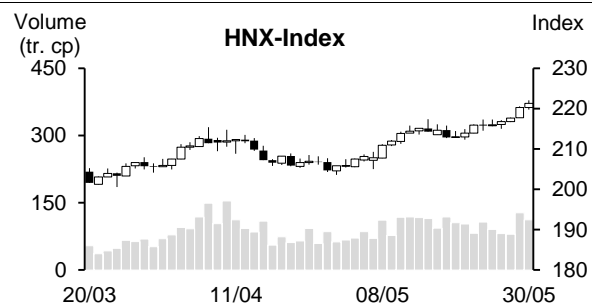
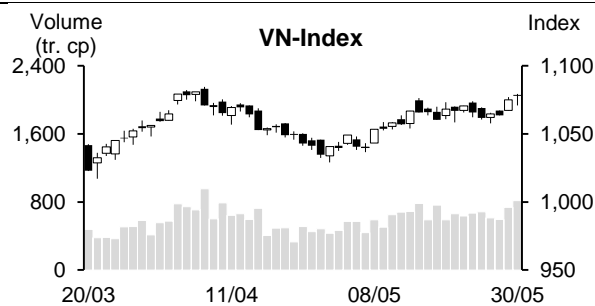


30/05/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,078.05	0.29%	1,071.82	0.19%	221.33	0.46%
<b>Total volume (mil. shares)</b>	<b>923.13</b>	<b>9.24%</b>	<b>190.12</b>	<b>24.56%</b>	<b>137.26</b>	<b>4.23%</b>
<b>Matched volume (mil. shares)</b>	<b>816.19</b>	<b>10.50%</b>	<b>169.64</b>	<b>27.06%</b>	<b>111.97</b>	<b>-12.42%</b>
20-session average (mil. shares)	642.05	27.12%	139.92	21.24%	99.31	12.76%
<b>Total value (bil dong)</b>	<b>16,428</b>	<b>19.12%</b>	<b>4,950</b>	<b>25.88%</b>	<b>2,087</b>	<b>10.91%</b>
<b>Matched value (bil dong)</b>	<b>13,604</b>	<b>16.79%</b>	<b>3,969</b>	<b>22.17%</b>	<b>1,836</b>	<b>2.54%</b>
20-session average (bil dong)	10,432	30.40%	3,372	17.68%	1,449	26.68%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	225	51%	13	43%	101	42%
<b>Number of droppers</b>	156	35%	10	33%	68	28%
<b>Stand still codes</b>	60	14%	7	23%	70	29%



### REMARKABLE POINTS ON THE MARKET

The market saw another gain in an eventful day. After opening with a light gain, VN-Index dropped gradually to below reference and supply was in control on pillar codes. On the contrary, retail was remarkable with strong cash flow. Besides, midcap and penny codes were also excited today with many groups gaining positively with volume above average like real estate, sugar, construction, fertilizer, and seaport. When VN-Index dropped to 1,070 points, bottom-catching demand was triggered and pulled the index up again with VCB being in the center. Along with it, the liquidity today was also remarkable as it increased to the highest level from the beginning of the year, showing that the cash flow is strong.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another gain. The volume increased and stayed above 10 and 20-session average, showing positive cash flow. Not just that, the index stayed above MA5 which differentiated positively from MA20, showing that short-term recovering trend is still there. Moreover, MACD showed sign of creating Hook that supported buying sign and RSI tended to 63, showing stronger gaining trend. For HNX, HNX-Index saw similar situation. It saw the 5<sup>th</sup> gain in a row and stayed above MA5 which differentiated positively from MA20, showing that short-term recovering trend is still there, and the index might move to challenge resistant of 223 points (MA200). In general, the market is on short-term recovering trend. Therefore, investors might continue on surfing trade, with main target on good fundamental codes with positive business prospect that can attract the cash flow.

