

No: 106/2018/PHS-BTKCT

Re: *Information disclosure on the loan
transactions approved by BOD
dated June 20th, 2018*

Ho Chi Minh City, June 20th, 2018

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES COMMISSION
AND THE STOCK EXCHANGES**

**To: STATE SECURITIES COMMISSION;
HA NOI STOCK EXCHANGE;
HO CHI MINH STOCK EXCHANGE;**

Name: PHU HUNG SECURITIES CORPORATION (“PHS”)

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien Street, Tan Phu Ward, District 7,
Ho Chi Minh City.

Phone: (+84 28) 5413 5479

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Person to implement disclosure of information: Mr. Chen Chia Ken

Type of Information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Article 9.1 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses the information related to the the loan transactions which were approved by the Board of Director (“BOD”), as follows:

1. The Renewal of Credit Line Agreement with Shanghai Bank, Hong Kong Branch. The value of loan is USD 4,500,000 (Four million five hundred thousand US dollar);
2. The Renewal of Credit Line Agreement with Shanghai Bank, Hong Kong Branch. The value of loan is USD 1,000,000 (One million US dollar).

These information is disclosed on PHS’s website at <https://www.phs.vn>, tab Investor Relations, and section Financial Information.

PHS commits the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

Attached documents:

- Resolution 02/30_0618/NQ-HDQT dated June 20th, 2018

Recipient:

- As above;
- Archive.

PERSON TO IMPLEMENT DISCLOSURE OF
INFORMATION



Mr. CHEN CHIA KEN

Ref. No.: 02/30_0618/NQ-HĐQT

HCMC, June 20th, 2018

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2016 – 2019)

- Pursuant to Law on Enterprises 2014;
- Pursuant to The current Law on Securities;
- Pursuant to The current Charter of Phu Hung Securities Corporation;
- Pursuant to The Meeting Minutes No. 01/30_0618/BB-HĐQT dated June 20th, 2018 of Board of Directors (BOD) of the Company;

RESOLVE:

Article 1: Resolution 2

The Board of Directors passed the Renewal of Credit Line Agreement with Shanghai Bank, Hong Kong Branch, main details as below:

Credit facility	+ USD 4,500,000 for working capital The loan amount is not allowed to be remitted to Mainland China + USD 1,000,000 for opening Stand-by LC is to be guaranteed of the Short-term loan of VND 20 Billion in Shanghai Dong Nai Branch LC fee will be 1% of the Stand-by LC amount
Facility period	One year revolving from the date on which the facility letter is signed by both parties.
Tenor of loan	Not more than 180 days from drawdown date and can exceed the maturity date of the credit line
Interest rate	Margin of 1.9% per annum (for short-term loan) plus the basis of Libor should be applied with the actual loan tenors
Security	Unsecured

Article 2: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As Article 02;
- Archived at BOD Secretary.

For and on behalf of B.O.D.
CHAIRMAN

Albert Kwang-Chin Ting