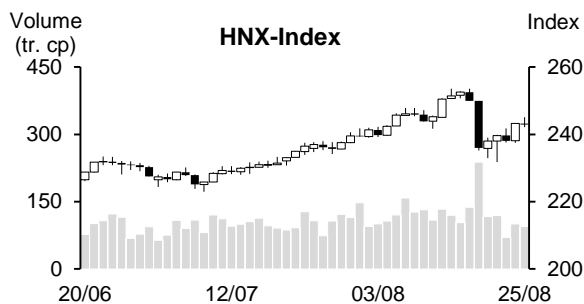
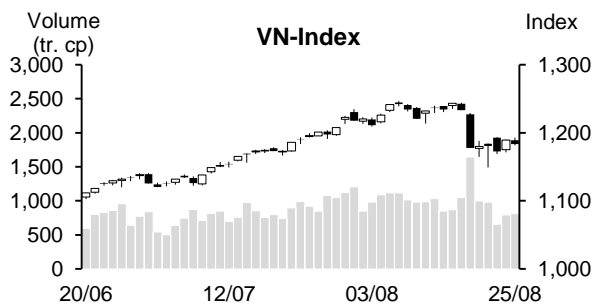


| Day | Monday 21/08 | Tuesday 22/08 | Wednesday 23/08 | Thursday 24/08 | Friday 25/08 | Average |
|-------------------------------|-----------------|------------------|--------------------|-------------------|-----------------|-----------|
| VN-Index | 1,179.76 | 1,180.49 | 1,172.56 | 1,189.39 | 1,183.37 | 1,181.11 |
| Change +/- | 1.77 | 0.73 | -7.93 | 16.83 | -6.02 | 1.08 |
| Change % | 0.15% | 0.06% | -0.67% | 1.44% | -0.51% | 0.09% |
| Matched volume (mil. shares) | 1,001.32 | 980.32 | 653.94 | 790.28 | 812.58 | 847.69 |
| Matched value (bil. Dong) | 20,205.94 | 19,795.29 | 14,872.44 | 17,099.62 | 18,515.79 | 18,097.82 |
| Foreign net trade (bil. Dong) | 91.23 | -725.90 | -558.92 | 235.74 | -844.95 | -360.56 |
| VN30 | 1,190.32 | 1,193.51 | 1,182.97 | 1,201.88 | 1,193.93 | 1,192.52 |
| Change +/- | 0.22 | 3.19 | -10.54 | 18.91 | -7.95 | 0.77 |
| Change % | 0.02% | 0.27% | -0.88% | 1.60% | -0.66% | 0.07% |
| Matched volume (mil. shares) | 259.27 | 267.09 | 225.18 | 189.26 | 186.76 | 225.51 |
| Matched value (bil. Dong) | 8,261.26 | 8,180.12 | 7,451.37 | 6,529.18 | 6,418.37 | 7,368.06 |
| Foreign net trade (bil. Dong) | 98.47 | -768.26 | -476.98 | 48.23 | -774.02 | -374.51 |
| HNX-Index | 237.97 | 239.65 | 238.07 | 243.23 | 242.90 | 240.36 |
| Change +/- | 2.01 | 1.68 | -1.58 | 5.16 | -0.33 | 1.39 |
| Change % | 0.85% | 0.71% | -0.66% | 2.17% | -0.13% | 0.59% |
| Matched volume (mil. shares) | 116.56 | 118.74 | 70.29 | 99.99 | 94.86 | 100.09 |
| Matched value (bil. Dong) | 1,960.41 | 2,049.60 | 1,230.75 | 1,823.07 | 1,770.72 | 1,766.91 |
| Foreign net trade (bil. Dong) | 22.26 | 12.37 | 5.24 | -21.08 | 10.43 | 5.84 |



REMARKABLE POINTS ON THE MARKET

The market recovered again after previous strong dropping week. However, the situation was unexpected with alternative gains and drops in a wide range. The groups also differentiated. Pillar groups like real estate, banking, and steel still saw remarkable correcting pressure. Meanwhile, securities was the main lead for the week's gaining trend with hopes one KRX system operating plan. Besides, there were some other remarkable groups like information technology, food and beverage, sea products, and textile. However, the cash flow didn't seem to support the market. In detail, the liquidity dropped remarkably and foreign investors also raised the net selling strongly.

TECHNICAL POINT OF VIEW

VN-Index recovered after a strong dropping week. On daily chart, there was recovering sign with low volume, showing weak demand, supporting the opinion that this is only a technical recovery. In the last 3 sessions, the range narrowed down with sign of Inside bar, so short-term trend is hard to predict. We recommend observing the high and low of August 23, or 1,194 and 1,168 for evaluating. If surpassing 1,194, the recovery might continue to 1,210-1,220 or gap of 1,228-1,232 before dropping again. If it breaks 1,168, the recovery might end, and drops to support of 1,120-1,140. If it surpasses 1,194 with a strong gain but low volume or high volume but the spread is weak, need to pay attention on possibilities at near recovery's peak.