**Recommending code:** VSC (Buy)

**Observing code:** SBT, HAX

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VSC	Buy	31/05/23	29.1	29.1	0.0%	31.6	8.6%	27.9	-4.1%	Might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Cut loss	Technical sign
1	SBT	Observe to buy	31/05/23	16.45	17.7   20	15.7	Gaining with higher vol. after an exhausted vol. collection + the price cut up to MA lines -> might return to gaining trend
2	HAX	Observe to buy	31/05/23	18.5	19.8   22	17.7	Gaining with higher vol. after an exhausted vol. collection + the price cut up to MA lines -> might return to gaining trend

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	EVE	Buy	18/04/23	18.1	13.8	31.2%	19.4	40.6%	12.8	-7.2%	
2	DPR	Buy	24/04/23	56.5	52.1	8.4%	57.1	9.6%	49.8	-4%	
3	GAS	Buy	09/05/23	92.9	93.1	-0.2%	100	7.4%	91.6	-2%	
4	TPB	Buy	10/05/23	24.1	23.55	2.3%	26	10.4%	22.3	-5%	
5	MBB	Buy	11/05/23	18.75	18.5	1.4%	20	8.1%	17.9	-3%	
6	HCM	Buy	15/05/23	27.25	26.05	4.6%	31.5	21%	24.9	-4%	
7	TCB	Buy	22/05/23	30.2	29.65	1.9%	32.5	10%	28.5	-4%	
8	LAS	Buy	23/05/23	10.6	10.3	2.9%	13.1	27%	9.6	-7%	
9	DVN	Buy	26/05/23	17.4	17.5	-0.4%	19.3	10%	16.9	-3%	
10	VIB	Buy	29/05/23	21.3	21.05	1.2%	22.7	8%	20.3	-4%	
11	CTG	Buy	30/05/23	28.05	28	0.2%	31.1	11%	27.2	-3%	

**DAILY NEWS****Domestic news****Locals that surpasses 1 billion USD of FDI attraction in first 5 months**

Report of foreign investment made by Foreign Investment Department – Ministry of Planning and Investment stated that in 5 months 2023, total new and added capital, and share and capital purchase is nearly 10.86 billion USD – 92% of same period. Foreign investors' disbursement is about 7.65 billion USD, down by 0.8% YoY.

By provinces and cities being invested, the report stated that foreign investors invested in 50 provinces and cities in the country in first 5 months. In which, 3 locals with total investment of over 1 billion USD are: Hanoi, Bac Giang, and HCMC.

In detail, Hanoi is at the lead for FDI attraction in 5 months with nearly 1.87 billion USD, accounting nearly 17.2% total registered capital and up by nearly 2.7 times YoY. After Hanoi, HCMC is next with over 1.14 billion USD – over 10.5% total investment. Third local with over 1 billion USD of FDI as of May 2023 is Bac Giang. Accordingly, in 5 months, total registered investment in Bac Giang is over 1 billion USD – over 9.4% total investment capital, up by nearly 2.4 times YoY.

By number of projects, HCMC is at the lead on all number of new projects (38.9%), number of adjusted projects (24.9%), and capital and share purchase (65.4%).

**In 5 months, Vietnam export surplus is 9.8 billion USD**

In 5 months 2023, total import-export value is about 262.54 billion USD, down by 14.7% YoY. Trade balance in 5 months expects a surplus of 9.8 billion USD.

There are 23 products with export value of over 1 billion USD, accounting 87.4% total export value (7 products saw over 5 billion USD – accounting 65.4%). There are 24 import value of over 1 billion USD, accounting 81.2% total import value (3 products saw over 5 billion USD, accounting 41.6%).

For import-export market in 5 months, America is Vietnam biggest export market with about 37.2 billion USD. China is Vietnam biggest import market with about 43.4 billion USD.

**In 5 months, international visit to Vietnam increased by over 12 times**

Report of General Statistics Office stated that international visit to Vietnam in May 2023 is about 916,300 turns, down by 6.9% MoM and up by 5.3 times YoY.

In 5 months, international visit to Vietnam is about nearly 4.6 million turns, up by 12.6 times YoY but is only 63% of same period 2019, before Covid 19. Among total of nearly 4.6 million international visits to Vietnam in 5 months, visitor by air is over 4 million – 88% international visit, up by 12.6 times YoY.

By region, visitor from Asia is still at the lead in 5 months, with over 3.4 million turns. For some main markets. Korea is at the lead in 5 months with over 1.3 million visits, up by 23 times YoY.

Source: Cafef, Vietstock

## Listing Company News

### **Evaluating that the market is still tough, Vietnam Rubber Group set profit target with a drop**

Vietnam Rubber Group (GVR) released 2023 general meeting documents, including business targets submitting to shareholders with revenue of 27,527 billion and EAT of 4,264 billion, down by 3% and 10% YoY.

