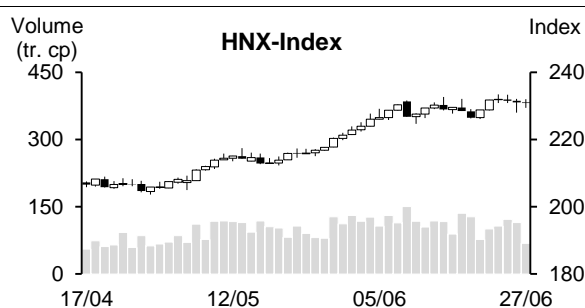
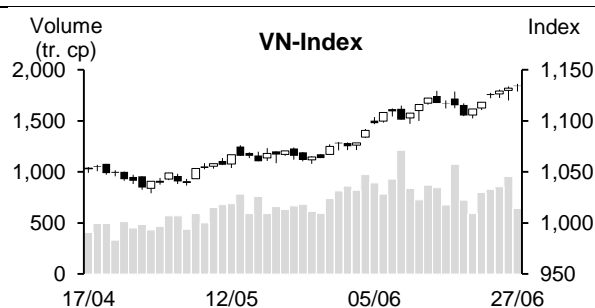


27/06/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,134.33	0.20%	1,134.41	0.28%	230.82	-0.08%
Total volume (mil. shares)	722.19	-30.60%	217.95	-19.67%	75.59	-38.34%
Matched volume (mil. shares)	641.82	-32.81%	174.39	-26.95%	68.23	-40.76%
20-session average (mil. shares)	845.57	-24.10%	214.52	-18.71%	113.94	-40.12%
Total value (bil dong)	14,687	-27.94%	6,012	-18.49%	1,368	-34.28%
Matched value (bil dong)	12,687	-30.72%	4,641	-26.23%	1,230	-36.27%
20-session average (bil dong)	15,356	-17.38%	5,346	-13.19%	1,804	-31.81%
	Weight %		Weight %		Weight %	
Number of gainers	221	46%	12	40%	102	42%
Number of droppers	194	40%	13	43%	82	33%
Stand still codes	66	14%	5	17%	61	25%



REMARKABLE POINTS ON THE MARKET

The market struggled within a small range with a lack of the cash flow. The liquidity dropped strongly from yesterday and it is the lowest level in recent 5 sessions. In which, banking was the main pressure on the index. However, the drop of the codes wasn't too strong. On the other side, after yesterday "false green", many groups returned to green today. Standing out were real estate, construction, petro, aqua products, and logistics. Therefore, VN-Index closed with a light gain which was the 6th gain in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the 6th gain in a row. The volume dropped to below 10 and 20-session average, showing that the cash flow is more cautious. However, the index still stayed above MA5, and MA5, 10, and 20 differentiated positively, showing that recovering trend is still there. Moreover, MACD increased to above Signal, maintaining buying sign, and RSI increased to above 72, showing that gaining trend is still positive, showing that the index might move to challenge close resistant level around 1,140 points (bottom in July 2022) or further on sentimental level of 1,200 points. For HNX, HNX-Index saw the 3rd drop in a row. However, it formed a Doji candle when approaching support level of MA20, and the volume dropped to below 10 and 20-session average, showing lower selling pressure and the main trend is still recovering. Therefore, the index might end technical correction and will soon move to sentimental resistant level of 250 points. In general, the market is still on short-term recovering trend. Therefore, investors might continue on surfing, having priority on good fundamental codes with positive business growth forecast in Q2/2023 that can attract the cash flow.

Recommending code: PLX (Buy)

Observing code: VPB, PNJ

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PLX	Buy	28/06/23	38.15	38.15	0.0%	41.2	8%	37	-3%	Is collected and might recover

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Cut loss	Technical sign
1	VPB	Observe to buy	28/06/23	20.1	21.5 23.5	19.2	Correcting sign is not too bad after the gain from collecting bade -> might just be technical correction, might consider buying at 19.8-20
2	PNJ	Observe to buy	28/06/23	75.5	83-85	71	Correcting sign is not too bad after surpassing MA50 -> might just be technical correction, might consider buying at 73.5-74

