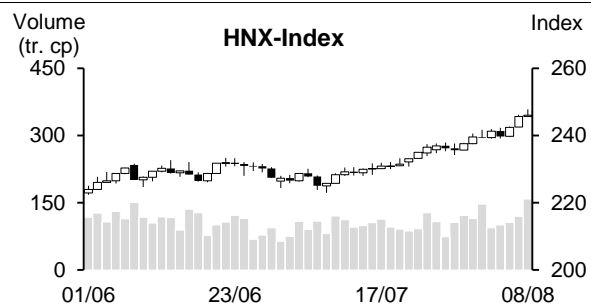
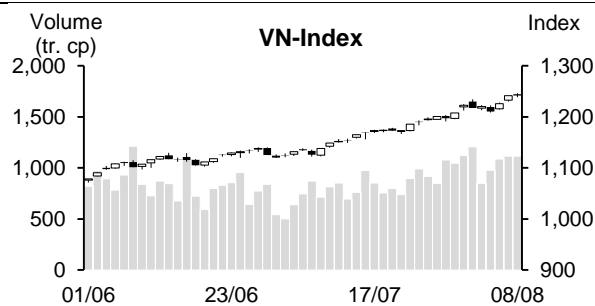


08/08/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,242.23	0.07%	1,247.81	-0.23%	246.07	0.16%
Total volume (mil. shares)	1,193.25	-7.93%	274.95	-36.03%	161.91	29.34%
Matched volume (mil. shares)	1,115.86	0.10%	232.56	-18.16%	158.34	31.87%
20-session average (mil. shares)	941.59	18.51%	252.29	-7.82%	107.97	46.64%
Total value (bil dong)	23,217	-12.53%	7,971	-33.67%	2,761	29.99%
Matched value (bil dong)	21,256	-3.35%	6,954	-15.48%	2,633	34.84%
20-session average (bil dong)	18,787	13.14%	6,963	-0.13%	1,760	49.59%
	Weight %		Weight %		Weight %	
Number of gainers	242	45%	9	30%	108	43%
Number of droppers	238	44%	18	60%	84	33%
Stand still codes	56	10%	3	10%	60	24%



REMARKABLE POINTS ON THE MARKET

The market was nearly the same on Tuesday as main indexes struggled within a small range around reference. Most large-cap codes slowed down with investors' selling. Meanwhile, the positivity on Vin codes and oil was enough to compensate with the drop on other groups. Besides, there was gaining wave on penny codes with many limit gainers. This helped the market leaning on gainers, and the liquidity was still high.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the third gain in a row. The volume stayed above 10 and 20-session average, showing that the cash flow is still strong. Not just that, the index still closed above MA5, and MA5, 10, and 20 still differentiated positively, showing that recovering trend is still there and might move to challenge target resistant around sentimental level of 1,300 points. However, the index is forming a gaining candle with smaller body, and RSI tended to drop above over buying level of 70, showing that gaining trend might see sign of dropping and the index might need a few technical shakes to support the main trend, with close support around 1,228 points (MA5). Therefore, corrections might be a chance for investors considering surfing buying. For HNX, HNX-Index saw similar situation. The index also gained and stayed above MA5, and MA5 still differentiated positively from MA20, showing that recovering trend is still there and the index might move to challenge sentimental level of 250 points. In general, the market is on recovering trend, therefore, investors might use technical shakes to restructure the portfolio, having priority on good-fundamental codes with positive business prospect that can attract the cash flow.

Recommending code: SSI (Take profit)

Observing code: BCG, KDH

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SSI	Take profit	09/08/23	29.1	23.45	24.1%	31.2	33%	22.45	-4.3%	Weakening sign

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Cut loss	Technical sign
1	BCG	Observe to buy	09/08/23	11.35	14-15	10.3	Correction is not bad with small candle and vol. -> might be just a technical correction, might consider buying at 10.5-11
2	KDH	Observe to buy	09/08/23	35.25	38-39	33	Correction is not bad with small candle and vol. -> might be just a technical correction, might consider buying at 34-34.5

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	CTG	Buy	30/05/23	32.6	28	16.4%	37.65	34.5%	27.2	-2.9%	
2	BID	Buy	23/06/23	48.65	43.95	10.7%	50	13.8%	43	-2%	
3	VEA	Buy	21/07/23	39.9	37.8	5.6%	41.1	8.7%	36.6	-3%	
4	OIL	Buy	25/07/23	11.54	10.93	5.6%	13.9	27.2%	10.3	-6%	
5	TDN	Buy	27/07/23	11.2	11.3	-0.9%	13	15.0%	10.8	-4%	
6	POW	Buy	07/08/23	14.1	13.6	3.7%	16.1	18%	13.1	-4%	
7	BWE	Buy	08/08/23	46	46.3	-0.6%	55.8	21%	44.3	-4%	

DAILY NEWS**Domestic news****Many more banks lowered mobilizing interest rate, one bank went against the stream and raised it to 8.3%**

From August 8, Eximbank will apply new mobilizing interest rate at 0.1-0.8 percent-points lower than previous. Current highest rate in this bank is 6.3%/year, on 15-month and up terms.

