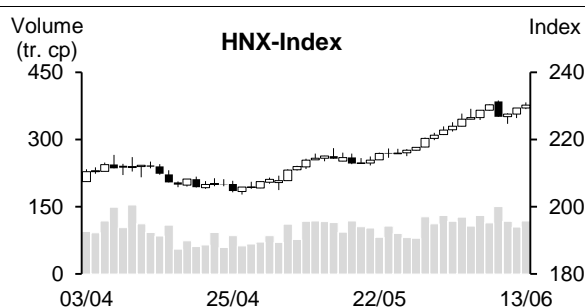
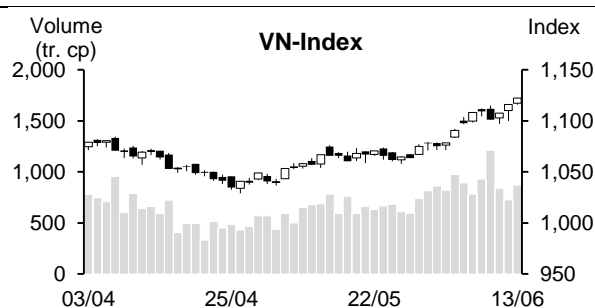


| 13/06/2023 | HOSE | | VN30 | | HNX | |
|-------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|
| | Value | Change % | Value | Change % | Value | Change % |
| Closing rate | 1,122.46 | 0.58% | 1,115.39 | 0.52% | 230.25 | 0.38% |
| Total volume (mil. shares) | 943.76 | 18.24% | 274.66 | 35.86% | 135.26 | -1.42% |
| Matched volume (mil. shares) | 870.63 | 19.84% | 237.77 | 31.32% | 118.12 | 12.63% |
| 20-session average (mil. shares) | 783.93 | 11.06% | 182.04 | 30.61% | 111.33 | 6.10% |
| Total value (bil dong) | 17,444 | 14.22% | 6,982 | 32.36% | 2,047 | -4.50% |
| Matched value (bil dong) | 15,311 | 12.02% | 5,617 | 20.97% | 1,787 | 2.47% |
| 20-session average (bil dong) | 13,405 | 14.22% | 4,457 | 26.04% | 1,696 | 5.33% |
| | Weight % | | Weight % | | Weight % | |
| Number of gainers | 233 | 53% | 16 | 53% | 137 | 55% |
| Number of droppers | 145 | 33% | 10 | 33% | 64 | 25% |
| Stand still codes | 60 | 14% | 4 | 13% | 50 | 20% |



REMARKABLE POINTS ON THE MARKET

The market saw the third gain in a row with stronger gain at the end. The demand took turn on pillar groups to pull the index up and today, real estate and steel were remarkable. Remarkably, NVL was in the focus as it gained to the limit with remarkably higher volume. It is also the highest liquidity for this code from the beginning of the year. On the other side, correcting pressure only appeared on some codes and the drop wasn't remarkable. The market was still controlled by buyers with better value than last session. On the other hand, foreign trade also supported the market's gain and Vietnam stock market saw the third net buying in a row.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another gain. The volume returned to above 20-session average, showing positive cash flow. Not just that, the index stayed above MA5, and MA5 differentiated positively from MA20, showing that recovering trend is still there. Moreover, MACD increased and stayed above Signal, supporting buying sign, and RSI increased to 76, showing that the gaining trend is quite strong, showing that the index might soon surpass peak level of January 2023, to move to challenge sentimental level of 1,200 points. For HNX, HNX-Index saw similar situation. It also gained and stayed above MA5, and MA5, 10, and 20 still differentiated positively, showing that recovering trend is still there and the index might move to challenge sentimental resistant of 250 points. In general, the market is on recovering trend. Therefore, investors might continue on surfing trade, with priority on good fundamental codes with growth forecast on Q2/2023 result, and can attract the cash flow.

Recommending code: VHM (Buy)

Observing code: VHC, ACB

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

| No | Ticker | Recommend | Recommended date | Current Price | Operation Price | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|-----------------|---------------------|--------------|-----------------|----------------|---------------|----------------------------|
| 1 | VHM | Buy | 14/06/23 | 56.7 | 56.7 | 0.0% | 70 | 23.5% | 53 | -6.5% | Recovering trend continued |

| No | Ticker | Recommend | Recommended date | Current Price | Resistance | Cut loss | Technical sign |
|----|--------|----------------|------------------|---------------|------------|----------|---|
| 1 | VHC | Observe to buy | 14/06/23 | 62 | 73 | 58.3 | The price corrected with low vol. after gaining positively on Monday + short-term MA lines like MA20 and 50 increased -> gaining trend might be maintained, might consider buying at 60-62, close resistant level is 67 (MA200) |
| 2 | ACB | Observe to buy | 14/06/23 | 21.6 | 24-25 | 20.7 | The price is correcting to support + trading volume usually stays below average -> this might only be a technical correction, might consider buying at 21-21.5 |

