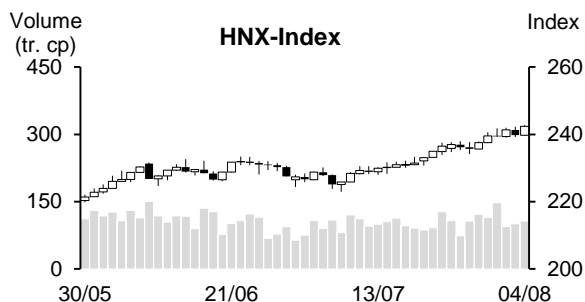
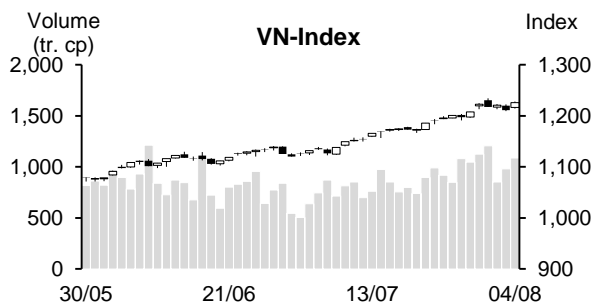


Day	Monday 31/07	Tuesday 01/08	Wednesday 02/08	Thursday 03/08	Friday 04/08	Average
VN-Index	1,222.90	1,217.56	1,220.43	1,210.95	1,225.98	1,219.56
Change +/-	15.23	-5.34	2.87	-9.48	15.03	3.66
Change %	1.26%	-0.44%	0.24%	-0.78%	1.24%	0.30%
Matched volume (mil. shares)	1,123.40	1,207.07	849.75	979.24	1,087.22	1,049.34
Matched value (bil. Dong)	22,429.51	24,920.74	17,101.73	20,466.58	22,084.68	21,400.65
Foreign net trade (bil. Dong)	93.44	-286.07	151.66	-78.13	179.40	12.06
VN30	1,230.81	1,222.18	1,221.32	1,210.80	1,231.42	1,223.31
Change +/-	18.36	-8.63	-0.86	-10.52	20.62	3.79
Change %	1.51%	-0.70%	-0.07%	-0.86%	1.70%	0.32%
Matched volume (mil. shares)	295.02	328.55	218.67	264.66	321.10	285.60
Matched value (bil. Dong)	8,582.54	9,583.47	6,435.43	7,514.16	9,323.48	8,287.82
Foreign net trade (bil. Dong)	-361.46	-366.87	-136.86	-80.28	210.52	-146.99
HNX-Index	239.55	239.35	241.31	239.77	242.41	240.48
Change +/-	2.01	-0.20	1.96	-1.54	2.64	0.97
Change %	0.85%	-0.08%	0.82%	-0.64%	1.10%	0.41%
Matched volume (mil. shares)	114.91	147.22	94.46	100.27	106.39	112.65
Matched value (bil. Dong)	1,828.22	2,611.05	1,560.46	1,743.85	1,809.10	1,910.54
Foreign net trade (bil. Dong)	42.00	-56.44	42.28	35.35	3.39	13.32



