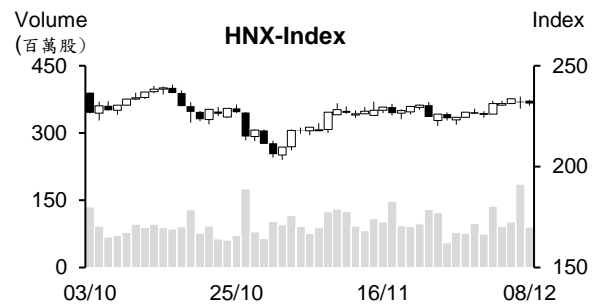
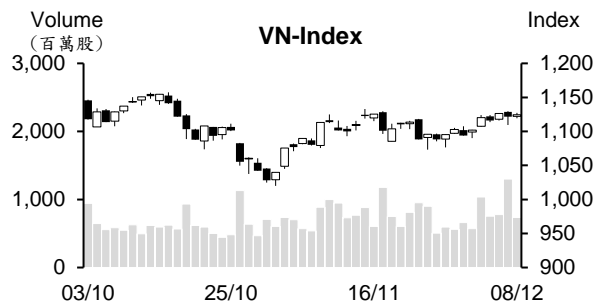


## 越股行情

08/12/2023	HOSE		VN30		HNX	
收盤價	1,121.49	-0.44%	1,111.35	0.19%	231.84	-0.77%
成交股數(百萬股)	<b>1,334.92</b>	<b>56.27%</b>	<b>319.94</b>	<b>52.62%</b>	<b>187.84</b>	<b>71.08%</b>
撮合股數(百萬股)	<b>1,298.72</b>	<b>67.14%</b>	<b>299.79</b>	<b>90.55%</b>	<b>185.72</b>	<b>82.46%</b>
與最近 20 日之平均比較	794.33	63.50%	181.04	65.59%	104.41	77.87%
成交值(十億越盾)	<b>27,455</b>	<b>52.23%</b>	<b>9,062</b>	<b>50.70%</b>	<b>3,719</b>	<b>75.86%</b>
撮合成交值(十億越盾)	<b>26,383</b>	<b>66.12%</b>	<b>8,359</b>	<b>89.76%</b>	<b>3,691</b>	<b>82.24%</b>
與最近 20 日之平均比較	16,143	63.44%	5,131	62.92%	2,049	80.11%
上漲家數	205	35%	13	43%	75	33%
下跌家數	289	49%	14	47%	90	39%
持平家數	95	16%	3	10%	65	28%



## 市場概況

相較於昨日的劇烈震盪，週五(12月8日)大盤交易較為清淡。兩大指數呈現狹幅區間游走。量能萎縮，大部分族群走勢分歧。透過盤面觀察，證券類股持續被拋售，為今日跌幅明顯之其中類股。鋼鐵、零售和電力族群於盤中雖然上揚，但盤末也面臨獲利了結壓力。所幸部分藍籌股走升，支持 VN 指數最終以小紅作收；HNX 指數則收黑。外資交易部分，外資連續八個交易日減碼。

## 技術分析

VN 指數以小紅作收，惟量能萎縮至低於最近二十日平均成交量。指數守穩在 MA5 及 20 均線之上，但 K 線收窄，以及 -DI 在 +DI 之上，顯示盤勢仍在面臨獲利了結賣壓湧現壓力。另外，MA5、20 及 50 在與 MA200 均線會合，整體盤勢仍趨於區間游走(1,073 點至 1,132 點)。由於指數上漲動能在區間上緣(1,132 點)附近呈現減弱，使短線指數突破其壓力之機率下降；河內部分，HNX 指數回落至 MA5 之下，指數上漲動能也減弱，預期指數將回測 228 點(MA20)。整體而言，兩大指數仍趨於區間游走，操作上建議投資人將投資部位之持股率維持在合理比率，基本面佳、前景看好及吸引資金之股票為投資標的。