List of recommended codes

| No | Ticker | Recommend | Recommended date | Current Price | 04/11/22 | Current profit/loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|-----------|------------------|---------------|----------|---------------------|--------------|-----------------|----------------|---------------|------|
| 1 | DPR | Buy | 24/04/23 | 58.1 | 52.1 | 11.5% | 67 | 28.6% | 49.8 | -4.4% | |
| 2 | GAS | Buy | 09/05/23 | 94 | 93.1 | 1.0% | 100 | 7.4% | 91.6 | -2% | |
| 3 | MBB | Hold | 11/05/23 | 20.3 | 18.5 | 9.7% | 23.7 | 28.1% | 17.9 | -3% | |
| 4 | HCM | Buy | 15/05/23 | 26.15 | 26.05 | 0.4% | 31.5 | 20.9% | 24.9 | -4% | |
| 5 | TCB | Hold | 22/05/23 | 32.8 | 29.65 | 10.6% | 39.5 | 33.2% | 28.5 | -4% | |
| 6 | LAS | Buy | 23/05/23 | 10.9 | 10.3 | 5.8% | 13.1 | 27% | 9.6 | -7% | |
| 7 | DVN | Buy | 26/05/23 | 19.1 | 17.5 | 9.1% | 19.3 | 10% | 16.9 | -3% | |
| 8 | VIB | Buy | 29/05/23 | 23.4 | 21.05 | 11.2% | 24.9 | 18% | 20.3 | -4% | |
| 9 | CTG | Buy | 30/05/23 | 28.3 | 28 | 1.1% | 31.1 | 11% | 27.2 | -3% | |
| 10 | VSC | Buy | 31/05/23 | 30 | 29.1 | 3.1% | 31.6 | 9% | 27.9 | -4% | |
| 11 | REE | Buy | 01/06/23 | 62.8 | 61.5 | 2.1% | 68.5 | 11% | 59 | -4% | |
| 12 | SSI | Buy | 02/06/23 | 25.35 | 23.45 | 8.1% | 26 | 11% | 22.45 | -4% | |
| 13 | PPC | Buy | 05/06/23 | 16.8 | 15.65 | 7.3% | 18.35 | 17% | 14.9 | -5% | |
| 14 | KDH | Buy | 08/06/23 | 30.65 | 30.45 | 0.7% | 35 | 15% | 29 | -5% | |
| 15 | NLG | Buy | 12/06/23 | 33.5 | 33 | 1.5% | 40.5 | 23% | 30.9 | -6% | |
| 16 | TCM | Buy | 13/06/23 | 53.4 | 51.4 | 3.9% | 58.1 | 13% | 49.3 | -4% | |

DAILY NEWS**Domestic news****Vietnam aqua product export dropped strongly, especially America**

Ms. Nguyen Thi Thu Sac, Chief of VASEP stated that in 5 months, Vietnam aqua product export is over 3.2 billion USD, down by nearly 30% YoY with strong drop of 10-50% in all main export markets. In which, the strongest drop is on America market with a drop of over 50% YoY; EU dropped by nearly 32% and China by over 25%.

Main products of Vietnam aqua product all saw a drop of 2-digit figures, shrimp dropped by nearly 36%, Tra fish by nearly 40%, and tuna by over 30%. Many forecasts stated that aqua product demand on markets might drop further in Q3 this year instead of recovering from Q3 like previous forecasts.

Bank with highest listing in the system adjusted down

Most recently, MB lowered 0.2 percent-points in 13-month-and-up terms. Current highest interest rate in this bank is only 7.2%/year, applying for customers in the middle and south regions for 15, 18, and 24-month terms.

Previously from June 12, HDBank and Sacombank also lowered mobilizing interest rate, the adjustment is 0.2-0.35 percent-points. Accordingly, highest interest rate in HDBank is only 7.7%/year, applying for 6, 12, and 13-month terms. Highest rate in Sacombank is 7.45%/year, applying for 36-month term for online deposit.

In small private banks, GPBank – the bank with highest mobilizing interest rate in the system in recent weeks – also dropped from June 12, bringing highest rate in GPBank down to 8.4%/year. This rate is applied for deposits of 13-month-and-up terms.

Survey on listed interest rate on banking website on June 13 showed that the highest mobilizing rate listed is 8.5%/year. This rate is applied in ABBank for online deposit of 18-month-and-up terms.

Source: Cafef, Vietstock

Listing Company News

LPBank offers 32.9 million bonds at nearly 10% interest rate for first year

Lien Viet Post Bank (LPBank) announced to offer second term public bonds. LPBank will offer a total of nearly 32.93 million bonds at 100,000 dong/bond for total of 3,293 billion. In which, 29.4 million bonds LPB7Y202203 in 7-year term are non-convertible, with no guaranteed asset, and no stock right attached.

7-year term bond interest is reference rate plus 2.8%/year and 10-year bond rate is reference rate plus 3.1%/year. In first interest term, the rate is 9.6%/year for 7-year bond and 9.9%/year for 10-year bond.

Expected offering time is in Q2 and Q3/2023. Minimum order for individual investors is 200 bonds (or 20 million dong) and for institute investors is 10,000 bonds (or 1 billion).

As of the end of March, LPBank has 21,300 billion dong of outstanding bonds. In which, the bond of 5-year term and up is nearly 7,011 billion; 1-5-year terms is 14,290 billion.

SBT closes for issuing over 67 million shares to pay dividend

Thanh Thanh Cong – Bien Hoa (TTC AgriS, HOSE: SBT) announced closing date for paying share dividend of 2021-2022 and 2019-2020 at the rate of 10%. Ex-rights date is June 20, 2023. At the rate of 10%, SBT needs to issue over 67.3 million shares to pay dividend. After issuing, SBT chartered capital will increase from nearly 6,948 to about 7,621 billion.

