

No: 131/2018/PHS-BTKCT

Re: *Information disclosure on the loan transactions
approved by BOD dated August 21st, 2018*

Ho Chi Minh City, August 21st, 2018

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES COMMISSION
AND THE STOCK EXCHANGES**

**To: STATE SECURITIES COMMISSION;
HA NOI STOCK EXCHANGE;
HO CHI MINH STOCK EXCHANGE;**

Name: PHU HUNG SECURITIES CORPORATION (“PHS”)

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien Street, Tan Phu Ward, District 7,
Ho Chi Minh City.

Phone: (+84 28) 5413 5479

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Person to implement disclosure of information: Mr. Chen Chia Ken

Type of Information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Article 9.1 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses the information related to the the loan transactions which were approved by the Board of Director (“BOD”), as follows:

1. The Renewal of Credit Line Agreement with Yuanta Commercial Bank Co., Ltd., Offshore Banking Branch. The value of loan is USD 5,000,000 (Five million US dollars).
2. The Renewal of Credit Line Agreement with CTBC Bank. The value of loan is VND 30,000,000,000 (Thirty billion dong).
3. The Renewal of Credit Line Agreement with OCB. The value of loan is VND 100,000,000,000 (One hundred billion dong).

These information is disclosed on PHS’s website at <https://www.phs.vn>, tab Investor Relations, and section Financial Information.

PHS commits the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

Attached documents:

- Resolution 02/31_0718/NQ-HDQT dated August 21st, 2018.

Recipient:

- As above;
- Archive.

PERSON TO IMPLEMENT DISCLOSURE OF
INFORMATION



Mr. CHEN CHIA KEN



Ref. No.: 02/31_0718/NQ-HĐQT

HCMC, August 21st, 2018

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2016 – 2019)

- Pursuant to Law on Enterprises 2014;
- Pursuant to The current Law on Securities;
- Pursuant to The current Charter of Phu Hung Securities Corporation;
- Pursuant to The Meeting Minutes No. 01/31_0718/BB-HĐQT dated August 21st, 2018 of Board of Directors (BOD) of the Company;

RESOLVE:

Article 1: Resolution 3

The Board of Directors passed the Renewal of Credit Line Agreement with Yuanta Commercial Bank Co., Ltd., – Offshore Banking Branch, main details as below:

Credit facility	USD 5,000,000 (Five Million US Dollars)
Facility period	One year from the signing date
Tenor of loan	Not more than 180 days from drawdown date
Interest rate	3/6 month LIBOR +1.25% or 3/6 month TAFX3+1% which is higher will be chosen
Facility fee	0.25%
Security	Nil

Article 2: Resolution 4

The Board of Directors passed the Renewal of Credit Line Agreement with CTBC Bank, main details as below:

Credit facility	VND 30,000,000,000 (Thirty billion Dong)
Facility period	One year revolving from the date on which the facility letter is signed by both parties.
Tenor of loan	Not more than two months from drawdown date.
Interest rate	Negotiating on each Advance
Security	Time deposit of an amount equivalent to 50% of the disbursement amount or 40% of the disbursement amount if quarterly net profit is more than 0

Article 3: Resolution 5

The Board of Directors passed the Renewal of Credit Line Agreement with OCB, main details as below:

Credit line	VND100,000,000,000 (One hundred billion Dong)	
Period	One year from the date facility letter is signed	
Interest rate	Total amount of time deposit	Spread
	< 30 billion	1.5%
	≥ 30 billion	1%
Collateral	100% Time deposit	
Tenor for each drawdown	1 month	



Article 4: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As Article 04;
- Archived at BOD Secretary.



For and on behalf of B.O.D.
CHAIRMAN

Albert Kwang-Chin Ting