**建議股名單:** TCM (減碼)、DRC (獲利了結)

**觀察股名單:** CSV、ANV

(請參考第 2 頁)

## 當日調整股名單

次號	股票代碼	評等	評等日	現時價格	買入區間	持股表現	目標價	預期獲利	停損價	預期損失	備註
1	TCM	減碼	11/12/23	40.9	41.7	-1.9%	44.5	6.7%	40.3	-3.4%	趨勢轉弱。
2	DRC	獲利了結	11/12/23	23.7	23.15	2.2%	24.8	7.1%	22.3	-3.7%	上漲動能減弱。

次號	股票代碼	評等	評等日	現時價格	支撐/壓力	停損	技術指標
1	CSV	觀察買進	11/12/23	41.45	44.5	39.9	最近技術交易訊號較好，CSV 在帶量突破短線高點後雖出現修正，但這僅是技術性修正→預期該股的上升走勢將持續延續。
2	ANV	觀察買進	11/12/23	31.3	34.8	30.2	最近技術交易訊號較好，ANV 在帶量突破短線高點後雖出現修正，但這僅是技術性修正→預期該股的上升走勢將持續延續。

## 投資組合部位

次號	股票代碼	評等	評等日	現時價格	買入區間	持股表現	目標價	預期獲利	停損價	預期損失	備註
1	MSN	加碼	15/11/23	66.2	62.6	5.8%	70.3	12.3%	59	-5.8%	
2	DHT	加碼	27/11/23	22.8	23	-0.9%	27.3	18.7%	21.5	-7%	
3	VRE	加碼	29/11/23	23.35	22.8	2.4%	25.1	10.1%	22	-4%	
4	FPT	加碼	01/12/23	94.2	91.9	2.5%	100.8	9.7%	89	-3%	
5	VNM	加碼	04/12/23	69	68.4	0.9%	73.2	7.0%	65.9	-4%	
6	STB	加碼	05/12/23	28.2	28.2	0.0%	30.7	9%	27	-4%	
7	PTB	加碼	06/12/23	58.4	58.6	-0.3%	63	8%	56.3	-4%	
8	SAB	加碼	07/12/23	65.6	65.2	0.6%	75	15%	60.4	-7%	

## 市場統計

### 撮合統計

#### 推升指數的前五名股票

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	影響指數 %	股票代碼	收盤價 (VND)	漲跌 %	影響指數 %
BID	41,900	3.20%	0.16%	TIG	12,400	9.73%	0.07%
MSN	66,200	4.25%	0.09%	VIF	17,500	2.94%	0.06%
MWG	42,600	4.28%	0.06%	KSF	41,300	0.73%	0.03%
VNM	69,000	0.88%	0.03%	HUT	20,900	0.48%	0.03%
VRE	23,350	2.41%	0.03%	BAB	12,900	0.78%	0.03%

#### 拖累指數的前五名股票

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	影響指數 %	股票代碼	收盤價 (越盾)	漲跌 %	影響指數 %
VCB	85,000	-0.23%	-0.02%	SHS	18,500	-2.12%	-0.10%
VJC	104,200	-1.42%	-0.02%	PTI	52,000	-7.14%	-0.10%
LGC	56,900	-6.72%	-0.02%	MBS	22,000	-2.65%	-0.08%
GAS	77,600	-0.39%	-0.02%	NVB	11,200	-3.45%	-0.07%
STB	28,200	-1.23%	-0.01%	DTK	11,100	-2.63%	-0.07%

#### 前五名成交量

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	成交量 (股)	股票代碼	收盤價 (越盾)	漲跌 %	成交量 (千股)
HPG	27,700	0.36%	52,799,031	SHS	18,500	-2.12%	19,222,195
DXG	20,000	-2.44%	30,914,339	CEO	23,400	0.00%	16,076,922
DIG	26,750	1.13%	24,612,445	HUT	20,900	0.48%	7,190,525
VIX	17,200	-1.43%	23,887,806	TIG	12,400	9.73%	6,820,343
VND	21,700	-1.36%	20,890,088	MBS	22,000	-2.65%	3,941,795