VN-Index



HNX-Index also gained after previous strong dropping week. On daily chart, the index recovered again after sign of long base-withdraw candle around MA50, however, the volume is low, showing that this might only be a technical recovery. The index has stepped in 242-253 with head-withdraw candle at the end of the week when reaching MA20. If there is a thick dropping candle, this candle will be confirmed, then the recovery might end and drop again; if it gains further, it might move toward 250-253 before seeing pressure. Potential support is 223-230.

HNX-Index



In general, both indexes gained again but it might only be a technical recovery, and it is now near or around resistant level, so there might be a shaking week again. General strategy is having priority for protecting the achievement, using the recovery to sell and lower the weight to a low level and stay out and observe.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

| HOSE | | | |
|--------|------------------|-------------|-------------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| NVL | 19,400 | 0.78% | 196,746,360 |
| SSI | 32,200 | 13.78% | 191,020,116 |
| VIX | 18,200 | 7.37% | 189,510,095 |
| VND | 21,850 | 9.25% | 178,845,107 |
| STB | 31,100 | -0.64% | 138,078,110 |

| HNX | | | |
|--------|------------------|-------------|-------------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| SHS | 16,900 | 11.92% | 129,497,100 |
| CEO | 26,100 | 8.75% | 82,067,650 |
| HUT | 25,200 | 5.44% | 23,604,099 |
| PVS | 33,200 | 3.75% | 18,550,464 |
| APS | 9,500 | 13.10% | 17,123,862 |

TOP 5 IN MATCHING VALUE

| HOSE | | | |
|--------|------------------|-------------|---------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| VIC | 63,500 | -5.08% | 5,872.2 |
| SSI | 32,200 | 13.78% | 5,785.5 |
| STB | 31,100 | -0.64% | 4,340.5 |
| VND | 21,850 | 9.25% | 3,746.0 |
| NVL | 19,400 | 0.78% | 3,699.7 |

| HNX | | | |
|--------|------------------|-------------|---------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| SHS | 16,900 | 11.92% | 2,091.1 |
| CEO | 26,100 | 8.75% | 2,065.7 |
| PVS | 33,200 | 3.75% | 606.9 |
| HUT | 25,200 | 5.44% | 578.8 |
| IDC | 45,600 | 5.56% | 556.5 |

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

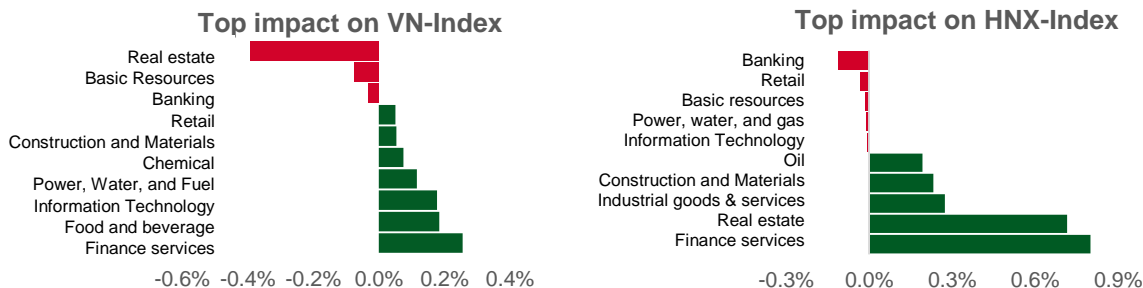
| HOSE | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| FPT | 90,600 | 7.21% | 0.16% |
| GAS | 101,400 | 3.89% | 0.15% |
| SSI | 32,200 | 13.78% | 0.12% |
| BID | 45,200 | 2.26% | 0.11% |
| TCB | 33,650 | 3.54% | 0.09% |

| HNX | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| SHS | 16,900 | 11.92% | 0.49% |
| CEO | 26,100 | 8.75% | 0.36% |
| IDC | 45,600 | 5.56% | 0.27% |
| IPA | 20,400 | 19.30% | 0.24% |
| MBS | 18,600 | 8.77% | 0.22% |

TOP 5 DROPPING IMPACT

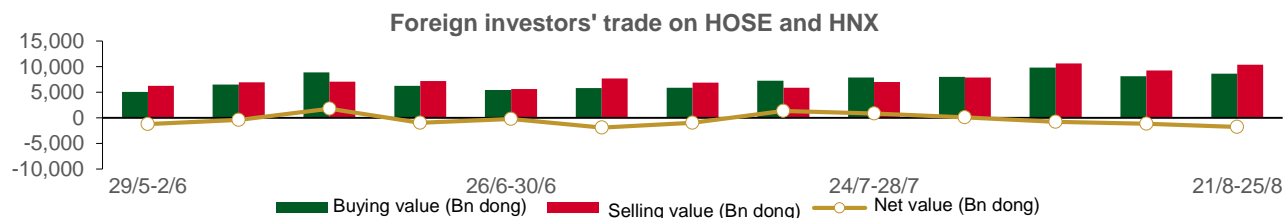
| HOSE | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| VCB | 86,200 | -3.69% | -0.39% |
| VIC | 63,500 | -5.08% | -0.28% |
| VHM | 54,100 | -4.75% | -0.25% |
| HPG | 25,950 | -2.08% | -0.07% |
| VPB | 20,200 | -1.94% | -0.06% |

