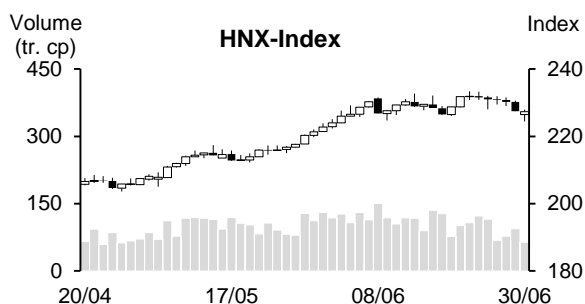
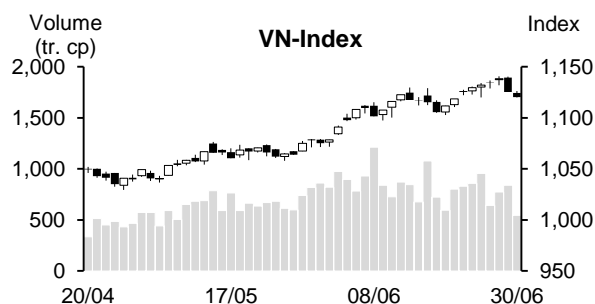


Day	Monday 26/06	Tuesday 27/06	Wednesday 28/06	Thursday 29/06	Friday 30/06	Average
VN-Index	1,132.03	1,134.33	1,138.35	1,125.39	1,120.18	1,130.06
Change +/-	2.65	2.30	4.02	-12.96	-5.21	-1.84
Change %	0.23%	0.20%	0.35%	-1.14%	-0.46%	-0.16%
Matched volume (mil. shares)	955.22	641.82	773.08	839.28	543.63	750.61
Matched value (bil. Dong)	18,312.00	12,686.86	14,998.50	15,881.70	10,410.46	14,457.90
Foreign net trade (bil. Dong)	-448.95	-467.87	75.54	113.45	381.37	-69.29
VN30	1,131.23	1,134.41	1,141.12	1,125.29	1,123.13	1,131.04
Change +/-	4.47	3.18	6.71	-15.83	-2.16	-0.73
Change %	0.40%	0.28%	0.59%	-1.39%	-0.19%	-0.06%
Matched volume (mil. shares)	238.72	174.39	255.04	218.09	158.19	208.88
Matched value (bil. Dong)	6,290.81	4,640.97	6,212.79	5,695.40	4,047.07	5,377.41
Foreign net trade (bil. Dong)	-380.77	-354.09	108.87	262.88	177.00	-37.22
HNX-Index	231.01	230.82	230.25	227.48	227.32	229.38
Change +/-	-0.53	-0.19	-0.57	-2.77	-0.16	-0.84
Change %	-0.23%	-0.08%	-0.25%	-1.20%	-0.07%	-0.37%
Matched volume (mil. shares)	115.19	68.23	77.82	94.22	63.95	83.88
Matched value (bil. Dong)	1,929.99	1,230.05	1,297.05	1,585.68	1,076.78	1,423.91
Foreign net trade (bil. Dong)	85.03	9.69	40.90	-5.82	32.00	32.36



### REMARKABLE POINTS ON THE MARKET

The market dropped again with 3 light gains at the beginning before dropping at the end with wide selling pressure. In which, pillar groups that led the gaining trend in previous weeks like banking, real estate, petro, and securities all corrected. However, the drop wasn't too strong and the liquidity didn't increase, showing that sellers didn't sell too strongly. On the contrary, there were still some groups that attracted the cash flow and gained impressively last week like retail, steel, aqua products, and fertilizer. Besides, foreign trade was also better. After two net selling sessions at the beginning, they bought again, focusing on some positive gaining groups like steel and retail.

### TECHNICAL POINT OF VIEW

VN-Index dropped again after 4 gaining weeks in a row. On daily chart, after a strong drop in Thursday, the drop weakened at the end of the week. There was sign of a small dropping candle with low volume, showing that the selling has weakened, with no sign of dumping. This showed a positive sign, showing that this correction will not be strong. The index has dropped to support level of 1,120-1,125, with more over selling codes, so there will soon be a recovering session. Need to observe recovering sign in the first half of this week: if the demand is positive, it might return to recovering trend and move toward 1,160-1,200 points, or else, it might only recover in 1-2 sessions and drop further to 1,102-1,112 points before returning to gaining trend.

### VN-Index



HNX-Index also saw a dropping week after 5 gaining ones in a row. On daily chart, the index broke MA20, but the sign wasn't too negative with low volume, showing that it might only be a short-term correction. The correction's target might be support level of 220-223 points before returning to gaining trend. In middle-term, we think that the index might move to 260-270 points.

### HNX-Index



In general, both indexes might be experiencing a short-term correction and the main gaining trend is unchanged. Expected drop is not high, so general strategy might still be maintaining a high weight, having priority on the groups like VN30, Steel, Public Investment, or low-foundation groups like Retail, Textile, Aqua products, Fertilizer, Chemical, and Food.