#### 前五名成交值

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	成交值 (十億越盾)	股票代碼	收盤價 (越盾)	漲跌 %	成交值 (十億越盾)
HPG	27,700	0.36%	1,478.6	CEO	23,400	0.00%	377.4
MWG	42,600	4.28%	708.7	SHS	18,500	-2.12%	360.3
DIG	26,750	1.13%	657.0	HUT	20,900	0.48%	150.2
DXG	20,000	-2.44%	622.9	PVS	38,800	0.00%	146.1
SSI	32,600	-0.76%	591.5	MBS	22,000	-2.65%	87.9

## 議價交易

### 前五名股

HOSE			HNX		
股票代碼	成交量 (股)	成交值 (十億越盾)	股票代碼	成交量 (股)	成交值 (十億越盾)
TCB	29,330,886	868.19	HUT	10,800,000	223.64
VIC	3,000,264	128.97	PTI	2,863,086	176.08
VPB	5,848,000	115.11	IDC	462,000	23.05
MSB	8,740,000	113.46	GKM	398,700	13.29
CII	3,831,000	71.96	HTP	491,100	8.11

## 外資交易行情 (股票)

證交所	買進成交量 (百萬股)	買進金額 (十億越盾)	賣出成交量 (百萬股)	賣出金額 (十億越盾)	淨買/賣成 交易 (百萬股)	淨買/賣超值 (十億越盾)
HOSE	43.60	1,174.90	52.73	1,624.51	(9.13)	(449.61)
HNX	0.82	21.78	0.23	4.95	0.59	16.83
<b>總計</b>	<b>44.42</b>	<b>1,196.68</b>	<b>52.97</b>	<b>1,629.46</b>	<b>(8.55)</b>	<b>(432.78)</b>



### 前五名買進

HOSE				HNX			
股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)	股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)
TCB	30,950	4,755,110	152.05	IDC	49,900	300,500	15.01
KBC	32,550	2,616,200	84.87	SHS	18,500	172,300	3.25
GMD	70,400	1,127,200	78.94	TIG	12,400	91,100	1.09
HPG	27,700	2,304,100	64.50	DDG	6,100	170,600	1.04
MWG	42,600	1,526,000	63.96	DHT	22,800	16,600	0.38

### 前五名賣出

HOSE				HNX			
股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)	股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)
VHM	39,650	7,078,740	281.79	CEO	23,400	77,960	1.82
TCB	30,950	4,755,110	152.05	TNG	19,000	50,020	0.96
HPG	27,700	3,540,893	99.18	VCS	56,500	16,100	0.91
STB	28,200	3,398,500	96.78	MAC	14,900	14,100	0.21
VNM	69,000	1,232,232	84.76	NVB	11,200	17,400	0.20

### 前五名淨買超

HOSE				HNX			
股票代碼	收盤價 (越盾)	淨買成交量 (股)	淨買超值 (十億越盾)	股票代碼	收盤價 (越盾)	淨買成交量 (股)	淨買超值 (十億越盾)
DGC	97,800	409,400	39.89	IDC	49,900	300,500	15.01
BID	41,900	836,100	34.72	SHS	18,500	172,300	3.25
KBC	32,550	958,100	31.08	DDG	6,100	170,600	1.04
SSI	32,600	914,719	29.97	TIG	12,400	75,500	0.90
MWG	42,600	559,240	23.39	DHT	22,800	16,600	0.38