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DPR	Buy	24/04/23	59.6	52.1	14.4%	67	28.6%	49.8	-4.4%	
2	GAS	Buy	09/05/23	96.3	93.1	3.4%	100	7.4%	91.6	-2%	
3	HCM	Buy	15/05/23	28.8	25.5	12.9%	31	21.6%	24.4	-4%	
4	TCB	Hold	22/05/23	32.95	29.65	11.1%	39.5	33.2%	28.5	-4%	
5	CTG	Buy	30/05/23	29.35	28	4.8%	31.1	11.1%	27.2	-3%	
6	REE	Buy	01/06/23	62.8	61.5	2.1%	68.5	11%	59	-4%	
7	SSI	Buy	02/06/23	26.6	23.45	13.4%	27.8	19%	22.45	-4%	
8	KDH	Buy	08/06/23	31.5	30.45	3.4%	35	15%	29	-5%	
9	NLG	Buy	12/06/23	33.9	33	2.7%	40.5	23%	30.9	-6%	
10	TCM	Buy	13/06/23	55.9	51.4	8.8%	58.1	13%	49.3	-4%	
11	GMD	Buy	21/06/23	52.9	51	3.7%	56.2	10%	48.9	-4%	
12	BID	Buy	23/06/23	44.3	43.95	0.8%	48	9%	43	-2%	
13	SAB	Buy	26/06/23	154.4	156.5	-1.3%	173	11%	153.7	-2%	
14	PVT	Buy	27/06/23	22.8	21.35	6.8%	23.5	10%	20.6	-4%	

DAILY NEWS**Domestic news****Rice export in 5 months is above 3 million tons**

According to General Department of Customs, in 5 months, Vietnam rice export is 3.62 million tons, being one of a few products with export value growth while general situation is tough.

In Q1, many main products dropped strongly but rice export reached over 1.85 million tons for 981 million USD, up by over 23% in volume and 34% in value YoY. Average rice export price is 529 USD/ton, nearly 9% higher than average of same period 2022.

Especially, average rice export price to China is 589 USD/ton, up by over 18% YoY. According to Vietnam Food Association, current price of many rice products of Vietnam is still higher than Thailand and India.

Expectedly in 2023, rice production in Mekong Delta is still about over 24 million tons. This will be a big supply for processing and export companies.

Vietnam gold price is against the world

On June 27, world gold price suddenly increased slightly even many forecasted that gold price will drop further this week. Meanwhile, domestic gold price dropped to 67 million dong/tael.

At 7:50, Saigon Jewelry listed SJC buying-selling rate at 66.4-67 million dong/tael, 100,000 dong lower on both sides from previous session. Doji listed at 66.45-67.1 million dong/tael, up by 100,000 dong.

At the same time, world gold price is 1,923 USD/ounce (3 USD higher than yesterday).

World gold price is nearly 54.8 million dong/tael in Vietcombank exchange rate, before tax and fee. So, world gold price is over 12 million dong/tael different from domestic rate.

Source: Cafef, Vietstock

Listing Company News

Phat Dat (PDR) expects to offer over 200 million shares at 10,000 dong to pay bond debt and develop projects

According to 2023 general meeting in Phat Dat Real estate (PDR), BoM expects to submit 2023 targets with total revenue of 2.8 trillion, EBT at 850 billion, and EAT at 680 billion, 48% lower in revenue and 41% lower in EAT from 2022 results. Expected dividend payment is 15% chartered capital minimum. BoM submitted to not paying 2022 dividend.

Besides, Phat Dat BoM expects to submit to shareholders for mobilizing from private share offer. Accordingly, PDR will issue over 67.16 million shares to professional stock investors at 10,000 dong/share. These shares will see transfer limit of 1 year from the day the offer ends. Expected issuing time is in 2023 after being approved by SSC.

Besides, BoM also submitted to approve maximum issuance of over 134 million shares to existed shareholders at 10,000 dong/share and offering rate is 1:5.5. Expected operating time is in 2023 and 2024.

If 2 plans succeed, PDR chartered capital is expected to increase by 2,015 billion to 8,731 billion.

PVS expects Q2 profit growth at 96% YoY

6-month combined revenue in PTSC (PVS) is about 7.3 trillion, down by 7% YoY but combined EBT increased by 7% to 400 billion. With such result, PVS completed 55% revenue and 51% profit targets of 2023.

Expectedly in Q2, PVS revenue is about 3,595 billion, down by 5% and EBT is 133 billion, up by 96% YoY. Comparing to Q2 last year, it is very low with lowest EBT from Q1/2020.

In 2023, PVS set combined revenue target at 13.2 trillion and combined EBT at 780 billion. This target was set by leader board basing on estimation that petro industry will recover in 2023 with oil price staying high (expectedly stable at 80 USD/barrel).

