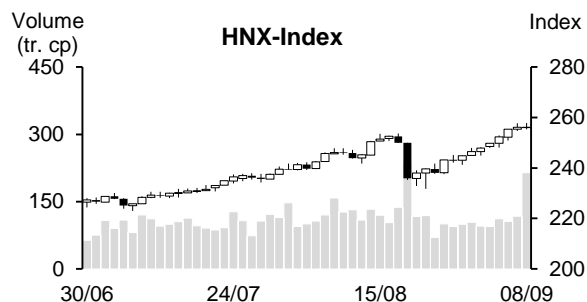
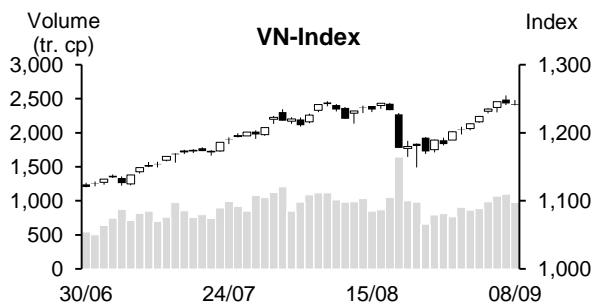


Day	Monday 04/09	Tuesday 05/09	Wednesday 06/09	Thursday 07/09	Friday 08/09	Average
VN-Index		1,234.98	1,245.50	1,243.14	1,241.48	1,241.28
Change +/-		10.93	10.52	-2.36	-1.66	4.36
Change %		0.89%	0.85%	-0.19%	-0.13%	0.36%
Matched volume (mil. shares)		983.66	1,067.94	1,100.19	973.95	1,031.43
Matched value (bil. Dong)		21,799.79	23,711.64	23,907.71	22,653.40	23,018.14
Foreign net trade (bil. Dong)		-384.67	-109.30	-883.94	77.07	-325.21
VN30		1,244.64	1,260.03	1,255.22	1,249.14	1,252.26
Change +/-		10.11	15.39	-4.81	-6.08	3.65
Change %		0.82%	1.24%	-0.38%	-0.48%	0.30%
Matched volume (mil. shares)		252.79	250.80	274.40	228.89	251.72
Matched value (bil. Dong)		8,017.00	8,162.08	8,574.84	7,961.98	8,178.98
Foreign net trade (bil. Dong)		-165.11	193.26	-529.38	268.18	-58.26
HNX-Index		252.28	255.36	256.14	256.20	255.00
Change +/-		2.53	3.08	0.78	0.06	1.61
Change %		1.01%	1.22%	0.31%	0.03%	0.64%
Matched volume (mil. shares)		111.95	105.74	117.45	214.56	137.43
Matched value (bil. Dong)		2,118.58	2,085.07	2,288.19	3,995.19	2,621.76
Foreign net trade (bil. Dong)		5.16	13.05	5.44	29.71	13.34