For profit distribution, GVR expects to pay 2022 parent company dividend at the rate of 3.5% chartered capital, or 1.4 trillion. In 2023, parent company expects to lower dividend rate to 3%, expected payment is about 1.2 trillion.

### **PET EBT is 70 billion after 4 months, down by 47%**

According to business update results, in April, Petro Service (Petrosetco, HOSE: PET) revenue is 1,585 billion, up by 7% YoY. Gross profit is 63 billion, down by over 5%. Gross margin therefore dropped from 4.5% to 4%. And finally, EBT in April dropped by 12% to 18 billion.

In 4 months 2023, PET revenue is 5,831 billion, down by 7% YoY, mainly because of the drop in distributing revenue (5,062 billion, down by over 10%). As the results, EBT is only 70 billion, down by over 47% YoY. EBT margin dropped strongly from 2.1% to 1.2%.

### **PVS shareholder meeting: EBT in 6 months is about 440 billion, pushing on the investment in offshore wind power**

At 2023 general meeting of Vietnam Petro Service (PTSC, HNX: PVS) taking place on May 29, PVS set revenue target at 13.2 trillion, 19.4% lower than 2022 result. Profit target also dropped strongly by 42% to 560 billion.

Ending Q1/2023, PVS revenue didn't drop much from same period to 3.7 trillion. EBT and net profit also dropped slightly to 227 billion (-9.1%) and 215 billion (-0.6%). With such result, the company has completed 28% revenue and nearly 41% profit year targets.

The meeting also approved the development direction for recycle energy in 2023.

Source: Cafef, Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	94,500	1.50%	0.15%
MSN	72,800	1.68%	0.04%
MWG	39,400	1.81%	0.02%
FPT	84,000	1.08%	0.02%
DGC	53,800	4.47%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	30,600	2.34%	0.12%
VC3	31,100	9.89%	0.10%
CEO	27,200	3.03%	0.07%
IPA	17,000	4.94%	0.06%
DTD	31,900	9.62%	0.04%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	54,900	-1.08%	-0.06%
GAS	92,900	-0.96%	-0.04%
VNM	66,500	-0.89%	-0.03%
VIC	52,400	-0.57%	-0.03%
PGV	24,200	-2.81%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HTP	34,500	-9.92%	-0.13%
KSF	38,500	-2.28%	-0.10%
KSV	26,900	-3.93%	-0.08%
VIF	14,400	-4.00%	-0.08%
THD	39,900	-0.75%	-0.04%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VND	17,400	2.05%	40,645,103
DXG	14,950	2.40%	30,198,738
NVL	13,350	2.30%	28,170,856
DIG	20,950	0.24%	27,595,751
LDG	4,390	-6.99%	23,159,770

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	11,800	0.00%	15,239,674
CEO	27,200	3.03%	13,184,262
PVS	30,600	2.34%	8,345,882
IDJ	14,900	-0.67%	4,372,485
MBS	18,500	0.54%	3,681,849

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VND	17,400	2.05%	700.7
DIG	20,950	0.24%	584.7
ACB	25,200	0.20%	566.8
DXG	14,950	2.40%	453.0
DGC	53,800	4.47%	397.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	27,200	3.03%	360.7
PVS	30,600	2.34%	252.8
SHS	11,800	0.00%	178.6
IDC	41,800	-0.24%	135.5
MBS	18,500	0.54%	67.7

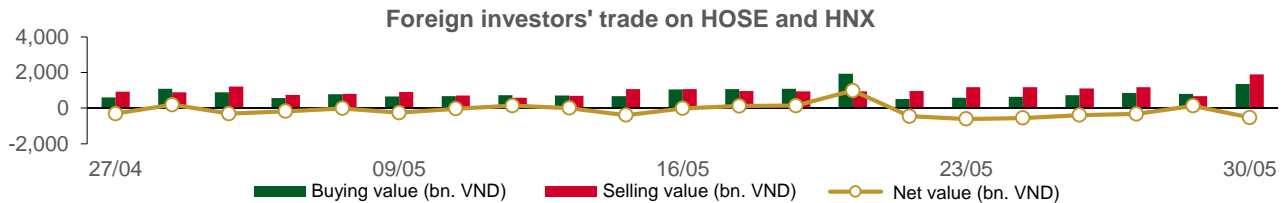
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	35,898,750	762.03
SSB	15,183,000	459.12
FPT	3,802,900	338.08
TCB	6,393,300	196.92
MSB	9,855,000	117.91

