

**PHU HUNG SECURITIES
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 215/2018/PHS-BTKCT

Ho Chi Minh City, December 07th, 2018

*Re: Information disclosure on loans approved
by BOD dated December 07th, 2018*

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES COMMISSION
AND THE STOCK EXCHANGES**

**To: STATE SECURITIES COMMISSION;
HA NOI STOCK EXCHANGE;
HO CHI MINH STOCK EXCHANGE;**

Name: **PHU HUNG SECURITIES CORPORATION (“PHS”)**

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien Street, Tan Phu Ward, District 7, Ho Chi Minh City.

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Person to implement disclosure of information: Mr. Chen Chia Ken

Type of Information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Article 9.1 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses the information related to the the loan transactions were approved by the Board of Director (“**BOD**”) on December 07th, 2018, as follows:

1. The Renew Credit Line Agreement with E.Sun Commercial Bank, Ltd., Dong Nai Branch. The value of loan is VND 30,000,000,000 (Thirty billion dong).
2. The Credit Line Agreement with Shanghai Bank, Dong Nai Branch. The value of loan is VND 40,000,000,000 (Forty billion dong)
3. The Renew Credit Line Agreement with Bank SinoPac, Ho Chi Minh City Branch. The value of loan is USD 1,500,000 (One million five hundred thousand US Dollars).

These information is disclosed on PHS’s website at <https://www.phs.vn>, tab Investor Relations, and section Financial Information.

PHS commits the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

Attachments:

- Resolution No. 02/35_1118/NQ-HDQT dated December 07th, 2018

Recipient:

- As above;
- Archive.



Mr. CHEN CHIA KEN

Ref. No.: 02/35_1118/NQ-HĐQT

Ho Chi Minh City, December 07th, 2018

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2016 – 2019)

- Pursuant to Law on Enterprises 2014;
- Pursuant to The current Law on Securities;
- Pursuant to The current Charter of Phu Hung Securities Corporation;
- Pursuant to The Meeting Minutes No. 01/35_1118/BB-HĐQT dated December 07th, 2018 of Board of Directors (BOD) of the Company;

RESOLVE:

Article 1: Resolution 1

The Board of Directors passed the Renew Credit Line Agreement with E.Sun Commercial Bank, Ltd., Dong Nai Branch, main details as below:

Credit facility	VND 30,000,000,000 (Thirty billion Dong)
Facility period	One year from 10 Oct 2018

Article 2: Resolution 2

The Board of Directors passed the Renew Credit Line Agreement with Bank SinoPac, Ho Chi Minh City Branch, main details as below:

Credit facility	USD 1,500,000 (One million five hundred thousand US Dollars)
Facility period	One year from the signing date to October 31, 2019

Article 3: Resolution 5

The Board of Directors passed the Credit Line Agreement with Shanghai Bank, Dong Nai Branch, main details as below:

Credit facility	40,000,000,000 VND (Forty billion dong)
Facility period	From the first drawdown date to 21 May 2019

Article 4: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As Article 04;
- Archived at BOD Secretary.



For and on behalf of B.O.D.
CHAIRMAN

Albert Kwang-Chin Ting