

**PHU HUNG
SECURITIES CORPORATION**

**SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness**

No: 227/2018/PHS-BTKCT

Ho Chi Minh City, December 27th, 2018

*Re: Disclosing the amendment of PHS's
License on establishment and operation from
SSC and the related changes*

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES
COMMISSION AND THE STOCK EXCHANGES**

To:

- **STATE SECURITIES COMMISSION;**
- **HA NOI STOCK EXCHANGE;**
- **HO CHI MINH STOCK EXCHANGE;**

Name: **PHU HUNG SECURITIES CORPORATION (“PHS”)**

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien Street, Tan Phu Ward, District 7,
Ho Chi Minh City.

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Person to implement disclosure of information: Ms. Pham Thi Thu Nhan

Type of Information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Article 9.1 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses the Amended license of PHS's License on establishment and operation No. 107/GPĐC-UBCK issued by State Securities Commission dated December 26th, 2018 and the related changes, as follow:

1. The changes in charter capital of PHS:
 - 1.1 The former charter capital (illustrated in the Amended License No.03/GPĐC-UBCK dated January 11th, 2018): VND 500,000,000,000 (Five hundred billion Vietnam dong);
 - 1.2 The new charter capital according to the Amended License No. 107/GPĐC-UBCK dated December 26th, 2018: VND 700,000,000,000 (Seven hundred billion Vietnam dong).
2. The changes of foreign ownership ratio of PHS:

	The charter capital illustrated in the Amending License No. 03/GPĐC-UBCK dated January 11 th , 2018 (500,000,000,000 VND)		The current charter capital illustrated in the Amending License No. 107/GPĐC-UBCK dated December 26 th , 2018 (700,000,000,000 VND)	
	Quantity (share)	Ratio (%)	Quantity (share)	Ratio (%)
Foreign shareholders	32,827,315	65.65%	45,915,315	65.59%

3. PHS's revised Charter, which was approved at the Extraordinary General Meeting of Shareholders dated October 04th, 2018, has officially come into effect.

Revised contents: updating the charter capital of VND 700,000,000,000 (Seven hundred billion Vietnam dong);

Effective date of the mentioned above changes: from December 26th, 2018.

These information is disclosed on PHS's website at <https://www.phs.vn>, tab Shareholders Information.

PHS undertakes the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

Attached documents:

- The Amended License No. 107/GPĐC-UBCK dated December 26th, 2018;

Recipient:

- As above;
- Archive.



Ms. PHAM THI THU NHAN