For finance status, in Q3 of FY2022-2023 (January 01 to March 31, 2023), SBT net revenue is over 5,710 billion, up by 62% YoY, in which, sugar revenue is nearly 91% weight. However, net profit dropped by 27% to 149 billion.

In 9 months of FY2022-2023 (July 01, 2022 to March 31, 2023), SBT net revenue is over 17,946 billion, up by 40% YoY; EBT dropped by 27% to nearly 585 billion. This result helped the company surpassing revenue target by 5% but reaching only 69% year-profit target.

TDM spends over 54 billion to buy 24.39% capital in CMW

Thhu Dau Mot Water (HOSE: TDM) announced to receive nearly 3.8 million shares from Ca Mau Water (UPCoM: CMW), raising owning rate from 0% to 24.39%, officially becoming major shareholder of CMW.

Receiving rate is 14,300 dong/share, for total value of over 54 billion. Operating time is in Q2 or Q3/2023.

For Q1/2023 results, TDM net revenue is over 101 billion, down by 4%, but EAT is over 128 billion, 3 times higher than same period, since the company finance revenue from 2022 dividend in Binh Duong Water (Biwase, HOSE: BWE) is over 93.8 billion, same period saw no dividend receive.

In 2023, TDM set total revenue target at over 642 billion (up by 27%), expected finance revenue is 115 billion (up by 379%). EAT is expected to be over 298 billion, up by 35% YoY. After the first quarter, the company completed 43% year-profit target.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

| HOSE | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| VCB | 102,500 | 1.49% | 0.16% |
| VHM | 56,700 | 2.35% | 0.13% |
| BID | 44,350 | 1.60% | 0.08% |
| VIC | 54,100 | 1.31% | 0.06% |
| HPG | 23,400 | 1.96% | 0.06% |

| HNX | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| SHS | 13,500 | 3.85% | 0.14% |
| PRE | 17,900 | 5.92% | 0.04% |
| BAB | 14,200 | 0.71% | 0.03% |
| SDU | 44,400 | 9.63% | 0.03% |
| CEO | 25,600 | 1.19% | 0.03% |

TOP 5 IMPACTING DROPPERS

| HOSE | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| DGC | 62,700 | -2.79% | -0.02% |
| VPB | 19,500 | -0.51% | -0.02% |
| VGC | 42,750 | -3.17% | -0.01% |
| VNM | 67,600 | -0.44% | -0.01% |
| BCM | 81,400 | -0.73% | -0.01% |

| HNX | | | |
|--------|---------------|----------|----------|
| Ticker | Closing (VND) | Change % | Impact % |
| KSF | 39,500 | -3.19% | -0.14% |
| IDC | 43,700 | -1.13% | -0.06% |
| HGM | 47,000 | -9.62% | -0.02% |
| VC7 | 19,300 | -5.39% | -0.02% |
| CDN | 27,400 | -1.79% | -0.02% |

TOP 5 IN MATCHING VOLUME

| HOSE | | | |
|--------|---------------|----------|----------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| NVL | 15,600 | 6.85% | 77,659,160 |
| HPG | 23,400 | 1.96% | 36,962,266 |
| HSG | 17,200 | 4.24% | 28,865,571 |
| HQC | 4,780 | 2.58% | 26,869,802 |
| VND | 18,650 | -1.06% | 25,978,183 |

| HNX | | | |
|--------|---------------|----------|----------------|
| Ticker | Closing (VND) | Change % | Volume (share) |
| SHS | 13,500 | 3.85% | 32,489,235 |
| CEO | 25,600 | 1.19% | 6,626,072 |
| PVS | 30,900 | 0.00% | 6,006,608 |
| MBG | 6,200 | 1.64% | 3,837,491 |
| IDC | 43,700 | -1.13% | 3,754,718 |

TOP 5 IN MATCHING VALUE

| HOSE | | | |
|--------|---------------|----------|------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| NVL | 15,600 | 6.85% | 1,172.9 |
| HPG | 23,400 | 1.96% | 859.0 |
| HSG | 17,200 | 4.24% | 488.8 |
| VND | 18,650 | -1.06% | 487.8 |
| DIG | 20,950 | 3.46% | 483.5 |

| HNX | | | |
|--------|---------------|----------|------------------|
| Ticker | Closing (VND) | Change % | Value (bil. VND) |
| SHS | 13,500 | 3.85% | 434.6 |
| PVS | 30,900 | 0.00% | 186.0 |
| CEO | 25,600 | 1.19% | 169.5 |
| IDC | 43,700 | -1.13% | 165.4 |
| MBS | 18,500 | 0.54% | 63.7 |

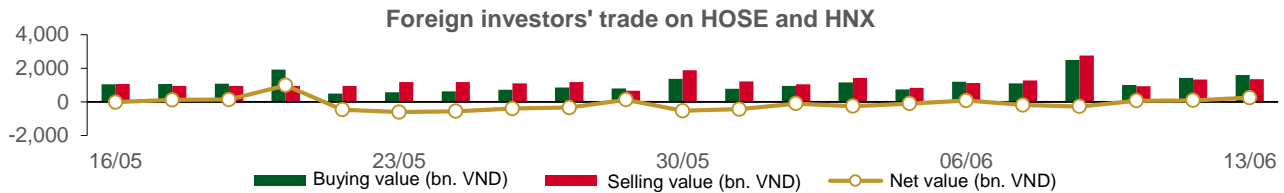
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

| HOSE | | |
|--------|------------------------|----------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| TCB | 16,249,035 | 531.38 |
| MSN | 4,687,400 | 367.49 |
| EIB | 10,067,000 | 212.77 |
| VSC | 5,055,460 | 146.10 |
| CTG | 3,890,000 | 110.46 |

| HNX | | |
|--------|------------------------|----------------------------|
| Ticker | Agreement vol. (share) | Agreement value (bil. VND) |
| HUT | 7,596,400 | 132.69 |
| SHS | 6,350,000 | 74.30 |
| VCS | 256,489 | 13.51 |
| VC3 | 453,000 | 13.30 |
| AMV | 1,600,000 | 8.64 |

