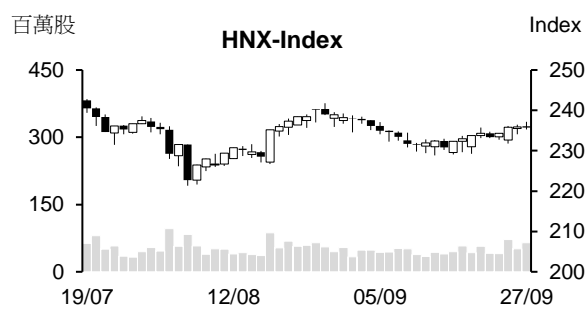
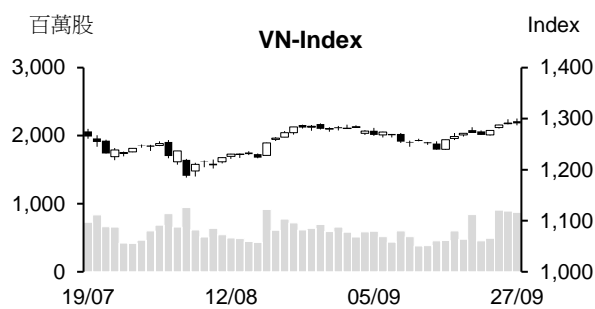


越股行情

| 29/09/2024 | HOSE | | VN30 | | HNX | |
|-----------------|---------------|---------------|---------------|---------------|--------------|---------------|
| 收盤價 | 1,290.92 | -0.04% | 1,352.57 | 0.13% | 235.71 | -0.09% |
| 成交股數(百萬股) | 951.15 | -0.63% | 421.13 | -4.87% | 97.75 | 73.71% |
| 撮合股數(百萬股) | 875.25 | -1.68% | 401.12 | -3.17% | 64.80 | 26.13% |
| 與最近 20 日的平均水位相比 | 578.10 | 51.40% | 220.94 | 81.55% | 47.46 | 36.53% |
| 成交值(十億越盾) | 21,572 | -1.11% | 11,942 | 0.56% | 1,738 | 50.21% |
| 撮合成交值(十億越盾) | 19,307 | -4.12% | 10,701 | -4.13% | 1,232 | 13.17% |
| 與最近 20 日之平均比較 | 13,486 | 43.16% | 6,796 | 57.46% | 899 | 36.96% |
| 上漲家數 | 148 | 31% | 11 | 37% | 63 | 29% |
| 下跌家數 | 228 | 48% | 11 | 37% | 92 | 42% |
| 持平家數 | 95 | 20% | 8 | 27% | 65 | 30% |



市場概況

今日 VN 指數向上測試 1,300 點關卡。可惜，指數再度在此價位附近呈現震盪，大盤最終以小黑作收。肥料、紡織、塑膠、Viettel 及電力等類股回落。然銀行族群逆勢上揚，成為盤勢的支撐。量能維持在較高水位，特別是外資已連續三個交易日維持加碼。

技術分析

VN 指數持續遭到 1,300 點關卡的箝制。透過盤面觀察，指數呈現高檔震盪，預期指數在突破 6 月的高點前，可能將回落至 1266-1283 點區間；河內部分，HNX 指數下挫，但技術指標並未顯示負面訊號，僅是呈現震盪而已。預期指數有機會向上測試 240-242 點區間。操作上建議投資人可續抱投資部位，投資標的為零售、不動產、證券、銀行、科技、肥料及橡膠等類股。

建議股：MWG-減碼

(請參考第 2 頁)

當日調整股名單

| 次號 | 股票代碼 | 評等 | 評等日 | 現時價格 | 買入區間 | 持股表現 | 目標價 | 預期獲利 | 停損價 | 預期損失 | 備註 |
|----|------|----|------------|-------|-------|-------|------|------|-----|-------|---------|
| 1 | MWG | 減碼 | 30/09/2024 | 67.50 | 69.10 | -2.3% | 75.0 | 8.5% | 66 | -4.5% | 技術訊號轉弱。 |

投資組合部位

| 次號 | 股票代碼 | 評等 | 評等日 | 現時價格 | 買入區間 | 持股表現 | 目標價 | 預期獲利 | 停損價 | 預期損失 | 備註 |
|----|------|----|------------|--------|--------|-------|------|-------|------|-------|----|
| 1 | PHR | 加碼 | 29/08/2024 | 59.60 | 58.20 | 2.4% | 62.5 | 7.4% | 55.5 | -4.6% | |
| 2 | FTS | 加碼 | 17/09/2024 | 45.50 | 43.20 | 5.3% | 47 | 8.8% | 41.3 | -4% | |
| 3 | ELC | 加碼 | 18/09/2024 | 24.50 | 23.80 | 2.9% | 26 | 9.2% | 22.6 | -5% | |
| 4 | FPT | 加碼 | 19/09/2024 | 134.20 | 134.6 | -0.3% | 155 | 15.2% | 129 | -4% | |
| 5 | GVR | 加碼 | 20/09/2024 | 36.00 | 35.7 | 0.8% | 42 | 17.6% | 34 | -5% | |
| 6 | BSR | 加碼 | 23/09/2024 | 24.56 | 23.812 | 3.1% | 27 | 13% | 22.7 | -5% | |
| 7 | LPB | 加碼 | 24/09/2024 | 32.2 | 31.4 | 2.5% | 36 | 15% | 30 | -4% | |
| 8 | KDH | 加碼 | 25/09/2024 | 38.95 | 38.5 | 1.2% | 41 | 6% | 37.4 | -3% | |
| 9 | MSN | 加碼 | 26/09/2024 | 75.9 | 75.5 | 0.5% | 85 | 13% | 72.5 | -4% | |

