

**PHU HUNG SECURITIES
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 84/2018/PHS-BTKCT

*Re: Information disclosure on the loan
transactions approved by BOD dated
27 April 2018*

Ho Chi Minh City, 27 April 2018

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES
COMMISSION AND THE STOCK EXCHANGES**

**To: STATE SECURITIES COMMISSION;
HA NOI STOCK EXCHANGE;
HO CHI MINH STOCK EXCHANGE;**

Name: PHU HUNG SECURITIES CORPORATION (“PHS”)

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien Street, Tan Phu Ward, District 7,
Ho Chi Minh City.

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Person to implement disclosure of information: Mr. Chen Chia Ken

Type of Information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Article 9.1 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses the information related to the the loan transactions which were approved by the Board of Director (“**BOD**”), as follows:

- The Facility Letter with Shanghai Bank, Dong Nai Branch. The value of loan is VND 20,000,000,000 (Twenty billion Vietnam dong).

These information is disclosed on PHS’s website at <https://www.phs.vn>, tab Investor Relations, and section Shareholders Information.

PHS commits the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

Attached documents:

- Resolution 02/28_0418/NQ-HDQT dated 27 April 2018;

Recipient:

- As above;
- Archive.

**PERSON TO IMPLEMENT DISCLOSURE OF
INFORMATION**



Mr. CHEN CHIA KEN

Ref. No.: 02/28_0418/NQ-HDQT

Ho Chi Minh City, April 27th, 2018

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2016 – 2019)

- Pursuant to Law on Enterprises 2014;
- Pursuant to The current Law on Securities;
- Pursuant to The current Charter of Phu Hung Securities Corporation;
- Pursuant to The Meeting Minutes No. 01/28_0418/BB-HDQT dated April 27th, 2018 of Board of Directors (BOD) of the Company;

RESOLVE:

Article 1: Resolution 2

The Board of Directors passed the Facility Letter with Shanghai Bank, Dong Nai Branch, main details as below:

Credit facility	VND 20,000,000,000 (Twenty billion dong)
Facility period	One year from the first drawdown date
Tenor of loan	Not more than 180 days from drawdown date and not allowed to exceed the maturity date of Stand-by Letter of Credit
Interest rate	Margin of 1.2% per annum + prime interest rate or margin of 3% per annum+ bank's borrowing cost of fund
Security	Secured by 100% (of loan outstanding) by Stand-by Letter of Credit which issued by Shanghai Bank-Hong Kong Branch

Article 2: Resolution 3

The Board of Directors passed the Amendment of the pledge ratio with Cathay United Bank and Indovina Bank, main details as below:

1. Pledge/ mortgage ratio:

Bank list	Existing pledge	Approved by B.O.D	New pledge
Cathay	50%	Mar 28, 2018	30%
IVB	50%		40%

2. Spread:

Bank list	Existing interest	Approved by B.O.D	New interest
IVB	Interest of time deposit + 2%	Mar 28, 2018	Interest of time deposit + 1.5% or 2% p.a. (Based on money market at disbursement)

Article 3: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As Article 3;
- Archived at BOD Secretary.

For and on behalf of B.O.D.
CHAIRMAN



Albert Kwang-Chin Ting