Statistics on foreign investors' trade

| Exchange | Buying vol. (mil. share) | Buying value (bil. VND) | Selling vol. (mil. share) | Selling value (bil. VND) | Net selling/ buying value (mil. share) | Net selling/ buying value (bil. VND) |
|--------------|-----------------------------|----------------------------|------------------------------|-----------------------------|--|--|
| HOSE | 52.26 | 1,518.17 | 43.28 | 1,336.82 | 8.99 | 181.34 |
| HNX | 3.53 | 87.22 | 0.52 | 17.13 | 3.01 | 70.09 |
| Total | 55.79 | 1,605.39 | 43.80 | 1,353.95 | 12.00 | 251.43 |



TOP 5 BOUGHT-IN

| HOSE | | | | HNX | | | |
|--------|------------------|------------------------|----------------------------|--------|------------------|------------------------|----------------------------|
| Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) | Ticker | Closing (VND) | Buying vol. (share) | Buying value (bil. VND) |
| HPG | 23,400 | 7,635,400 | 178.01 | IDC | 43,700 | 740,600 | 32.58 |
| CTG | 28,300 | 4,099,500 | 116.41 | SHS | 13,500 | 1,834,800 | 24.61 |
| VNM | 67,600 | 1,473,200 | 99.91 | VCS | 57,600 | 218,289 | 11.30 |
| SSI | 25,350 | 2,875,100 | 72.82 | DTD | 31,200 | 214,400 | 6.79 |
| MSN | 78,800 | 918,700 | 72.11 | CEO | 25,600 | 220,300 | 5.63 |

TOP 5 SOLD-OUT

| HOSE | | | | HNX | | | |
|--------|------------------|-------------------------|-----------------------------|--------|------------------|-------------------------|-----------------------------|
| Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) | Ticker | Closing (VND) | Selling vol. (share) | Selling value (bil. VND) |
| VNM | 67,600 | 2,459,900 | 166.77 | VCS | 57,600 | 229,689 | 11.95 |
| CTG | 28,300 | 4,958,800 | 140.76 | NVB | 15,500 | 64,000 | 0.99 |
| VPB | 19,500 | 3,750,200 | 73.07 | EID | 22,900 | 43,100 | 0.95 |
| FPT | 84,400 | 572,300 | 51.96 | BVS | 23,400 | 40,000 | 0.93 |
| MWG | 43,000 | 1,094,700 | 48.02 | IVS | 9,500 | 59,500 | 0.56 |

