

No: 95/2019/PHS-BTKCT

Re: *Disclosing contents related to the Renewal
on Credit Agreement approved by BOD*

Ho Chi Minh City, June 11th, 2019

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES COMMISSION
AND THE STOCK EXCHANGES**

**To: STATE SECURITIES COMMISSION;
HA NOI STOCK EXCHANGE;
HO CHI MINH STOCK EXCHANGE;**

Name: **PHU HUNG SECURITIES CORPORATION (“PHS”)**

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien Street, Tan Phu Ward, District 7, Ho Chi Minh City.

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Person to implement disclosure of information: Mr. Chen Chia Ken

Type of Information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Article 9.1 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses the contents which were approved by the Board of Directors on June 11th, 2019, as follows:

1. The Renewal on Credit Line Agreement with Chang Hwa Bank, HSI-Sung Branch;
2. The Renewal on Credit Line Agreement with CTBC Bank Co., Ltd., Ho Chi Minh City Branch;
3. The Renewal on Credit Line Agreement with the Shanghai Commercial & Savings Bank, Ltd., Hong Kong Branch;
4. The Signing the Facility Letter with Taipei Fubon Commercial Bank Co., Ltd., Ho Chi Minh City Branch.

The information is disclosed on PHS’s website at <https://www.phs.vn>, tab Investor Relations.

PHS commits the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

Attachments:

- Resolution No. 02/40_0519/NQ-HDQT dated June 11th, 2019

Recipient:

- As above;
- Archive.



Ref. No.: 02/40_0519/NQ-HĐQT

Ho Chi Minh City, June 11th, 2019

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2019 – 2022)



- Pursuant to Law on Enterprises 2014;
- Pursuant to the current Law on Securities;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/40_0519/BB-HĐQT dated June 11th, 2019 of Board of Directors (BOD) of the Company;

RESOLVE:

Article 1: Resolution 1

The Board of Directors passed the Renewal on Credit Line Agreement with Chang Hwa Bank, HSI-Sung Branch, main details as below:

| | |
|-------------|--|
| Credit line | USD5,000,000 (Five million US dollars) |
| Period | One year revolving |

Article 2: Resolution 2

The Board of Directors passed the Renewal on Credit Line Agreement with CTBC Bank Co., Ltd, Ho Chi Minh City Branch, main details as below:

| | |
|-----------------|--|
| Credit facility | VND 30,000,000,000 (Thirty billion Vietnam dong) |
| Facility period | One year revolving from 18 May 2019 |

Article 3: Resolution 3

The Board of Directors passed the Renewal on Credit Line Agreement with the Shanghai Commercial & Savings Bank, Ltd., – Hong Kong Branch, main details as below:

| | |
|-----------------|--|
| Credit facility | + USD 4,500,000 short term loan + USD 3,000,000 standby L/C |
| Facility period | One year from 21 May 2019 |

Article 4: Resolution 4

The Board of Directors passed the Signing the Facility Letter with Taipei Fubon Commercial Bank Co., Ltd., – Ho Chi Minh City Branch, main details as below:

| | |
|-----------------|---|
| Credit facility | VND 23,000,000,000 (Twenty three billion Vietnam dong) |
| Facility period | One year from the date on/ after holding the B.O.D Meeting to 02 April 2020 |

Article 5: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.



Received:

- As above Article 5;
- Archived at BOD Secretary;CS.

For and on behalf of B.O.D.
Chairman

Albert Kwang-Chin Ting