市場統計

撮合統計

推升指數上漲的前五名股票

| HOSE | | | | HNX | | | |
|------|-------------|---------|-----------|------|--------------|---------|-----------|
| 股票代碼 | 收盤價 (越盾) | 漲跌 % | 影響指數 % | 股票代碼 | 收盤價 (VND) | 漲跌 % | 影響指數 % |
| CTG | 37,000 | 1.65% | 0.06% | DNP | 26,800 | 9.39% | 0.09% |
| STB | 33,600 | 2.60% | 0.03% | MBS | 31,900 | 1.59% | 0.07% |
| EIB | 18,550 | 3.63% | 0.02% | HHC | 113,900 | 9.84% | 0.05% |
| VPB | 19,750 | 0.77% | 0.02% | KSV | 54,900 | 0.92% | 0.03% |
| SHB | 11,000 | 2.33% | 0.02% | BAB | 12,000 | 0.84% | 0.03% |

拖累指數的前五名股票

| HOSE | | | | HNX | | | |
|------|-------------|---------|-----------|------|-------------|---------|-----------|
| 股票代碼 | 收盤價 (越盾) | 漲跌 % | 影響指數 % | 股票代碼 | 收盤價 (越盾) | 漲跌 % | 影響指數 % |
| VHM | 43,400 | -2.25% | -0.08% | IDC | 58,100 | -1.36% | -0.08% |
| GVR | 36,000 | -1.10% | -0.03% | PVS | 40,700 | -1.21% | -0.07% |
| GAS | 73,500 | -0.68% | -0.02% | NTP | 64,000 | -1.39% | -0.04% |
| MWG | 67,500 | -1.17% | -0.02% | PIC | 22,500 | -10.00% | -0.03% |
| PLX | 44,950 | -1.43% | -0.02% | SHS | 15,600 | -0.64% | -0.03% |

前五名成交量

| HOSE | | | | HNX | | | |
|------|-------------|---------|------------|------|-------------|---------|-------------|
| 股票代碼 | 收盤價 (越盾) | 漲跌 % | 成交量 (股) | 股票代碼 | 收盤價 (越盾) | 漲跌 % | 成交量 (千股) |
| VPB | 19,750 | 0.77% | 62,872,404 | CEO | 16,100 | 0.00% | 7,751,463 |
| TPB | 16,900 | 1.50% | 60,292,572 | SHS | 15,600 | -0.64% | 7,464,201 |
| SHB | 11,000 | 2.33% | 49,219,781 | MBS | 31,900 | 1.59% | 5,164,434 |
| HPG | 26,050 | 0.00% | 30,557,451 | TIG | 13,900 | 2.96% | 4,885,283 |
| DXG | 16,550 | 1.53% | 25,297,246 | HUT | 16,500 | -0.60% | 4,701,307 |

前五名成交值

| HOSE | | | | HNX | | | |
|------|-------------|---------|---------------|------|-------------|---------|---------------|
| 股票代碼 | 收盤價 (越盾) | 漲跌 % | 成交值 (十億越盾) | 股票代碼 | 收盤價 (越盾) | 漲跌 % | 成交值 (十億越盾) |
| VPB | 19,750 | 0.77% | 1,247.9 | MBS | 31,900 | 1.59% | 163.7 |
| TPB | 16,900 | 1.50% | 1,017.2 | CEO | 16,100 | 0.00% | 126.0 |
| MWG | 67,500 | -1.17% | 886.1 | PVS | 40,700 | -1.21% | 124.5 |
| HPG | 26,050 | 0.00% | 797.0 | SHS | 15,600 | -0.64% | 117.2 |
| STB | 33,600 | 2.60% | 731.6 | HUT | 16,500 | -0.60% | 77.2 |

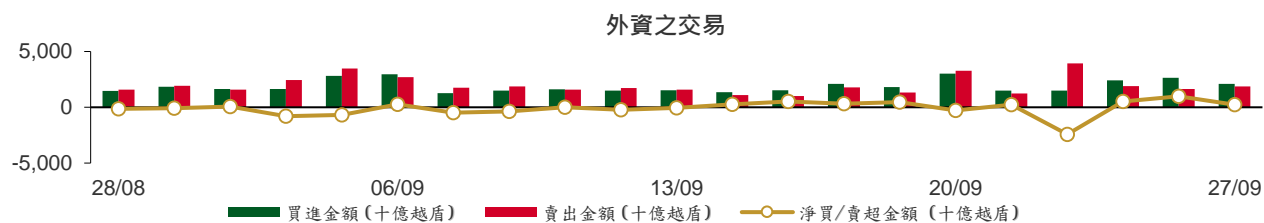
議價交易

前五名股

| HOSE | | | HNX | | |
|------|------------|---------------|------|------------|---------------|
| 股票代碼 | 成交量 (股) | 成交值 (十億越盾) | 股票代碼 | 成交量 (股) | 成交值 (十億越盾) |
| MSN | 13,630,000 | 1,037.24 | SHS | 14,000,000 | 198.80 |
| EIB | 12,260,000 | 220.23 | DNP | 4,472,986 | 99.30 |
| PET | 7,625,000 | 212.46 | HUT | 5,130,000 | 86.76 |
| NAB | 9,736,050 | 162.89 | VFS | 5,500,000 | 80.30 |
| EVF | 12,200,000 | 158.60 | TPP | 2,000,000 | 20.00 |

