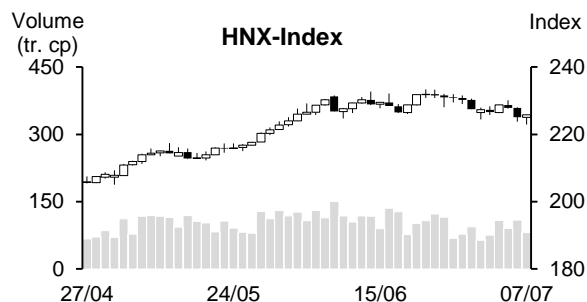
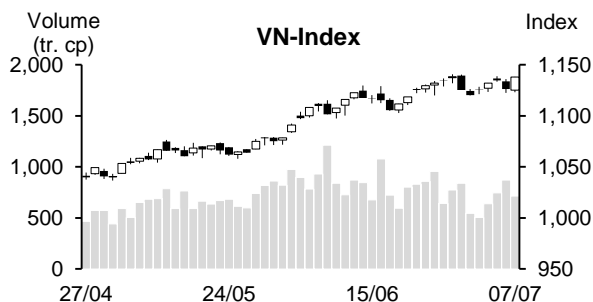


Day	Monday 03/07	Tuesday 04/07	Wednesday 05/07	Thursday 06/07	Friday 07/07	Average
VN-Index	1,125.50	1,132.00	1,134.62	1,126.22	1,138.07	1,131.28
Change +/-	5.32	6.50	2.62	-8.40	11.85	3.58
Change %	0.47%	0.58%	0.23%	-0.74%	1.05%	0.32%
Matched volume (mil. shares)	502.47	638.73	745.03	870.77	714.10	694.22
Matched value (bil. Dong)	9,666.94	12,883.91	15,272.48	17,297.02	14,162.24	13,856.52
Foreign net trade (bil. Dong)	132.27	-445.02	184.25	-318.64	-1,415.35	-372.50
VN30	1,123.37	1,128.00	1,129.76	1,119.44	1,129.43	1,126.00
Change +/-	0.24	4.63	1.76	-10.32	9.99	1.26
Change %	0.02%	0.41%	0.16%	-0.91%	0.89%	0.11%
Matched volume (mil. shares)	140.29	163.52	212.21	224.62	163.68	180.86
Matched value (bil. Dong)	3,556.55	4,493.73	5,755.20	6,213.89	4,552.01	4,914.28
Foreign net trade (bil. Dong)	161.64	-449.87	20.71	-253.02	-394.68	-183.04
HNX-Index	226.60	228.76	227.84	225.08	225.82	226.82
Change +/-	-0.72	2.16	-0.92	-2.76	0.74	-0.30
Change %	-0.32%	0.95%	-0.40%	-1.21%	0.33%	-0.13%
Matched volume (mil. shares)	75.03	108.33	90.37	109.15	81.17	92.81
Matched value (bil. Dong)	1,040.36	1,556.22	1,374.47	1,698.52	1,361.98	1,406.31
Foreign net trade (bil. Dong)	25.62	0.21	-1.54	-13.62	-21.55	-2.18



