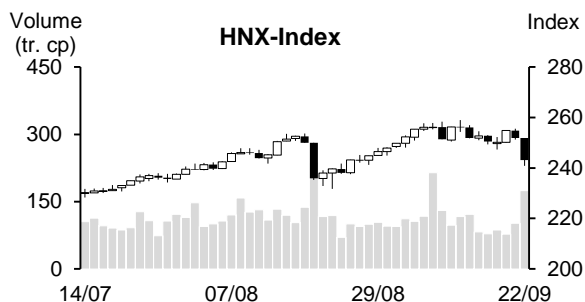
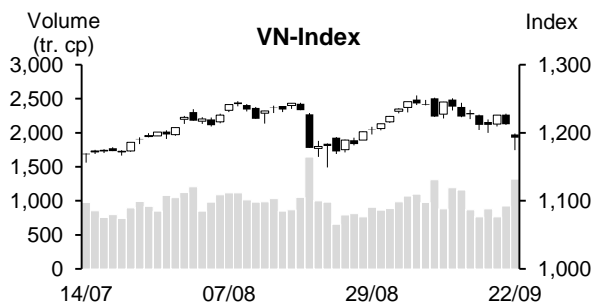


Day	Monday 18/09	Tuesday 19/09	Wednesday 20/09	Thursday 21/09	Friday 22/09	Average
VN-Index	1,211.81	1,211.50	1,226.11	1,212.74	1,193.05	1,211.04
Change +/-	-15.55	-0.31	14.61	-13.37	-19.69	-6.86
Change %	-1.27%	-0.03%	1.21%	-1.09%	-1.62%	-0.56%
Matched volume (mil. shares)	762.38	881.30	763.36	924.19	1,317.80	929.81
Matched value (bil. Dong)	17,486.80	20,169.65	18,037.51	21,652.01	30,292.76	21,527.75
Foreign net trade (bil. Dong)	-498.42	-371.96	-222.29	-359.94	-197.68	-330.06
VN30	1,223.70	1,225.50	1,234.57	1,219.19	1,197.69	1,220.13
Change +/-	-15.11	1.80	9.07	-15.38	-21.50	-8.22
Change %	-1.22%	0.15%	0.74%	-1.25%	-1.76%	-0.67%
Matched volume (mil. shares)	210.51	226.92	192.89	254.20	362.31	249.37
Matched value (bil. Dong)	6,402.83	7,171.05	6,095.65	8,204.51	11,259.17	7,826.64
Foreign net trade (bil. Dong)	-547.99	-346.56	-377.83	-330.89	-87.16	-338.09
HNX-Index	250.48	250.22	254.82	251.87	243.15	250.11
Change +/-	-2.28	-0.26	4.60	-2.95	-8.72	-1.92
Change %	-0.90%	-0.11%	1.84%	-1.16%	-3.46%	-0.76%
Matched volume (mil. shares)	78.36	86.68	77.67	101.52	174.61	103.77
Matched value (bil. Dong)	1,619.92	1,790.02	1,695.26	2,249.35	3,348.43	2,140.60
Foreign net trade (bil. Dong)	4.37	-4.58	-3.05	-10.91	8.80	-1.07



REMARKABLE POINTS ON THE MARKET

The market saw another dropping week and selling pressure was wide. There was a recovery in the middle of the week but investors' bottom-catching effort was quickly eliminated by following strong drops. The market showed complete control from droppers. Especially, securities saw a remarkable correction after recent impressive gains. On the contrary, there were only some codes that gained well last week, focusing on export related groups like sea products and textile with expected benefit from higher exchange rate. Foreign trade was still very gloomy with another net selling week.

TECHNICAL POINT OF VIEW

VN-Index saw another strong dropping week after Bearish Engulfing candles. On daily chart, the index showed sign of confirming second peak with a strong drop at the beginning of the week to break 1,220, following sessions couldn't recover much and MA50 was broken at the end of the week, confirming the new middle-term dropping trend. In this session, the index reacted to support level of 1,150-1,185 and created base-withdraw candle, but this sign wasn't much reliable as it was at hanging position so it might only be 1-2 technical recovering sessions before dropping again. Close resistant level of 1,211-1,228. If the index cannot recover and drop further with weakening dropping trend, it might recover at 1,150-1,170. We hope that 1,120-1,140 will be potential support level to create bottom, might only see short recovery at 1,150-1,175.

VN-Index



HNX-Index also saw a strong dropping week after previous week Spinning candle. On daily chart, the index also broke MA50 after the strong drop at the end of the week with high volume, confirming dropping trend, meaning that it might drop further in near future. Close support level is 232-238. There might be a short recovery here before continuing on the main trend.