外資交易行情 (股票)

| 證交所 | 買進成交量 (百萬股) | 買進金額 (十億越盾) | 賣出成交量 (百萬股) | 賣出金額 (十億越盾) | 淨買/賣成 交易 (百萬股) | 淨買/賣超值 (十億越盾) |
|-----------|----------------|-----------------|----------------|-----------------|----------------------|------------------|
| HOSE | 74.44 | 2,063.65 | 66.81 | 1,812.72 | 7.63 | 250.92 |
| HNX | 1.24 | 34.73 | 1.57 | 54.18 | (0.33) | (19.45) |
| 總計 | 89.09 | 2,632.74 | 56.99 | 1,651.54 | 32.10 | 981.19 |



前五名買進

| HOSE | | | | HNX | | | |
|------|-------------|------------|---------------|------|-------------|------------|---------------|
| 股票代碼 | 收盤價 (越盾) | 成交量 (股) | 成交值 (十億越盾) | 股票代碼 | 收盤價 (越盾) | 成交量 (股) | 成交值 (十億越盾) |
| FPT | 134,200 | 2,080,715 | 278.59 | IDC | 58,100 | 146,024 | 8.51 |
| HPG | 26,050 | 6,493,239 | 169.50 | PVS | 40,700 | 152,256 | 6.20 |
| TPB | 16,900 | 8,190,031 | 139.40 | VGS | 38,400 | 123,500 | 4.74 |
| VNM | 71,000 | 1,734,190 | 123.08 | TIG | 13,900 | 285,400 | 3.93 |
| MSB | 12,600 | 7,626,320 | 97.49 | BVS | 42,500 | 82,300 | 3.47 |

前五名賣出

| HOSE | | | | HNX | | | |
|------|-------------|------------|---------------|------|-------------|------------|---------------|
| 股票代碼 | 收盤價 (越盾) | 成交量 (股) | 成交值 (十億越盾) | 股票代碼 | 收盤價 (越盾) | 成交量 (股) | 成交值 (十億越盾) |
| HPG | 26,050 | 9,282,057 | 241.98 | IDC | 58,100 | 532,200 | 31.00 |
| VPB | 19,750 | 10,288,600 | 203.77 | TNG | 25,900 | 264,100 | 6.89 |
| FPT | 134,200 | 1,312,286 | 175.67 | PVS | 40,700 | 88,200 | 3.61 |
| MWG | 67,500 | 1,719,200 | 116.23 | SHS | 15,600 | 218,901 | 3.44 |
| MSB | 12,600 | 8,663,500 | 110.57 | VGS | 38,400 | 59,700 | 2.28 |

前五名淨買超

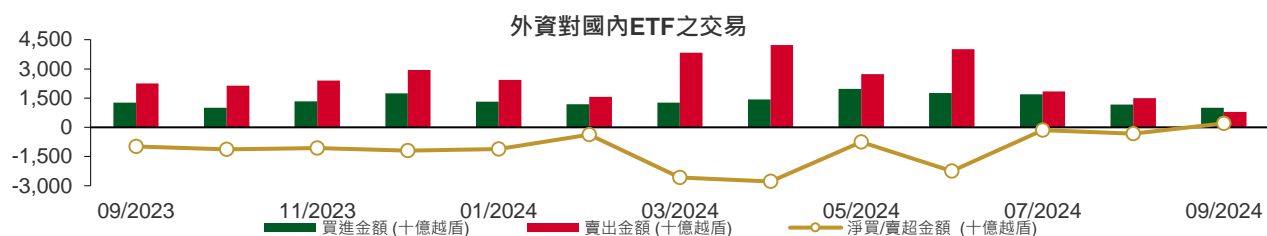
| HOSE | | | | HNX | | | |
|------|-------------|--------------|----------------|------|-------------|--------------|----------------|
| 股票代碼 | 收盤價 (越盾) | 淨買超股數 (股) | 淨買超值 (十億越盾) | 股票代碼 | 收盤價 (越盾) | 淨買超股數 (股) | 淨買超值 (十億越盾) |
| FPT | 134,200 | 768,429 | 102.92 | TIG | 13,900 | 275,800 | 3.80 |
| TPB | 16,900 | 5,651,331 | 96.13 | BVS | 42,500 | 82,300 | 3.47 |
| VNM | 71,000 | 1,110,560 | 78.83 | PVS | 40,700 | 64,056 | 2.59 |
| SSI | 27,600 | 2,208,701 | 61.00 | VGS | 38,400 | 63,800 | 2.45 |
| CTG | 37,000 | 1,176,352 | 43.47 | HUT | 16,500 | 92,978 | 1.53 |

