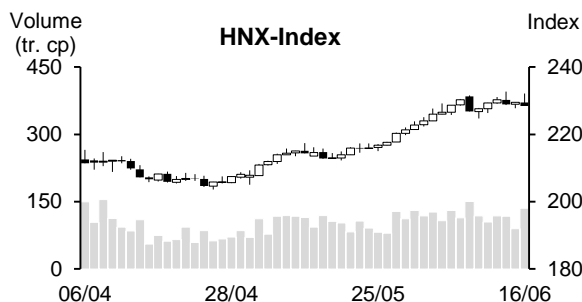
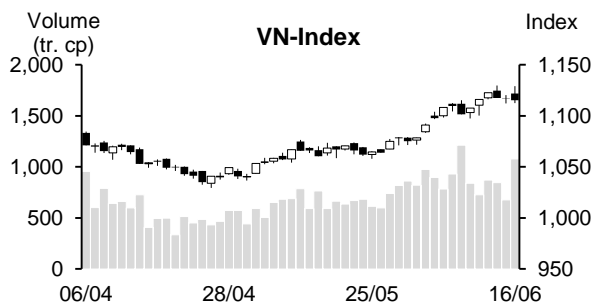


Day	Monday 12/06	Tuesday 13/06	Wednesday 14/06	Thursday 15/06	Friday 16/06	Average
VN-Index	1,116.02	1,122.46	1,117.42	1,116.97	1,115.22	1,117.62
Change +/-	8.49	6.44	-5.04	-0.45	-1.75	1.54
Change %	0.77%	0.58%	-0.45%	-0.04%	-0.16%	0.14%
Matched volume (mil. shares)	726.47	870.63	846.18	675.77	1,075.63	838.94
Matched value (bil. Dong)	13,668.51	15,311.04	15,160.06	12,252.24	20,360.89	15,350.55
Foreign net trade (bil. Dong)	56.96	181.34	603.41	397.35	473.37	342.49
VN30	1,109.63	1,115.39	1,110.60	1,108.57	1,109.06	1,110.65
Change +/-	8.78	5.76	-4.79	-2.03	0.49	1.64
Change %	0.80%	0.52%	-0.43%	-0.18%	0.04%	0.15%
Matched volume (mil. shares)	181.06	237.77	230.89	171.39	320.83	228.39
Matched value (bil. Dong)	4,643.40	5,617.30	5,910.57	4,466.74	8,233.72	5,774.35
Foreign net trade (bil. Dong)	-20.24	27.78	308.02	106.13	109.35	106.21
HNX-Index	229.37	230.25	228.91	229.53	228.44	229.30
Change +/-	1.77	0.88	-1.34	0.62	-1.09	0.17
Change %	0.78%	0.38%	-0.58%	0.27%	-0.47%	0.08%
Matched volume (mil. shares)	104.88	118.12	117.30	89.37	135.56	113.05
Matched value (bil. Dong)	1,743.60	1,786.66	1,775.23	1,555.97	2,193.29	1,810.95
Foreign net trade (bil. Dong)	31.07	70.09	10.43	12.84	-29.88	18.91



### REMARKABLE POINTS ON THE MARKET

The market saw the 3<sup>rd</sup> gain in a row with much smaller gain than two previous weeks. Main indexes got better in the first two sessions and dropped after that with selling pressure. Especially, Friday saw strong supply so most groups suddenly closed in red despite gaining strongly in the first half of the session. The groups started differentiating. Main pillars like banking, real estate, and securities could still gain. Meanwhile, midcap and penny groups corrected. A remarkable point last week came from foreign investors with a sudden strong net buying, ending a chain of 3 net selling weeks.

### TECHNICAL POINT OF VIEW

VN-Index slowed down when approaching old peak level around 1,124 with signs showing that sellers are in control here. In the most recent 3 sessions, there were two head-withdraw candles, especially the one at the beginning of last session was worse than previous one, showing possibility of finishing peak testing with high vol., warning that there will likely be a short correction in the next few sessions. However, the correction might not be too strong, close support is 1,090-1,097. The cash flow is expected to still differentiate at this correction.

### VN-Index



HNX-Index also gained but the gain was weaker as it couldn't surpass week MA50. On daily chart, after seeing Bearish Engulfing candles last week, the index returned to retest peak level but couldn't overcome and there were head-withdraw candles, especially at the end of the week with high volume, showing high possibility of a short-term correction. Close support level is 220-225. In middle term, we think that the index might move to 260-270.

### HNX-Index



In general, both indexes saw sign of seeing short-term correction again, but there will not be any influence on middle-term gaining trend. General strategy is maintaining average weight and increasing to a high level when dropping positively to support level, considering having priority on Banking, Securities, Steel, Retail, Aqua products, and Textile.