According to new interest rate list applied in Techcombank from August 7, interest rate of 1-to-6-month terms dropped by 0.1 percent-points to 4.25%/year. Other terms stayed at 6.4%/year.

From August 7, MSB applied new interest rates with highest rate of 6.5%/year, applied for 12-month-and-up terms for customers with no savings books, deposit contracts, or deposit certificates at depositing time. For common deposit products, the rate is 6% for 12-month-and-up terms and 4.5-5.9%/year for less-than-12-month terms.

Surveying listing interest rate on 34 domestic and foreign banks' websites on August 8 showed that highest mobilizing interest rate is listed at 8.3%/year. Accordingly, this rate is applied in Dong A Bank for 13-month term with over-1-billion deposits.

Nearly 79 trillion dong of company bonds was issued in 7 months

According to most recent data from VBMA, in July alone, there were 14 private company bond issuances with total value of 5,180 billion and 7 public issuances at 7.5 trillion. The issuances' average interest rate is 9.4%/year, average term is 5.7 years.

In which, most issuances are from banks, and there was Nui Phao Minerals with 6 issuances for total value of 3.3 trillion. The only two real estate companies issuing bonds in July are Trung Minh New City at 300 billion and Taseco Group at 125 billion, interest rate is 12%/year.

In 7 months 2023, total company bond issuance is 78,988 billion, including 17 public issuances for 16,476 billion and 63 private issuances for 62,512 billion.

In which, banking accounted the most at 28,631 billion (accounting 36.2%), followed by Real estate at 26,055 billion (accounting 33%).

Vietnam spends nearly 5 billion USD on oil import

Data from Ministry of Industry and Trade showed that oil export value in July is about 120,000 tons for 90 million USD, reaching 80.2% and 52% of same period. In 7 months, Vietnam exported a total of 1.26 million tons of oil for 1.02 billion USD.

For import, oil import value in July is about 1.05 million tons for 790 million USD. This import is 161% of same period. In 7 months, the companies imported a total of 6.26 million tons for 4.95 billion USD.

Source: Cafef, Vietstock

Listing Company News

Vingroup wants to consult shareholders for issuing ESOP shares

On August 4, President of Vingroup (VIC) represented BoM and issued Decision number 14/2023 for consulting shareholders in writing to approve ESOP issuance. August 25 will be record date for consulting. Consulting time is also expected to be in August 2023.

Hoa Phat: steel selling in July increased by 6% YoY

In updated report in July 2023, Hoa Phat group stated to manufacture 633,000 tons of raw steel, 22% higher than June.

The selling on construction steel, HRC, and steel billet is 555,000 tons, up by 3% MoM and 6% YoY. In which, Hoa Phat HRC is 291,000 tons, the highest from the beginning of the year and 16% higher than June 2023. Hoa Phat steel pipe production is 74,000 tons, up by 22% YoY. Coated steel sheet is 32,000 tons, 81% higher than July 2022.

However, in 7 months, steel product selling still dropped by 23% YoY to 3.46 million tons.

In which, Hoa Phat construction steel is 1.9 million tons in 7 months, down by 30% YoY. HRC is 1.5 million tons, down by 4%.

Hoa Phat Group is still the biggest steel manufacturer in South East Asia with 8.5 million tons a year.

RAL closes for advancing 25% cash dividend

Rang Dong Light Bulb (HOSE: RAL) announced closing date for 2023 first term dividend advance. Ex-rights date is August 16, 2023. With over 23.5 million outstanding shares, Ral expects to spend nearly 59 billion on this advance. Expected payment time is August 29, 2023.

For business results, RAL ended Q2/2023 with revenue of 1.5 trillion, up by 13% YoY; net profit is over 110 billion, up by 42% YoY.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	67,000	4.85%	0.24%
VRE	31,000	4.73%	0.06%
MSN	89,200	1.13%	0.03%
SIP	130,300	11.85%	0.03%
LPB	19,000	2.98%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	36,000	4.96%	0.26%
VIF	16,500	10.00%	0.17%
KSV	28,500	3.64%	0.06%
PTI	30,800	3.01%	0.02%
THD	41,000	0.49%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VPB	22,200	-1.99%	-0.06%
HPG	27,200	-1.27%	-0.04%
ACB	23,400	-1.47%	-0.03%
TCB	34,000	-1.02%	-0.02%
BID	48,650	-0.41%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	11,100	-5.93%	-0.16%
CEO	19,600	-2.97%	-0.10%
IDC	47,900	-0.83%	-0.04%
VCS	65,200	-1.21%	-0.04%
IPA	16,500	-2.37%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HAG	9,810	6.86%	47,121,538
NVL	20,350	0.74%	44,226,824
VND	20,100	-2.19%	34,368,151
HQC	4,970	-2.55%	30,864,623
DXG	18,750	-2.09%	28,375,959

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	36,000	4.96%	21,750,373
SHS	16,100	0.00%	17,249,132
CEO	19,600	-2.97%	9,661,819
MBG	6,200	3.33%	8,027,546
LIG	6,200	8.77%	8,007,223