前五名淨賣超

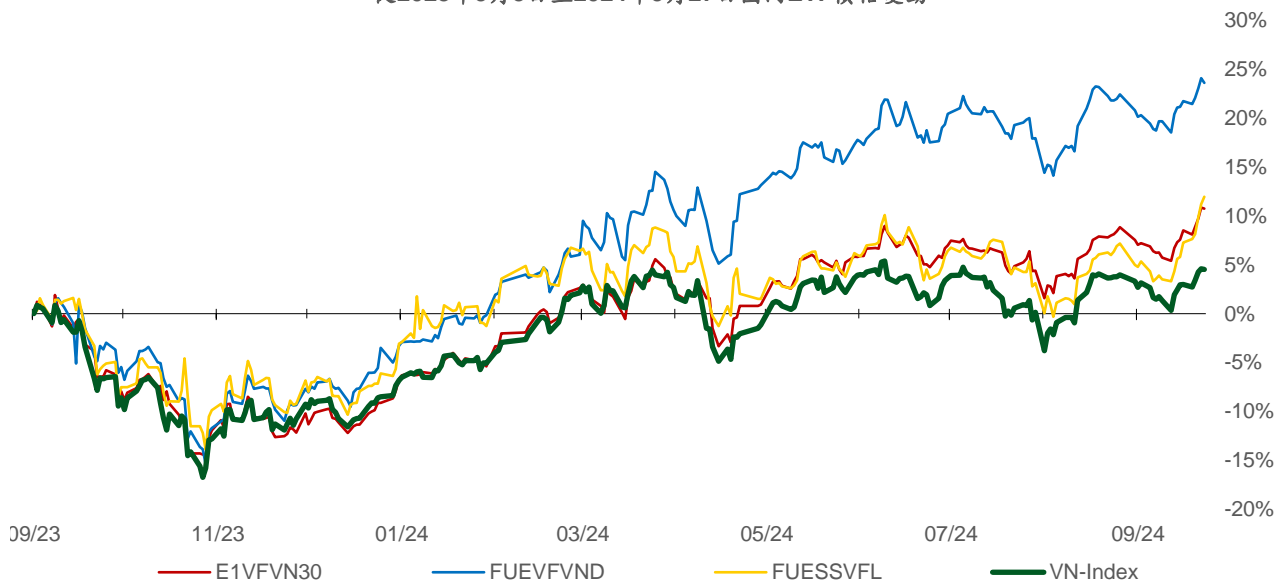
| HOSE | | | | HNX | | | |
|------|-------------|--------------|----------------|------|-------------|--------------|----------------|
| 股票代碼 | 收盤價 (越盾) | 淨賣超股數 (股) | 淨賣超值 (十億越盾) | 股票代碼 | 收盤價 (越盾) | 淨賣超股數 (股) | 淨賣超值 (十億越盾) |
| VPB | 19,750 | (8,119,700) | (160.74) | IDC | 58,100 | (386,176) | (22.49) |
| HPG | 26,050 | (2,788,818) | (72.48) | TNG | 25,900 | (249,100) | (6.50) |
| MWG | 67,500 | (999,800) | (67.68) | SHS | 15,600 | (197,090) | (3.10) |
| HDG | 28,200 | (858,510) | (24.34) | PVB | 29,500 | (33,800) | (1.00) |
| BID | 50,100 | (440,397) | (22.31) | VC3 | 29,000 | (21,800) | (0.63) |

ETF 交易

| 價格統計 | | | | | 外資交易 | | | |
|-----------|-------------|-----------|------------------|---------------|-----------|----------------|----------------|------------------|
| ETF 代碼 | 收盤價 (越盾) | 漲跌 (%) | 成交量 (股) | 成交值 (十億越盾) | ETF 代碼 | 買進金額 (十億越盾) | 賣出金額 (十億越盾) | 淨買/賣超值 (十億越盾) |
| E1VFN30 | 23,680 | -0.1% | 325,694 | 7.71 | E1VFN30 | 3.48 | 0.25 | 3.23 |
| FUEMAV30 | 16,280 | 0.4% | 18,804 | 0.30 | FUEMAV30 | 0.30 | 0.11 | 0.20 |
| FUESSV30 | 16,890 | 0.1% | 4,916 | 0.08 | FUESSV30 | 0.01 | 0.01 | 0.00 |
| FUESSV50 | 20,200 | 0.0% | 3,800 | 0.08 | FUESSV50 | 0.01 | 0.03 | (0.02) |
| FUESSVFL | 22,000 | 0.7% | 313,994 | 6.92 | FUESSVFL | 0.38 | 6.06 | (5.68) |
| FUEVFN30 | 33,870 | -0.4% | 1,091,098 | 36.95 | FUEVFN30 | 35.04 | 11.80 | 23.24 |
| FUEVN100 | 18,000 | -0.9% | 100,528 | 1.81 | FUEVN100 | 0.37 | 0.53 | (0.16) |
| FUEIP100 | 9,140 | 6.0% | 508 | 0.00 | FUEIP100 | 0.00 | 0.00 | 0.00 |
| FUEKIV30 | 9,010 | -0.8% | 400 | 0.00 | FUEKIV30 | 0.00 | 0.00 | (0.00) |
| FUEDCMID | 12,150 | -0.2% | 28,506 | 0.35 | FUEDCMID | 0.20 | 0.11 | 0.10 |
| FUEKIVFS | 13,070 | -0.1% | 20,100 | 0.26 | FUEKIVFS | 0.26 | 0.26 | (0.00) |
| FUEMAVND | 14,140 | 0.1% | 900 | 0.01 | FUEMAVND | 0.00 | 0.00 | 0.00 |
| FUEFCV50 | 12,210 | -1.4% | 5,502 | 0.07 | FUEFCV50 | 0.00 | 0.00 | 0.00 |
| FUEBFVND | 12,510 | 0.0% | 0 | 0.00 | FUEBFVND | 0.00 | 0.00 | 0.00 |
| FUEKIVND | 12,840 | 0.0% | 0 | 0.00 | FUEKIVND | 0.00 | 0.00 | 0.00 |
| FUEABVND | 10,200 | 0.0% | 0 | 0.00 | FUEABVND | 0.00 | 0.00 | 0.00 |
| 總計 | | | 1,914,750 | 54.55 | 總計 | 40.06 | 19.15 | 20.91 |