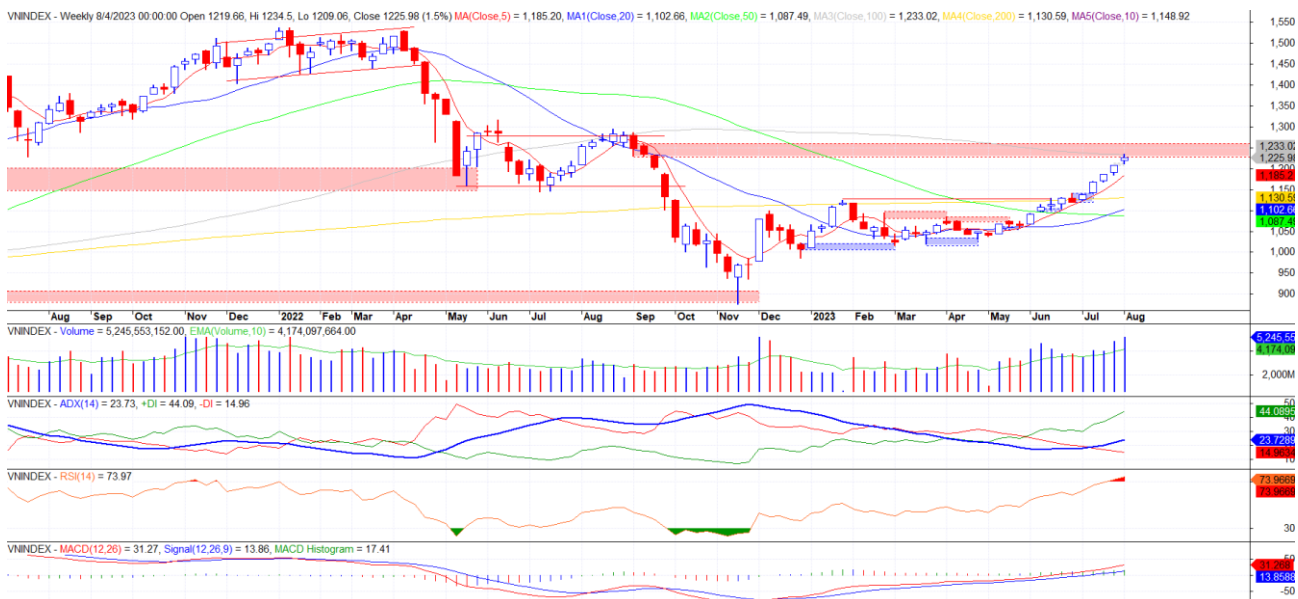
REMARKABLE POINTS ON THE MARKET

The market supported the uptrend in the first week of August. However, the gain wasn't as consistent as previously and there were alternative gains and drops as part of investors sought to sell. However, the cash flow was still strong, as the liquidity increased strongly with billion-dollar sessions. For the groups, the focus last week was on real estate with supportive information on resolving problems for the projects. Next is the pull from banking. Meanwhile, other pillar groups like steel, retail, securities, and oil showed clear sign of weakening. For foreign trade, there was the 3rd net buying week in a row but net buying volume has dropped remarkably.

TECHNICAL POINT OF VIEW

VN-Index saw the 5th gaining week in a row and reached strong resistant level of 1,230-1,260. On daily chart, there were some warning signs: a race to surpass peak-connecting trendline, and exhausted opening gap, and RSI at high over buying of >80, and then Bearish Engulfing candles. VN-Index hasn't broken gap level, but VN30 has broken, so VN-Index might soon see similar sign. Therefore, current signs support that the index has seen short-term peak and might start correcting this week, the gain at the end might only be recovery to test peak level. Close support level is 1,165-1,180 or MA20. If it gains further to above peak of 1,234, it might create two small peaks before correcting.

VN-Index



HNX-Index saw the 4th gaining week in a row. On daily chart, it is still within resistant level of 235-243 and gaining trend is not positive, with no clear weakening sign, so it might surpass this resistant to gain further. However, if there is a strong drop with high volume this week, it might start correcting. Close support is 232-236. In middle-term, we think that the index might move to 260-270.

HNX-Index



In general, both indexes are at resistant level so there might be a short-term correction. However, differentiation still took place so general strategy might still be keeping the weight at average level, considering restructuring the portfolio to Real estate, Retail, Public Investment, Banking, and the codes with positive business results comparing to same period or Q1.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	19,800	7.90%	275,558,742
VND	20,600	1.48%	177,612,805
HPG	27,350	-3.36%	172,348,876
DIG	26,900	5.08%	146,563,533
DXG	19,400	2.37%	146,256,594

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,500	0.00%	75,880,199
CEO	19,900	3.65%	48,955,147
HUT	24,800	21.57%	33,592,455
PVS	34,300	-0.29%	32,088,126
IDC	47,800	5.52%	25,473,160

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
NVL	19,800	7.90%	5,131.5
HPG	27,350	-3.36%	4,712.6
VIC	62,200	20.78%	3,785.2
DIG	26,900	5.08%	3,756.0
VND	20,600	1.48%	3,602.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
IDC	47,800	5.52%	1,205.8
SHS	15,500	0.00%	1,161.2
PVS	34,300	-0.29%	1,088.9
CEO	19,900	3.65%	950.6
HUT	24,800	21.57%	771.8

