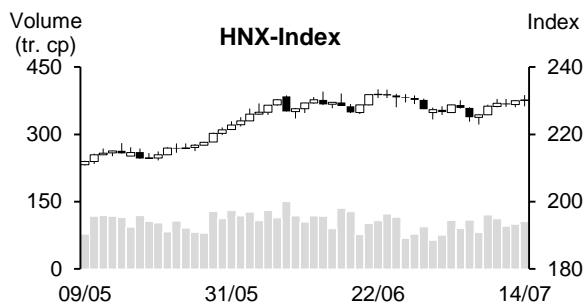
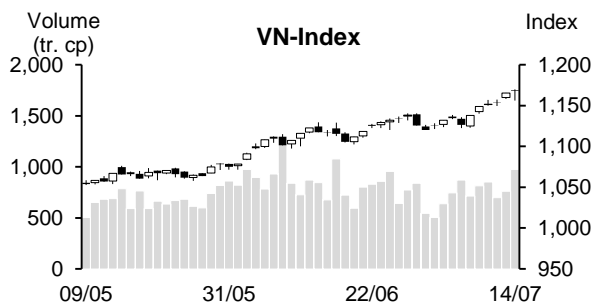


Day	Monday 10/07	Tuesday 11/07	Wednesday 12/07	Thursday 13/07	Friday 14/07	Average
VN-Index	1,149.02	1,151.77	1,154.20	1,165.42	1,168.40	1,157.76
Change +/-	10.95	2.75	2.43	11.22	2.98	6.07
Change %	0.96%	0.24%	0.21%	0.97%	0.26%	0.53%
Matched volume (mil. shares)	815.00	851.30	696.78	760.91	974.07	819.61
Matched value (bil. Dong)	16,868.03	16,843.34	14,385.50	15,501.64	19,329.80	16,585.66
Foreign net trade (bil. Dong)	-349.70	-138.49	-441.96	216.80	-310.18	-204.71
VN30	1,143.16	1,146.67	1,146.54	1,156.11	1,160.59	1,150.61
Change +/-	13.73	3.51	-0.13	9.57	4.48	6.23
Change %	1.22%	0.31%	-0.01%	0.83%	0.39%	0.55%
Matched volume (mil. shares)	247.67	233.61	223.09	187.72	287.14	235.85
Matched value (bil. Dong)	6,858.24	6,691.02	6,229.87	5,263.28	7,844.48	6,577.38
Foreign net trade (bil. Dong)	78.60	29.99	-329.82	245.37	-373.27	-69.83
HNX-Index	228.37	229.22	228.88	229.97	230.19	229.33
Change +/-	2.55	0.85	-0.34	1.09	0.22	0.87
Change %	1.13%	0.37%	-0.15%	0.48%	0.09%	0.38%
Matched volume (mil. shares)	120.45	111.76	95.53	99.28	105.60	106.52
Matched value (bil. Dong)	1,921.86	1,732.77	1,520.24	1,568.12	1,580.71	1,664.74
Foreign net trade (bil. Dong)	-22.82	59.03	-12.17	-12.79	34.56	9.16



REMARKABLE POINTS ON THE MARKET

The market saw another gaining week as investors received positive information from domestic and foreign markets. VN-Index saw 5 gaining sessions with strong support from the cash flow. Proof is that the liquidity increased again last week, ending the chain of 4 previous dropping ones. For the sections, most closed in green and the cash flow tended to focus on pillar groups to pull the index up. Standing out are real estate, food and beverage, retail, securities, and petro.

TECHNICAL POINT OF VIEW

VN-Index gained positively after surpassing peak level of 1,140. The change was strong at the end of the week, forming a long base-withdraw candle to test the gap of 1,155-1,160 positively, showing that this gap is a trend-continuing one and it might gain further this week. We adjust resistant level from 1,160-1,200 to 1,190-1,215 and the index might reach this level in the first half of next week, but it might correct again when RSI reaches a high level in over-buying zone.

VN-Index



HNX-Index gained positively, cutting up to week MA5 after dropping to retest support level of 220-223. On week chart, the sign is also positive as the index cut up to MA lines and MA5 cut up to MA20, showing high possibility of returning to gaining trend. However, there is close resistant at 235-243, and the index might shake here. In middle-term, we think that the index might move toward 260-270.