**MARKET STATISTICS****TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	14,900	2.05%	229,990,341
VND	19,400	2.37%	192,380,726
SHB	12,600	3.70%	148,334,853
HPG	23,450	2.40%	133,184,735
SSI	26,100	3.37%	109,700,994

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	13,500	6.30%	142,372,562
PVS	32,400	5.88%	44,298,389
CEO	25,100	-3.46%	32,722,451
MBS	18,900	3.28%	21,419,067
IDC	42,200	0.48%	19,740,449

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VND	19,400	2.37%	3,701.0
NVL	14,900	2.05%	3,483.1
HPG	23,450	2.40%	3,091.8
SSI	26,100	3.37%	2,829.5
STB	29,000	3.20%	2,639.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	13,500	6.30%	1,909.2
PVS	32,400	5.88%	1,395.9
IDC	42,200	0.48%	855.2
CEO	25,100	-3.46%	830.3
MBS	18,900	3.28%	403.9

**STATISTICS ON THE IMPACT ON THE INDEX****TOP 5 GAINING IMPACT**

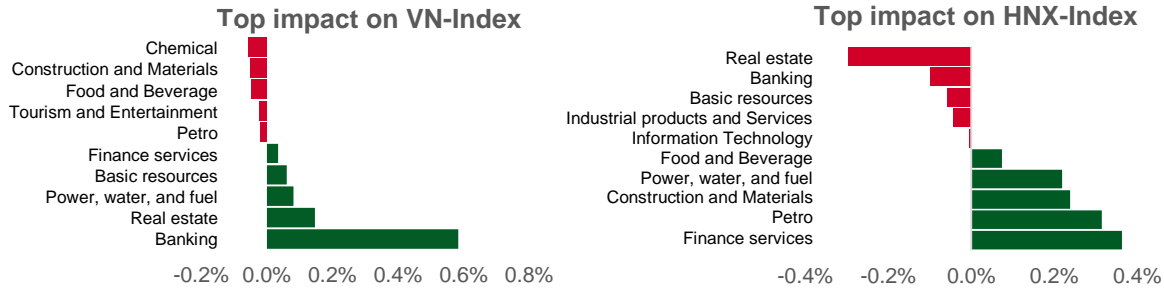
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	105,000	4.48%	0.48%
VIC	53,500	2.29%	0.10%
GAS	95,500	1.92%	0.08%
HPG	23,450	2.40%	0.07%
VHM	56,000	0.90%	0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	32,400	5.88%	0.31%
SHS	13,500	6.30%	0.23%
VCS	58,000	6.47%	0.20%
DTK	11,500	7.48%	0.19%
MBS	18,900	3.28%	0.08%

**TOP 5 DROPPING IMPACT**

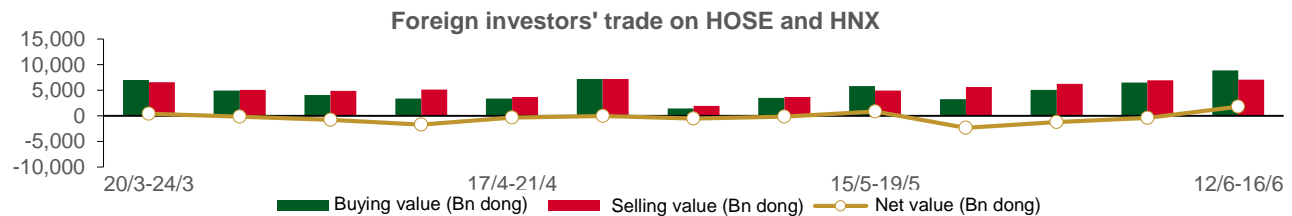
HOSE			
Ticker	Closing (VND)	Change %	Impact %
SAB	155,000	-1.90%	-0.04%
VGC	41,300	-5.92%	-0.03%
PLX	37,200	-2.11%	-0.02%
GVR	17,800	-1.39%	-0.02%
TPB	18,200	-2.41%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSF	39,500	-3.19%	-0.14%
NVB	15,300	-3.16%	-0.10%
CEO	25,100	-3.46%	-0.08%
IPA	16,500	-5.17%	-0.07%
PVI	48,700	-1.62%	-0.07%



## STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	318.47	8,638.75	254.51	6,926.30	63.97	1,712.43
HNX	9.70	229.60	5.00	135.04	4.70	94.55
<b>Total</b>	<b>328.17</b>	<b>8,868.35</b>	<b>259.50</b>	<b>7,061.34</b>	<b>68.67</b>	<b>1,806.98</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	23,450	30,019,900	699.30
VND	19,400	23,840,900	468.89
SSI	26,100	12,983,700	333.31
HSG	16,500	13,379,600	224.69
MSN	76,600	2,643,800	207.08

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
SHS	13,500	3,544,430	47.65
IDC	42,200	1,006,800	44.52
TNG	18,600	1,136,239	21.87
DTD	30,000	458,300	14.04
MBS	18,900	217,600	3.98

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VNM	66,100	(6,327,900)	(424.33)
VPB	19,550	(11,004,300)	(216.53)
CTG	28,500	(5,163,200)	(147.37)
VRE	26,500	(4,661,300)	(124.75)
TPB	18,200	(5,845,000)	(106.76)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	32,400	(776,500)	(24.40)
HUT	18,000	(369,800)	(6.66)
NVB	15,300	(375,459)	(5.86)
BVS	23,400	(201,400)	(4.70)
IVS	10,100	(191,200)	(1.93)

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