從2023年9月5日至2024年9月27日國內ETF價格變動



權證資訊

| 權證代碼 (*) | 收盤價 (越盾) | 漲跌 (%) | 成交量 | 到期的天數 | 標的股票之價格 (越盾) | 權證理論價格 (越盾) (**) | 與收盤價的差異 (越盾) | 履約價格(越盾) | 行使比例 n:1 | 最後交易日 |
|----------|-------------|-----------|---------|-------|-----------------|------------------------|-----------------|----------|----------|------------|
| CACB2305 | 1,160 | -2.5% | 10,170 | 10 | 25,900 | 1,151 | (9) | 20,160 | 5.0 | 07/10/2024 |
| CACB2402 | 360 | -10.0% | 36,140 | 13 | 25,900 | 193 | (167) | 26,000 | 2.0 | 10/10/2024 |
| CFPT2314 | 5,810 | -0.5% | 16,280 | 102 | 134,200 | 5,645 | (165) | 86,350 | 8.6 | 07/01/2025 |
| CFPT2317 | 3,650 | 0.0% | 5,610 | 53 | 134,200 | 3,643 | (7) | 87,210 | 13.0 | 19/11/2024 |
| CFPT2401 | 1,760 | 1.2% | 30,190 | 68 | 134,200 | 1,410 | (350) | 124,770 | 8.6 | 04/12/2024 |
| CHPG2331 | 180 | -10.0% | 133,990 | 10 | 26,050 | 154 | (26) | 25,450 | 5.5 | 07/10/2024 |
| CHPG2332 | 320 | 0.0% | 46,700 | 41 | 26,050 | 190 | (130) | 25,910 | 5.5 | 07/11/2024 |
| CHPG2333 | 420 | 5.0% | 29,430 | 69 | 26,050 | 205 | (215) | 26,360 | 5.5 | 05/12/2024 |
| CHPG2334 | 500 | 0.0% | 80,930 | 102 | 26,050 | 167 | (333) | 26,810 | 7.3 | 07/01/2025 |
| CHPG2338 | 20 | -50.0% | 28,800 | 6 | 26,050 | 14 | (6) | 27,270 | 3.6 | 03/10/2024 |
| CHPG2339 | 1,180 | -0.8% | 52,990 | 97 | 26,050 | 518 | (662) | 27,470 | 1.8 | 02/01/2025 |
| CHPG2342 | 650 | 0.0% | 19,120 | 53 | 26,050 | 479 | (171) | 21,820 | 9.1 | 19/11/2024 |
| CHPG2402 | 1,330 | -4.3% | 64,760 | 234 | 26,050 | 577 | (753) | 28,180 | 2.7 | 19/05/2025 |
| CHPG2403 | 380 | -2.6% | 47,920 | 158 | 26,050 | 139 | (241) | 30,500 | 4.0 | 04/03/2025 |
| CHPG2404 | 10 | 0.0% | 110,990 | 13 | 26,050 | 0 | (10) | 32,000 | 2.0 | 10/10/2024 |
| CHPG2405 | 60 | 0.0% | 50,790 | 46 | 26,050 | 3 | (57) | 33,000 | 2.0 | 12/11/2024 |
| CMBB2315 | 1,760 | 1.2% | 105,950 | 102 | 25,700 | 1,616 | (144) | 19,570 | 3.9 | 07/01/2025 |
| CMBB2402 | 2,140 | 2.4% | 50,110 | 234 | 25,700 | 1,755 | (385) | 23,480 | 2.0 | 19/05/2025 |
| CMBB2403 | 1,760 | -2.2% | 41,020 | 68 | 25,700 | 1,501 | (259) | 23,000 | 2.0 | 04/12/2024 |
| CMBB2404 | 2,070 | 0.0% | 28,330 | 158 | 25,700 | 1,559 | (511) | 23,500 | 2.0 | 04/03/2025 |
| CMSN2313 | 60 | 0.0% | 116,460 | 10 | 75,900 | 45 | (15) | 80,000 | 10.0 | 07/10/2024 |
| CMSN2316 | 200 | -13.0% | 1,590 | 6 | 75,900 | 2 | (198) | 83,980 | 10.0 | 03/10/2024 |
| CMSN2317 | 710 | 0.0% | 20 | 97 | 75,900 | 232 | (478) | 86,870 | 8.0 | 02/01/2025 |
| CMSN2401 | 960 | -1.0% | 27,060 | 158 | 75,900 | 576 | (384) | 82,000 | 8.0 | 04/03/2025 |
