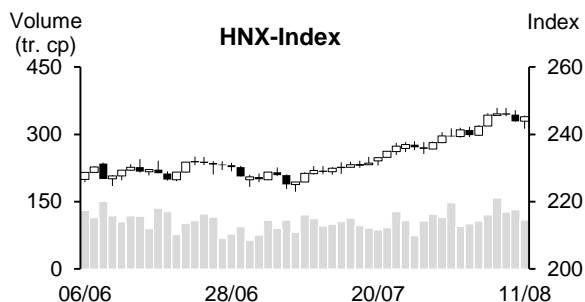
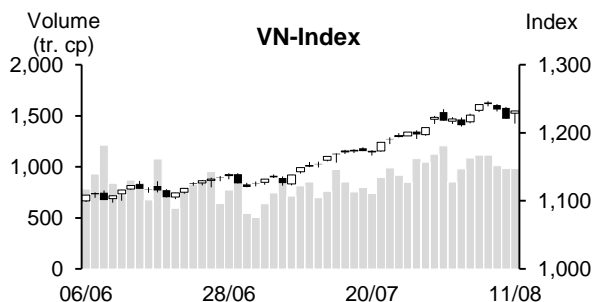


Day	Monday 07/08	Tuesday 08/08	Wednesday 09/08	Thursday 10/08	Friday 11/08	Average
VN-Index	1,241.42	1,242.23	1,233.99	1,220.61	1,232.21	1,234.09
Change +/-	15.44	0.81	-8.24	-13.38	11.60	1.25
Change %	1.26%	0.07%	-0.66%	-1.08%	0.95%	0.11%
Matched volume (mil. shares)	1,114.76	1,115.86	1,011.66	982.74	983.94	1,041.79
Matched value (bil. Dong)	21,994.04	21,256.17	19,916.29	19,563.42	20,682.79	20,682.54
Foreign net trade (bil. Dong)	-393.44	-238.20	328.61	-359.23	-69.99	-146.45
VN30	1,250.68	1,247.81	1,239.84	1,226.20	1,240.77	1,241.06
Change +/-	19.26	-2.87	-7.97	-13.64	14.57	1.87
Change %	1.56%	-0.23%	-0.64%	-1.10%	1.19%	0.16%
Matched volume (mil. shares)	284.15	232.56	249.20	204.60	234.89	241.08
Matched value (bil. Dong)	8,226.99	6,953.72	7,670.69	6,344.63	7,822.99	7,403.80
Foreign net trade (bil. Dong)	58.72	198.98	353.12	-69.41	61.41	120.56
HNX-Index	245.68	246.07	245.88	243.91	245.25	245.36
Change +/-	3.27	0.39	-0.19	-1.97	1.34	0.57
Change %	1.35%	0.16%	-0.08%	-0.80%	0.55%	0.24%
Matched volume (mil. shares)	120.07	158.34	126.51	131.62	109.01	129.11
Matched value (bil. Dong)	1,952.52	2,632.75	1,813.70	2,050.26	1,724.95	2,034.84
Foreign net trade (bil. Dong)	-20.35	-14.26	-7.43	-8.65	2.18	-9.70