**MARKET STATISTICS****TOP 5 IN MATCHING VOLUME**

<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	14,850	2.41%	219,431,419
DIG	21,050	-7.68%	142,871,609
VIX	10,800	-11.48%	137,304,359
HPG	26,150	2.95%	130,607,265
VND	18,900	-4.06%	126,566,400

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	13,200	-4.35%	114,537,598
CEO	23,800	-9.16%	35,884,024
PVS	32,400	1.89%	29,968,788
HUT	19,300	-3.50%	17,920,459
IDC	42,400	-1.85%	13,588,296

**TOP 5 IN MATCHING VALUE**

<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	26,150	2.95%	3,373.2
NVL	14,850	2.41%	3,336.4
DIG	21,050	-7.68%	3,159.9
VND	18,900	-4.06%	2,447.5
VNM	71,000	2.75%	2,412.5

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	13,200	-4.35%	1,536.1
PVS	32,400	1.89%	980.5
CEO	23,800	-9.16%	901.3
IDC	42,400	-1.85%	588.6
HUT	19,300	-3.50%	352.6

**STATISTICS ON THE IMPACT ON THE INDEX****TOP 5 GAINING IMPACT**

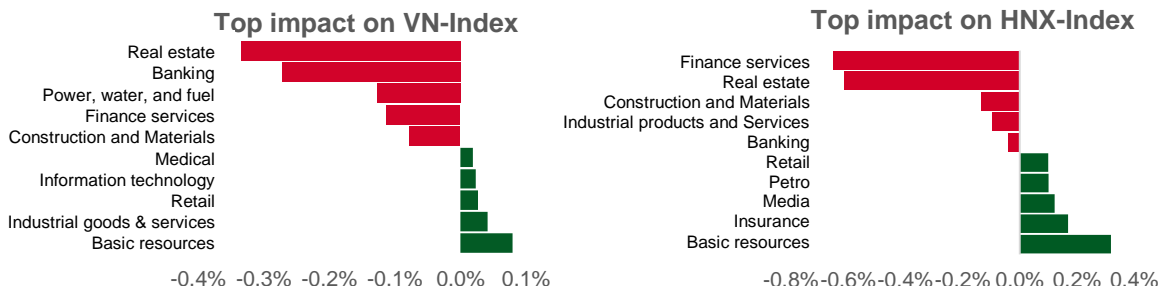
<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Impact %
HPG	26,150	2.95%	0.10%
VNM	71,000	2.75%	0.09%
GVR	19,400	2.11%	0.04%
CTG	29,500	0.85%	0.03%
FPT	86,000	1.06%	0.02%

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Impact %
VIF	17,500	24.11%	0.41%
KSF	40,500	4.38%	0.18%
HTP	35,700	11.21%	0.12%
GKM	52,000	30.98%	0.11%
PVS	32,400	1.89%	0.10%

**TOP 5 DROPPING IMPACT**

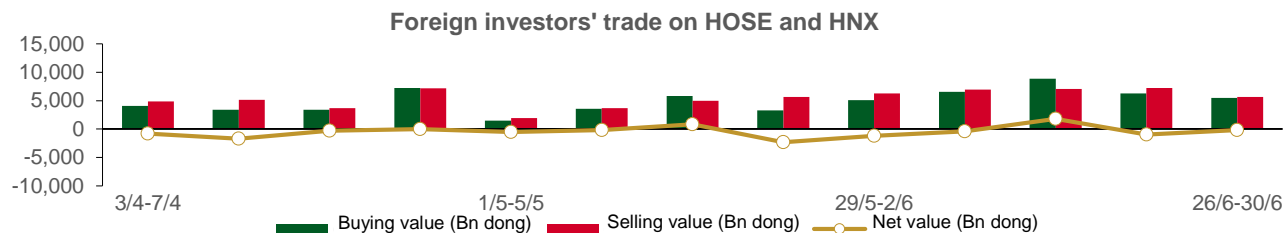
<b>HOSE</b>			
Ticker	Closing (VND)	Change %	Impact %
BID	43,350	-2.14%	-0.11%
VHM	55,000	-1.79%	-0.10%
GAS	93,000	-2.31%	-0.09%
VIC	51,000	-1.92%	-0.08%
MSN	75,200	-2.72%	-0.07%

<b>HNX</b>			
Ticker	Closing (VND)	Change %	Impact %
IDJ	8,100	-38.64%	-0.31%
CEO	23,800	-9.16%	-0.21%
SHS	13,200	-4.35%	-0.17%
APS	8,700	-39.16%	-0.16%
API	7,600	-39.68%	-0.15%



**STATISTICS ON FOREIGN INVESTORS' TRADE**

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	183.43	5,253.70	196.04	5,600.13	(12.61)	(346.46)
HNX	11.35	205.33	1.80	43.55	9.55	161.80
<b>Total</b>	<b>194.78</b>	<b>5,459.03</b>	<b>197.84</b>	<b>5,643.68</b>	<b>(3.05)</b>	<b>(184.66)</b>



**TOP 5 BOUGHT-IN**

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	26,150	28,952,200	745.46
CTG	29,500	3,381,500	99.06
FRT	71,600	1,292,900	88.18
HDG	38,700	1,194,200	46.33
DGW	41,600	1,099,000	46.13

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	13,200	7,091,270	95.48
CEO	23,800	808,719	20.33
TNG	19,000	1,021,100	19.76
PVS	32,400	360,405	11.56
IDC	42,400	215,790	9.26

**TOP 5 SOLD-OUT**

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VHM	55,000	(3,890,407)	(227.92)
STB	29,800	(6,657,400)	(197.26)
VRE	26,800	(5,899,700)	(159.03)
NLG	33,000	(2,622,500)	(88.03)
KBC	29,350	(2,744,600)	(82.25)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
BVS	23,500	(197,100)	(4.83)
NVB	15,300	(258,037)	(3.80)
DP3	151,000	(8,100)	(1.24)
PGS	26,100	(32,000)	(0.85)
DHT	27,600	(19,159)	(0.51)

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