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
SHS	17,300,000	190.30
RCL	1,441,330	17.30
SVN	5,000,000	16.20
GKM	417,800	14.43
TKG	305,000	4.16

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	34.04	1,341.69	73.37	1,858.24	(39.33)	(516.54)
HNX	1.00	22.39	1.29	34.08	(0.29)	(11.69)
<b>Total</b>	<b>35.04</b>	<b>1,364.08</b>	<b>74.66</b>	<b>1,892.32</b>	<b>(39.61)</b>	<b>(528.23)</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FPT	84,000	3,818,900	339.41	CEO	27,200	314,000	8.59
VIC	52,400	2,061,300	108.60	MBS	18,500	266,300	4.92
VNM	66,500	1,594,000	106.60	IDC	41,800	96,600	4.00
VCB	94,500	959,200	90.48	PLC	37,600	40,020	1.49
FUEVFVND	22,540	2,869,800	64.66	MBG	5,900	163,200	0.97

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
EIB	20,450	34,399,450	732.66	PVS	30,600	419,500	12.71
VNM	66,500	2,364,300	158.05	IDC	41,800	298,900	12.35
FUEVFVND	22,540	4,519,800	101.80	BVS	23,600	103,800	2.46
VCB	94,500	1,044,900	98.23	TVD	15,500	73,900	1.15
TCB	30,200	2,000,000	64.60	TNG	19,700	46,548	0.93

### TOP 5 NET BUYING

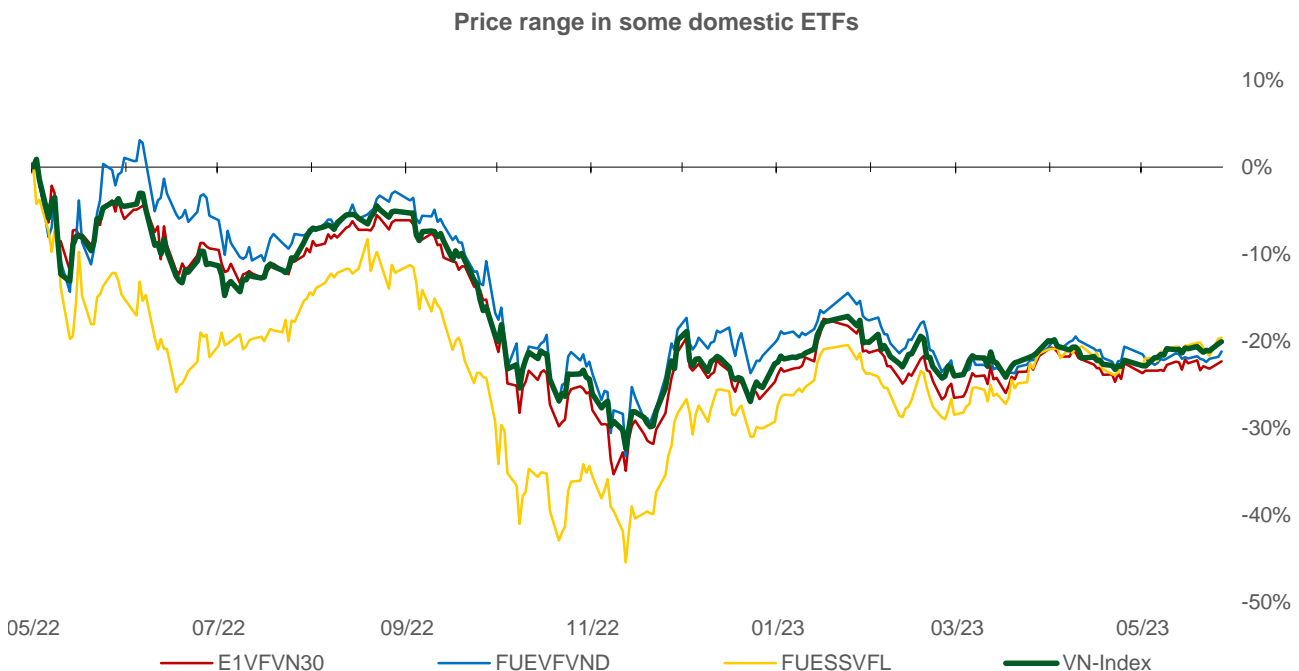
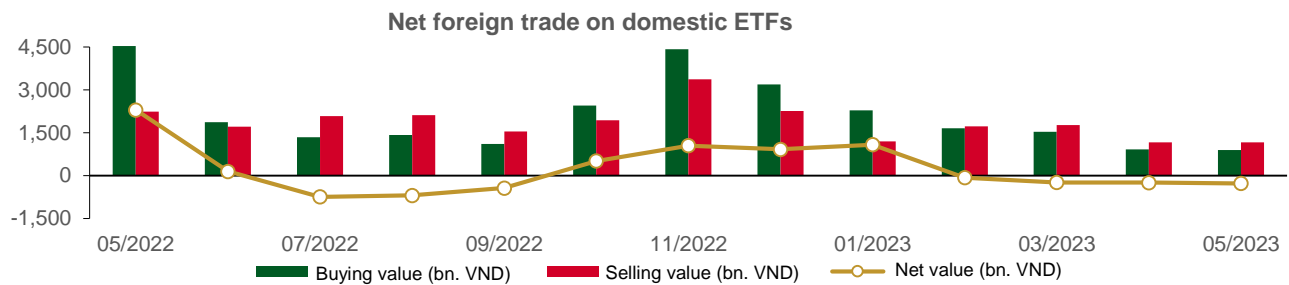
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	84,000	3,520,100	312.84	CEO	27,200	311,680	8.53
VIC	52,400	1,899,600	100.11	MBS	18,500	254,300	4.70
FRT	64,900	349,500	22.59	PLC	37,600	40,020	1.49
DGC	53,800	389,700	20.67	PVI	49,100	14,400	0.71
DGW	35,650	521,500	18.44	MBG	5,900	48,800	0.29