ACG expects to issue nearly 15 million shares to pay 2022 second term dividend

BoM of An Cuong Wood (HOSE: ACG) has approved share issuance to pay 2022 second term dividend. Issuing rate is 11%. With over 135.8 million outstanding shares, ACG expects to issue over 14.9 million shares to pay dividend.

Previously, on November 04, 2022, ACG spent nearly 150 billion to advance 2022 first term cash dividend at the rate of 11%. So, total dividend in 2022 is 22%.

In Q1/2023, ACG net revenue is 680 billion, down by 21% YoY. EAT dropped by 70% to 36 billion. The company only completed over 5% year-profit target.

In 2023, ACG set ambitious growth target with EAT of 668 billion, nearly 9% higher than 2022. Expected dividend rate is 20% in cash or share.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
HPG	25,800	2.38%	0.08%
VHM	55,900	0.72%	0.04%
VRE	27,450	2.81%	0.04%
FPT	87,300	1.75%	0.04%
SSI	26,600	3.10%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DHT	28,700	9.96%	0.07%
VCS	61,000	1.67%	0.06%
IPA	16,300	3.16%	0.04%
PVS	32,800	0.61%	0.03%
VNT	53,500	9.86%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
TCB	32,950	-1.05%	-0.03%
SAB	154,400	-1.03%	-0.02%
VPB	20,100	-0.74%	-0.02%
LGC	52,900	-6.87%	-0.02%
EIB	20,750	-1.66%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDJ	10,800	-9.24%	-0.07%
KSF	39,500	-1.25%	-0.05%
NVB	14,800	-1.33%	-0.04%
APS	11,700	-9.30%	-0.03%
PTI	36,800	-3.16%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	15,000	0.67%	31,022,403
VIX	11,100	-3.48%	23,764,621
GEX	19,900	-2.69%	22,604,666
SSI	26,600	3.10%	20,391,359
HPG	25,800	2.38%	19,957,295

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	13,700	0.00%	14,281,992
PVS	32,800	0.61%	7,218,552
HUT	19,700	0.51%	4,439,608
CEO	25,700	-0.77%	3,690,745
TNG	19,700	3.68%	2,988,255

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	26,600	3.10%	537.1
HPG	25,800	2.38%	506.6
NVL	15,000	0.67%	467.3
GEX	19,900	-2.69%	457.0
DIG	22,850	-1.08%	420.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	32,800	0.61%	238.0
SHS	13,700	0.00%	195.7
IDC	43,900	-0.45%	122.0
CEO	25,700	-0.77%	94.9
HUT	19,700	0.51%	87.9

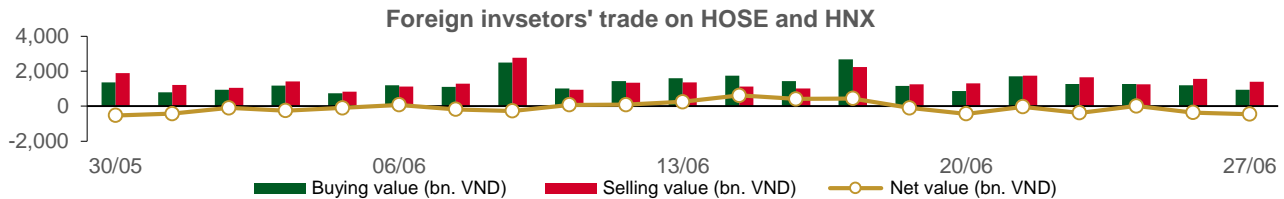
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VHM	7,650,201	435.30
NVL	15,400,000	219.00
VJC	1,734,000	175.83
PET	3,902,000	107.31
VPB	4,910,700	101.12

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
IDC	1,031,000	45.25
HUT	1,970,000	36.40
GKM	480,310	17.42
DNP	597,000	16.72
AMV	3,000,000	15.00

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	33.52	915.49	41.95	1,383.35	(8.44)	(467.87)
HNX	0.93	17.73	0.44	8.04	0.50	9.69
Total	34.45	933.22	42.39	1,391.39	(7.94)	(458.18)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	25,800	5,695,700	144.72	TNG	19,700	616,600	12.03
VNM	70,500	1,240,400	87.08	SHS	13,700	157,400	2.17
CTG	29,350	2,393,300	69.26	DTD	30,700	21,000	0.64
VHM	55,900	1,115,300	62.04	IDC	43,900	13,800	0.61
MWG	44,200	1,295,200	59.75	PVS	32,800	12,100	0.40