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

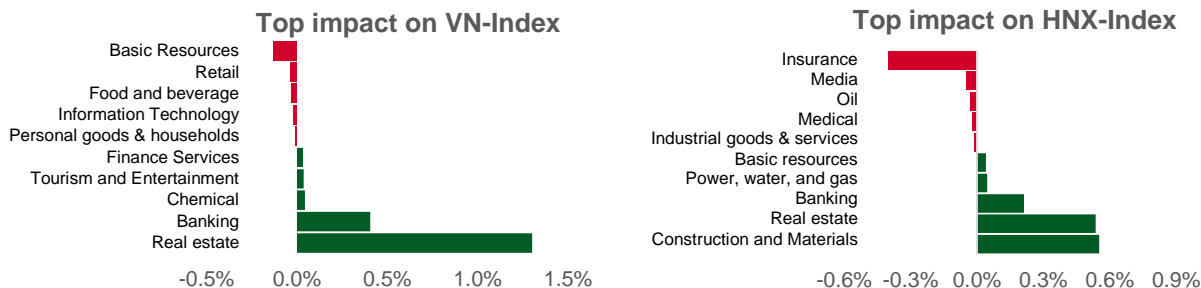
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	62,200	20.78%	0.85%
VHM	63,000	6.96%	0.37%
BID	48,400	3.64%	0.18%
ACB	24,400	9.91%	0.18%
CTG	31,000	5.08%	0.15%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	24,800	21.57%	0.51%
IDC	47,800	5.52%	0.27%
NVB	14,900	4.93%	0.13%
CEO	19,900	3.65%	0.12%
BAB	14,300	2.14%	0.08%

TOP 5 DROPPING IMPACT

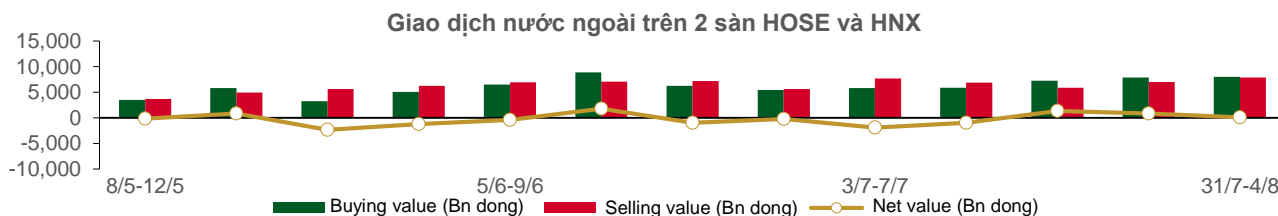
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	90,100	-3.12%	-0.34%
HPG	27,350	-3.36%	-0.11%
VNM	73,000	-2.55%	-0.08%
MWG	53,000	-2.75%	-0.05%
SSB	29,000	-2.36%	-0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVI	49,200	-8.55%	-0.36%
KSV	27,500	-3.85%	-0.07%
MBS	20,700	-1.90%	-0.05%
DTD	32,000	-9.35%	-0.05%
DNP	23,400	-4.49%	-0.04%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	287.24	7,810.95	275.04	7,750.66	12.20	60.30
HNX	6.92	185.13	4.88	118.54	2.04	66.58
Total	294.16	7,996.08	279.92	7,869.20	14.24	126.88



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MSB	14,400	43,234,393	589.57
DCM	33,000	7,976,500	258.93
CTG	31,000	5,990,200	185.38
PNJ	80,800	2,194,500	181.79
MSN	86,300	1,921,500	166.26

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	47,800	1,446,620	69.77
SHS	15,500	2,100,588	32.60
TNG	21,300	869,192	18.49
CEO	19,900	752,625	14.69
VNR	28,000	85,683	2.41

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	27,350	(14,600,700)	(401.60)
VIC	62,200	(3,970,800)	(222.14)
CTD	64,600	(3,238,500)	(216.50)
KDC	64,400	(2,517,900)	(151.13)
MWG	53,000	(2,816,400)	(148.01)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVI	49,200	(874,000)	(43.83)
PVS	34,300	(202,709)	(7.29)
BCC	14,300	(494,466)	(7.14)
NVB	14,900	(354,788)	(5.27)
MBG	5,900	(667,200)	(3.94)

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