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
EIB	20,450	(34,391,950)	(732.51)	PVS	30,600	(403,300)	(12.22)
VNM	66,500	(770,300)	(51.45)	IDC	41,800	(202,300)	(8.35)
NVL	13,350	(3,363,700)	(45.10)	BVS	23,600	(103,800)	(2.46)
FUEVFVND	22,540	(1,650,000)	(37.15)	TVD	15,500	(73,900)	(1.15)
NKG	15,500	(1,466,000)	(22.45)	TNG	19,700	(46,548)	(0.93)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFN30	18,250	0.3%	883,680	16.15	E1VFN30	14.23	15.27	(1.04)
FUEMAV30	12,670	0.4%	21,300	0.27	FUEMAV30	0.26	0.00	0.26
FUESSV30	13,120	-0.5%	8,110	0.11	FUESSV30	0.02	0.02	(0.00)
FUESSV50	16,840	-0.2%	19,300	0.31	FUESSV50	0.00	0.00	0.00
FUESSVFL	16,480	0.1%	148,800	2.45	FUESSVFL	0.09	2.28	(2.18)
FUEVFN30	22,540	0.8%	4,595,049	103.50	FUEVFN30	64.66	101.80	(37.15)
FUEVN100	13,650	0.1%	62,400	0.85	FUEVN100	0.41	0.63	(0.22)
FUEIP100	7,510	0.9%	7,400	0.06	FUEIP100	0.00	0.00	0.00
FUEKIV30	7,020	0.3%	68,100	0.48	FUEKIV30	0.30	0.17	0.13
FUEDCMID	8,600	0.1%	1,900	0.02	FUEDCMID	0.00	0.00	0.00
FUEKIVFS	9,460	0.2%	49,300	0.46	FUEKIVFS	0.24	0.23	0.01
FUEMAVND	9,400	1.0%	1,100	0.01	FUEMAVND	0.00	0.00	0.00
FUEFCV50	14,300	7.0%	1,800	0.03	FUEFCV50	0.00	0.00	0.00
<b>Total</b>			<b>5,865,339</b>	<b>124.66</b>	<b>Total</b>	<b>80.22</b>	<b>120.40</b>	<b>(40.18)</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2208	1,260	-0.8%	53,440	98	25,200	1,089	(171)	21,500	4.0	05/09/2023
CACB2301	230	4.6%	33,120	69	25,200	384	154	27,700	2.0	07/08/2023
CFPT2210	370	15.6%	33,510	93	84,000	357	(13)	90,000	10.0	31/08/2023
CFPT2212	1,420	10.1%	52,710	7	84,000	1,405	(15)	70,000	10.0	06/06/2023
CFPT2213	1,340	3.1%	18,950	98	84,000	1,198	(142)	74,500	10.0	05/09/2023
CFPT2214	1,550	8.4%	1,320	155	84,000	1,237	(313)	76,000	10.0	01/11/2023
CFPT2301	1,040	0.0%	0	28	84,000	534	(506)	84,000	6.0	27/06/2023
CFPT2302	990	0.0%	0	78	84,000	499	(491)	85,000	10.0	16/08/2023
CFPT2303	740	13.9%	11,350	163	84,000	715	(25)	86,000	10.0	09/11/2023
CHPG2225	1,500	0.7%	9,180	7	21,350	1,454	(46)	17,000	3.0	06/06/2023
CHPG2226	1,850	-1.1%	38,100	98	21,350	1,608	(242)	19,500	2.0	05/09/2023
CHPG2227	1,970	0.5%	67,050	155	21,350	1,618	(352)	20,500	2.0	01/11/2023
CHPG2301	1,630	1.9%	10	28	21,350	1,341	(289)	19,000	2.0	27/06/2023
CHPG2302	2,140	-1.8%	10	120	21,350	1,580	(560)	20,000	2.0	27/09/2023
CHPG2303	1,310	4.8%	10,000	48	21,350	657	(653)	23,900	1.0	17/07/2023
CHPG2304	940	6.8%	1,100	78	21,350	664	(276)	23,000	2.0	16/08/2023
CHPG2305	560	-3.5%	2,330	69	21,350	572	12	23,200	2.0	07/08/2023