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VHM	55,900	7,661,400	435.93	PVS	32,800	74,700	2.46
VNM	70,500	1,820,500	127.56	IDC	43,900	33,100	1.45
STB	29,600	3,613,200	106.84	BVS	24,900	40,000	1.00
MWG	44,200	1,295,200	59.75	NVB	14,800	53,782	0.80
VRE	27,450	1,982,600	54.00	CEO	25,700	18,900	0.49

TOP 5 NET BUYING

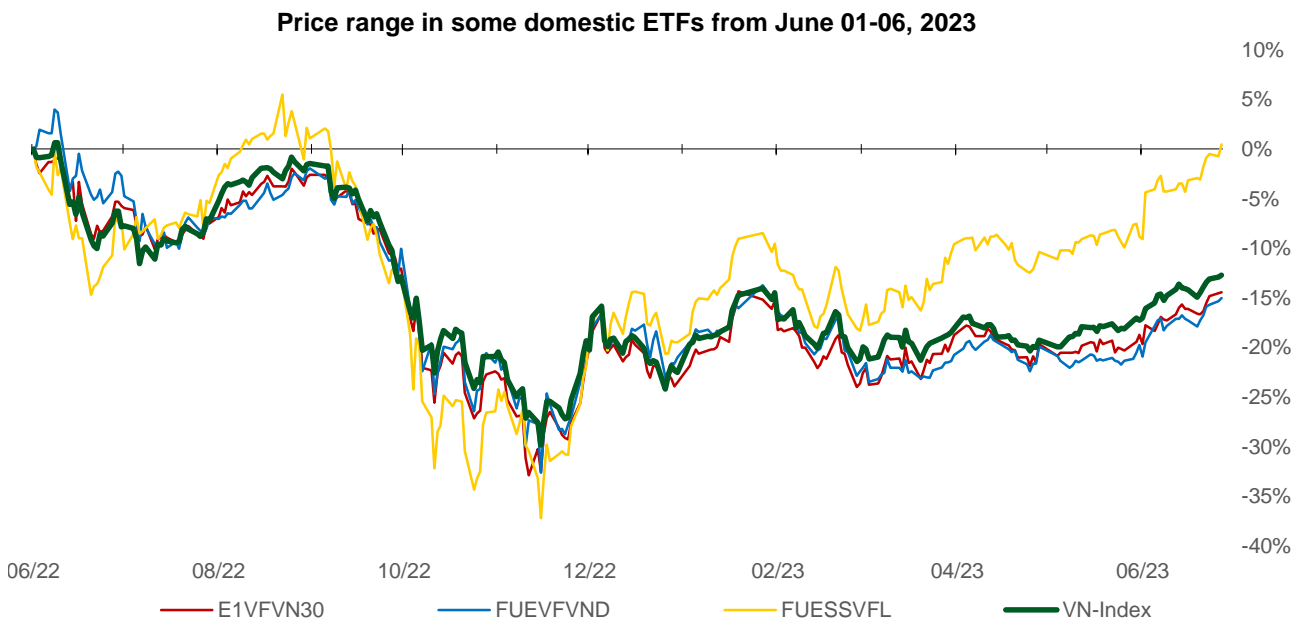
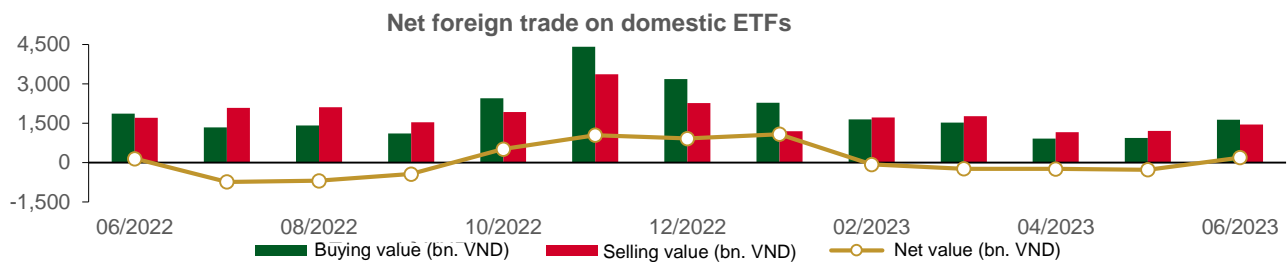
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	25,800	5,496,400	139.65	TNG	19,700	603,580	11.78
CTG	29,350	2,090,900	60.46	SHS	13,700	150,400	2.07
SSI	26,600	1,176,400	31.05	DTD	30,700	16,700	0.51
FUEKIVFS	10,100	2,001,000	20.23	HUT	19,700	18,700	0.37
FRT	68,600	260,200	17.94	PVB	22,800	12,000	0.27