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
NVL	20,350	0.74%	900.0
VIC	67,000	4.85%	729.4
HPG	27,200	-1.27%	702.8
VND	20,100	-2.19%	697.5
DIG	26,200	-1.69%	642.0

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	36,000	4.96%	775.7
SHS	16,100	0.00%	278.0
CEO	19,600	-2.97%	191.8
IDC	47,900	-0.83%	137.7
HUT	24,500	-0.41%	93.9

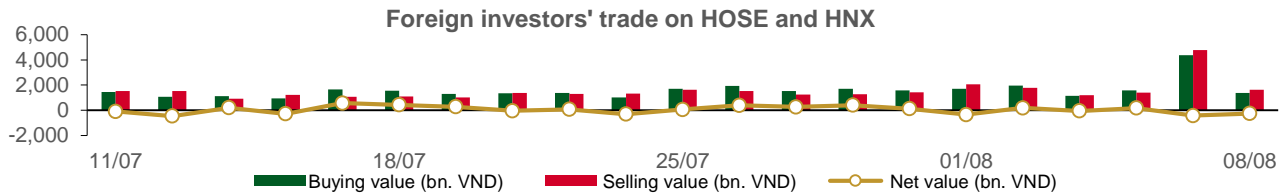
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SSB	13,809,300	412.39
EIB	13,665,600	321.16
GMD	3,900,700	226.00
VPB	7,575,129	168.35
TPB	6,918,075	132.90

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
IDC	1,640,000	78.85
HUT	1,100,000	26.95
VC3	458,000	11.54
GKM	260,000	9.40
SHS	120,000	1.93

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	46.04	1,341.13	55.34	1,579.32	(9.31)	(238.20)
HNX	2.05	35.52	2.48	49.77	(0.44)	(14.26)
Total	48.08	1,376.65	57.83	1,629.09	(9.75)	(252.46)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VIC	67,000	2,605,900	171.93	SHS	16,100	1,745,500	28.14
VHM	62,800	1,963,800	123.53	PVS	36,000	57,400	2.05
MSN	89,200	1,262,500	112.04	HUT	24,500	45,700	1.12
CTG	32,600	3,403,700	110.75	IDC	47,900	23,300	1.12
MWG	53,600	1,841,700	98.94	DTD	31,300	13,516	0.42

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
GMD	58,500	4,401,400	255.16	CEO	19,600	1,451,800	28.91
VRE	31,000	4,900,500	150.98	PTI	30,800	200,900	6.19
VHM	62,800	1,731,400	109.15	TNG	21,000	244,300	5.13
HPG	27,200	3,778,400	103.37	PVS	36,000	79,700	2.86
PNJ	81,400	759,200	63.56	NVB	15,800	105,000	1.70

TOP 5 NET BUYING

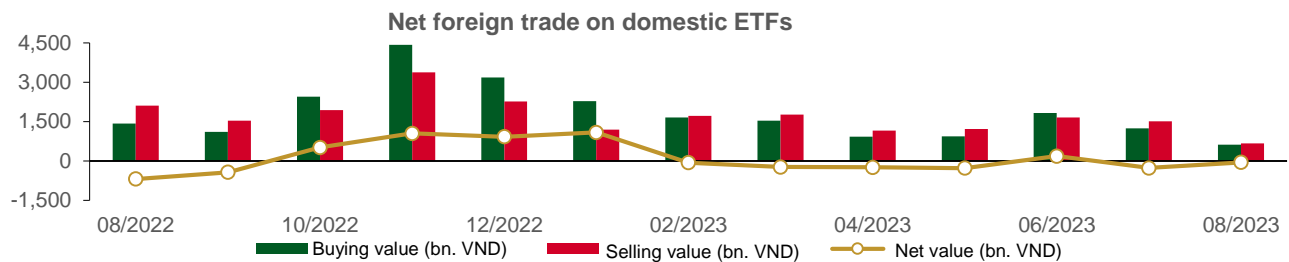
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VIC	67,000	1,711,200	112.81	SHS	16,100	1,730,100	27.89
MSN	89,200	938,400	83.36	HUT	24,500	45,700	1.12
MWG	53,600	1,510,400	81.08	IDC	47,900	18,300	0.88
CTG	32,600	2,520,300	80.84	VNR	28,000	12,900	0.36
VNM	74,500	484,400	36.05	IDJ	7,600	36,200	0.27