CHPG2306	1,120	0.0%	49,240	163	21,350	1,188	68	20,000	3.0	09/11/2023
CMBB2211	60	-14.3%	148,790	93	18,750	22	(38)	27,000	4.0	31/08/2023
CMBB2213	580	1.8%	20,990	7	18,750	593	13	17,000	3.0	06/06/2023
CMBB2214	1,550	-0.6%	20,700	98	18,750	1,336	(214)	17,000	2.0	05/09/2023
CMBB2215	1,570	0.0%	30	155	18,750	1,261	(309)	18,000	2.0	01/11/2023
CMBB2301	770	1.3%	3,720	28	18,750	650	(120)	16,300	4.0	27/06/2023
CMBB2302	540	0.0%	0	28	18,750	306	(234)	19,400	2.0	27/06/2023
CMBB2303	250	-3.9%	29,120	69	18,750	334	84	20,800	2.0	07/08/2023
CMSN2214	10	-50.0%	16,880	7	72,800	0	(10)	100,000	10.0	06/06/2023
CMSN2215	150	0.0%	2,920	98	72,800	68	(82)	102,000	10.0	05/09/2023
CMWG2213	10	0.0%	6,320	7	39,400	0	(10)	54,000	6.0	06/06/2023
CMWG2214	290	7.4%	59,170	98	39,400	159	(131)	46,500	10.0	05/09/2023
CMWG2215	470	-2.1%	64,840	155	39,400	295	(175)	45,000	10.0	01/11/2023
CMWG2301	290	0.0%	0	48	39,400	98	(192)	46,300	7.0	17/07/2023
CMWG2302	310	3.3%	48,360	163	39,400	315	5	50,000	6.0	09/11/2023
CPOW2210	670	1.5%	18,290	7	13,650	767	97	13,000	1.0	06/06/2023
CSTB2224	4,270	-4.9%	2,340	98	27,700	4,112	(158)	20,000	2.0	05/09/2023
CSTB2225	4,350	-0.7%	7,900	155	27,700	4,141	(209)	20,500	2.0	01/11/2023
CSTB2301	1,330	-0.8%	510	48	27,700	948	(382)	26,400	3.0	17/07/2023
CSTB2302	750	7.1%	5,570	69	27,700	1,194	444	28,200	2.0	07/08/2023
CSTB2303	3,530	-2.5%	16,390	163	27,700	3,633	103	22,000	2.0	09/11/2023
CTCB2212	90	0.0%	5,870	93	30,200	41	(49)	44,000	4.0	31/08/2023
CTCB2214	1,040	4.0%	24,730	7	30,200	1,080	40	27,000	3.0	06/06/2023
CTCB2215	1,440	0.0%	3,970	98	30,200	1,252	(188)	26,500	4.0	05/09/2023
CTCB2216	1,540	-1.3%	3,010	155	30,200	1,264	(276)	27,500	4.0	01/11/2023
CTCB2301	1,450	0.0%	0	78	30,200	884	(566)	30,000	3.0	16/08/2023
CTPB2301	750	-3.9%	6,910	69	24,100	819	69	23,430	2.7	07/08/2023
CVHM2216	220	-4.4%	26,620	93	54,900	209	(11)	62,000	8.0	31/08/2023
CVHM2218	280	-20.0%	30,770	7	54,900	267	(13)	54,000	6.0	06/06/2023
CVHM2219	1,190	-8.5%	2,060	98	54,900	752	(438)	56,000	5.0	05/09/2023
CVHM2220	1,500	-1.3%	1,250	155	54,900	822	(678)	58,000	5.0	01/11/2023
CVIB2201	2,170	3.8%	660	98	21,300	1,687	(483)	19,170	1.9	05/09/2023
CVIB2301	200	0.0%	4,700	69	21,300	353	153	24,270	1.9	07/08/2023
CVNM2211	100	-16.7%	54,070	7	66,500	154	54	66,810	5.9	06/06/2023
CVNM2212	240	-7.7%	19,570	98	66,500	68	(172)	80,560	7.9	05/09/2023
CVPB2212	180	0.0%	28,220	93	19,450	127	(53)	24,640	2.7	31/08/2023
CVPB2214	950	1.1%	59,200	98	19,450	805	(145)	17,000	4.0	05/09/2023