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	55,900	(6,546,100)	(373.89)	PVS	32,800	(62,600)	(2.06)
STB	29,600	(3,075,500)	(90.92)	BVS	24,900	(40,000)	(1.00)
VNM	70,500	(580,100)	(40.48)	IDC	43,900	(19,300)	(0.85)
VRE	27,450	(1,376,300)	(37.46)	NVB	14,800	(53,782)	(0.80)
KBC	30,300	(818,900)	(24.84)	CTC	3,000	(160,300)	(0.48)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFN30	19,380	0.1%	2,010,455	38.98	E1VFN30	30.67	38.25	(7.57)
FUEMAV30	13,440	0.8%	13,100	0.17	FUEMAV30	0.12	0.02	0.10
FUESSV30	13,910	-0.1%	107,205	1.49	FUESSV30	0.00	0.00	0.00
FUESSV50	16,610	0.2%	3,200	0.05	FUESSV50	0.00	0.00	0.00
FUESSVFL	17,900	1.2%	43,216	0.77	FUESSVFL	0.00	0.67	(0.67)
FUEVFN30	24,090	0.4%	804,300	19.36	FUEVFN30	9.35	18.96	(9.60)
FUEVN100	14,740	1.5%	73,433	1.07	FUEVN100	0.44	0.86	(0.43)
FUEIP100	8,060	1.4%	15,100	0.12	FUEIP100	0.00	0.00	0.00
FUEKIV30	7,420	0.5%	49,700	0.37	FUEKIV30	0.18	0.18	0.00
FUEDCMID	9,290	1.0%	700	0.01	FUEDCMID	0.00	0.00	0.00
FUEKIVFS	10,100	1.0%	2,049,000	20.72	FUEKIVFS	20.47	0.24	20.23
FUEMAVND	10,040	0.1%	100	0.00	FUEMAVND	0.00	0.00	0.00
FUEFCV50	14,000	0.0%	0	0.00	FUEFCV50	0.00	0.00	0.00
Total			5,169,409	83.12	Total	61.24	59.19	2.05