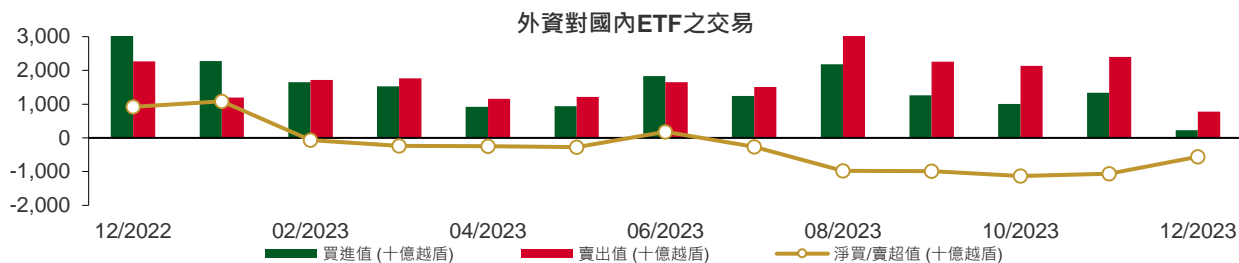
### 前五名淨賣超

HOSE				HNX			
股票代碼	收盤價 (越盾)	淨賣成交量 (股)	淨賣超值 (十億越盾)	股票代碼	收盤價 (越盾)	淨賣成交量 (股)	淨賣超值 (十億越盾)
VHM	39,650	(6,224,140)	(247.71)	CEO	23,400	(75,360)	(1.76)
STB	28,200	(3,079,000)	(87.69)	TNG	19,000	(47,000)	(0.90)
FUEVFNVD	25,470	(3,263,300)	(82.97)	VCS	56,500	(10,900)	(0.62)
VNM	69,000	(1,113,931)	(76.63)	MAC	14,900	(14,100)	(0.21)
VCB	85,000	(729,186)	(62.07)	NVB	11,200	(17,400)	(0.20)

