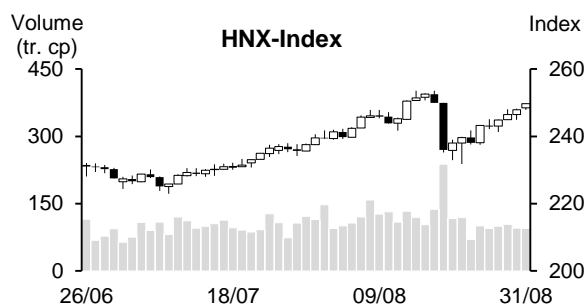
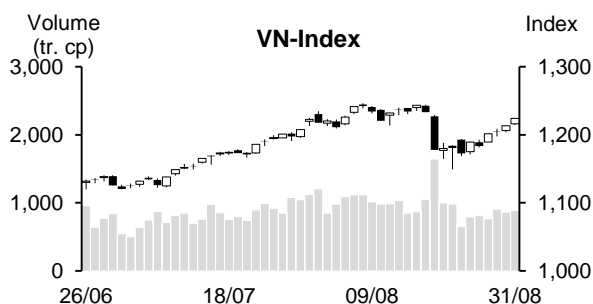


Day	Monday 28/08	Tuesday 29/08	Wednesday 30/08	Thursday 31/08	Friday 01/09	Average
VN-Index	1,201.72	1,204.43	1,213.16	1,224.05		1,210.84
Change +/-	18.35	2.71	8.73	10.89		10.17
Change %	1.55%	0.23%	0.72%	0.90%		0.85%
Matched volume (mil. shares)	763.82	904.67	864.93	887.48		855.22
Matched value (bil. Dong)	17,202.96	20,028.36	19,663.62	19,940.06		19,208.75
Foreign net trade (bil. Dong)	135.94	-195.64	530.29	457.79		232.10
VN30	1,213.40	1,215.47	1,225.56	1,234.53		1,222.24
Change +/-	19.47	2.07	10.09	8.97		10.15
Change %	1.63%	0.17%	0.83%	0.73%		0.84%
Matched volume (mil. shares)	188.03	207.07	214.37	195.17		201.16
Matched value (bil. Dong)	6,583.33	6,951.65	7,318.27	6,481.79		6,833.76
Foreign net trade (bil. Dong)	-236.76	-266.60	223.15	-60.41		-85.16
HNX-Index	244.88	246.48	247.96	249.75		247.27
Change +/-	1.98	1.60	1.48	1.79		1.71
Change %	0.82%	0.65%	0.60%	0.72%		0.70%
Matched volume (mil. shares)	99.69	104.08	95.36	94.81		98.49
Matched value (bil. Dong)	1,752.31	2,051.22	1,846.83	1,947.89		1,899.56
Foreign net trade (bil. Dong)	-11.45	43.34	27.18	55.27		28.59



REMARKABLE POINTS ON THE MARKET

The market saw an excited week before the holidays. The indexes gained in all sessions with stronger gain at the end. The demand spread strongly not only on pillar groups but the cash flow was also strong on midcap and penny codes. Average value tended to be better than previous week, and foreign investors returning to net buying also supported Vietnam stock market's uptrend last week.

TECHNICAL POINT OF VIEW

VN-Index saw strong gaining week before the holidays, forming a thick gaining candle after base-withdraw candle on week chart. On daily chart, the index surpassed 1,210-1,220 and moved to gap level of 1,228-1,232. The volume tended to increased in the last few sessions but was still below average, 4 consecutive gaining sessions pulled the rate of over-buying code up to a high level. We still think that the index might soon see pressure when moving to near old peak. If there is a long dropping candle with highly increasing volume, the recovery might end and might start dropping to 1,120-1,140; if only dropping weakly with a low volume, we need to follow correcting sign (might test MA50 or old bottom).

VN-Index



HNX-Index also gained. On daily chart, 4 consecutive gaining candles helped the index to old peak of 250-253, which is a strong resistant, and the volume in this recovery is still lowering dropping trend, showing that the demand is still weak. Therefore, we hope that there will be a correction this week. If there is a long dropping candle with high volume, the recovery might end and drop to support level of 223-230, if only dropping with a low volume, we need to follow correcting sign (might test MA50 or old peak).