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2208	1,480	0.0%	36,610	70	22,200	1,366	(114)	17,940	3.3	05/09/2023
CACB2301	310	-50.0%	24,250	41	22,200	438	128	23,120	1.7	07/08/2023
CFPT2210	400	-14.9%	74,290	65	87,300	396	(4)	90,000	10.0	31/08/2023
CFPT2213	1,520	8.6%	20,660	70	87,300	1,405	(115)	74,500	10.0	05/09/2023
CFPT2214	1,630	7.2%	5,650	127	87,300	1,424	(206)	76,000	10.0	01/11/2023
CFPT2302	900	0.0%	0	50	87,300	572	(328)	85,000	10.0	16/08/2023
CFPT2303	540	-3.6%	165,640	135	87,300	822	282	86,000	10.0	09/11/2023
CHDB2301	630	-3.1%	21,810	125	18,700	339	(291)	19,330	4.0	30/10/2023
CHPG2226	3,400	10.8%	1,680	70	25,800	3,314	(86)	19,500	2.0	05/09/2023
CHPG2227	3,370	7.7%	10,460	127	25,800	3,138	(232)	20,500	2.0	01/11/2023
CHPG2302	3,300	0.0%	0	92	25,800	3,186	(114)	20,000	2.0	27/09/2023
CHPG2303	2,090	5.0%	980	20	25,800	2,359	269	23,900	1.0	17/07/2023
CHPG2304	1,660	1.8%	30	50	25,800	1,787	127	23,000	2.0	16/08/2023
CHPG2305	1,300	18.2%	10,170	41	25,800	1,642	342	23,200	2.0	07/08/2023
CHPG2306	1,990	7.6%	55,420	135	25,800	2,240	250	20,000	3.0	09/11/2023
CHPG2307	1,610	3.2%	10,670	189	25,800	1,350	(260)	22,670	4.0	02/01/2024
CHPG2308	1,430	7.5%	44,060	125	25,800	1,280	(150)	22,110	4.0	30/10/2023
CHPG2309	2,000	20.5%	55,250	332	25,800	1,964	(36)	24,000	3.0	24/05/2024
CHPG2310	1,150	5.5%	29,400	97	25,800	1,021	(129)	23,220	4.0	02/10/2023
CHPG2311	1,680	6.3%	30	157	25,800	1,505	(175)	21,230	4.0	01/12/2023
CHPG2312	1,420	7.6%	20	189	25,800	1,195	(225)	23,780	4.0	02/01/2024
CHPG2313	1,740	4.2%	920	248	25,800	1,389	(351)	23,330	4.0	01/03/2024
CMBB2211	70	-68.2%	42,390	65	20,100	30	(40)	26,330	3.9	31/08/2023
CMBB2214	2,100	-4.1%	63,070	70	20,100	1,932	(168)	16,580	2.0	05/09/2023
CMBB2215	2,180	2.8%	47,710	127	20,100	1,764	(416)	17,560	2.0	01/11/2023
CMBB2303	420	-27.6%	7,640	41	20,100	535	115	20,290	2.0	07/08/2023
CMBB2304	770	1.3%	1,260	97	20,100	553	(217)	14,950	9.8	02/10/2023
CMBB2305	730	-2.7%	20,830	189	20,100	468	(262)	16,580	9.8	02/01/2024
CMBB2306	2,060	-0.5%	93,600	332	20,100	1,857	(203)	19,510	2.0	24/05/2024
CMSN2215	160	-54.3%	8,150	70	77,700	68	(92)	102,000	10.0	05/09/2023
CMSN2301	1,370	-2.1%	90	125	77,700	1,029	(341)	73,980	10.0	30/10/2023
CMSN2302	3,310	-1.2%	560	332	77,700	3,325	15	66,000	6.0	24/05/2024
CMSN2303	930	-6.1%	530	97	77,700	726	(204)	78,000	10.0	02/10/2023
CMSN2304	1,360	-2.9%	710	157	77,700	1,046	(314)	75,680	10.0	01/12/2023
CMSN2305	1,670	-2.3%	320	248	77,700	1,247	(423)	76,790	10.0	01/03/2024
CMWG2214	350	-12.5%	3,630	70	44,200	276	(74)	46,500	10.0	05/09/2023
CMWG2215	580	-10.8%	41,730	127	44,200	471	(109)	45,000	10.0	01/11/2023
CMWG2301	340	-2.9%	2,400	20	44,200	160	(180)	46,300	7.0	17/07/2023
CMWG2302	330	3.1%	125,030	135	44,200	513	183	50,000	6.0	09/11/2023
CMWG2303	790	-3.7%	15,890	97	44,200	672	(118)	31,330	20.0	02/10/2023
CMWG2304	790	-1.3%	21,510	189	44,200	612	(178)	34,000	20.0	02/01/2024
CMWG2305	3,200	-0.9%	9,510	332	44,200	3,138	(62)	36,000	4.0	24/05/2024
CNVL2301	1,260	0.0%	97,360	125	15,000	662	(598)	13,460	4.0	30/10/2023
CPDR2301	1,320	-2.9%	13,270	125	17,000	915	(405)	14,220	4.0	30/10/2023
CPOW2301	940	-4.1%	47,000	125	13,600	686	(254)	13,980	2.0	30/10/2023
CSTB2224	5,200	6.1%	5,370	70	29,600	4,914	(286)	20,000	2.0	05/09/2023
CSTB2225	5,400	2.3%	3,760	127	29,600	4,877	(523)	20,500	2.0	01/11/2023
CSTB2301	1,560	-1.3%	1,010	20	29,600	1,190	(370)	26,400	3.0	17/07/2023
CSTB2302	1,130	4.6%	1,300	41	29,600	1,437	307	28,200	2.0	07/08/2023
CSTB2303	4,380	-2.7%	160,930	135	29,600	4,299	(81)	22,000	2.0	09/11/2023
CSTB2304	950	-1.0%	1,920	125	29,600	844	(106)	28,670	5.0	30/10/2023
CSTB2305	1,170	-3.3%	20	189	29,600	980	(190)	29,110	5.0	02/01/2024
CSTB2306	2,640	0.4%	670	332	29,600	3,047	407	30,000	2.0	24/05/2024
CSTB2307	720	-4.0%	20,160	97	29,600	629	(91)	30,000	5.0	02/10/2023