TOP 5 NET SELLING

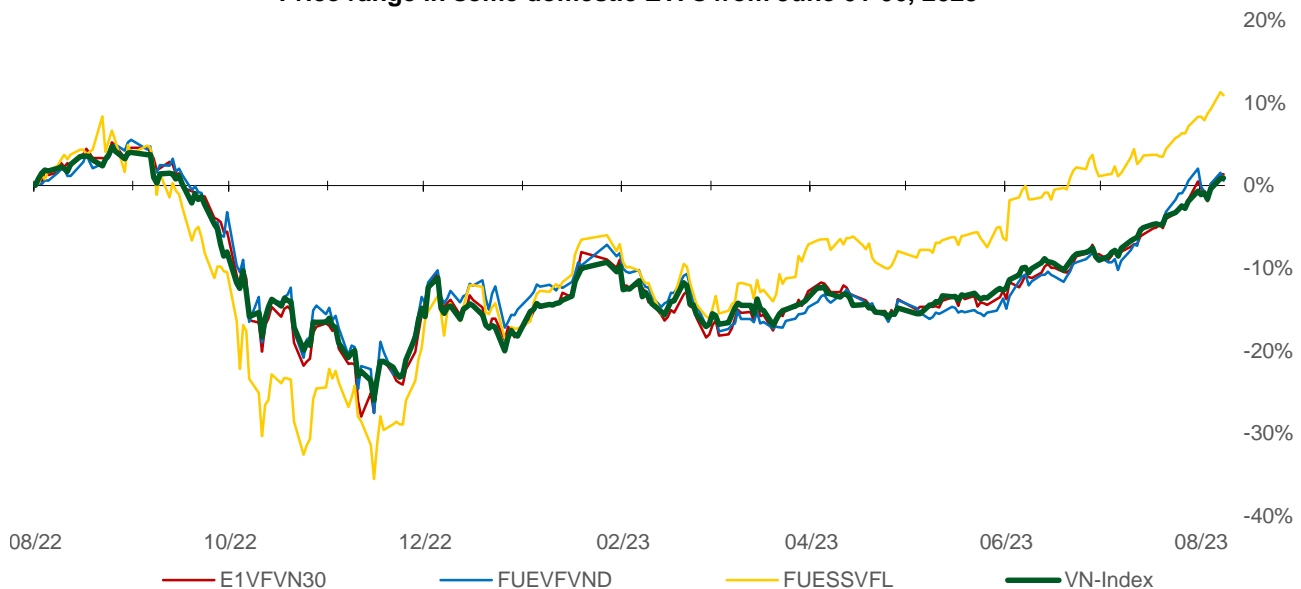
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
GMD	58,500	(4,193,100)	(243.00)	CEO	19,600	(1,442,000)	(28.71)
VRE	31,000	(3,628,500)	(111.78)	PTI	30,800	(200,900)	(6.19)
HPG	27,200	(2,729,000)	(74.61)	TNG	21,000	(228,300)	(4.79)
CTD	66,800	(927,600)	(60.88)	NVB	15,800	(104,800)	(1.69)
VND	20,100	(2,098,200)	(42.61)	MBG	6,200	(211,138)	(1.31)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFN30	21,380	0.0%	1,908,232	40.80	E1VFN30	39.10	9.27	29.83
FUEMAV30	14,730	-0.1%	9,300	0.14	FUEMAV30	0.13	0.00	0.13
FUESSV30	15,350	0.3%	46,173	0.71	FUESSV30	0.57	0.00	0.57
FUESSV50	19,500	3.0%	10,300	0.20	FUESSV50	0.00	0.00	0.00
FUESSVFL	19,240	-0.4%	68,700	1.32	FUESSVFL	1.13	1.22	(0.08)
FUEVFN30	26,500	-0.9%	995,400	26.45	FUEVFN30	22.06	22.95	(0.89)
FUEVN100	16,250	-0.1%	128,000	2.08	FUEVN100	1.10	1.01	0.09
FUEIP100	8,960	0.3%	1,301	0.01	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,180	0.0%	51,700	0.42	FUEKIV30	0.21	0.20	0.01
FUEDCMID	10,480	0.0%	11,119	0.12	FUEDCMID	0.02	0.03	(0.01)
FUEKIVFS	11,010	-0.5%	51,000	0.56	FUEKIVFS	0.28	0.28	0.01
FUEMAVND	11,120	0.0%	400	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	14,960	0.0%	50	0.00	FUEFCV50	0.00	0.00	0.00
Total			3,281,225	72.81	Total	64.61	34.95	29.66