CVPB2301	750	2.7%	3,570	120	19,450	457	(293)	19,800	4.0	27/09/2023
CVPB2302	1,660	1.8%	40	78	19,450	1,013	(647)	18,600	2.0	16/08/2023
CVRE2216	270	-3.6%	88,610	93	27,700	342	72	31,000	4.0	31/08/2023
CVRE2219	50	0.0%	34,960	7	27,700	78	28	29,000	3.0	06/06/2023
CVRE2220	560	-1.8%	12,380	98	27,700	436	(124)	30,000	4.0	05/09/2023
CVRE2221	590	-1.7%	19,000	155	27,700	424	(166)	32,500	4.0	01/11/2023
CVRE2301	670	-5.6%	330	48	27,700	263	(407)	29,700	4.0	17/07/2023

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
<a href="#">FMC</a>	HOSE	41,600	50,300	22/05/2023	314	10.5	1.4
<a href="#">PVS</a>	HNX	30,600	31,400	17/05/2023	939	16.8	1.2
<a href="#">OCB</a>	HOSE	17,000	24,800	10/05/2023	4,354	7.8	1.1
<a href="#">MBB</a>	HOSE	18,750	27,800	08/05/2023	21,507	5.9	1.3
<a href="#">GEG</a>	HOSE	16,500	18,600	05/05/2023	253	36.0	1.7
<a href="#">HPG</a>	HOSE	21,350	34,500	27/04/2023	7,884	15.5	1.2
<a href="#">IDC</a>	HNX	41,800	46,623	26/04/2023	1,960	6.1	2.0
<a href="#">NT2</a>	HOSE	33,300	33,300	24/04/2023	732	13.5	2.1
<a href="#">FRT</a>	HOSE	64,900	87,300	19/04/2023	169	72.8	5.5
<a href="#">BSR</a>	UPCOM	17,306	16,200	19/04/2023	8,831	5.7	0.9
<a href="#">MWG</a>	HOSE	39,400	49,300	12/04/2023	3,212	20.2	2.5
<a href="#">VIB</a>	HOSE	21,300	31,700	29/03/2023	9,378	7.1	1.6
<a href="#">MPC</a>	UPCOM	17,455	19,600	05/04/2023	668	11.7	1.3
<a href="#">DGW</a>	HOSE	35,650	46,200	28/03/2023	602	12.5	3.1
<a href="#">GAS</a>	HOSE	92,900	114,200	24/03/2023	14,097	15.7	3.3
<a href="#">PLX</a>	HOSE	37,900	48,500	24/03/2023	2,617	29.6	2.4
<a href="#">SBT</a>	HOSE	16,450	16,700	17/03/2023	839	15.7	1.1
<a href="#">MSH</a>	HOSE	32,900	40,000	23/02/2023	325	7.1	1.3
<a href="#">PNJ</a>	HOSE	71,100	82,800	13/02/2023	1,763	N/A	N/A
<a href="#">TPB</a>	HOSE	24,100	34,000	04/01/2023	6,694	8.0	1.4
<a href="#">TCM</a>	HOSE	50,100	55,200	28/12/2022	253	17.9	2.6
<a href="#">VCB</a>	HOSE	94,500	111,681	19/12/2022	32,660	16.5	3.0