CSTB2308	1,180	-0.8%	4,040	157	29,600	1,023	(157)	27,800	5.0	01/12/2023
CSTB2309	1,060	-1.9%	42,680	189	29,600	856	(204)	30,560	5.0	02/01/2024
CSTB2310	1,240	-1.6%	240	248	29,600	1,017	(223)	30,330	5.0	01/03/2024
CTCB2212	90	-72.7%	16,300	65	32,950	49	(41)	44,000	4.0	31/08/2023
CTCB2215	1,990	2.6%	15,450	70	32,950	1,743	(247)	26,500	4.0	05/09/2023
CTCB2216	1,970	-1.5%	7,560	127	32,950	1,703	(267)	27,500	4.0	01/11/2023
CTCB2301	1,790	0.0%	0	50	32,950	1,317	(473)	30,000	3.0	16/08/2023
CTCB2302	3,180	-1.6%	12,910	332	32,950	3,010	(170)	27,000	3.0	24/05/2024
CTPB2301	1,010	1.0%	6,830	41	18,400	1,066	56	16,840	1.9	07/08/2023
CTPB2302	760	-2.6%	23,020	97	18,400	626	(134)	14,220	7.2	02/10/2023
CTPB2303	740	-1.3%	123,470	189	18,400	532	(208)	15,810	7.2	02/01/2024
CVHM2216	180	-47.1%	18,520	65	55,900	170	(10)	62,000	8.0	31/08/2023
CVHM2219	1,010	3.1%	3,210	70	55,900	718	(292)	56,000	5.0	05/09/2023
CVHM2220	1,320	9.1%	4,380	127	55,900	810	(510)	58,000	5.0	01/11/2023
CVHM2301	880	-1.1%	80	125	55,900	560	(320)	56,880	8.0	30/10/2023
CVHM2302	3,470	2.1%	8,000	332	55,900	2,838	(632)	50,000	4.0	24/05/2024
CVHM2303	610	0.0%	4,080	97	55,900	338	(272)	59,890	8.0	02/10/2023
CVHM2304	1,220	0.0%	40	157	55,900	844	(376)	53,560	8.0	01/12/2023
CVHM2305	1,290	0.0%	90	248	55,900	784	(506)	57,780	8.0	01/03/2024
CVIB2201	2,930	-1.0%	2,680	70	19,800	2,597	(333)	15,960	1.6	05/09/2023
CVIB2301	410	-36.9%	19,570	41	19,800	633	223	20,210	1.6	07/08/2023
CVIB2302	2,050	1.0%	11,060	332	19,800	2,260	210	19,150	1.7	24/05/2024
CVIC2301	830	0.0%	22,680	125	52,400	428	(402)	53,980	8.0	30/10/2023
CVNM2212	250	-43.2%	21,340	70	70,500	92	(158)	80,560	7.9	05/09/2023
CVNM2301	860	-5.5%	14,450	125	70,500	586	(274)	68,890	10.0	30/10/2023
CVNM2302	670	-5.6%	10,970	97	70,500	360	(310)	72,220	10.0	02/10/2023
CVNM2303	940	-6.0%	2,270	157	70,500	593	(347)	70,000	10.0	01/12/2023
CVNM2304	1,250	-2.3%	6,070	248	70,500	705	(545)	71,000	10.0	01/03/2024
CVPB2212	180	-48.6%	33,610	65	20,100	100	(80)	24,640	2.7	31/08/2023
CVPB2214	1,060	0.0%	45,820	70	20,100	883	(177)	17,000	4.0	05/09/2023
CVPB2301	770	-6.1%	3,320	92	20,100	483	(287)	19,800	4.0	27/09/2023
CVPB2302	1,720	0.0%	0	50	20,100	1,082	(638)	18,600	2.0	16/08/2023
CVPB2303	760	-5.0%	11,780	97	20,100	294	(466)	15,780	16.0	02/10/2023
CVPB2304	730	-5.2%	42,620	189	20,100	271	(459)	17,000	16.0	02/01/2024
CVRE2216	260	-27.8%	59,550	65	27,450	224	(36)	31,000	4.0	31/08/2023
CVRE2220	400	14.3%	91,580	70	27,450	309	(91)	30,000	4.0	05/09/2023
CVRE2221	490	14.0%	20,220	127	27,450	328	(162)	32,500	4.0	01/11/2023
CVRE2301	360	20.0%	3,070	20	27,450	99	(261)	29,700	4.0	17/07/2023
CVRE2302	650	14.0%	1,230	125	27,450	493	(157)	28,670	5.0	30/10/2023
CVRE2303	2,100	8.8%	6,650	332	27,450	2,045	(55)	25,000	3.0	24/05/2024
CVRE2304	500	16.3%	6,710	97	27,450	325	(175)	30,000	5.0	02/10/2023
CVRE2305	870	7.4%	58,620	157	27,450	704	(166)	27,110	5.0	01/12/2023
CVRE2306	930	8.1%	11,830	248	27,450	701	(229)	29,330	5.0	01/03/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
VCB	HOSE	100,000	131,270	13/06/2023	36,911	16.8	3.6
BID	HOSE	44,300	57,956	13/06/2023	23,019	12.7	2.3
CTG	HOSE	29,350	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	20,100	27,200	13/06/2023	21,242	5.8	1.2
HDB	HOSE	18,700	23,170	13/06/2023	10,216	6.2	1.3
VPB	HOSE	20,100	19,260	13/06/2023	15,638	8.3	1.1
TCB	HOSE	32,950	47,270	13/06/2023	21,351	7.8	1.2

