



AGENDA

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF PHU HUNG SECURITIES CORPORATION DATED SEPTEMBER 26th, 2019

Time: 02:00 P.M, September 26th, 2019

**Venue: 5th Floor, CR3-05A, 109 Ton Dat Tien Street, Tan Phu Ward, District 7,
Ho Chi Minh City, Vietnam**

A. OPENING SESSION

- I. Announce the quantity of Shareholders attending the Extraordinary General Meeting Of Shareholders dated September 26th, 2019 ("**EGMS**");
- II. Introduce and pass the Chairman, the Secretariat of the Meeting and the Scrutiny Team;
- III. Opening speech;
- IV. Pass the Agenda;
- V. Pass the Voting guide.

B. CONFERENCE

I. Discuss:

1. Pass purpose the Plan on private placement;
2. Pass the Plan on private placement and capital usage to increase charter capital up to VND 900,000,000,000;
3. Pass the list of investors registering to buy PHS's share in the private placement;
4. Pass all documents of application files on private placement;
5. Pass all documents of application files on increasing charter capital;
6. Pass the authorization from EGMS to PHS's Board of Director ("**BOD**") to do assignments related to the capital injection;
7. Pass the additional the Derivative Securities services into PHS's business operations;
8. Pass the authorization from EGMS to PHS's BOD to do assignments related to the additional the Derivative Securities service with related authorities;
9. Pass the revised Charter of PHS;
10. Collect and check the Voting papers and Voting cards.

II. Questions & Answer

III. Read and pass Minutes of Vote counting, Minutes of Meeting, and Resolution

C. REFERENCE DOCUMENTS

1. Submission on the contents of capital injection up to VND 900,000,000,000;
2. Plan on private placement to increase PHS's charter capital up to VND 900,000,000,000;
3. Plan on capital utilization after the private placement;
4. The list of investors registering to buy PHS's share in the private placement;
5. Application files on private placement;
6. Application files on increasing charter;
7. The draft of revised Charter and the comparison table between the current Charter and the revised Charter.

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