| CMSN2402 | 490 | -3.9% | 67,500 | 46 | 75,900 | 261 | (229) | 83,000 | 5.0 | 12/11/2024 |
| CMSN2403 | 440 | 0.0% | 50,240 | 76 | 75,900 | 181 | (259) | 90,000 | 5.0 | 12/12/2024 |
| CMWG2314 | 1,820 | -4.2% | 147,900 | 102 | 67,500 | 1,686 | (134) | 51,590 | 9.9 | 07/01/2025 |
| CMWG2401 | 2,510 | -2.3% | 25,530 | 234 | 67,500 | 2,316 | (194) | 65,480 | 4.0 | 19/05/2025 |
| CMWG2402 | 1,490 | -14.4% | 40,830 | 68 | 67,500 | 1,321 | (169) | 63,490 | 5.0 | 04/12/2024 |
| CMWG2403 | 2,050 | -6.4% | 26,550 | 158 | 67,500 | 1,655 | (395) | 64,490 | 5.0 | 04/03/2025 |
| CMWG2404 | 500 | -28.6% | 48,220 | 13 | 67,500 | 428 | (72) | 67,960 | 4.0 | 10/10/2024 |
| CPOW2314 | 120 | -14.3% | 35,780 | 6 | 13,050 | 94 | (26) | 13,110 | 2.0 | 03/10/2024 |
| CPOW2315 | 660 | 6.5% | 2,020 | 97 | 13,050 | 330 | (330) | 13,460 | 2.0 | 02/01/2025 |
| CSHB2305 | 40 | 0.0% | 320 | 6 | 11,000 | 0 | (40) | 12,020 | 4.8 | 03/10/2024 |
| CSHB2306 | 800 | 9.6% | 9,370 | 97 | 11,000 | 110 | (690) | 12,240 | 1.9 | 02/01/2025 |
| CSTB2328 | 440 | 12.8% | 182,690 | 102 | 33,600 | 318 | (122) | 33,000 | 8.0 | 07/01/2025 |
| CSTB2332 | 20 | 0.0% | 80,780 | 6 | 33,600 | 7 | (13) | 35,890 | 5.0 | 03/10/2024 |
| CSTB2333 | 1,130 | 13.0% | 239,980 | 97 | 33,600 | 597 | (533) | 36,110 | 2.0 | 02/01/2025 |
| CSTB2337 | 960 | 7.9% | 86,710 | 53 | 33,600 | 964 | 4 | 27,000 | 7.0 | 19/11/2024 |
| CSTB2402 | 1,990 | 10.6% | 79,270 | 234 | 33,600 | 1,834 | (156) | 30,000 | 3.0 | 19/05/2025 |
| CSTB2403 | 1,130 | 5.6% | 1,300 | 68 | 33,600 | 1,039 | (91) | 30,000 | 4.0 | 04/12/2024 |
| CSTB2404 | 1,440 | 13.4% | 13,720 | 158 | 33,600 | 1,068 | (372) | 31,000 | 4.0 | 04/03/2025 |
| CSTB2405 | 1,280 | 19.6% | 45,560 | 46 | 33,600 | 1,047 | (233) | 32,500 | 2.0 | 12/11/2024 |
| CSTB2406 | 1,200 | 26.3% | 14,800 | 13 | 33,600 | 1,128 | (72) | 31,500 | 2.0 | 10/10/2024 |
| CSTB2407 | 730 | 17.7% | 13,560 | 76 | 33,600 | 558 | (172) | 33,000 | 4.0 | 12/12/2024 |
| CTCB2310 | 1,870 | -1.1% | 87,500 | 10 | 24,200 | 1,858 | (12) | 16,970 | 3.9 | 07/10/2024 |
| CTCB2402 | 490 | 0.0% | 72,870 | 76 | 24,200 | 166 | (324) | 27,500 | 2.0 | 12/12/2024 |
| CTPB2306 | 490 | 8.9% | 40,000 | 6 | 16,900 | 499 | 9 | 16,140 | 1.6 | 03/10/2024 |
| CTPB2402 | 1,490 | 4.2% | 61,280 | 68 | 16,900 | 1,309 | (181) | 15,020 | 1.6 | 04/12/2024 |
| CVHM2313 | 20 | 0.0% | 212,070 | 10 | 43,400 | 0 | (20) | 50,000 | 10.0 | 07/10/2024 |
| CVHM2317 | 20 | 0.0% | 19,660 | 6 | 43,400 | 0 | (20) | 52,350 | 8.0 | 03/10/2024 |
| CVHM2318 | 730 | 5.8% | 70 | 97 | 43,400 | 68 | (662) | 53,460 | 5.0 | 02/01/2025 |