TOP 5 NET BUYING

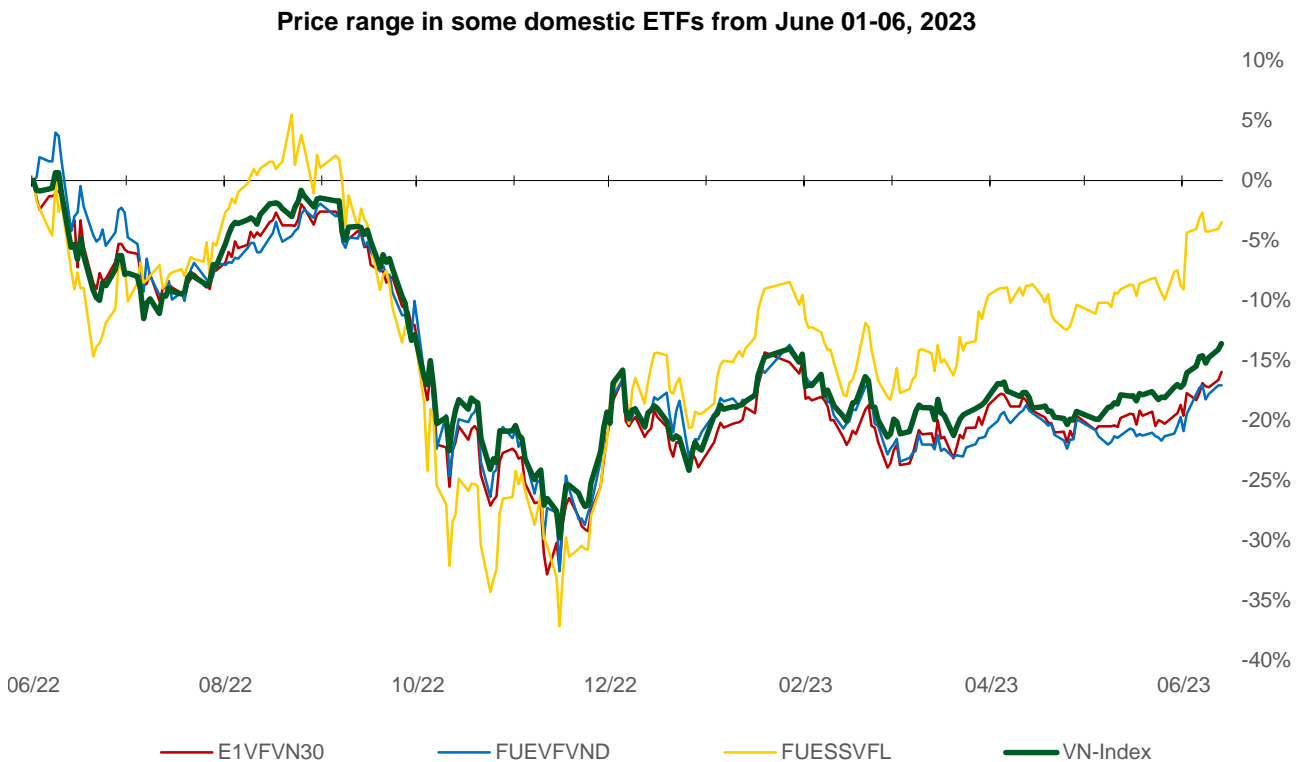
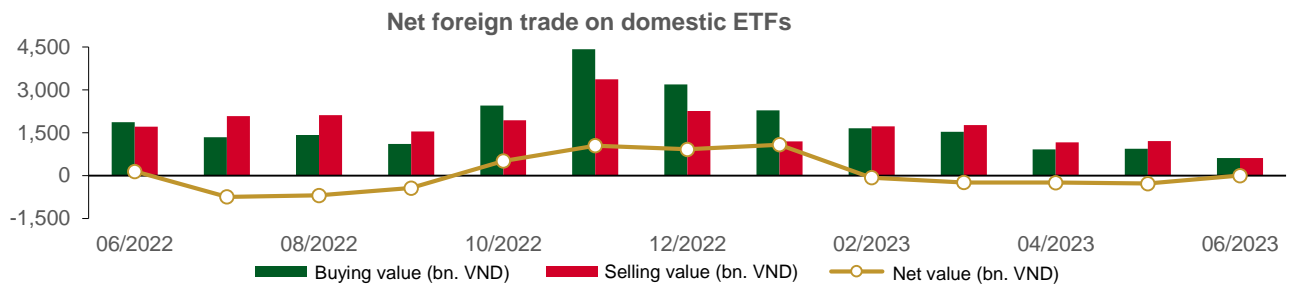
| HOSE | | | | HNX | | | |
|--------|------------------|---------------------|------------------------|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) | Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| HPG | 23,400 | 6,167,800 | 143.90 | IDC | 43,700 | 734,000 | 32.29 |
| MSN | 78,800 | 891,800 | 70.00 | SHS | 13,500 | 1,810,080 | 24.28 |
| EIB | 21,500 | 2,881,300 | 62.01 | DTD | 31,200 | 214,000 | 6.78 |
| HSG | 17,200 | 2,702,200 | 46.22 | CEO | 25,600 | 218,760 | 5.59 |
| SSI | 25,350 | 1,748,900 | 44.33 | TNG | 19,900 | 208,000 | 4.19 |

TOP 5 NET SELLING

| HOSE | | | | HNX | | | |
|--------|------------------|---------------------|------------------------|--------|------------------|---------------------|------------------------|
| Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) | Ticker | Closing (VND) | Net vol. (share) | Net value (bil VND) |
| VPB | 19,500 | (3,544,100) | (69.05) | NVB | 15,500 | (64,000) | (0.99) |
| VNM | 67,600 | (986,700) | (66.86) | EID | 22,900 | (43,100) | (0.95) |
| BCM | 81,400 | (498,400) | (39.37) | BVS | 23,400 | (40,000) | (0.93) |
| VRE | 27,100 | (1,131,100) | (30.42) | VCS | 57,600 | (11,400) | (0.66) |
| PC1 | 28,350 | (944,100) | (27.14) | IVS | 9,500 | (56,500) | (0.53) |

Statistics on domestic ETF share trade

| PRICE | | | | | FOREIGN TRADE | | | |
|--------------|---------|--------|------------------|---------------|---------------|--------------|---------------|----------------|
| Ticker | Closing | Change | Volume | Value | Ticker | Buying | Selling | Net value |
| | VND | (%) | (share) | (bil VND) | | (bil VND) | (bil VND) | (bil VND) |
| E1VFN30 | 19,030 | 0.8% | 1,140,812 | 21.70 | E1VFN30 | 14.92 | 19.86 | (4.94) |
| FUEMAV30 | 13,210 | 0.8% | 9,710 | 0.13 | FUEMAV30 | 0.12 | 0.00 | 0.12 |
| FUESSV30 | 13,550 | 0.4% | 104,006 | 1.42 | FUESSV30 | 0.03 | 0.00 | 0.02 |
| FUESSV50 | 16,890 | 3.6% | 9,300 | 0.16 | FUESSV50 | 0.00 | 0.05 | (0.05) |
| FUESSVFL | 17,200 | 0.6% | 1,962,400 | 33.49 | FUESSVFL | 16.18 | 33.32 | (17.14) |
| FUEVFN30 | 23,500 | 0.0% | 2,101,425 | 49.19 | FUEVFN30 | 45.81 | 46.24 | (0.43) |
| FUEVN100 | 14,340 | 1.5% | 85,635 | 1.22 | FUEVN100 | 0.46 | 0.75 | (0.29) |
| FUEIP100 | 7,860 | 1.0% | 5,600 | 0.04 | FUEIP100 | 0.00 | 0.00 | 0.00 |
| FUEKIV30 | 7,350 | 1.7% | 249,000 | 1.82 | FUEKIV30 | 1.64 | 1.64 | (0.00) |
| FUEDCMID | 9,130 | 0.8% | 2,200 | 0.02 | FUEDCMID | 0.00 | 0.01 | (0.01) |
| FUEKIVFS | 9,870 | -0.1% | 49,102 | 0.49 | FUEKIVFS | 0.25 | 0.24 | 0.01 |
| FUEMAVND | 9,830 | 0.6% | 2,200 | 0.02 | FUEMAVND | 0.00 | 0.00 | 0.00 |
| FUEFCV50 | 14,000 | 0.0% | 400 | 0.01 | FUEFCV50 | 0.00 | 0.00 | 0.00 |
| Total | | | 5,719,190 | 109.68 | Total | 79.40 | 102.11 | (22.71) |



