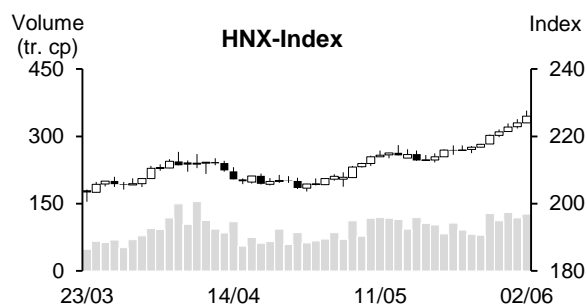
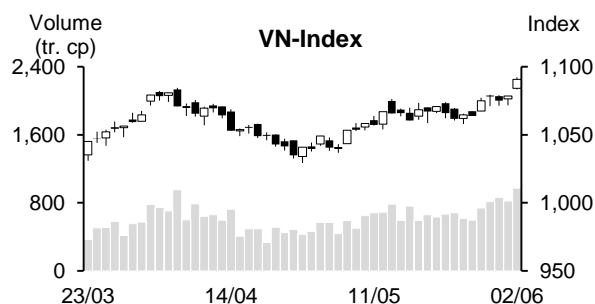


Day	Monday 29/05	Tuesday 30/05	Wednesday 31/05	Thursday 01/06	Friday 02/06	Average
VN-Index	1,074.98	1,078.05	1,075.17	1,078.39	1,090.84	1,079.49
Change +/-	11.22	3.07	-2.88	3.22	12.45	5.42
Change %	1.05%	0.29%	-0.27%	0.30%	1.15%	0.50%
Matched volume (mil. shares)	738.65	816.19	861.97	820.39	973.61	842.16
Matched value (bil. Dong)	11,648.27	13,603.91	14,105.62	12,902.36	16,885.97	13,829.23
Foreign net trade (bil. Dong)	123.26	-516.54	-452.52	-115.93	-223.02	-236.95
VN30	1,069.77	1,071.82	1,066.33	1,068.09	1,086.96	1,072.59
Change +/-	8.96	2.05	-5.49	1.76	18.87	5.23
Change %	0.84%	0.19%	-0.51%	0.17%	1.77%	0.49%
Matched volume (mil. shares)	133.52	169.64	193.51	162.89	263.73	184.66
Matched value (bil. Dong)	3,248.34	3,968.57	4,520.02	3,697.00	6,405.47	4,367.88
Foreign net trade (bil. Dong)	48.63	285.49	-295.31	-38.26	-115.28	-22.95
HNX-Index	220.31	221.33	222.81	223.97	226.03	222.89
Change +/-	2.67	1.02	1.48	1.16	2.06	1.68
Change %	1.22%	0.46%	0.67%	0.52%	0.92%	0.76%
Matched volume (mil. shares)	127.85	111.97	130.46	118.05	127.00	123.07
Matched value (bil. Dong)	1,790.29	1,835.79	1,896.44	1,629.26	1,794.65	1,789.29
Foreign net trade (bil. Dong)	10.27	-11.69	21.22	17.37	-29.59	1.52



REMARKABLE POINTS ON THE MARKET

The market saw a positive week as VN-Index closed at the highest level in 4 months. Main motivation for the gaining trend last week came from the liquidity increasing strongly. While mobilizing interest rate dropped, the cash flow will tend to move to other investment channels to seek profit and stock market is one of them. VN-Index saw 4 gains out of 5 sessions while HNX-Index was even more positive as it stayed in green in all sessions. Leading the gain were pillar codes, especially banking, securities, and retail. Real estate differentiated with the demand focusing on midcap and penny codes while large-cap codes corrected slightly. Different from the excitement of domestic investors, foreign trade was gloomy with another strong net selling week.

TECHNICAL POINT OF VIEW

VN-Index gained strongly to above 1,075-1,085 as well as day MA200. Especially, at the end of the week, there was sign of opening gap with high possibility of starting a new trend after a while of sideways trend with small range, opening opportunity of creating new peak in the year. However, the index might see pressure at 1,100-1,120. It is expected to be a short-term correction here with close support being 1,070-1,080.

VN-Index



HNX-Index also gained strongly. The index surpassed the peak at the beginning of the year (around 224) and day MA200, showing chance of prolonging current gaining trend to next resistant level of 260-270. However, in short-term, there might be a correction again as RSI is at high over buying level (>80) and the index hasn't surpassed week MA50. Close support level of 2120217.

