(462)	56,000	5.0	02/05/2024
CVIB2302	1,620	24.6%	3,280	233	19,450	1,386	(234)	19,150	1.7	22/05/2024
CVIB2303	240	0.0%	148,690	59	19,450	165	(75)	20,500	4.0	30/11/2023
CVIC2301	430	-8.5%	10,360	24	46,900	10	(420)	53,980	8.0	26/10/2023
CVIC2302	780	-1.3%	520	50	46,900	27	(753)	55,670	8.0	21/11/2023
CVIC2303	990	11.2%	10	80	46,900	39	(951)	57,780	8.0	21/12/2023
CVIC2304	1,040	-6.3%	3,310	171	46,900	104	(936)	59,890	8.0	21/03/2024
CVIC2305	1,050	1.0%	160	143	46,900	63	(987)	61,110	8.0	22/02/2024
CVIC2306	1,900	13.1%	640	266	46,900	158	(1,742)	62,220	8.0	24/06/2024
CVIC2307	670	-2.9%	14,440	59	46,900	16	(654)	58,500	8.0	30/11/2023
CVNM2301	960	-5.0%	7,050	24	75,600	931	(29)	66,710	9.7	26/10/2023
CVNM2303	1,060	-2.8%	32,370	58	75,600	864	(196)	67,790	9.7	29/11/2023
CVNM2304	1,350	-4.3%	40	149	75,600	913	(437)	68,760	9.7	28/02/2024
CVNM2305	1,180	-2.5%	710	143	75,600	738	(442)	71,020	9.7	22/02/2024
CVNM2306	1,540	-3.1%	200	266	75,600	779	(761)	73,170	9.7	24/06/2024
CVNM2307	670	-8.2%	11,340	59	75,600	390	(280)	75,000	8.0	30/11/2023
CVNM2308	1,740	-2.8%	1,920	213	75,600	1,189	(551)	69,000	8.0	02/05/2024
CVNM2309	840	-12.5%	70	127	75,600	360	(480)	82,000	5.0	06/02/2024
CVPB2304	450	0.0%	7,770	87	21,800	313	(137)	17,000	16.0	28/12/2023
CVPB2305	1,950	1.6%	45,800	196	21,800	1,550	(400)	18,000	3.0	15/04/2024
CVPB2306	1,630	1.9%	27,810	73	21,800	1,235	(395)	20,000	2.0	14/12/2023
CVPB2307	440	-2.2%	260,320	59	21,800	356	(84)	21,500	4.0	30/11/2023
CVPB2308	590	3.5%	30,220	119	21,800	432	(158)	22,000	4.0	29/01/2024
CVPB2309	740	0.0%	29,480	213	21,800	539	(201)	22,500	4.0	02/05/2024
CVPB2310	1,400	7.7%	10	112	21,800	956	(444)	21,500	2.0	22/01/2024
CVPB2311	2,180	3.8%	3,000	213	21,800	1,562	(618)	20,500	2.0	02/05/2024
CVPB2312	2,460	6.5%	100	304	21,800	1,675	(785)	21,000	2.0	01/08/2024
CVPB2313	710	0.0%	0	127	21,800	466	(244)	24,400	2.0	06/02/2024
CVRE2221	60	-76.9%	26,650	28	26,850	15	(45)	32,500	4.0	30/10/2023
CVRE2302	180	-33.3%	1,840	24	26,850	92	(88)	28,670	5.0	26/10/2023
CVRE2303	2,120	2.9%	930	233	26,850	1,487	(633)	25,000	3.0	22/05/2024
CVRE2305	440	7.3%	7,210	58	26,850	324	(116)	27,110	5.0	29/11/2023
CVRE2306	580	3.6%	3,120	149	26,850	368	(212)	29,330	5.0	28/02/2024
CVRE2307	520	10.6%	6,090	143	26,850	296	(224)	30,330	5.0	22/02/2024
CVRE2308	750	7.1%	5,270	266	26,850	438	(312)	31,330	5.0	24/06/2024