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Statistics on guaranteed warrant trade

| Warrant code (*) | Closing rate (VND) | Change (%) | Matched volume | Day to maturity | Price (VND) | Theoretical buying rate (VND) (**) | Difference from closing rate (VND) | Operating price (VND) | Converting rate n:1 | Matured date |
|------------------|--------------------|------------|----------------|-----------------|-------------|------------------------------------|------------------------------------|-----------------------|---------------------|--------------|
| CACB2208 | 1,350 | -4.9% | 18,040 | 84 | 21,600 | 1,225 | (125) | 17,940 | 3.3 | 05/09/2023 |
| CACB2301 | 340 | 3.0% | 20,160 | 55 | 21,600 | 406 | 66 | 23,120 | 1.7 | 07/08/2023 |
| CFPT2210 | 330 | 10.0% | 25,540 | 79 | 84,400 | 326 | (4) | 90,000 | 10.0 | 31/08/2023 |
| CFPT2213 | 1,350 | -2.2% | 6,900 | 84 | 84,400 | 1,193 | (157) | 74,500 | 10.0 | 05/09/2023 |
| CFPT2214 | 1,480 | 0.7% | 1,820 | 141 | 84,400 | 1,233 | (247) | 76,000 | 10.0 | 01/11/2023 |
| CFPT2301 | 880 | 0.0% | 0 | 14 | 84,400 | 410 | (470) | 84,000 | 6.0 | 27/06/2023 |
| CFPT2302 | 970 | 0.0% | 0 | 64 | 84,400 | 466 | (504) | 85,000 | 10.0 | 16/08/2023 |
| CFPT2303 | 610 | 0.0% | 6,840 | 149 | 84,400 | 699 | 89 | 86,000 | 10.0 | 09/11/2023 |
| CHPG2226 | 2,500 | 11.1% | 6,840 | 84 | 23,400 | 2,319 | (181) | 19,500 | 2.0 | 05/09/2023 |
| CHPG2227 | 2,530 | 4.6% | 113,100 | 141 | 23,400 | 2,255 | (275) | 20,500 | 2.0 | 01/11/2023 |
| CHPG2301 | 2,210 | 6.8% | 2,340 | 14 | 23,400 | 2,218 | 8 | 19,000 | 2.0 | 27/06/2023 |
| CHPG2302 | 2,720 | 3.8% | 30 | 106 | 23,400 | 2,248 | (472) | 20,000 | 2.0 | 27/09/2023 |
| CHPG2303 | 1,650 | 10.7% | 600 | 34 | 23,400 | 1,199 | (451) | 23,900 | 1.0 | 17/07/2023 |
| CHPG2304 | 1,160 | 14.9% | 5,850 | 64 | 23,400 | 1,081 | (79) | 23,000 | 2.0 | 16/08/2023 |
| CHPG2305 | 740 | 17.5% | 5,820 | 55 | 23,400 | 958 | 218 | 23,200 | 2.0 | 07/08/2023 |
| CHPG2306 | 1,400 | 7.7% | 204,330 | 149 | 23,400 | 1,633 | 233 | 20,000 | 3.0 | 09/11/2023 |
| CMBB2211 | 90 | 0.0% | 4,000 | 79 | 20,300 | 39 | (51) | 27,000 | 4.0 | 31/08/2023 |
| CMBB2214 | 2,090 | -2.3% | 123,570 | 84 | 20,300 | 1,895 | (195) | 17,000 | 2.0 | 05/09/2023 |
| CMBB2215 | 2,030 | -1.5% | 3,050 | 141 | 20,300 | 1,744 | (286) | 18,000 | 2.0 | 01/11/2023 |
| CMBB2301 | 1,010 | -1.0% | 23,780 | 14 | 20,300 | 1,006 | (4) | 16,300 | 4.0 | 27/06/2023 |
| CMBB2302 | 770 | 2.7% | 2,010 | 14 | 20,300 | 606 | (164) | 19,400 | 2.0 | 27/06/2023 |
| CMBB2303 | 400 | -2.4% | 28,850 | 55 | 20,300 | 569 | 169 | 20,800 | 2.0 | 07/08/2023 |