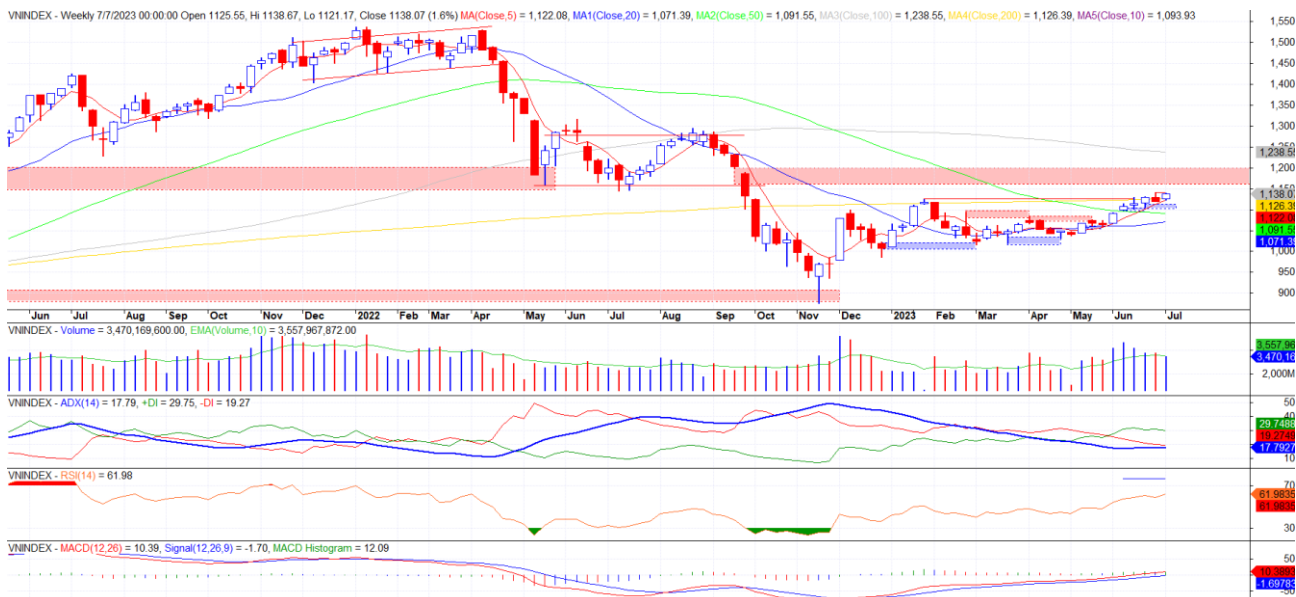
REMARKABLE POINTS ON THE MARKET

The liquidity dropped but the market returned to the race with a positive gaining week. The market focus was on the last few days of the week. The indexes dropped with strong dumping on Thursday but this correction was quickly denied on Friday as the cash flow returned to pull pillars up, especially banking, steel, retail, public investment, securities, aqua products, textile, and seaport. On the other side, real estate saw the 3rd dropping week in a row which was the main force limiting the index's gain. However, the drop wasn't too strong. On the other hand, foreign trade didn't support the market as they saw the strongest net selling week in 6 weeks.

TECHNICAL POINT OF VIEW

VN-Index gained again to test old peak of 1,140 points. The two last sessions were eventful so short-term technical sign is hard to predict. There were Bullish Engulfing candles that were quite positive, but we think that there might still be a correction with pressure from VN30, since the chart wasn't as positive. VN-Index needs to close above 1,140 to return to gaining trend, or else, it might correct to 1,102-1,112.

VN-Index



HNX-Index saw different situation with another dropping week. On daily chart, it recovered to retest MA20 in the first half of the week but couldn't succeed and dropped at the end. We think that current drop is not too negative and might be a short-term correction, the target might be support level of 220-223 before returning to gaining trend. In middle-term, we think that the index might move to 260-270.

HNX-Index



In general, both indexes are still on short-term correction, the main gaining trend might not change. It is expected to still be a differentiation, so general strategy is still maintaining a high weight, with priority on the codes at low base in Retail, Textile, Aqua products, Fertilizer, Chemical, Food, and Pork.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VND	17,700	-6.35%	214,496,484
SHB	13,500	8.00%	133,186,046
NVL	14,500	-2.36%	120,730,426
HPG	27,450	4.97%	118,879,805
SSI	26,450	2.52%	95,016,729

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	13,700	3.79%	94,944,769
IDJ	6,300	-22.22%	54,466,616
APS	7,000	-19.54%	36,713,716
PVS	33,200	2.47%	35,410,934
CEO	22,200	-6.72%	28,285,955

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VND	17,700	-6.35%	3,956.1
HPG	27,450	4.97%	3,162.4
SSI	26,450	2.52%	2,487.2
STB	29,600	-0.67%	2,212.9
VNM	70,900	-0.14%	1,975.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	13,700	3.79%	1,286.5
PVS	33,200	2.47%	1,189.1
CEO	22,200	-6.72%	650.6
IDC	42,700	0.71%	426.1
IDJ	6,300	-22.22%	373.2