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| | | | | | | | | | | |
|----------|-------|--------|-----------|-----|--------|-------|-------|--------|------|------------|
| CVHM2402 | 1,730 | -3.9% | 12,980 | 158 | 43,400 | 1,164 | (566) | 41,500 | 4.0 | 04/03/2025 |
| CVHM2403 | 1,460 | -1.4% | 8,950 | 68 | 43,400 | 1,018 | (442) | 40,500 | 4.0 | 04/12/2024 |
| CVHM2404 | 1,230 | -11.5% | 168,110 | 46 | 43,400 | 1,021 | (209) | 40,000 | 4.0 | 12/11/2024 |
| CVHM2405 | 780 | -9.3% | 101,560 | 76 | 43,400 | 450 | (330) | 45,000 | 4.0 | 12/12/2024 |
| CVIB2305 | 570 | 1.8% | 129,940 | 102 | 19,350 | 435 | (135) | 17,750 | 4.8 | 07/01/2025 |
| CVIB2402 | 870 | -5.4% | 188,720 | 234 | 19,350 | 715 | (155) | 20,510 | 1.7 | 19/05/2025 |
| CVIB2403 | 110 | 0.0% | 62,060 | 13 | 19,350 | 34 | (76) | 20,510 | 1.7 | 10/10/2024 |
| CVIB2404 | 230 | 0.0% | 61,940 | 46 | 19,350 | 79 | (151) | 21,370 | 1.7 | 12/11/2024 |
| CVIC2309 | 20 | 0.0% | 57,350 | 10 | 42,500 | 0 | (20) | 52,000 | 10.0 | 07/10/2024 |
| CVIC2313 | 20 | -60.0% | 11,320 | 6 | 42,500 | 0 | (20) | 53,460 | 10.0 | 03/10/2024 |
| CVIC2314 | 320 | -5.9% | 6,050 | 97 | 42,500 | 67 | (253) | 54,570 | 5.0 | 02/01/2025 |
| CVIC2401 | 660 | -4.4% | 209,660 | 68 | 42,500 | 364 | (296) | 45,500 | 4.0 | 04/12/2024 |
| CVIC2402 | 310 | -8.8% | 116,000 | 76 | 42,500 | 152 | (158) | 50,000 | 4.0 | 12/12/2024 |
| CVIC2403 | 130 | -23.5% | 213,940 | 13 | 42,500 | 83 | (47) | 45,000 | 4.0 | 10/10/2024 |
| CVNM2311 | 450 | 0.0% | 4,610 | 102 | 71,000 | 137 | (313) | 75,820 | 9.5 | 07/01/2025 |
| CVNM2314 | 30 | 50.0% | 1,640 | 6 | 71,000 | 0 | (30) | 82,350 | 7.6 | 03/10/2024 |
| CVNM2315 | 620 | 0.0% | 61,250 | 97 | 71,000 | 40 | (580) | 84,240 | 3.8 | 02/01/2025 |
| CVNM2401 | 1,600 | 0.0% | 32,600 | 234 | 71,000 | 1,236 | (364) | 63,830 | 7.7 | 19/05/2025 |
| CVNM2402 | 830 | -1.2% | 51,920 | 68 | 71,000 | 549 | (281) | 68,180 | 7.7 | 04/12/2024 |
| CVNM2403 | 750 | 0.0% | 4,490 | 46 | 71,000 | 354 | (396) | 72,530 | 3.9 | 12/11/2024 |
| CVNM2404 | 1,030 | 0.0% | 42,580 | 13 | 71,000 | 897 | (133) | 67,690 | 3.9 | 10/10/2024 |
| CVPB2315 | 170 | 6.3% | 1,011,850 | 102 | 19,750 | 76 | (94) | 22,170 | 5.4 | 07/01/2025 |
| CVPB2318 | 10 | -66.7% | 36,470 | 6 | 19,750 | 0 | (10) | 22,230 | 3.6 | 03/10/2024 |
| CVPB2319 | 580 | 3.6% | 22,090 | 97 | 19,750 | 159 | (421) | 22,740 | 1.8 | 02/01/2025 |
| CVPB2401 | 1,310 | 0.0% | 222,140 | 234 | 19,750 | 959 | (351) | 19,940 | 1.9 | 19/05/2025 |
| CVPB2402 | 990 | 4.2% | 103,070 | 68 | 19,750 | 706 | (284) | 19,000 | 2.0 | 04/12/2024 |
| CVPB2403 | 1,340 | 2.3% | 51,490 | 158 | 19,750 | 973 | (367) | 19,000 | 2.0 | 04/03/2025 |
| CVPB2404 | 370 | 12.1% | 42,930 | 13 | 19,750 | 286 | (84) | 19,500 | 2.0 | 10/10/2024 |
| CVPB2405 | 520 | 8.3% | 213,160 | 46 | 19,750 | 349 | (171) | 20,000 | 2.0 | 12/11/2024 |
| CVPB2406 | 600 | 9.1% | 61,230 | 76 | 19,750 | 366 | (234) | 20,500 | 2.0 | 12/12/2024 |
| CVRE2315 | 10 | 0.0% | 3,510 | 10 | 19,400 | 0 | (10) | 30,000 | 8.0 | 07/10/2024 |
| CVRE2319 | 10 | 0.0% | 15,670 | 6 | 19,400 | 0 | (10) | 31,780 | 4.0 | 03/10/2024 |
| CVRE2320 | 100 | -16.7% | 3,930 | 97 | 19,400 | 2 | (98) | 32,330 | 2.0 | 02/01/2025 |
| CVRE2401 | 310 | 0.0% | 29,610 | 68 | 19,400 | 125 | (185) | 21,500 | 4.0 | 04/12/2024 |
| CVRE2402 | 310 | 0.0% | 52,170 | 158 | 19,400 | 157 | (153) | 23,500 | 4.0 | 04/03/2025 |
| CVRE2403 | 60 | 20.0% | 97,790 | 46 | 19,400 | 13 | (47) | 25,000 | 2.0 | 12/11/2024 |
| CVRE2404 | 50 | 25.0% | 15,970 | 13 | 19,400 | 4 | (46) | 22,500 | 2.0 | 10/10/2024 |