| CMSN2215 | 190 | -5.0% | 6,680 | 84 | 78,800 | 111 | (79) | 102,000 | 10.0 | 05/09/2023 |
| CMWG2214 | 390 | -2.5% | 18,040 | 84 | 43,000 | 259 | (131) | 46,500 | 10.0 | 05/09/2023 |
| CMWG2215 | 620 | -3.1% | 56,480 | 141 | 43,000 | 436 | (184) | 45,000 | 10.0 | 01/11/2023 |
| CMWG2301 | 400 | 5.3% | 400 | 34 | 43,000 | 179 | (221) | 46,300 | 7.0 | 17/07/2023 |
| CMWG2302 | 330 | 3.1% | 129,100 | 149 | 43,000 | 478 | 148 | 50,000 | 6.0 | 09/11/2023 |
| CSTB2224 | 4,400 | 0.9% | 17,980 | 84 | 28,200 | 4,291 | (109) | 20,000 | 2.0 | 05/09/2023 |
| CSTB2225 | 4,430 | 0.0% | 11,220 | 141 | 28,200 | 4,302 | (128) | 20,500 | 2.0 | 01/11/2023 |
| CSTB2301 | 1,340 | 0.8% | 1,040 | 34 | 28,200 | 950 | (390) | 26,400 | 3.0 | 17/07/2023 |
| CSTB2302 | 860 | 0.0% | 4,340 | 55 | 28,200 | 1,183 | 323 | 28,200 | 2.0 | 07/08/2023 |
| CSTB2303 | 3,780 | -0.5% | 5,190 | 149 | 28,200 | 3,770 | (10) | 22,000 | 2.0 | 09/11/2023 |
| CTCB2212 | 90 | 0.0% | 11,550 | 79 | 32,800 | 72 | (18) | 44,000 | 4.0 | 31/08/2023 |
| CTCB2215 | 1,920 | 0.0% | 29,670 | 84 | 32,800 | 1,746 | (174) | 26,500 | 4.0 | 05/09/2023 |
| CTCB2216 | 2,000 | 1.0% | 540 | 141 | 32,800 | 1,712 | (288) | 27,500 | 4.0 | 01/11/2023 |
| CTCB2301 | 1,770 | 0.0% | 0 | 64 | 32,800 | 1,365 | (405) | 30,000 | 3.0 | 16/08/2023 |
| CTPB2301 | 1,310 | 0.0% | 2,560 | 55 | 18,150 | 1,049 | (261) | 16,840 | 1.9 | 07/08/2023 |
| CVHM2216 | 220 | 4.8% | 49,000 | 79 | 56,700 | 242 | 22 | 62,000 | 8.0 | 31/08/2023 |
| CVHM2219 | 1,220 | 5.2% | 30,800 | 84 | 56,700 | 882 | (338) | 56,000 | 5.0 | 05/09/2023 |
| CVHM2220 | 1,430 | 10.0% | 10,410 | 141 | 56,700 | 949 | (481) | 58,000 | 5.0 | 01/11/2023 |
| CVIB2201 | 2,970 | 0.0% | 4,030 | 84 | 23,400 | 2,507 | (463) | 19,170 | 1.9 | 05/09/2023 |
| CVIB2301 | 450 | 2.3% | 10,530 | 55 | 23,400 | 668 | 218 | 24,270 | 1.9 | 07/08/2023 |
| CVNM2212 | 210 | -4.6% | 98,080 | 84 | 67,600 | 65 | (145) | 80,560 | 7.9 | 05/09/2023 |
| CVPB2212 | 190 | 5.6% | 36,410 | 79 | 19,500 | 99 | (91) | 24,640 | 2.7 | 31/08/2023 |
| CVPB2214 | 960 | 0.0% | 57,700 | 84 | 19,500 | 787 | (173) | 17,000 | 4.0 | 05/09/2023 |
| CVPB2301 | 770 | 6.9% | 11,190 | 106 | 19,500 | 432 | (338) | 19,800 | 4.0 | 27/09/2023 |
| CVPB2302 | 1,540 | 0.7% | 210 | 64 | 19,500 | 955 | (585) | 18,600 | 2.0 | 16/08/2023 |
| CVRE2216 | 270 | 3.9% | 27,900 | 79 | 27,100 | 245 | (25) | 31,000 | 4.0 | 31/08/2023 |
| CVRE2220 | 420 | -2.3% | 33,020 | 84 | 27,100 | 328 | (92) | 30,000 | 4.0 | 05/09/2023 |
| CVRE2221 | 470 | 0.0% | 22,980 | 141 | 27,100 | 336 | (134) | 32,500 | 4.0 | 01/11/2023 |
| CVRE2301 | 490 | 6.5% | 1,300 | 34 | 27,100 | 149 | (341) | 29,700 | 4.0 | 17/07/2023 |