HNX-Index



In general, both indexes might gain further for a few sessions, but there might be a correction when reaching resistant level. General strategy might be maintaining high weight, but paying attention on risk management, limiting new purchase; if there is sign of reversing at resistant level, sell to lower the weight to low level. Investors that expect that differentiation will still be there might consider having priority on the codes with sign of attracting the cash flow, like real estate, Power, Steel, and Retail.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VND	18,500	4.52%	171,684,151
STB	29,000	-2.03%	147,808,603
NVL	15,150	4.48%	140,506,282
SSI	28,500	7.75%	113,069,118
VIX	12,500	10.13%	107,491,281

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	14,600	6.57%	107,618,183
CEO	21,200	-4.50%	58,804,860
IDJ	5,500	-12.70%	36,110,527
PVS	34,000	2.41%	22,590,444
HUT	20,500	6.22%	20,791,715

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
STB	29,000	-2.03%	4,319.8
SSI	28,500	7.75%	3,149.2
VND	18,500	4.52%	3,083.7
HPG	27,500	0.18%	2,928.3
DIG	22,400	7.69%	2,185.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	14,600	6.57%	1,538.1
CEO	21,200	-4.50%	1,245.4
PVS	34,000	2.41%	765.9
IDC	44,200	3.51%	757.4
HUT	20,500	6.22%	418.9

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

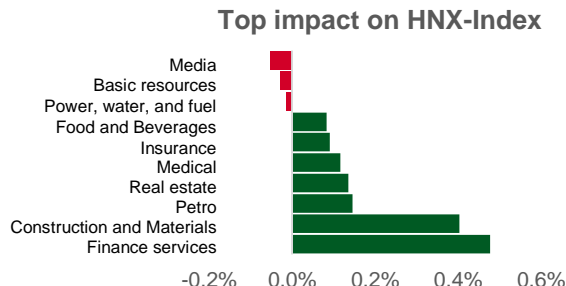
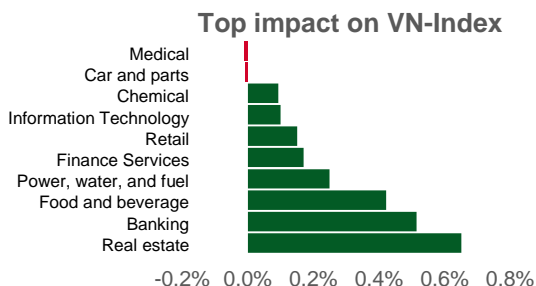
HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	46,750	5.53%	0.27%
VHM	56,400	4.44%	0.23%
MSN	81,800	8.78%	0.21%
MWG	49,450	8.68%	0.13%
GAS	99,000	3.13%	0.13%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	14,600	6.57%	0.26%
IDC	44,200	3.51%	0.17%
HUT	20,500	6.22%	0.15%
PVS	34,000	2.41%	0.13%
DNP	27,400	9.60%	0.10%

TOP 5 DROPPING IMPACT

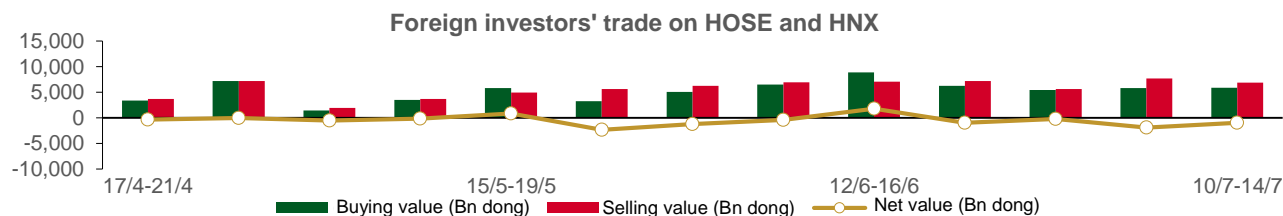
HOSE			
Ticker	Closing (VND)	Change %	Impact %
STB	29,000	-2.03%	-0.03%
LPB	15,650	-2.80%	-0.02%
DHG	130,000	-3.63%	-0.01%
CTF	30,000	-16.90%	-0.01%
VSC	36,250	-5.84%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	24,600	-6.82%	-0.13%
CEO	21,200	-4.50%	-0.09%
IDJ	5,500	-12.70%	-0.05%
HTP	31,500	-3.08%	-0.03%
API	6,100	-14.08%	-0.03%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	192.72	5,747.55	242.72	6,771.10	(50.00)	(1,023.53)
HNX	7.92	150.22	3.90	104.42	4.02	45.81
Total	200.64	5,897.77	246.62	6,875.52	(45.98)	(977.72)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SSI	28,500	15,506,400	435.06
HPG	27,500	8,321,400	229.93
VHM	56,400	2,641,400	147.83
KBC	31,000	4,126,500	127.36
DGW	50,000	1,698,000	82.98

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	14,600	3,695,649	52.85
CEO	21,200	1,181,030	25.31
TNG	19,900	230,164	4.64
VNR	26,400	112,870	2.90
DTD	35,700	41,100	1.47

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
STB	29,000	(14,852,500)	(427.92)
VRE	28,000	(9,622,600)	(265.62)
DGC	71,600	(3,166,700)	(218.71)
PVD	25,150	(5,466,000)	(136.94)
VNM	73,300	(1,632,300)	(133.36)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVI	49,000	(365,791)	(17.81)
IDC	44,200	(232,820)	(10.20)
PVS	34,000	(251,238)	(8.68)
NVB	14,200	(240,190)	(3.43)
PTI	30,900	(100,100)	(3.10)

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No rating = the code is not rated in Phu Hung or not yet listed
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