Price range in some domestic ETFs from June 01-06, 2023



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2208	1,680	-5.6%	34,850	28	23,400	1,666	(14)	17,940	3.3	05/09/2023
CFPT2210	870	0.0%	16,310	23	84,200	822	(48)	77,380	8.6	31/08/2023
CFPT2213	2,370	-1.3%	1,300	28	84,200	2,358	(12)	64,050	8.6	05/09/2023
CFPT2214	2,440	2.1%	1,890	85	84,200	2,241	(199)	65,340	8.6	01/11/2023
CFPT2302	1,300	0.0%	0	8	84,200	1,298	(2)	73,080	8.6	16/08/2023
CFPT2303	1,400	0.0%	37,990	93	84,200	1,306	(94)	73,940	8.6	09/11/2023
CFPT2304	2,470	-2.8%	20,170	132	84,200	1,342	(1,128)	72,000	10.0	18/12/2023
CFPT2305	3,130	-5.7%	3,470	253	84,200	1,813	(1,317)	68,000	10.0	17/04/2024
CHDB2301	670	-2.9%	11,780	83	17,350	377	(293)	16,830	3.5	30/10/2023
CHDB2302	810	-2.4%	910	107	17,350	466	(344)	16,540	3.5	23/11/2023
CHDB2303	790	0.0%	1,560	139	17,350	371	(419)	17,500	3.5	25/12/2023
CHDB2304	1,040	2.0%	10	230	17,350	396	(644)	18,280	3.5	25/03/2024
CHDB2305	910	-2.2%	2,100	202	17,350	342	(568)	18,470	3.5	26/02/2024
CHDB2306	1,070	-0.9%	510	323	17,350	389	(681)	19,340	3.5	26/06/2024
CHPG2226	3,900	-4.9%	24,010	28	27,200	3,871	(29)	19,500	2.0	05/09/2023
CHPG2227	3,760	-12.4%	7,800	85	27,200	3,513	(247)	20,500	2.0	01/11/2023
CHPG2302	3,890	-0.3%	1,210	50	27,200	3,656	(234)	20,000	2.0	27/09/2023
CHPG2304	2,220	0.0%	450	8	27,200	2,108	(112)	23,000	2.0	16/08/2023
CHPG2306	2,650	-2.2%	44,920	93	27,200	2,506	(144)	20,000	3.0	09/11/2023
CHPG2307	1,770	-1.7%	5,500	147	27,200	1,443	(327)	22,670	4.0	02/01/2024
CHPG2308	1,560	-4.9%	5,790	83	27,200	1,410	(150)	22,110	4.0	30/10/2023
CHPG2309	1,970	-7.1%	255,170	290	27,200	2,022	52	24,000	3.0	24/05/2024
CHPG2310	1,250	-4.6%	31,090	55	27,200	1,117	(133)	23,220	4.0	02/10/2023
CHPG2311	1,860	-3.6%	5,420	115	27,200	1,651	(209)	21,230	4.0	01/12/2023
CHPG2312	1,580	-1.9%	6,700	147	27,200	1,257	(323)	23,780	4.0	02/01/2024
CHPG2313	1,830	-4.2%	2,640	206	27,200	1,455	(375)	23,330	4.0	01/03/2024
CHPG2314	3,630	-3.5%	45,980	205	27,200	3,536	(94)	21,450	2.0	29/02/2024
CHPG2315	1,610	-4.7%	3,510	321	27,200	1,120	(490)	27,780	4.0	24/06/2024
CHPG2316	1,800	-4.3%	18,390	412	27,200	1,177	(623)	28,890	4.0	23/09/2024
CHPG2317	1,380	-4.2%	9,660	202	27,200	965	(415)	26,890	4.0	26/02/2024
CHPG2318	1,240	-2.4%	22,200	231	27,200	794	(446)	29,220	4.0	26/03/2024
CHPG2319	1,480	-3.3%	42,030	323	27,200	907	(573)	30,110	4.0	26/06/2024
CHPG2320	2,170	-4.4%	118,270	132	27,200	1,541	(629)	27,000	2.0	18/12/2023
CHPG2321	2,790	-1.8%	17,450	253	27,200	1,837	(953)	24,500	3.0	17/04/2024
CHPG2322	2,940	-3.3%	160,340	344	27,200	1,912	(1,028)	30,000	2.0	17/07/2024
CMBB2211	70	16.7%	119,150	23	19,200	5	(65)	22,900	3.4	31/08/2023
CMBB2214	2,890	-0.3%	13,810	28	19,200	2,829	(61)	14,420	1.7	05/09/2023
CMBB2215	2,730	-0.4%	60,680	85	19,200	2,432	(298)	15,270	1.7	01/11/2023
CMBB2304	780	-1.3%	27,670	55	19,200	734	(46)	13,010	8.5	02/10/2023
CMBB2305	770	0.0%	25,160	147	19,200	599	(171)	14,420	8.5	02/01/2024
CMBB2306	2,390	-2.4%	112,560	290	19,200	2,213	(177)	16,970	1.7	24/05/2024
CMSN2215	120	-7.7%	24,410	28	89,200	46	(74)	102,000	10.0	05/09/2023
CMSN2301	1,860	2.2%	24,540	83	89,200	1,665	(195)	73,980	10.0	30/10/2023
CMSN2302	4,880	1.7%	17,550	290	89,200	4,455	(425)	66,000	6.0	24/05/2024
CMSN2303	1,380	3.0%	52,160	55	89,200	1,258	(122)	78,000	10.0	02/10/2023
CMSN2304	1,950	2.6%	860	115	89,200	1,608	(342)	75,680	10.0	01/12/2023
CMSN2305	2,360	5.4%	520	206	89,200	1,743	(617)	76,790	10.0	01/03/2024
CMSN2306	2,100	2.4%	730	202	89,200	1,529	(571)	80,000	10.0	26/02/2024
CMSN2307	2,500	4.2%	30	323	89,200	1,626	(874)	83,000	10.0	26/06/2024
CMWG2214	840	-3.4%	24,870	28	53,600	797	(43)	46,060	9.9	05/09/2023
CMWG2215	1,230	0.8%	9,370	85	53,600	1,033	(197)	44,570	9.9	01/11/2023
CMWG2302	1,090	-0.9%	55,040	93	53,600	1,169	79	49,530	5.9	09/11/2023
CMWG2303	1,220	0.8%	12,890	55	53,600	1,146	(74)	31,030	19.8	02/10/2023
CMWG2304	1,150	0.0%	24,700	147	53,600	1,032	(118)	33,680	19.8	02/01/2024