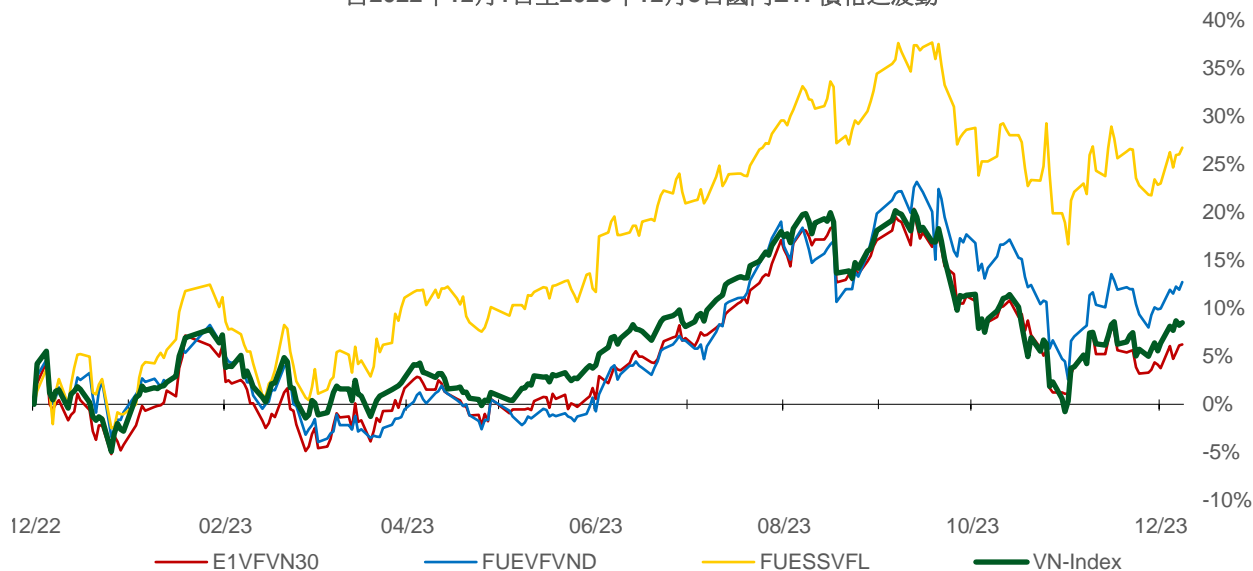
## ETF 交易

價格統計				
ETF 代碼	收盤價 (越盾)	漲跌 (%)	成交量 (股)	成交值 (十億越盾)
E1VFN30	19,230	0.1%	301,813	5.80
FUEMAV30	13,240	0.5%	35,100	0.46
FUESSV30	13,760	-0.7%	30,500	0.42
FUESSV50	17,000	1.6%	3,200	0.05
FUESSVFL	18,380	0.5%	330,300	6.06
FUEVFN30	25,470	0.7%	3,442,928	87.54
FUEVN100	15,110	0.1%	61,322	0.92
FUEIP100	8,440	0.0%	300	0.00
FUEKIV30	7,360	1.0%	501,700	3.43
FUEDCMID	10,800	0.5%	38,957	0.42
FUEKIVFS	10,500	0.0%	100	0.00
FUEMAVND	10,720	1.1%	9,700	0.10
FUEFCV50	12,920	0.4%	4,200	0.05
FUEBFVND	12,510	0.0%	0	0.00
<b>總計</b>			<b>4,760,120</b>	<b>105.27</b>

外資交易			
ETF 代碼	買進金額 (十億越盾)	賣出金額 (十億越盾)	淨買/賣超值 (十億越盾)
E1VFN30	1.04	2.65	(1.61)
FUEMAV30	0.46	0.36	0.10
FUESSV30	0.36	0.02	0.34
FUESSV50	0.00	0.00	0.00
FUESSVFL	5.08	0.95	4.14
FUEVFN30	1.03	84.00	(82.97)
FUEVN100	0.43	0.09	0.34
FUEIP100	0.00	0.00	0.00
FUEKIV30	0.01	0.00	0.01
FUEDCMID	0.20	0.19	0.02
FUEKIVFS	0.00	0.00	0.00
FUEMAVND	0.07	0.10	(0.03)
FUEFCV50	0.00	0.00	0.00
FUEBFVND	0.00	0.00	0.00
<b>總計</b>	<b>8.69</b>	<b>88.37</b>	<b>(79.68)</b>