CVRE2309	190	0.0%	151,580	59	26,850	155	(35)	29,000	6.0	30/11/2023
CVRE2310	260	4.0%	114,940	119	26,850	223	(37)	30,000	6.0	29/01/2024
CVRE2311	630	16.7%	4,850	112	26,850	394	(236)	29,000	4.0	22/01/2024
CVRE2312	1,130	14.1%	9,470	213	26,850	775	(355)	27,500	4.0	02/05/2024
CVRE2313	1,170	0.0%	1,100	304	26,850	758	(412)	29,500	4.0	01/08/2024
CVRE2314	250	-40.5%	2,760	127	26,850	197	(53)	34,100	3.0	06/02/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
NLG	HOSE	34,700	40,900	28/09/2023	642	22.9	1.4
POW	HOSE	11,750	14,800	22/09/2023	1,817	23.6	1.1
VPB	HOSE	21,800	24,400	21/09/2023	14,007	11.8	1.0
ANV	HOSE	38,500	44,600	20/09/2023	574	10.3	1.7
SAB	HOSE	73,000	175,900	11/09/2023	4,552	25.9	4.5
BSR	UPCOM	21,706	20,200	30/08/2023	7,288	8.7	1.1
VNM	HOSE	75,600	73,100	25/08/2023	9,365	16.3	4.9
MSH	HOSE	43,500	49,350	23/08/2023	270	13.7	2.0
DPR	HOSE	31,900	88,000	18/08/2023	302	10.4	1.1
GAS	HOSE	89,300	111,000	17/08/2023	13,268	16.2	3.2
DGW	HOSE	57,900	50,800	14/08/2023	440	18.8	3.1
STK	HOSE	33,400	39,050	09/08/2023	152	24.2	1.9
IDC	HNX	46,700	48,527	03/08/2023	48,527	6.1	2.8
PNJ	HOSE	78,900	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	24,900	32,500	02/08/2023	671	13.9	2.1
STB	HOSE	30,850	38,000	14/07/2023	7,259	9.9	1.6
TCM	HOSE	47,700	52,300	06/07/2023	211	20.4	2.1
PLX	HOSE	37,500	45,100	05/07/2023	3,513	18.3	2.5
ACB	HOSE	21,900	25,400	30/06/2023	14,955	6.6	1.3
VCB	HOSE	86,500	131,270	13/06/2023	36,911	16.8	3.6
BID	HOSE	43,950	57,956	13/06/2023	23,019	12.7	2.3
CTG	HOSE	29,950	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	18,600	27,200	13/06/2023	21,242	5.8	1.2
HDB	HOSE	17,100	23,170	13/06/2023	10,216	6.2	1.3
TCB	HOSE	33,150	47,270	13/06/2023	21,351	7.8	1.2
TPB	HOSE	17,500	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	13,650	22,700	13/06/2023	4,354	7.2	1.1
VIB	HOSE	19,450	29,300	13/06/2023	9,378	6.6	1.5
LPB	HOSE	13,650	18,800	13/06/2023	4,925	6.6	1.1
MSB	HOSE	14,000	21,900	13/06/2023	4,803	9.1	1.4
SHB	HOSE	11,050	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	118,700	111,600	13/06/2023	1,061	13.8	3.0
IMP	HOSE	69,800	68,000	13/06/2023	286	15.9	2.2
GEG	HOSE	15,350	18,800	13/06/2023	208	46.5	1.7
QTP	UPCOM	15,285	23,900	13/06/2023	1,300	8.3	1.6
PVS	HNX	37,900	30,700	13/06/2023	1,059	16.8	1.2
MPC	UPCOM	19,662	19,200	13/06/2023	597	12.9	1.3
FMC	HOSE	49,500	50,700	13/06/2023	314	10.5	1.4
VHM	HOSE	45,750	83,100	13/06/2023	29,034	12.5	2.3
KDH	HOSE	32,500	36,500	13/06/2023	1,363	19.1	1.9
VRE	HOSE	26,850	39,700	13/06/2023	3,345	26.9	2.6
KBC	HOSE	32,300	32,000	13/06/2023	2,073	11.9	1.3
MWG	HOSE	51,900	50,000	13/06/2023	2,325	33.3	3.0
FRT	HOSE	90,000	85,000	13/06/2023	107	111.1	6.6

HPG	HOSE	26,200	35,400	13/06/2023	7,698	16.6	1.2
SBT	HOSE	14,850	16,700	13/06/2023	827	15.7	1.1
PVI	HNX	45,800	47,002	19/12/2022	996	13.8	1.3
BMI	HOSE	26,000	25,190	19/12/2022	427	9.0	1.0
BVH	HOSE	42,250	70,900	19/12/2022	2,967	17.7	2.3
VHC	HOSE	81,000	69,000	19/12/2022	1,510	8.4	1.5
SZC	HOSE	36,150	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	20,400	29,755	19/12/2022	5,521	27.8	2.1
LHG	HOSE	33,100	42,250	19/12/2022	653	3.5	1.2
PVT	HOSE	28,550	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	86,800	117,400	19/12/2022	349	13.9	2.8

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Hold = similar to domestic market at the rate of +10% ~ -10%
Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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