CMWG2305	5,500	-1.1%	51,690	290	53,600	4,922	(578)	35,660	4.0	24/05/2024
CNVL2301	1,950	0.5%	60,180	83	20,350	1,767	(183)	13,460	4.0	30/10/2023
CNVL2302	1,530	-1.9%	80,990	107	20,350	1,206	(324)	16,330	4.0	23/11/2023
CNVL2303	1,810	0.0%	96,040	230	20,350	1,281	(529)	17,330	4.0	25/03/2024
CNVL2304	1,810	-2.2%	82,820	140	20,350	1,408	(402)	15,560	4.0	26/12/2023
CNVL2305	2,120	0.5%	44,990	323	20,350	1,476	(644)	17,000	4.0	26/06/2024
CPDR2301	2,170	-0.9%	67,070	83	22,000	1,986	(184)	14,220	4.0	30/10/2023
CPDR2302	1,520	-4.4%	107,610	107	22,000	1,121	(399)	18,670	4.0	23/11/2023
CPDR2303	1,870	-3.6%	180	230	22,000	1,219	(651)	19,890	4.0	25/03/2024
CPDR2304	1,770	-4.8%	10,060	140	22,000	1,309	(461)	18,000	4.0	26/12/2023
CPDR2305	2,130	-3.6%	6,270	323	22,000	1,350	(780)	20,220	4.0	26/06/2024
CPOW2301	780	13.0%	128,160	83	14,100	521	(259)	13,980	2.0	30/10/2023
CPOW2302	790	11.3%	93,210	107	14,100	508	(282)	14,330	2.0	23/11/2023
CPOW2303	740	12.1%	50,090	139	14,100	399	(341)	15,330	2.0	25/12/2023
CPOW2304	1,010	12.2%	1,240	230	14,100	436	(574)	16,330	2.0	25/03/2024
CPOW2305	1,100	7.8%	32,550	202	14,100	593	(507)	15,000	2.0	26/02/2024
CPOW2306	1,330	5.6%	10	323	14,100	640	(690)	16,000	2.0	26/06/2024
CPOW2307	1,240	10.7%	51,340	132	14,100	778	(462)	13,500	2.0	18/12/2023
CPOW2308	1,050	1.0%	4,160	253	14,100	587	(463)	12,000	5.0	17/04/2024
CPOW2309	1,550	9.2%	20,660	283	14,100	844	(706)	14,500	2.0	17/05/2024
CSTB2224	4,970	-2.5%	36,210	28	29,800	4,920	(50)	20,000	2.0	05/09/2023
CSTB2225	4,970	-2.5%	27,790	85	29,800	4,753	(217)	20,500	2.0	01/11/2023
CSTB2303	4,340	0.7%	5,560	93	29,800	4,082	(258)	22,000	2.0	09/11/2023
CSTB2304	800	-5.9%	19,440	83	29,800	634	(166)	28,670	5.0	30/10/2023
CSTB2305	1,100	-1.8%	120	147	29,800	763	(337)	29,110	5.0	02/01/2024
CSTB2306	2,870	2.9%	79,580	290	29,800	2,434	(436)	30,000	2.0	24/05/2024
CSTB2307	520	-7.1%	155,770	55	29,800	403	(117)	30,000	5.0	02/10/2023
CSTB2308	1,020	-3.8%	28,090	115	29,800	821	(199)	27,800	5.0	01/12/2023
CSTB2309	900	-2.2%	17,580	147	29,800	632	(268)	30,560	5.0	02/01/2024
CSTB2310	1,060	-5.4%	39,400	206	29,800	785	(275)	30,330	5.0	01/03/2024
CSTB2311	2,270	0.9%	47,160	114	29,800	2,074	(196)	27,700	2.0	30/11/2023
CSTB2312	1,320	0.8%	10,050	321	29,800	778	(542)	33,330	5.0	24/06/2024
CSTB2313	1,420	0.7%	5,680	412	29,800	787	(633)	35,560	5.0	23/09/2024
CSTB2314	1,020	-1.9%	20	202	29,800	629	(391)	32,220	5.0	26/02/2024
CSTB2315	970	0.0%	15,780	231	29,800	552	(418)	34,330	5.0	26/03/2024
CSTB2316	1,120	-2.6%	5,250	323	29,800	605	(515)	36,330	5.0	26/06/2024
CSTB2317	1,930	-3.5%	109,280	132	29,800	1,071	(859)	30,000	3.0	18/12/2023
CSTB2318	1,560	-0.6%	17,640	283	29,800	1,004	(556)	32,000	4.0	17/05/2024
CSTB2319	1,010	-1.9%	19,320	253	29,800	665	(345)	27,000	9.0	17/04/2024
CTCB2212	60	-14.3%	56,310	23	34,000	1	(59)	44,000	4.0	31/08/2023
CTCB2215	1,990	-0.5%	53,740	28	34,000	1,891	(99)	26,500	4.0	05/09/2023
CTCB2216	2,020	-2.4%	24,640	85	34,000	1,757	(263)	27,500	4.0	01/11/2023
CTCB2301	1,430	0.0%	0	8	34,000	1,343	(87)	30,000	3.0	16/08/2023
CTCB2302	3,430	-2.3%	32,960	290	34,000	3,005	(425)	27,000	3.0	24/05/2024
CTPB2302	760	0.0%	29,570	55	19,000	674	(86)	14,220	7.2	02/10/2023
CTPB2303	750	0.0%	22,840	147	19,000	525	(225)	15,810	7.2	02/01/2024
CVHM2216	400	0.0%	143,210	23	62,800	341	(59)	62,000	8.0	31/08/2023
CVHM2219	1,590	6.0%	23,110	28	62,800	1,453	(137)	56,000	5.0	05/09/2023
CVHM2220	1,870	1.1%	13,330	85	62,800	1,448	(422)	58,000	5.0	01/11/2023
CVHM2301	1,320	0.8%	10,740	83	62,800	993	(327)	56,880	8.0	30/10/2023
CVHM2302	4,870	3.6%	18,660	290	62,800	4,010	(860)	50,000	4.0	24/05/2024
CVHM2303	890	0.0%	98,440	55	62,800	651	(239)	59,890	8.0	02/10/2023
CVHM2304	1,770	0.0%	11,660	115	62,800	1,376	(394)	53,560	8.0	01/12/2023
CVHM2305	1,810	-1.1%	8,150	206	62,800	1,223	(587)	57,780	8.0	01/03/2024
CVHM2306	1,650	0.6%	5,120	202	62,800	1,017	(633)	60,670	8.0	26/02/2024
CVHM2307	2,000	1.0%	1,400	323	62,800	1,142	(858)	62,670	8.0	26/06/2024
CVIB2201	3,430	-2.0%	6,730	28	21,200	3,295	(135)	15,960	1.6	05/09/2023
CVIB2302	2,560	-1.5%	59,420	290	21,200	2,221	(339)	19,150	1.7	24/05/2024
CVIC2301	1,910	20.1%	90,790	83	67,000	1,703	(207)	53,980	8.0	30/10/2023
CVIC2302	1,890	18.1%	62,090	107	67,000	1,554	(336)	55,670	8.0	23/11/2023