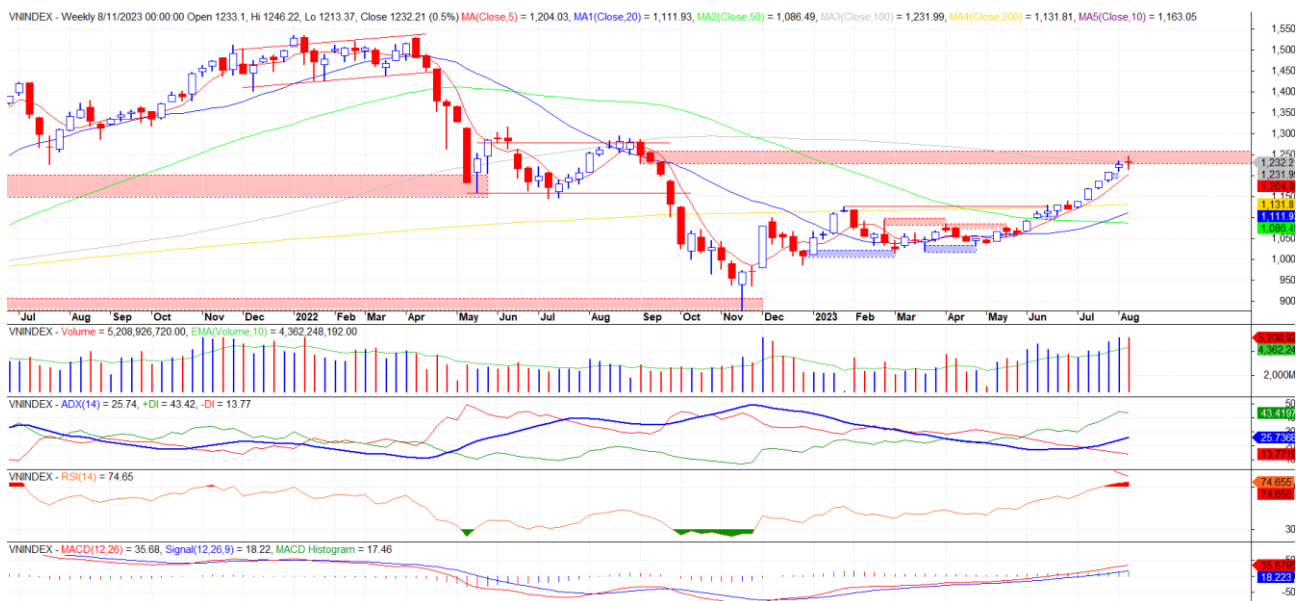
REMARKABLE POINTS ON THE MARKET

The market saw the 6th gaining week in a row with smaller growing range. In the middle of the week, there were two strong shakes, but the gain in the beginning and end of the week helped the index staying in green. In which, main motivation came from real estate under the lead of VIC with information related to listing Vinfast in America. Banking tended to different strongly but also contributed some remarkable gainers like STB or CTG. While many foreign large-cap codes were sold, the liquidity was still high as the cash flow tended on penny codes. On the other hand, foreign investors saw a negative week as they turned to a net selling again, ending the chain of 3 net buying weeks previously.

TECHNICAL POINT OF VIEW

VN-Index saw the 6th gaining week in a row. On daily chart, the index surpassed peak and saw another gap, but this gap was quickly filled in three following sessions and RSI differentiated, showing high possibility of seeing short-term peak. However, a positive point is that the selling wasn't strong during dropping sessions, matching our expectation that it might only be short-term correction. At the end of the week, there was a positive long base-withdraw candle, but we think that it is only a technical recovery after three drops and the index might drop further during the week after testing peak level. The drop and volume are expected to lower to maintain positive sign. Close support is 1,190-1,200.

VN-Index



HNX-Index saw the 5th gain in a row. On daily chart, it has surpassed resistant level of 235-243. The sign hasn't seen clear weakening sign so the index might still continue on middle-term gaining trend toward 260-270. At the end of the week, the index saw a long base-withdraw candle but hasn't surpassed MA5, if it still stays below this line, it might see short-term correction to support level of 235-238 before returning to main gaining trend.

HNX-Index



In general, both indexes might be on short-term correction. However, the market might still differentiate so general strategy might be keeping the weight at average level, considering restructuring portfolio to real estate, retail, public investment, banking, and individual codes with business growth comparing to same period or Q1.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	20,900	5.56%	235,029,591
STB	31,850	10.02%	149,582,318
HQC	4,750	-3.06%	146,784,720
DXG	20,250	4.38%	139,823,571
VND	20,050	-2.67%	132,881,931

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,000	3.23%	97,502,556
PVS	35,000	2.04%	46,322,170
CEO	19,400	-2.51%	37,998,222
DDG	9,600	9.09%	29,506,547
AMV	5,300	3.92%	27,347,093

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
NVL	20,900	5.56%	4,782.4
STB	31,850	10.02%	4,554.5
VIC	72,600	16.72%	4,099.2
HPG	27,700	1.28%	3,627.0
DIG	26,500	-1.49%	2,842.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	35,000	2.04%	1,638.9
SHS	16,000	3.23%	1,545.5
CEO	19,400	-2.51%	747.6
IDC	47,500	-0.63%	693.6
HUT	25,500	2.82%	455.8

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

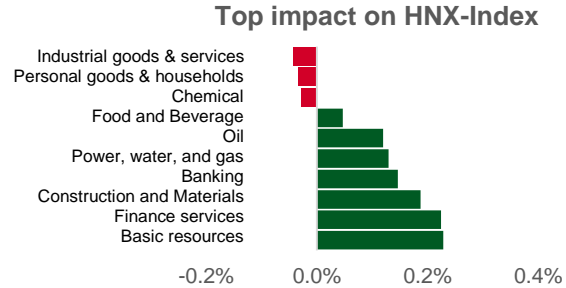
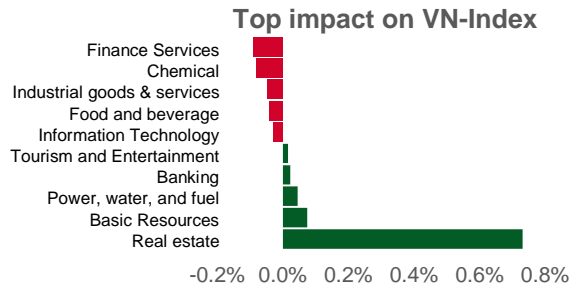
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	72,600	16.72%	0.81%
STB	31,850	10.02%	0.11%
CTG	32,100	3.55%	0.11%
VRE	30,750	7.14%	0.10%
SSB	30,400	4.83%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	17,900	19.33%	0.33%
NVB	15,700	5.37%	0.15%
VC7	33,500	37.86%	0.15%
SHS	16,000	3.23%	0.13%
DTK	11,500	4.55%	0.11%