(*) 歐式交易方式，以現金交易

(**) PHS 採用 Black-Scholes 估價方式

長期投資股

| 股票代碼 | 證券所 | 現時價格 | 目標價* | 報告日 | 預期 2024 年盈利 (十億越盾) |
|------|-------|--------|--------|------------|-----------------------|
| SAB | HOSE | 58,500 | 70,700 | 26/09/2024 | 4,544 |
| KDH | HOSE | 38,950 | 43,700 | 25/09/2024 | 835 |
| CTG | HOSE | 37,000 | 40,200 | 18/09/2024 | 20,759 |
| HPG | HOSE | 26,050 | 28,200 | 06/09/2024 | 16,149 |
| PVT | HOSE | 28,200 | 31,650 | 26/08/2024 | 1,110 |
| POW | HOSE | 13,050 | 15,900 | 23/08/2024 | 1,181 |
| TCB | HOSE | 24,200 | 28,200 | 21/08/2024 | 23,965 |
| DRI | UPCOM | 12,121 | 14,100 | 20/08/2024 | 103 |
| TCM | HOSE | 48,350 | 58,500 | 14/08/2024 | 277 |
| NT2 | HOSE | 19,800 | 22,300 | 09/08/2024 | 73 |
| VNM | HOSE | 71,000 | 76,100 | 07/08/2024 | 9,705 |
| BMI | HOSE | 22,750 | 29,200 | 07/08/2024 | 375 |
| IJC | HOSE | 13,700 | 17,300 | 06/08/2024 | 538 |

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| | | | | | |
|-----|-------|---------|---------|------------|--------|
| QNS | UPCOM | 48,524 | 58,500 | 02/08/2024 | 2,202 |
| ANV | HOSE | 33,250 | 35,300 | 05/07/2024 | 145 |
| DPR | HOSE | 43,000 | 44,600 | 02/07/2024 | 350 |
| GEG | HOSE | 11,550 | 18,300 | 01/07/2024 | 1,463 |
| GAS | HOSE | 73,500 | 82,900 | 03/06/2024 | 11,155 |
| VHC | HOSE | 72,000 | 79,300 | 28/05/2024 | 1,117 |
| BSR | UPCOM | 24,555 | 23,200 | 24/05/2024 | 5,111 |
| CTD | HOSE | 64,500 | 87,500 | 24/05/2024 | 316 |
| IMP | HOSE | 50,300 | 77,200 | 13/05/2024 | 383 |
| DGC | HOSE | 115,000 | 118,800 | 08/05/2024 | 3,864 |
| FMC | HOSE | 47,000 | 55,100 | 04/05/2024 | 343 |
| PVD | HOSE | 27,250 | 31,000 | 02/05/2024 | 780 |
| HDB | HOSE | 28,300 | 31,000 | 16/04/2024 | 13,140 |
| STK | HOSE | 26,500 | 38,550 | 04/04/2024 | 132 |
| MSB | HOSE | 12,600 | 20,700 | 19/03/2024 | 5,749 |
| VIB | HOSE | 19,350 | 27,000 | 07/02/2024 | 9,843 |
| VHM | HOSE | 43,400 | 63,300 | 26/01/2024 | 27,904 |
| MSH | HOSE | 46,900 | 55,900 | 17/01/2024 | 318 |
| SIP | HOSE | 72,500 | 83,400 | 10/01/2024 | 1,123 |
| KBC | HOSE | 28,050 | 36,000 | 10/01/2024 | 1,647 |
| IDC | HNX | 58,100 | 56,000 | 10/01/2024 | 2,212 |
| VCB | HOSE | 92,500 | 87,329 | 10/01/2024 | 37,497 |
| BID | HOSE | 50,100 | 55,870 | 10/01/2024 | 25,522 |
| MBB | HOSE | 25,700 | 29,592 | 10/01/2024 | 23,926 |
| TPB | HOSE | 16,900 | 24,130 | 10/01/2024 | 7,508 |
| OCB | HOSE | 12,050 | 19,164 | 10/01/2024 | 4,880 |
| ACB | HOSE | 25,900 | 31,952 | 10/01/2024 | 18,261 |
| VPB | HOSE | 19,750 | 25,603 | 10/01/2024 | 16,420 |
| STB | HOSE | 33,600 | 34,494 | 10/01/2024 | 9,865 |
| LPB | HOSE | 32,200 | 18,389 | 10/01/2024 | 4,731 |
| SHB | HOSE | 11,000 | 16,146 | 10/01/2024 | 10,044 |
| MWG | HOSE | 67,500 | 61,600 | 10/01/2024 | 2,325 |
| FRT | HOSE | 178,000 | 119,200 | 10/01/2024 | 305 |
| DGW | HOSE | 47,300 | 55,300 | 10/01/2024 | 665 |
| PNJ | HOSE | 99,000 | 101,000 | 10/01/2024 | 2,357 |
| PLX | HOSE | 44,950 | 42,300 | 10/01/2024 | 4,395 |
| PVS | HNX | 40,700 | 40,300 | 10/01/2024 | 1,136 |
| NLG | HOSE | 41,750 | 40,600 | 10/01/2024 | 631 |
| VRE | HOSE | 19,400 | 37,700 | 10/01/2024 | 4,252 |

資料來源: PHS 收集

*若除權交易日發生在報告日後將影響目標價

免責聲明

這份報告由富鑫證券股份公司研究員製作。以上資訊乃基於相信為可靠之來源所彙編，惟本公司不負責其完整性與準確性。本日報並不作為買賣任何股票之推薦或邀約。富鑫證券與其相關子公司、管理人員與職員皆可能持有上述之任何證券。富鑫證券（或其任何相關子公司）隨時可能對上述之任何公司進行或承攬投資銀行業務或其他業務。本報告中包含的所有意見與估計，代表我們截至此日期所作之判斷，其後若有任何因素導致更動，本公司恕不另行通知。

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傳真號碼：(84-24) 3 933 4820

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