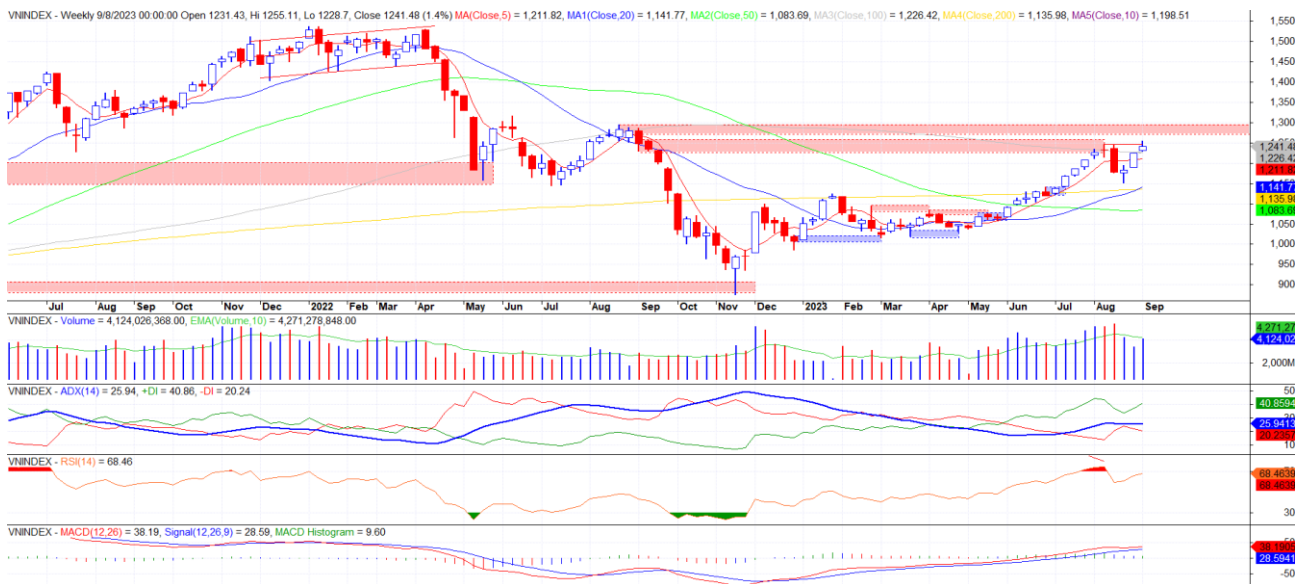
REMARKABLE POINTS ON THE MARKET

The market saw the 3rd gain in a row with strong support of the cash flow. Proof is that average liquidity increased to the highest of 3 weeks. The market gained in the first 2 sessions as VN-Index created new peak in 2023 before dropping again in the last few weeks because of investors' selling pressure. However, correcting pressure didn't spread widely but focused on some large-cap groups. Meanwhile, gaining trend appeared on many midcap and penny codes during the drops. In total, other than real estate, most groups closed gaining. Foreign trade was negative as they saw net selling again.

TECHNICAL POINT OF VIEW

VN-Index saw another gaining week but hasn't surpassed peak level and created head-withdraw candle on week chart. On daily chart, current gain returned to fill dropping gap, denying the high-volume dropping candle on August 18 and returned to old peak around 1,246, showing that the index is returning to main gaining trend. The index hasn't completely surpassed peak level but we think that correcting sign in the last two sessions were quite positive with low range and dropping volume, showing that it might be a technical correction after chain of gaining. This week, we think that the index might continue correcting further slightly in the first 1-2 sessions to gap level of 1,224-1,229, before gaining again to completely surpass peak level. The target might move toward 1,275-1,300.

VN-Index



HNX-Index also gained to above peak level successfully with a thick gaining candle on week chart. On daily chart, the index still stayed on strong gaining trend to above MA5 that increased. With two struggling Doji candles at the end, the index might see 1-2 light corrections to test old peak around 253 before gaining further to resistant of 262-268. This is a strong resistant so it might reverse if there are weakening signs here.

HNX-Index



In general, both indexes saw positive sign in short-term, HNX-Index surpassed previous peak, hoping that VN-Index might soon see similar sign. However, it is notable that it might gain to the next resistant, so we need to be cautious if gaining further to resistant level. General strategy is considering joining with average weight when correcting, having priority on Sugar, Textile, Sea product, Industrial Park, Steel, Oil, and Real estate.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	22,000	7.58%	197,257,600
HPG	28,750	4.17%	144,621,220
VIX	19,800	0.00%	131,884,463
GEX	25,700	4.05%	119,547,308
SHB	12,700	2.01%	112,523,101

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,800	1.08%	60,749,983
CEO	27,100	3.83%	48,587,872
PVS	37,100	4.51%	28,813,448
HUT	28,100	7.25%	25,624,518
IDJ	8,100	8.00%	18,416,080

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VIC	59,100	-4.83%	4,683.6
NVL	22,000	7.58%	4,263.5
HPG	28,750	4.17%	4,103.2
GEX	25,700	4.05%	2,972.2
SSI	33,750	1.05%	2,857.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	27,100	3.83%	1,320.5
SHS	18,800	1.08%	1,142.9
PVS	37,100	4.51%	1,061.0
HUT	28,100	7.25%	707.4
IDC	49,800	4.84%	585.8