HNX-Index



In general, both indexes recovered to near old peak level, might see a shaking week again. General strategy is staying out or considering selling if seeing surfing positions.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	20,450	5.41%	177,910,584
VIX	19,800	8.79%	141,220,897
VND	23,500	7.55%	121,067,832
SSI	33,400	3.73%	104,814,585
GEX	24,700	12.79%	102,654,083

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	18,600	10.06%	86,587,450
CEO	26,100	0.00%	56,235,918
PVS	35,500	6.93%	24,476,781
HUT	26,200	3.97%	23,925,836
MBS	20,400	9.68%	16,493,077

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VIC	62,100	-2.20%	4,871.7
NVL	20,450	5.41%	3,582.5
SSI	33,400	3.73%	3,420.6
VND	23,500	7.55%	2,742.1
VIX	19,800	8.79%	2,661.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	18,600	10.06%	1,533.9
CEO	26,100	0.00%	1,450.3
PVS	35,500	6.93%	848.2
HUT	26,200	3.97%	630.6
IDC	47,500	4.17%	454.3

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	89,100	3.36%	0.34%
HPG	27,600	6.36%	0.20%
BID	46,950	3.87%	0.19%
GVR	21,850	11.20%	0.19%
FPT	96,700	6.73%	0.16%

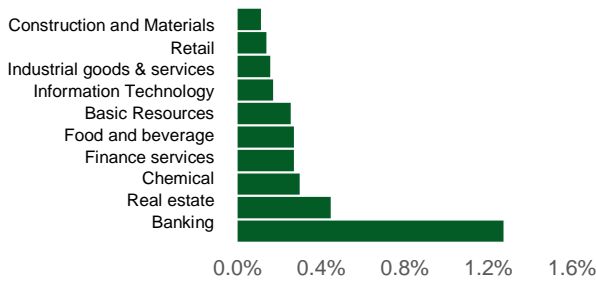
HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	18,600	10.06%	0.45%
VCS	67,500	11.94%	0.38%
PVS	35,500	6.93%	0.36%
MBS	20,400	9.68%	0.26%
IDC	47,500	4.17%	0.21%

TOP 5 DROPPING IMPACT

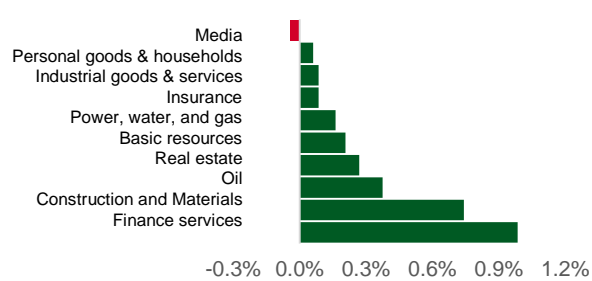
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	62,100	-2.20%	-0.11%
VPI	51,400	-4.28%	-0.01%
SSB	28,100	-0.35%	-0.01%
BHN	42,750	-1.72%	0.00%
TDP	32,100	-4.32%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HTP	26,000	-4.76%	-0.04%
CDN	25,700	-3.02%	-0.03%
SLS	206,000	-3.38%	-0.02%
CLM	55,300	-8.44%	-0.02%
PVI	49,100	-0.41%	-0.02%

Top impact on VN-Index

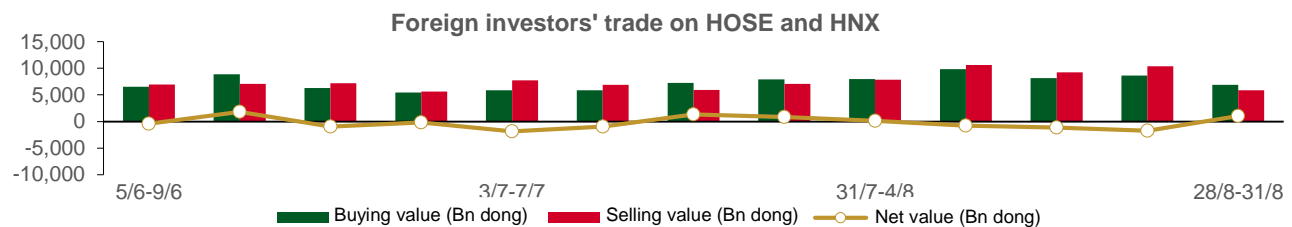


Top impact on HNX-Index



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	204.12	6,622.47	177.60	5,694.05	26.52	928.38
HNX	10.54	285.02	6.09	170.68	4.46	114.34
Total	214.67	6,907.49	183.69	5,864.73	30.98	1,042.72



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
KDC	66,900	4,611,229	299.95
DGC	87,500	2,432,746	202.91
GMD	62,700	3,232,285	194.01
VNM	77,800	2,179,850	168.93
VCG	28,900	5,579,460	153.67

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
CEO	26,100	1,583,933	41.32
PVS	35,500	1,130,800	40.02
SHS	18,600	2,171,421	38.11
IDC	47,500	807,903	38.05
BVS	28,800	312,700	8.56

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SSI	33,400	(9,204,216)	(301.78)
VPB	20,950	(8,672,695)	(176.89)
DPM	36,950	(4,841,860)	(175.06)
VIC	62,100	(1,907,320)	(118.13)
MSN	81,500	(1,427,939)	(114.00)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
THD	36,400	(1,277,046)	(46.07)
DTD	30,100	(395,100)	(11.01)
NVB	14,200	(402,000)	(5.72)
MBS	20,400	(273,300)	(5.17)
HCC	12,700	(148,600)	(1.88)

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