HNX-Index



In general, both indexes saw sign of surpassing important resistant level lasts week showing possibility of prolonging current gaining trend. General strategy might be joining back in with average weight and raising it to a high level when VN-Index surpasses 1,125, considering having priority on the codes that haven't gained much, like Banking, Steel, Retail, Aqua products, and Fertilizer.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VND	18,300	14.73%	190,101,835
NVL	13,850	6.95%	129,204,045
SHB	12,050	4.33%	124,544,741
GEX	17,100	14.00%	114,141,472
DIG	21,800	4.81%	110,906,454

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	12,000	8.11%	113,549,671
CEO	26,900	3.86%	41,125,364
PVS	31,000	2.31%	38,803,686
AMV	5,000	8.70%	22,607,494
IDJ	15,000	0.67%	19,641,165

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VND	18,300	14.73%	3,312.5
DIG	21,800	4.81%	2,380.7
ACB	21,800	4.39%	2,315.0
SSI	24,100	6.87%	2,225.2
GEX	17,100	14.00%	1,822.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	12,000	8.11%	1,327.3
PVS	31,000	2.31%	1,186.5
CEO	26,900	3.86%	1,110.4
IDC	42,000	1.69%	657.7
MBS	18,500	5.71%	345.6

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

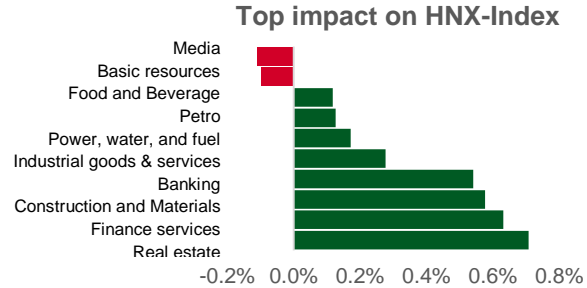
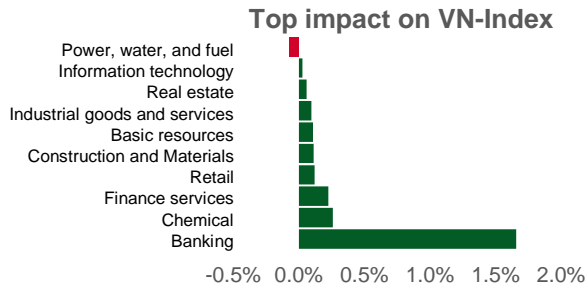
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	94,900	3.15%	0.32%
TCB	32,200	7.69%	0.19%
GVR	18,900	9.88%	0.16%
BID	44,700	3.00%	0.16%
MBB	19,700	6.78%	0.13%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSF	42,800	8.08%	0.35%
NVB	14,900	12.03%	0.33%
SHS	12,000	8.11%	0.27%
BAB	14,300	5.15%	0.21%
IPA	16,900	14.19%	0.16%

TOP 5 DROPPING IMPACT

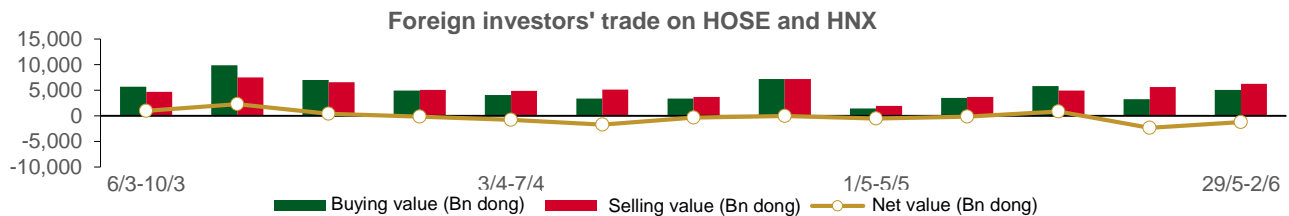
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	53,400	-2.91%	-0.16%
GAS	92,000	-1.81%	-0.08%
VNM	65,900	-1.79%	-0.06%
VRE	27,100	-2.17%	-0.03%
VJC	96,800	-1.33%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HTP	34,800	-8.90%	-0.11%
KSV	25,900	-4.07%	-0.08%
VIF	14,400	-4.00%	-0.08%
VNT	54,000	-10.00%	-0.04%
SIC	35,700	-9.85%	-0.03%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	159.38	4,969.77	228.58	6,154.55	(69.20)	(1,184.75)
HNX	3.95	102.28	4.49	94.71	(0.54)	7.58
Total	163.33	5,072.05	233.07	6,249.26	(69.74)	(1,177.17)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	83,800	3,515,600	312.47
VIC	52,000	2,705,100	142.12
SSI	24,100	4,187,000	98.76
KBC	28,650	2,324,200	65.34
BID	44,700	1,182,800	50.42

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
CAN	34,400	336,600	11.01
CEO	26,900	352,480	9.62
DTD	30,000	243,400	7.74
MBS	18,500	272,100	5.03
PVS	31,000	92,502	3.13

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
EIB	21,200	(38,973,700)	(832.73)
VNM	65,900	(3,082,300)	(204.50)
VPB	19,850	(7,096,800)	(139.54)
NVL	13,850	(8,707,800)	(116.86)
VRE	27,100	(3,127,000)	(85.24)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	42,000	(194,600)	(8.01)
SD5	8,900	(934,200)	(7.86)
BVS	24,900	(268,600)	(6.37)
NVB	14,900	(260,422)	(3.63)
PTI	31,900	(70,000)	(2.14)

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