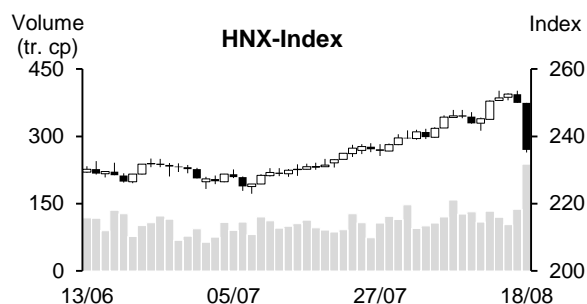
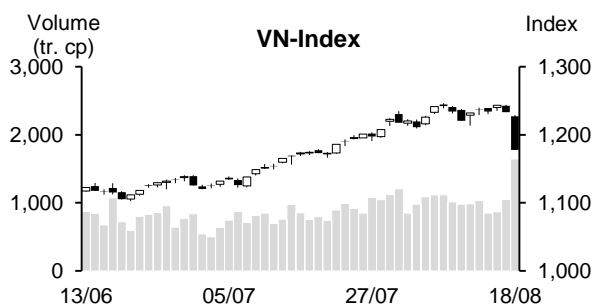


Day	Monday 14/08	Tuesday 15/08	Wednesday 16/08	Thursday 17/08	Friday 18/08	Average
VN-Index	1,236.84	1,234.05	1,243.26	1,233.48	1,177.99	1,225.12
Change +/-	4.63	-2.79	9.21	-9.78	-55.49	-10.84
Change %	0.38%	-0.23%	0.75%	-0.79%	-4.50%	-0.88%
Matched volume (mil. shares)	1,033.30	850.64	865.85	1,050.59	1,645.64	1,089.20
Matched value (bil. Dong)	21,975.95	17,716.43	19,028.60	23,734.19	34,869.92	23,465.02
Foreign net trade (bil. Dong)	-956.81	-533.64	-31.69	113.50	422.03	-197.32
VN30	1,243.43	1,241.24	1,256.95	1,247.82	1,190.10	1,235.91
Change +/-	2.66	-2.19	15.71	-9.13	-57.72	-10.13
Change %	0.21%	-0.18%	1.27%	-0.73%	-4.63%	-0.81%
Matched volume (mil. shares)	228.24	186.06	248.39	281.66	424.15	273.70
Matched value (bil. Dong)	7,462.12	6,216.45	8,289.82	9,658.24	13,419.79	9,009.28
Foreign net trade (bil. Dong)	-642.02	-508.96	128.57	407.47	593.05	-4.38
HNX-Index	250.44	251.45	252.56	249.97	235.96	248.08
Change +/-	5.19	1.01	1.11	-2.59	-14.01	-1.86
Change %	2.12%	0.40%	0.44%	-1.02%	-5.60%	-0.73%
Matched volume (mil. shares)	132.93	119.77	103.41	137.39	238.25	146.35
Matched value (bil. Dong)	2,341.23	2,161.73	2,001.26	2,442.00	4,171.27	2,623.50
Foreign net trade (bil. Dong)	-28.23	-19.15	-25.30	-67.41	-2.63	-28.54