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

| Ticker | Exchange | Market price | Reasonable price * | Report date | 2022F EAT (bil. VND) | PE forward | PB forward |
|---------------------|----------|--------------|--------------------|-------------|----------------------|------------|------------|
| FMC | HOSE | 42,250 | 50,300 | 22/05/2023 | 314 | 10.5 | 1.4 |
| PVS | HNX | 30,900 | 31,400 | 17/05/2023 | 939 | 16.8 | 1.2 |
| OCB | HOSE | 18,400 | 24,800 | 10/05/2023 | 4,354 | 7.8 | 1.1 |
| MBB | HOSE | 20,300 | 27,800 | 08/05/2023 | 21,507 | 5.9 | 1.3 |
| GEG | HOSE | 16,400 | 18,600 | 05/05/2023 | 253 | 36.0 | 1.7 |
| HPG | HOSE | 23,400 | 34,500 | 27/04/2023 | 7,884 | 15.5 | 1.2 |
| IDC | HNX | 43,700 | 46,623 | 26/04/2023 | 1,960 | 6.1 | 2.0 |
| NT2 | HOSE | 32,000 | 33,300 | 24/04/2023 | 732 | 13.5 | 2.1 |
| FRT | HOSE | 61,900 | 87,300 | 19/04/2023 | 169 | 72.8 | 5.5 |
| BSR | UPCOM | 17,150 | 16,200 | 19/04/2023 | 8,831 | 5.7 | 0.9 |
| MWG | HOSE | 43,000 | 49,300 | 12/04/2023 | 3,212 | 20.2 | 2.5 |
| VIB | HOSE | 23,400 | 31,700 | 29/03/2023 | 9,378 | 7.1 | 1.6 |
| MPC | UPCOM | 18,333 | 19,600 | 05/04/2023 | 668 | 11.7 | 1.3 |
| DGW | HOSE | 40,700 | 46,200 | 28/03/2023 | 602 | 12.5 | 3.1 |
| GAS | HOSE | 94,000 | 114,200 | 24/03/2023 | 14,097 | 15.7 | 3.3 |
| PLX | HOSE | 38,050 | 48,500 | 24/03/2023 | 2,617 | 29.6 | 2.4 |
| SBT | HOSE | 16,850 | 16,700 | 17/03/2023 | 839 | 15.7 | 1.1 |
| MSH | HOSE | 36,050 | 40,000 | 23/02/2023 | 325 | 7.1 | 1.3 |
| PNJ | HOSE | 73,300 | 82,800 | 13/02/2023 | 1,763 | N/A | N/A |
| TPB | HOSE | 18,150 | 34,000 | 04/01/2023 | 6,694 | 8.0 | 1.4 |
| TCM | HOSE | 53,400 | 55,200 | 28/12/2022 | 253 | 17.9 | 2.6 |
| VCB | HOSE | 102,500 | 111,681 | 19/12/2022 | 32,660 | 16.5 | 3.0 |
| BID | HOSE | 44,350 | 53,363 | 19/12/2022 | 19,032 | 14.1 | 2.2 |
| CTG | HOSE | 28,300 | 43,440 | 19/12/2022 | 17,382 | 12.0 | 1.7 |
| TCB | HOSE | 32,800 | 49,353 | 19/12/2022 | 24,518 | 7.0 | 1.2 |
| ACB | HOSE | 21,600 | 35,562 | 19/12/2022 | 15,757 | 7.6 | 1.4 |
| VPB | HOSE | 19,500 | 29,888 | 19/12/2022 | 24,988 | 8.0 | 1.6 |
| HDB | HOSE | 18,600 | 24,877 | 19/12/2022 | 9,995 | 5.0 | 1.0 |
| LPB | HOSE | 14,950 | 23,500 | 19/12/2022 | 4,833 | 8.4 | 1.4 |
| MSB | HOSE | 13,100 | 18,000 | 19/12/2022 | 4,874 | 7.4 | 1.1 |
| SHB | HOSE | 12,250 | 22,500 | 19/12/2022 | 10,196 | 6.8 | 1.2 |
| PVI | HNX | 49,200 | 47,002 | 19/12/2022 | 996 | 13.8 | 1.3 |
| BMI | HOSE | 24,650 | 25,190 | 19/12/2022 | 427 | 9.0 | 1.0 |
| BVH | HOSE | 45,000 | 70,900 | 19/12/2022 | 2,967 | 17.7 | 2.3 |
| ANV | HOSE | 35,000 | 30,100 | 19/12/2022 | 320 | 12.0 | 1.3 |
| VHC | HOSE | 62,000 | 69,000 | 19/12/2022 | 1,510 | 8.4 | 1.5 |
| POW | HOSE | 13,850 | 13,800 | 19/12/2022 | 2,847 | 12.7 | 1.0 |
| VHM | HOSE | 56,700 | 82,000 | 19/12/2022 | 35,578 | 10.0 | 2.3 |
| NLG | HOSE | 33,500 | 38,400 | 19/12/2022 | 1,368 | 9.7 | 1.4 |
| KDH | HOSE | 30,650 | 36,500 | 19/12/2022 | 1,363 | 18.1 | 1.9 |
| VRE | HOSE | 27,100 | 40,720 | 19/12/2022 | 3,461 | 26.7 | 2.7 |
| SZC | HOSE | 36,400 | 42,700 | 19/12/2022 | 585 | 7.5 | 2.6 |
| GVR | HOSE | 18,400 | 29,755 | 19/12/2022 | 5,521 | 27.8 | 2.1 |
| LHG | HOSE | 27,400 | 42,250 | 19/12/2022 | 653 | 3.5 | 1.2 |
| VNM | HOSE | 67,600 | 84,300 | 19/12/2022 | 10,876 | 18.2 | 4.9 |
| SAB | HOSE | 161,800 | 175,400 | 19/12/2022 | 5,559 | 19.2 | 4.5 |
| PVT | HOSE | 21,050 | 26,900 | 19/12/2022 | 831 | 14.1 | 1.2 |
| TRA | HOSE | 91,000 | 117,400 | 19/12/2022 | 349 | 13.9 | 2.8 |
| DHG | HOSE | 125,800 | 106,300 | 19/12/2022 | 981 | 14.2 | 3.0 |
| IMP | HOSE | 59,700 | 60,400 | 19/12/2022 | 306 | 13.2 | 1.9 |
| STK | HOSE | 28,450 | 45,800 | 19/12/2022 | 239 | 13.5 | 1.8 |

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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The performance is determined by total recollection in 12 months (including dividend).

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