自2022年12月1日至2023年12月8日國內ETF價格之波動



## 權證資訊

權證代碼(*)	收盤價 (越盾)	漲跌 (%)	成交量	到期的 天數	標的股 票之價 格 (越盾)	權證理 論價格 (越盾) (**)	與收盤價 的差異 (越盾)	履約價 格(越盾)	行使比 例 n:1	最後交易日
CACB2303	390	2.6%	12,930	52	22,400	217	(173)	22,500	4.0	29/01/2024
CACB2304	1,270	0.0%	0	290	22,400	665	(605)	23,000	3.0	23/09/2024
CACB2305	640	1.6%	1,680	304	22,400	275	(365)	24,000	6.0	07/10/2024
CFPT2304	2,360	1.3%	26,480	6	94,200	2,330	(30)	71,170	9.9	14/12/2023
CFPT2305	2,990	0.0%	2,280	129	94,200	2,794	(196)	67,210	9.9	15/04/2024
CFPT2307	2,160	-0.5%	53,800	52	94,200	1,961	(199)	79,070	7.9	29/01/2024
CFPT2308	1,960	0.0%	2,930	45	94,200	1,830	(130)	80,060	7.9	22/01/2024
CFPT2309	2,500	-0.4%	11,020	146	94,200	1,981	(519)	80,060	7.9	02/05/2024
CFPT2310	2,650	0.0%	40	237	94,200	1,697	(953)	84,510	7.9	01/08/2024
CFPT2311	980	-1.0%	5,100	97	94,200	784	(196)	88,960	9.9	14/03/2024
CFPT2312	1,800	-5.3%	30	60	94,200	1,043	(757)	91,530	4.9	06/02/2024
CFPT2313	1,370	0.7%	16,340	243	94,200	512	(858)	100,000	10.0	07/08/2024
CFPT2314	1,910	1.1%	14,850	396	94,200	742	(1,168)	100,000	10.0	07/01/2025
CFPT2315	3,080	0.3%	100	136	94,200	1,947	(1,133)	80,000	8.0	22/04/2024
CHDB2303	460	-2.1%	6,840	13	18,750	374	(86)	17,500	3.5	21/12/2023
CHDB2304	810	1.3%	40	104	18,750	398	(412)	18,280	3.5	21/03/2024
CHDB2305	650	0.0%	100	76	18,750	320	(330)	18,470	3.5	22/02/2024
CHDB2306	990	6.5%	50	199	18,750	386	(604)	19,340	3.5	24/06/2024
CHPG2307	1,320	3.1%	87,320	20	27,700	1,271	(49)	22,670	4.0	28/12/2023
CHPG2309	1,780	6.6%	93,480	166	27,700	1,749	(31)	24,000	3.0	22/05/2024
CHPG2312	1,080	3.9%	107,070	20	27,700	1,005	(75)	23,780	4.0	28/12/2023
CHPG2313	1,380	2.2%	43,680	82	27,700	1,248	(132)	23,330	4.0	28/02/2024
CHPG2314	3,360	0.6%	8,970	81	27,700	3,285	(75)	21,450	2.0	27/02/2024
CHPG2315	1,600	0.0%	0	195	27,700	857	(743)	27,780	4.0	20/06/2024
CHPG2316	1,330	3.9%	40	286	27,700	931	(399)	28,890	4.0	19/09/2024
CHPG2317	790	2.6%	1,800	76	27,700	636	(154)	26,890	4.0	22/02/2024
CHPG2318	650	1.6%	7,930	105	27,700	470	(180)	29,220	4.0	22/03/2024
CHPG2319	890	-1.1%	9,280	199	27,700	634	(256)	30,110	4.0	24/06/2024
CHPG2320	630	-14.9%	15,450	6	27,700	518	(112)	27,000	2.0	14/12/2023
CHPG2321	1,780	-3.3%	58,110	129	27,700	1,530	(250)	24,500	3.0	15/04/2024
CHPG2322	2,050	4.6%	8,910	220	27,700	1,381	(669)	30,000	2.0	15/07/2024
CHPG2324	590	11.3%	138,980	26	27,700	565	(25)	26,000	4.0	03/01/2024
CHPG2325	480	4.4%	180,250	52	27,700	465	(15)	27,500	4.0	29/01/2024
CHPG2326	800	0.0%	136,380	146	27,700	769	(31)	27,500	4.0	02/05/2024
CHPG2327	750	-12.8%	100	45	27,700	549	(201)	29,000	2.0	22/01/2024
CHPG2328	1,860	9.4%	10	146	27,700	1,316	(544)	28,500	2.0	02/05/2024
CHPG2329	2,350	4.0%	830	237	27,700	1,642	(708)	29,000	2.0	01/08/2024
CHPG2330	410	-18.0%	90,400	97	27,700	405	(5)	31,000	3.0	14/03/2024
CHPG2331	870	-2.3%	59,720	304	27,700	705	(165)	28,000	6.0	07/10/2024
CHPG2332	940	4.4%	1,290	335	27,700	708	(232)	28,500	6.0	07/11/2024
CHPG2333	910	0.0%	62,150	363	27,700	707	(203)	29,000	6.0	05/12/2024
CHPG2334	690	0.0%	67,630	396	27,700	535	(155)	29,500	8.0	07/01/2025
CHPG2335	800	5.3%	7,810	55	27,700	528	(272)	27,110	4.0	01/02/2024
CHPG2336	1,200	8.1%	10	146	27,700	700	(500)	28,110	4.0	02/05/2024
CHPG2337	1,310	8.3%	20	208	27,700	694	(616)	29,670	4.0	03/07/2024
CHPG2338	1,570	2.6%	2,410	300	27,700	853	(717)	30,000	4.0	03/10/2024
CHPG2339	4,570	2.5%	10	391	27,700	1,991	(2,579)	30,220	2.0	02/01/2025
CHPG2340	2,350	2.2%	10	136	27,700	1,446	(904)	25,000	3.0	22/04/2024
CMBB2305	460	-2.1%	1,920	20	18,200	447	(13)	14,420	8.5	28/12/2023
CMBB2306	1,550	0.0%	4,220	166	18,200	1,323	(227)	16,970	1.7	22/05/2024
CMBB2308	270	0.0%	6,580	52	18,200	182	(88)	18,500	4.0	29/01/2024