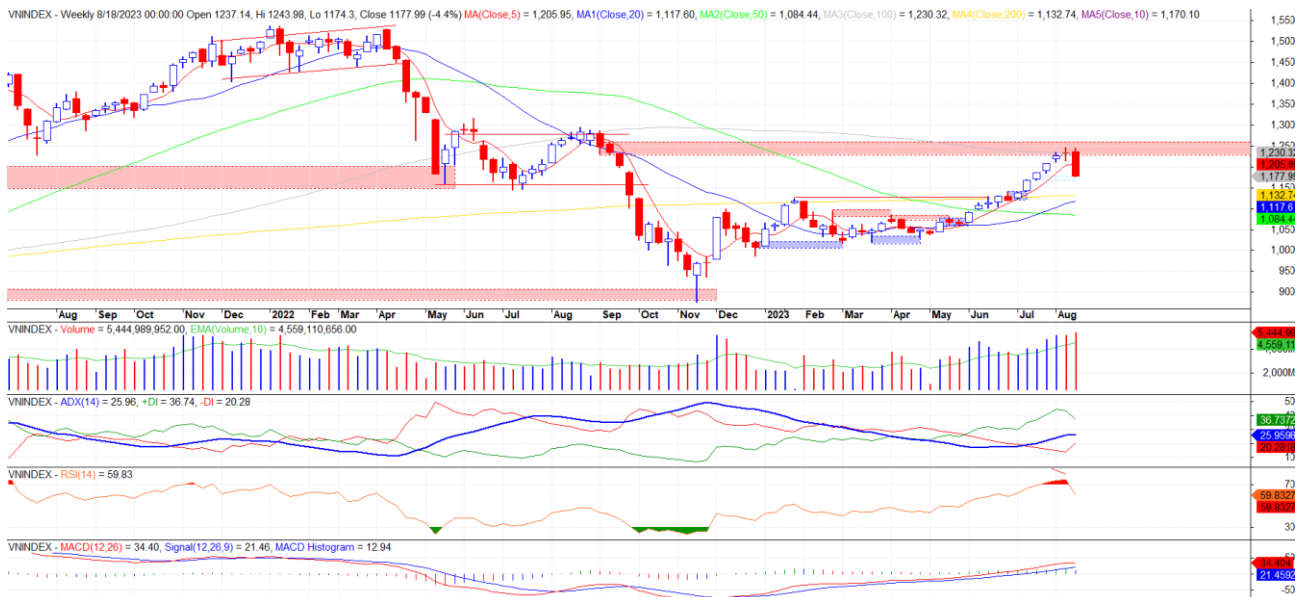
REMARKABLE POINTS ON THE MARKET

The market saw a negative dropping week. Selling pressure was inevitable as the market has seen 6 consecutive gaining weeks previously. Besides, domestic stock market also saw impact from the drop on world stock markets last week. Main indexes struggled with alternative gains and drops before being dumped strongly on Friday. For the groups, except information technology that gained slightly because of FPT, other groups closed with quite a strong drop. In which, at the lead are real estate and banking. Selling pressure increased strongly so the liquidity increased to the highest from the beginning of the year. After seeing net selling in the whole week, foreign investors disbursed again in the last 2 sessions.

TECHNICAL POINT OF VIEW

VN-Index dropped again after 6 gaining weeks. On daily chart, the index corrected further when reaching resistant of 1,230-1,260, however, the strong drop at the end of the week was unexpected. This drop was the highest from the gaining wave started in may with record high volume, showing sign of a key reversal day. Besides, the gap this session started a new trend after exhausted gap was filled last week. In general, we think that this is not a correction in gaining trend but might be a trend reversal from gaining to dropping and MA50 might break at this drop. Potential support is 1,120-1,140 or 1,050-1,080. However, this week, there might be a technical recovery as the price dropped to MA50 with high rate of over selling code, resistant level might be 1,205-1,220 or gap level of 1,228-1,232.

VN-Index



HNX-Index also dropped again after five gaining weeks in a row. On daily chart, the index dropped strongly to around 235 (MA50) after opening with exhausted gap at the beginning of the week and RSI is at high over buying, showing sign of reversing to dropping. Potential support is 223-230 or 212-217. In short-term, the index dropped to support level, might see a few technical recoveries last week before dropping further. Resistant level might be 242-253.

HNX-Index



In general, both indexes saw negative situation last week and might create mid-term peak. With this sign, the chance of seeking groups or codes going against the market is quite low. Therefore, general strategy is moving to protect the results achieved, using the recovery to lower the weight to a low level and stay out and observe.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	19,250	-7.89%	249,645,426
VND	20,000	-0.25%	214,290,071
VIX	16,950	4.63%	182,329,569
HPG	26,500	-4.33%	170,924,220
SSI	28,300	0.53%	163,484,501

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,100	-5.63%	129,733,764
CEO	24,000	23.71%	113,800,831
PVS	32,000	-8.57%	35,919,546
HUT	23,900	-6.27%	27,752,795
IDJ	7,200	-1.37%	26,008,918

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VIC	66,900	-7.85%	6,927.4
NVL	19,250	-7.89%	5,135.3
SSI	28,300	0.53%	4,809.5
HPG	26,500	-4.33%	4,765.7
VND	20,000	-0.25%	4,533.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	24,000	23.71%	2,725.1
SHS	15,100	-5.63%	2,125.4
PVS	32,000	-8.57%	1,231.4
IDC	43,200	-9.05%	1,172.2
HUT	23,900	-6.27%	734.2