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

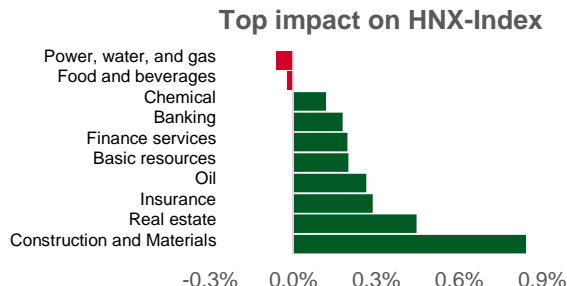
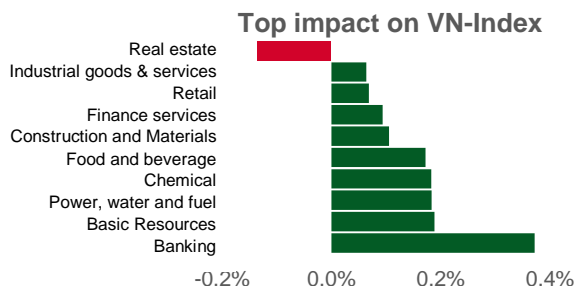
HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	102,200	3.65%	0.14%
HPG	28,750	4.17%	0.14%
VPB	21,800	4.06%	0.12%
VNM	80,000	2.83%	0.09%
GVR	22,700	3.89%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	28,100	7.25%	0.52%
PVS	37,100	4.51%	0.23%
IDC	49,800	4.84%	0.23%
PVI	51,600	5.09%	0.18%
CEO	27,100	3.83%	0.16%

TOP 5 DROPPING IMPACT

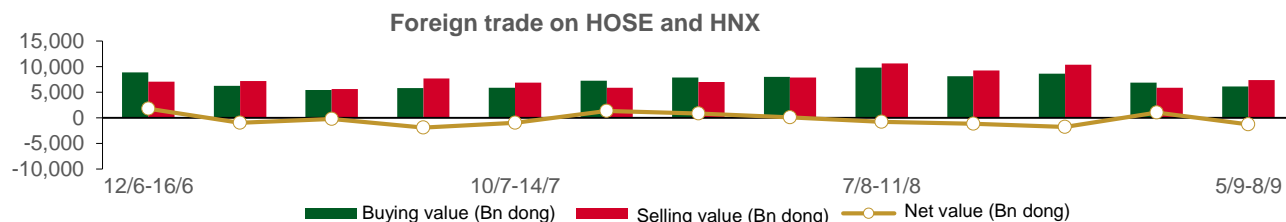
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	59,100	-4.83%	-0.23%
VHM	54,000	-1.28%	-0.06%
VRE	29,600	-2.31%	-0.03%
SSB	27,500	-2.14%	-0.03%
EIB	25,500	-1.92%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VFS	26,700	-7.93%	-0.08%
DTK	11,300	-3.42%	-0.08%
VIF	17,600	-1.68%	-0.03%
PRE	16,900	-5.06%	-0.03%
DNP	23,100	-2.94%	-0.03%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	208.83	6,044.13	242.37	7,344.97	(33.53)	(1,300.84)
HNX	4.15	118.78	2.93	65.42	1.22	53.36
Total	212.99	6,162.91	245.30	7,410.39	(32.31)	(1,247.48)



TOP 5 BOUGHT-IN

HOSE

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VPB	21,800	41,282,700	856.42
VNM	80,000	3,706,203	294.95
TPB	19,400	6,074,775	122.13
MWG	55,500	1,522,838	82.78
HDB	17,350	3,263,829	55.95

HNX

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	49,800	555,750	27.12
PVS	37,100	532,642	19.59
CEO	27,100	425,572	11.31
TIG	12,000	575,800	6.85
BVS	28,600	193,000	5.58

TOP 5 SOLD-OUT

HOSE

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	28,750	(17,583,262)	(499.76)
FUEVFVND	27,610	(15,351,037)	(423.48)
SSI	33,750	(9,591,259)	(320.67)
VIC	59,100	(4,670,416)	(288.79)
STB	32,500	(5,321,244)	(174.56)

HNX

Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
DTD	30,900	(391,000)	(11.71)
NVB	15,100	(399,600)	(5.87)
TNG	21,000	(190,055)	(3.51)
MBS	21,000	(165,190)	(3.40)
HCC	13,000	(153,200)	(1.97)

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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