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

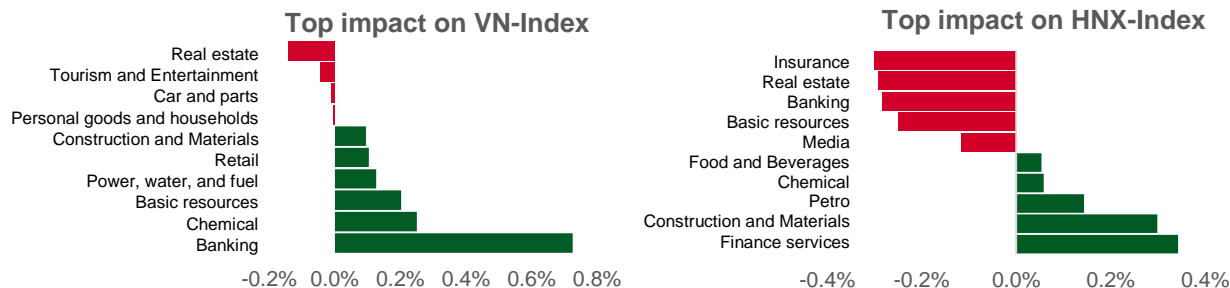
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	105,000	5.00%	0.53%
HPG	27,450	4.97%	0.17%
GVR	21,250	9.54%	0.17%
GAS	96,000	3.23%	0.13%
BID	44,300	2.19%	0.11%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	42,600	13.60%	0.23%
MBS	19,800	7.03%	0.17%
VCS	63,500	4.96%	0.17%
SHS	13,700	3.79%	0.14%
PVS	33,200	2.47%	0.13%

TOP 5 DROPPING IMPACT

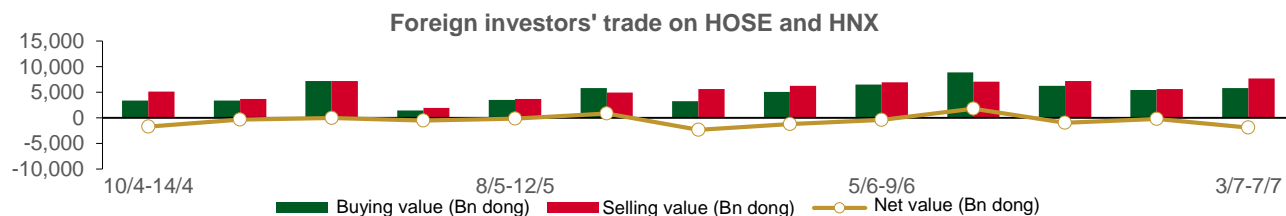
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	54,000	-1.82%	-0.10%
VIC	50,100	-1.76%	-0.08%
TCB	31,550	-2.47%	-0.06%
SAB	151,000	-1.69%	-0.04%
HVN	13,200	-5.04%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	15,000	-14.29%	-0.31%
NVB	14,000	-8.50%	-0.25%
PTI	31,000	-17.33%	-0.18%
DNP	25,000	-13.79%	-0.17%
CEO	22,200	-6.72%	-0.14%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	184.45	5,683.59	248.15	7,546.08	(63.70)	(1,862.49)
HNX	10.89	177.44	7.93	188.32	2.96	(10.88)
Total	195.34	5,861.03	256.08	7,734.40	(60.74)	(1,873.37)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	27,450	15,666,000	410.86
VHC	74,000	2,007,200	141.82
SSI	26,450	5,421,500	140.76
GEX	18,450	4,454,600	85.92
TCM	54,300	1,392,428	84.03

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	13,700	4,919,700	66.39
CEO	22,200	251,930	5.38
VCS	63,500	70,700	4.33
MBS	19,800	90,800	1.77
TNG	20,100	82,370	1.67

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VHM	54,000	(13,822,603)	(765.95)
EIB	20,250	(34,247,300)	(726.82)
STB	29,600	(9,313,300)	(273.91)
KDC	62,600	(3,310,500)	(200.38)
PNJ	71,800	(2,335,100)	(171.27)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	42,700	(992,800)	(42.31)
PVS	33,200	(1,147,205)	(38.10)
BVS	25,000	(181,900)	(4.41)
NVB	14,000	(254,625)	(3.68)
THD	39,500	(34,412)	(1.36)

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