HNX-Index



In general, both indexes saw negative trading week, confirming the change to dropping trend. Market risk is still high so general strategy is keeping a low weight and stay out to observe.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	17,750	-9.44%	192,057,353
NVL	17,400	-7.94%	189,885,274
SSI	32,600	-8.17%	186,783,242
VND	22,550	-6.04%	167,710,916
HPG	27,300	-1.09%	162,095,011

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,800	-9.18%	137,716,617
CEO	23,900	-11.81%	50,774,322
PVS	37,300	-5.33%	35,363,680
HUT	23,000	-9.09%	33,791,301
MBS	21,800	-6.84%	22,617,752

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	32,600	-8.17%	6,477.8
HPG	27,300	-1.09%	4,529.0
STB	32,900	1.23%	4,144.6
VND	22,550	-6.04%	4,047.7
VIX	17,750	-9.44%	3,589.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,800	-9.18%	2,617.1
PVS	37,300	-5.33%	1,356.0
CEO	23,900	-11.81%	1,297.1
IDC	49,100	2.72%	915.7
HUT	23,000	-9.09%	805.1

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

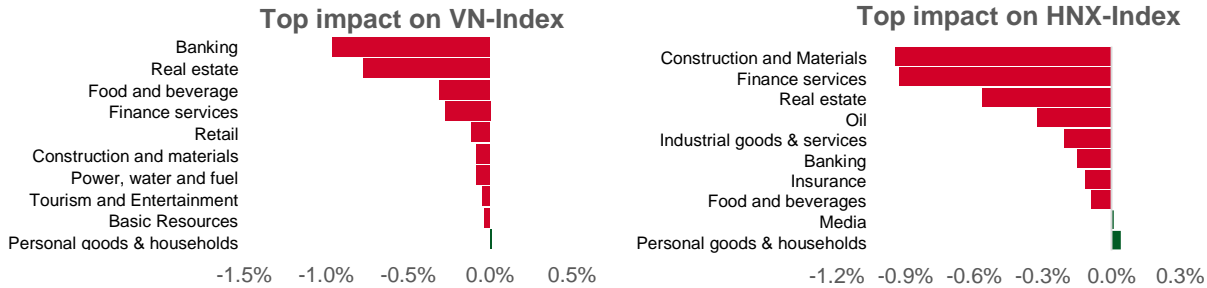
HOSE			
Ticker	Closing (VND)	Change %	Impact %
DGC	98,000	7.93%	0.06%
VHC	83,800	8.55%	0.02%
STB	32,900	1.23%	0.02%
PVT	28,300	8.85%	0.02%
ANV	41,100	15.29%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	49,100	2.72%	0.13%
KSV	40,200	3.08%	0.07%
TNG	22,100	7.28%	0.05%
VGS	23,200	13.73%	0.04%
VC3	25,400	5.39%	0.04%

TOP 5 DROPPING IMPACT

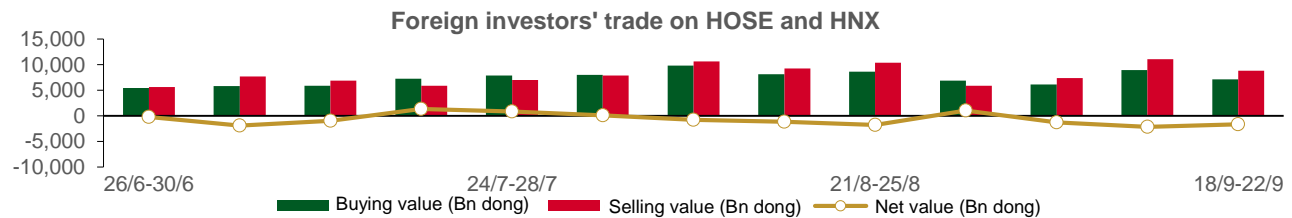
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	50,000	-6.72%	-0.28%
VHM	48,000	-4.95%	-0.22%
VPB	21,250	-5.76%	-0.18%
MSN	75,400	-5.40%	-0.13%
SAB	78,600	-5.42%	-0.12%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	23,000	-9.09%	-0.61%
CEO	23,900	-11.81%	-0.49%
SHS	17,800	-9.18%	-0.44%
PVS	37,300	-5.33%	-0.30%
MBS	21,800	-6.84%	-0.21%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	224.70	7,048.92	285.92	8,699.19	(61.22)	(1,650.29)
HNX	4.00	117.73	5.44	123.12	(1.43)	(5.37)
Total	228.70	7,166.65	291.36	8,822.31	(62.66)	(1,655.66)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
KBC	34,000	2,802,854	99.63	IDC	49,100	480,366	23.65
SGN	70,000	1,201,444	85.89	PVS	37,300	261,568	10.06
PDR	24,500	3,186,402	83.04	TNG	22,100	231,842	5.12
DXG	20,750	3,687,551	82.53	BVS	26,800	141,800	4.24
VNM	77,500	943,471	71.98	CEO	23,900	146,630	3.52

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	27,300	(20,556,080)	(578.95)	SHS	17,800	(1,944,705)	(38.51)
VIC	50,000	(5,685,089)	(323.78)	DTD	27,500	(489,600)	(13.63)
MWG	52,100	(2,583,037)	(142.37)	NVB	13,800	(500,100)	(7.07)
MSN	75,400	(1,415,879)	(110.42)	PSD	16,100	(71,700)	(1.20)
VPB	21,250	(4,864,060)	(106.20)	MBS	21,800	(36,600)	(0.90)

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