ACB	HOSE	22,200	31,840	13/06/2023	15,807	8.4	1.6
TPB	HOSE	18,400	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	18,700	22,700	13/06/2023	4,354	7.2	1.1
VIB	HOSE	19,800	29,300	13/06/2023	9,378	6.6	1.5
LPB	HOSE	15,250	18,800	13/06/2023	4,925	6.6	1.1
MSB	HOSE	12,800	21,900	13/06/2023	4,803	9.1	1.4
SHB	HOSE	12,700	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	133,300	111,600	13/06/2023	1,061	13.8	3.0
IMP	HOSE	60,000	68,000	13/06/2023	286	15.9	2.2
POW	HOSE	13,600	15,500	13/06/2023	2,948	14.0	1.1
NT2	HOSE	31,800	34,200	13/06/2023	732	13.4	2.1
GEG	HOSE	16,600	18,800	13/06/2023	208	46.5	1.7
QTP	UPCOM	17,004	23,900	13/06/2023	1,300	8.3	1.6
GAS	HOSE	96,300	111,200	13/06/2023	13,688	15.7	3.1
BSR	UPCOM	17,554	24,900	13/06/2023	8,347	6.3	0.9
PVS	HNX	32,800	30,700	13/06/2023	1,059	16.8	1.2
PLX	HOSE	38,150	48,500	13/06/2023	3,969	16.3	2.5
MPC	UPCOM	18,137	19,200	13/06/2023	597	12.9	1.3
FMC	HOSE	41,500	50,700	13/06/2023	314	10.5	1.4
TCM	HOSE	55,900	54,000	13/06/2023	247	17.9	2.0
MSH	HOSE	36,500	37,450	13/06/2023	262	8.2	1.3
VHM	HOSE	55,900	83,100	13/06/2023	29,034	12.5	2.3
NLG	HOSE	33,900	38,400	13/06/2023	642	22.9	1.4
KDH	HOSE	31,500	36,500	13/06/2023	1,363	19.1	1.9
VRE	HOSE	27,450	39,700	13/06/2023	3,345	26.9	2.6
IDC	HNX	43,900	46,600	13/06/2023	1,960	6.1	2.0
KBC	HOSE	30,300	32,000	13/06/2023	2,073	11.9	1.3
DPR	HOSE	59,600	88,300	13/06/2023	239	15.9	1.0
MWG	HOSE	44,200	50,000	13/06/2023	2,325	33.3	3.0
FRT	HOSE	68,600	85,000	13/06/2023	107	111.1	6.6
DGW	HOSE	42,500	38,500	13/06/2023	393	16.3	2.4
HPG	HOSE	25,800	35,400	13/06/2023	7,698	16.6	1.2
VNM	HOSE	70,500	70,200	13/06/2023	9,143	18.0	4.5
SAB	HOSE	154,400	162,300	13/06/2023	5,641	21.0	5.6
SBT	HOSE	15,500	16,700	13/06/2023	827	15.7	1.1
PNJ	HOSE	75,500	82,800	13/02/2023	1,763	N/A	N/A
PVI	HNX	48,900	47,002	19/12/2022	996	13.8	1.3
BMI	HOSE	24,950	25,190	19/12/2022	427	9.0	1.0
BVH	HOSE	45,300	70,900	19/12/2022	2,967	17.7	2.3
ANV	HOSE	35,600	30,100	19/12/2022	320	12.0	1.3
VHC	HOSE	65,000	69,000	19/12/2022	1,510	8.4	1.5
SZC	HOSE	37,450	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	19,600	29,755	19/12/2022	5,521	27.8	2.1
LHG	HOSE	27,000	42,250	19/12/2022	653	3.5	1.2
PVT	HOSE	22,800	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	89,100	117,400	19/12/2022	349	13.9	2.8
STK	HOSE	29,350	45,800	19/12/2022	239	13.5	1.8

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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Sell = lower than domestic market by below 10%
No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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