TOP 5 DROPPING IMPACT

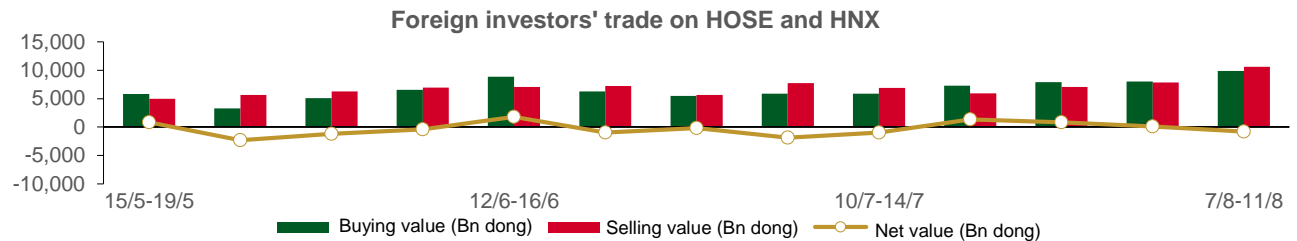
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	60,900	-3.33%	-0.19%
BID	46,700	-3.51%	-0.18%
ACB	22,900	-6.15%	-0.12%
BCM	74,100	-4.02%	-0.07%
GVR	21,100	-3.65%	-0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	26,200	-4.73%	-0.09%
CEO	19,400	-2.51%	-0.08%
TNG	19,800	-7.04%	-0.06%
IPA	16,200	-4.14%	-0.05%
VCS	62,300	-1.27%	-0.04%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	345.27	9,721.52	416.05	10,453.75	(70.78)	(732.25)
HNX	6.24	124.09	8.08	172.59	(1.84)	(48.51)
Total	351.51	9,845.61	424.13	10,626.34	(72.62)	(780.76)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	27,700	10,612,540	293.01
VIC	72,600	4,117,335	271.00
VNM	73,500	2,919,983	215.53
MSN	84,500	2,188,359	196.55
CTG	32,100	5,895,336	189.40

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	16,000	3,638,661	58.22
IDC	47,500	248,200	11.84
PVS	35,000	297,399	10.28
VNR	27,700	150,918	4.17
BVS	25,700	92,500	2.44

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SSI	28,150	(9,661,823)	(276.43)
GMD	55,200	(4,262,163)	(246.74)
VRE	30,750	(4,811,601)	(148.12)
VHM	60,900	(2,371,850)	(144.54)
VPB	22,000	(6,598,300)	(144.07)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TNG	19,800	(2,311,150)	(47.71)
CEO	19,400	(2,223,299)	(43.85)
DTD	30,900	(1,061,964)	(33.22)
NVB	15,700	(405,301)	(6.40)
PTI	30,000	(200,400)	(6.17)

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F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC
Phone: (84-28) 5 413 5479 Fax: (84-28) 5 413 5472
Customer Service: (84-28) 5 411 8855 Call Center: (84-28) 5 413 5488
E-mail: info@phs.vn / support@phs.vn Web: www.phs.vn

Phu My Hung Trading office

CR2-08 building, 107 Ton Dat
Tien, Tan Phu Ward, District 7,
HCMC
Tel: (84-28) 5 413 5478
Fax: (84-28) 5 413 5473

District 3 Branch

F4-5, D&D Tower,
458 Nguyen Thi Minh Khai,
Ward 2, District 3, HCMC
Tel: (84-28) 3 820 8068
Fax: (84-28) 3 820 8206

Thanh Xuan Branch

F5, UDIC Complex, N04 Hoang Dao
Thuy, Trung Hoa Ward, Cau Giay
District, Hanoi
Tel: (84-24) 6 250 9999
Fax: (84-24) 6 250 6666

Tan Binh Branch

Park Legend Building
251 Hoang Van Thu, Ward 2, Tan
Binh District, HCMC
Tel: (84-28) 3 813 2401
Fax: (84-28) 3 813 2415

Hanoi Branch

F5, Vinafor Tower, 127 Lo
Duc, Hai Ba Trung District,
Hanoi
Tel: (84-24) 3 933 4566
Fax: (84-24) 3 933 4820

Hai Phong Branch

F2, Eliteco Building, Tran Hung Dao,
Hong Bang District, Hai Phong
Tel: (84-225) 384 1810
Fax: (84-225) 384 1801

District 1 Branch

No 1003A, F10, Ruby Tower, 81-
83-83B-85 Ham Nghi, Nguyen
Thai Binh Ward, District 1, HCMC
Tel: ((84-28) 3 535 6060
Fax: (84-28) 3 535 2912