CVIC2303	1,880	18.2%	101,480	139	67,000	1,403	(477)	57,780	8.0	25/12/2023
CVIC2304	2,100	15.4%	37,030	230	67,000	1,393	(707)	59,890	8.0	25/03/2024
CVIC2305	1,950	17.5%	26,860	202	67,000	1,243	(707)	61,110	8.0	26/02/2024
CVIC2306	2,340	12.5%	27,830	323	67,000	1,383	(957)	62,220	8.0	26/06/2024
CVNM2212	250	-3.8%	115,340	28	74,500	81	(169)	78,020	7.6	05/09/2023
CVNM2301	1,150	-0.9%	9,340	83	74,500	892	(258)	66,710	9.7	30/10/2023
CVNM2302	800	0.0%	31,560	55	74,500	574	(226)	69,940	9.7	02/10/2023
CVNM2303	1,250	0.8%	540	115	74,500	847	(403)	67,790	9.7	01/12/2023
CVNM2304	1,520	-1.3%	610	206	74,500	901	(619)	68,760	9.7	01/03/2024
CVNM2305	1,520	-0.7%	30	202	74,500	745	(775)	71,020	9.7	26/02/2024
CVNM2306	1,860	0.0%	50	323	74,500	777	(1,083)	73,170	9.7	26/06/2024
CVPB2212	130	0.0%	90,270	23	22,200	45	(85)	24,640	2.7	31/08/2023
CVPB2214	1,350	-9.4%	87,380	28	22,200	1,309	(41)	17,000	4.0	05/09/2023
CVPB2301	930	-6.1%	6,070	50	22,200	683	(247)	19,800	4.0	27/09/2023
CVPB2302	1,950	0.0%	0	8	22,200	1,805	(145)	18,600	2.0	16/08/2023
CVPB2303	540	1.9%	51,890	55	22,200	405	(135)	15,780	16.0	02/10/2023
CVPB2304	610	1.7%	25,470	147	22,200	349	(261)	17,000	16.0	02/01/2024
CVPB2305	2,730	-7.1%	4,550	253	22,200	1,742	(988)	18,000	3.0	17/04/2024
CVPB2306	2,640	-5.4%	20,420	132	22,200	1,599	(1,041)	20,000	2.0	18/12/2023
CVRE2216	310	29.2%	398,620	23	31,000	310	0	31,000	4.0	31/08/2023
CVRE2220	560	51.4%	324,700	28	31,000	479	(81)	30,000	4.0	05/09/2023
CVRE2221	660	29.4%	220,880	85	31,000	447	(213)	32,500	4.0	01/11/2023
CVRE2302	890	23.6%	127,060	83	31,000	737	(153)	28,670	5.0	30/10/2023
CVRE2303	2,800	8.5%	76,280	290	31,000	2,644	(156)	25,000	3.0	24/05/2024
CVRE2304	610	41.9%	206,730	55	31,000	492	(118)	30,000	5.0	02/10/2023
CVRE2305	1,200	16.5%	85,730	115	31,000	1,020	(180)	27,110	5.0	01/12/2023
CVRE2306	1,280	20.8%	9,230	206	31,000	930	(350)	29,330	5.0	01/03/2024
CVRE2307	1,220	18.4%	15,660	202	31,000	821	(399)	30,330	5.0	26/02/2024
CVRE2308	1,470	13.1%	1,920	323	31,000	940	(530)	31,330	5.0	26/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
IDC	HNX	47,900	48,527	03/08/2023	48,527	6.1	2.8
PNJ	HOSE	81,400	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	30,300	32,500	02/08/2023	671	13.9	2.1
STB	HOSE	29,800	38,000	14/07/2023	7,259	9.9	1.6
TCM	HOSE	51,000	52,300	06/07/2023	211	20.4	2.1
PLX	HOSE	40,900	45,100	05/07/2023	3,513	18.3	2.5
ACB	HOSE	23,400	25,400	30/06/2023	14,955	6.6	1.3
VCB	HOSE	90,700	131,270	13/06/2023	36,911	16.8	3.6
BID	HOSE	48,650	57,956	13/06/2023	23,019	12.7	2.3
CTG	HOSE	32,600	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	19,200	27,200	13/06/2023	21,242	5.8	1.2
HDB	HOSE	17,350	23,170	13/06/2023	10,216	6.2	1.3
VPB	HOSE	22,200	19,260	13/06/2023	15,638	8.3	1.1
TCB	HOSE	34,000	47,270	13/06/2023	21,351	7.8	1.2
TPB	HOSE	19,000	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	19,250	22,700	13/06/2023	4,354	7.2	1.1
VIB	HOSE	21,200	29,300	13/06/2023	9,378	6.6	1.5
LPB	HOSE	19,000	18,800	13/06/2023	4,925	6.6	1.1
MSB	HOSE	14,400	21,900	13/06/2023	4,803	9.1	1.4
SHB	HOSE	13,250	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	117,900	111,600	13/06/2023	1,061	13.8	3.0