<a href="#">BID</a>	HOSE	43,800	53,363	19/12/2022	19,032	14.1	2.2
<a href="#">CTG</a>	HOSE	28,050	43,440	19/12/2022	17,382	12.0	1.7
<a href="#">TCB</a>	HOSE	30,200	49,353	19/12/2022	24,518	7.0	1.2
<a href="#">ACB</a>	HOSE	25,200	35,562	19/12/2022	15,757	7.6	1.4
<a href="#">VPB</a>	HOSE	19,450	29,888	19/12/2022	24,988	8.0	1.6
<a href="#">HDB</a>	HOSE	18,800	24,877	19/12/2022	9,995	5.0	1.0
<a href="#">LPB</a>	HOSE	14,500	23,500	19/12/2022	4,833	8.4	1.4
<a href="#">MSB</a>	HOSE	12,000	18,000	19/12/2022	4,874	7.4	1.1
<a href="#">SHB</a>	HOSE	11,750	22,500	19/12/2022	10,196	6.8	1.2
<a href="#">PVI</a>	HNX	49,100	47,002	19/12/2022	996	13.8	1.3
<a href="#">BMI</a>	HOSE	23,800	25,190	19/12/2022	427	9.0	1.0
<a href="#">BVH</a>	HOSE	43,800	70,900	19/12/2022	2,967	17.7	2.3
<a href="#">ANV</a>	HOSE	32,600	30,100	19/12/2022	320	12.0	1.3
<a href="#">VHC</a>	HOSE	58,400	69,000	19/12/2022	1,510	8.4	1.5
<a href="#">POW</a>	HOSE	13,650	13,800	19/12/2022	2,847	12.7	1.0
<a href="#">VHM</a>	HOSE	54,900	82,000	19/12/2022	35,578	10.0	2.3
<a href="#">NLG</a>	HOSE	32,300	38,400	19/12/2022	1,368	9.7	1.4
<a href="#">KDH</a>	HOSE	30,100	36,500	19/12/2022	1,363	18.1	1.9
<a href="#">VRE</a>	HOSE	27,700	40,720	19/12/2022	3,461	26.7	2.7
<a href="#">SZC</a>	HOSE	36,000	42,700	19/12/2022	585	7.5	2.6
<a href="#">GVR</a>	HOSE	18,400	29,755	19/12/2022	5,521	27.8	2.1
<a href="#">LHG</a>	HOSE	28,000	42,250	19/12/2022	653	3.5	1.2
<a href="#">VNM</a>	HOSE	66,500	84,300	19/12/2022	10,876	18.2	4.9
<a href="#">SAB</a>	HOSE	156,000	175,400	19/12/2022	5,559	19.2	4.5
<a href="#">PVT</a>	HOSE	21,300	26,900	19/12/2022	831	14.1	1.2
<a href="#">TRA</a>	HOSE	87,900	117,400	19/12/2022	349	13.9	2.8
<a href="#">DHG</a>	HOSE	112,200	106,300	19/12/2022	981	14.2	3.0
<a href="#">IMP</a>	HOSE	54,000	60,400	19/12/2022	306	13.2	1.9
<a href="#">STK</a>	HOSE	27,300	45,800	19/12/2022	239	13.5	1.8

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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