| HNX | | | |
|--------|------------------|-------------|-------------|
| Ticker | Closing (VND) | Change % | Impact % |
| KSV | 25,000 | -3.47% | -0.06% |
| NVB | 14,200 | -2.07% | -0.06% |
| BAB | 13,900 | -1.42% | -0.06% |
| NTP | 38,000 | -2.56% | -0.04% |
| VIT | 16,600 | -10.75% | -0.03% |



STATISTICS ON FOREIGN INVESTORS' TRADE

| Exchange | Buying vol. (mil. share) | Buying value (bil. VND) | Selling vol. (mil. share) | Selling value (bil. VND) | Net selling/ buying value (mil. share) | Net selling/ buying value (bil. VND) |
|--------------|--------------------------|-------------------------|---------------------------|--------------------------|--|--------------------------------------|
| HOSE | 272.31 | 8,462.95 | 346.63 | 10,265.79 | (74.31) | (1,802.80) |
| HNX | 6.28 | 154.64 | 6.30 | 125.42 | (0.02) | 29.22 |
| Total | 278.59 | 8,617.59 | 352.92 | 10,391.21 | (74.33) | (1,773.58) |



TOP 5 BOUGHT-IN

| HOSE | | | |
|--------|---------------|---------------------|-------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| VNM | 74,900 | 3,965,209 | 292.33 |
| VIC | 63,500 | 3,508,609 | 230.91 |
| TPB | 18,850 | 8,752,225 | 165.52 |
| DGC | 79,800 | 1,847,304 | 142.04 |
| DXG | 21,000 | 6,696,631 | 136.80 |

| HNX | | | |
|--------|---------------|---------------------|-------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| IDC | 45,600 | 818,262 | 36.39 |
| CEO | 26,100 | 1,440,167 | 35.96 |
| BVS | 26,500 | 453,300 | 11.48 |
| TIG | 11,300 | 937,150 | 10.38 |
| PVS | 33,200 | 170,620 | 5.59 |

TOP 5 SOLD-OUT

| HOSE | | | |
|--------|---------------|---------------------|-------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| HPG | 25,950 | (25,803,160) | (666.07) |
| SSI | 32,200 | (13,588,677) | (396.79) |
| VPB | 20,200 | (19,182,375) | (389.58) |
| MWG | 50,500 | (7,291,885) | (365.26) |
| KDC | 63,700 | (5,206,600) | (321.25) |

| HNX | | | |
|--------|---------------|---------------------|-------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| SHS | 16,900 | (1,669,459) | (27.42) |
| TNG | 19,000 | (1,224,496) | (21.84) |
| DTD | 28,100 | (514,210) | (13.45) |
| NVB | 14,200 | (524,208) | (7.51) |
| VCS | 60,300 | (40,702) | (2.40) |

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The performance is determined by total recollection in 12 months (including dividend).

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F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC
Phone: (84-28) 5 413 5479 Fax: (84-28) 5 413 5472
Customer Service: (84-28) 5 411 8855 Call Center: (84-28) 5 413 5488
E-mail: info@phs.vn / support@phs.vn Web: www.phs.vn

Phu My Hung Trading office

CR2-08 building, 107 Ton Dat
Tien, Tan Phu Ward, District 7,
HCMC
Tel: (84-28) 5 413 5478
Fax: (84-28) 5 413 5473

District 3 Branch

F4-5, D&D Tower,
458 Nguyen Thi Minh Khai,
Ward 2, District 3, HCMC
Tel: (84-28) 3 820 8068
Fax: (84-28) 3 820 8206

Thanh Xuan Branch

F5, UDIC Complex, N04 Hoang Dao
Thuy, Trung Hoa Ward, Cau Giay
District, Hanoi
Tel: (84-24) 6 250 9999
Fax: (84-24) 6 250 6666

Tan Binh Branch

Park Legend Building
251 Hoang Van Thu, Ward 2, Tan
Binh District, HCMC
Tel: (84-28) 3 813 2401
Fax: (84-28) 3 813 2415

Hanoi Branch

F5, Vinafor Tower, 127 Lo
Duc, Hai Ba Trung District,
Hanoi
Tel: (84-24) 3 933 4566
Fax: (84-24) 3 933 4820

Hai Phong Branch

F2, Eliteco Building, Tran Hung Dao,
Hong Bang District, Hai Phong
Tel: (84-225) 384 1810
Fax: (84-225) 384 1801

District 1 Branch

No 1003A, F10, Ruby Tower, 81-
83-83B-85 Ham Nghi, Nguyen
Thai Binh Ward, District 1, HCMC
Tel: ((84-28) 3 535 6060
Fax: (84-28) 3 535 2912