IMP	HOSE	69,900	68,000	13/06/2023	286	15.9	2.2
POW	HOSE	14,100	15,500	13/06/2023	2,948	14.0	1.1
GEG	HOSE	15,600	18,800	13/06/2023	208	46.5	1.7
QTP	UPCOM	17,199	23,900	13/06/2023	1,300	8.3	1.6
GAS	HOSE	101,200	111,200	13/06/2023	13,688	15.7	3.1
BSR	UPCOM	20,388	24,900	13/06/2023	8,347	6.3	0.9
PVS	HNX	36,000	30,700	13/06/2023	1,059	16.8	1.2
MPC	UPCOM	19,375	19,200	13/06/2023	597	12.9	1.3
FMC	HOSE	47,700	50,700	13/06/2023	314	10.5	1.4
MSH	HOSE	38,400	37,450	13/06/2023	262	8.2	1.3
VHM	HOSE	62,800	83,100	13/06/2023	29,034	12.5	2.3
NLG	HOSE	38,350	38,400	13/06/2023	642	22.9	1.4
KDH	HOSE	35,250	36,500	13/06/2023	1,363	19.1	1.9
VRE	HOSE	31,000	39,700	13/06/2023	3,345	26.9	2.6
KBC	HOSE	32,000	32,000	13/06/2023	2,073	11.9	1.3
DPR	HOSE	62,500	88,300	13/06/2023	239	15.9	1.0
MWG	HOSE	53,600	50,000	13/06/2023	2,325	33.3	3.0
FRT	HOSE	79,100	85,000	13/06/2023	107	111.1	6.6
DGW	HOSE	55,100	38,500	13/06/2023	393	16.3	2.4
HPG	HOSE	27,200	35,400	13/06/2023	7,698	16.6	1.2
VNM	HOSE	74,500	70,200	13/06/2023	9,143	18.0	4.5
SAB	HOSE	161,600	162,300	13/06/2023	5,641	21.0	5.6
SBT	HOSE	16,450	16,700	13/06/2023	827	15.7	1.1
PVI	HNX	49,800	47,002	19/12/2022	996	13.8	1.3
BMI	HOSE	25,900	25,190	19/12/2022	427	9.0	1.0
BVH	HOSE	47,550	70,900	19/12/2022	2,967	17.7	2.3
ANV	HOSE	37,100	30,100	19/12/2022	320	12.0	1.3
VHC	HOSE	77,400	69,000	19/12/2022	1,510	8.4	1.5
SZC	HOSE	38,150	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	22,600	29,755	19/12/2022	5,521	27.8	2.1
LHG	HOSE	27,900	42,250	19/12/2022	653	3.5	1.2
PVT	HOSE	24,350	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	88,800	117,400	19/12/2022	349	13.9	2.8
STK	HOSE	30,950	45,800	19/12/2022	239	13.5	1.8

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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