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

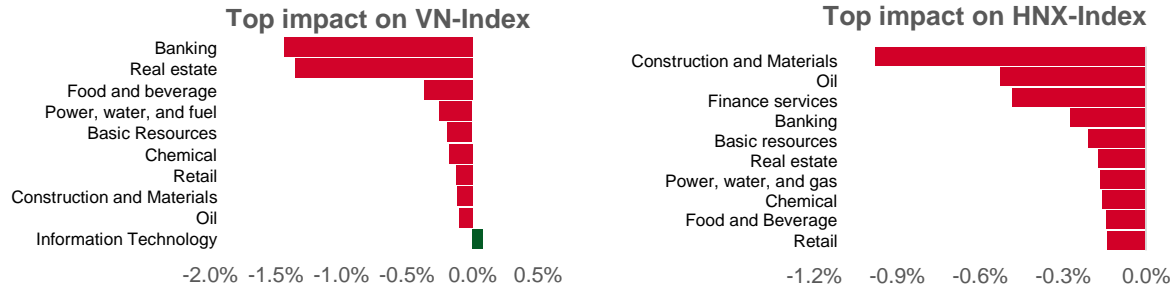
HOSE			
Ticker	Closing (VND)	Change %	Impact %
FPT	85,500	4.27%	0.09%
VIX	16,950	4.63%	0.01%
TMS	56,000	3.51%	0.00%
SSI	28,300	0.53%	0.00%
LGC	53,000	1.92%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
CEO	24,000	23.71%	0.76%
L14	53,600	13.32%	0.06%
IPA	17,100	5.56%	0.06%
HHC	130,000	8.33%	0.05%
VFS	26,800	5.93%	0.04%

TOP 5 DROPPING IMPACT

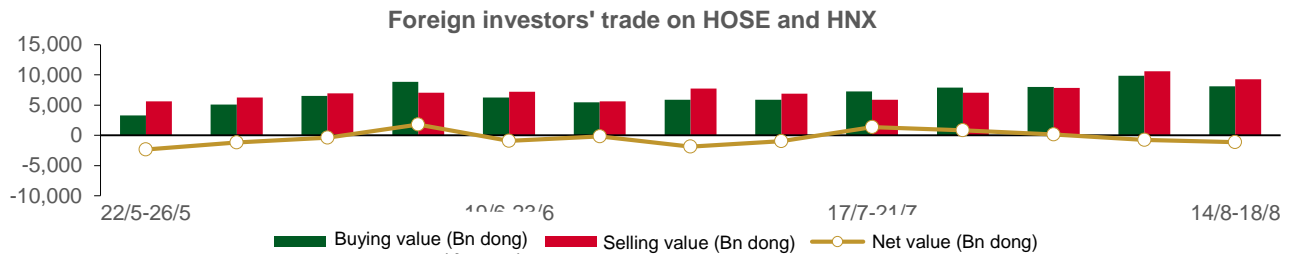
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	66,900	-7.85%	-0.44%
VHM	56,800	-6.73%	-0.36%
BID	44,200	-5.35%	-0.26%
VPB	20,600	-6.36%	-0.19%
MSN	79,000	-6.51%	-0.16%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	32,000	-8.57%	-0.47%
IDC	43,200	-9.05%	-0.46%
SHS	15,100	-5.63%	-0.24%
NVB	14,500	-7.64%	-0.22%
HUT	23,900	-6.27%	-0.18%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	259.69	8,035.40	319.13	9,022.00	(59.43)	(986.61)
HNX	3.77	95.64	9.50	238.36	(5.72)	(142.72)
Total	263.47	8,131.04	328.63	9,260.36	(65.16)	(1,129.33)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
CTG	30,700	15,669,742	508.49
VRE	29,100	7,484,027	228.87
VNM	73,300	3,012,187	223.12
HPG	26,500	6,080,122	171.91
VIC	66,900	1,238,064	112.83

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
BVS	24,500	646,456	17.44
IDC	43,200	130,597	6.27
TIG	11,000	412,280	5.22
PVI	48,500	80,800	4.05
TVD	14,500	205,900	3.34

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VPB	20,600	(16,611,297)	(363.85)
MSN	79,000	(4,378,445)	(360.41)
E1VFN30	20,400	(9,200,000)	(195.92)
MWG	50,200	(2,726,060)	(144.91)
BVH	44,200	(2,658,798)	(123.29)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	32,000	(2,854,512)	(99.31)
TNG	18,800	(1,979,249)	(38.95)
DTD	27,000	(519,260)	(15.84)
NVB	14,500	(595,410)	(9.53)
CEO	24,000	(262,785)	(5.92)

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