本日報由富鑫證券股份有限公司研究部發佈，以上所有資訊乃源於可靠之消息來源，但由於證券市場瞬息萬變且受許多不可預測之因素影響，投資人應審慎投資、自負風險。

CMBB2309	470	2.2%	18,270	146	18,200	282	(188)	19,000	4.0	02/05/2024
CMBB2310	470	0.0%	1,000	45	18,200	238	(232)	19,000	2.0	22/01/2024
CMBB2311	1,000	0.0%	1,000	146	18,200	563	(437)	19,000	2.0	02/05/2024
CMBB2312	1,270	0.8%	600	237	18,200	682	(588)	19,500	2.0	01/08/2024
CMBB2313	360	-26.5%	10,310	97	18,200	159	(201)	21,000	2.0	14/03/2024
CMBB2314	600	-1.6%	2,320	243	18,200	304	(296)	20,000	4.0	07/08/2024
CMBB2315	860	1.2%	5,010	396	18,200	445	(415)	20,000	4.0	07/01/2025
CMBB2316	800	1.3%	10	146	18,200	157	(643)	18,000	10.0	02/05/2024
CMSN2302	1,900	11.8%	10,270	166	66,200	1,176	(724)	66,000	6.0	22/05/2024
CMSN2305	390	39.3%	11,820	82	66,200	148	(242)	76,790	10.0	28/02/2024
CMSN2306	330	-2.9%	33,100	76	66,200	87	(243)	80,000	10.0	22/02/2024
CMSN2307	710	24.6%	1,300	199	66,200	253	(457)	83,000	10.0	24/06/2024
CMSN2309	90	-71.0%	91,520	52	66,200	21	(69)	85,000	8.0	29/01/2024
CMSN2310	160	-52.9%	93,040	45	66,200	22	(138)	83,000	8.0	22/01/2024
CMSN2311	630	28.6%	48,780	237	66,200	275	(355)	88,500	8.0	01/08/2024
CMSN2312	180	-66.0%	5,190	60	66,200	4	(176)	98,100	5.0	06/02/2024
CMSN2313	880	23.9%	6,620	304	66,200	482	(398)	80,000	10.0	07/10/2024
CMSN2314	300	-11.8%	1,650	55	66,200	59	(241)	79,000	10.0	01/02/2024
CMSN2315	570	23.9%	13,510	146	66,200	183	(387)	82,000	10.0	02/05/2024
CMSN2316	1,320	20.0%	10	300	66,200	387	(933)	83,980	10.0	03/10/2024
CMSN2317	2,080	17.5%	10	391	66,200	566	(1,514)	86,870	8.0	02/01/2025
CMWG2304	460	18.0%	8,560	20	42,600	454	(6)	33,680	19.8	28/12/2023
CMWG2305	2,300	6.0%	35,390	166	42,600	2,234	(66)	35,660	4.0	22/05/2024
CMWG2307	110	-52.2%	37,480	52	42,600	74	(36)	50,000	8.0	29/01/2024
CMWG2308	160	-57.9%	21,640	45	42,600	56	(104)	52,000	5.0	22/01/2024
CMWG2309	450	0.0%	69,390	146	42,600	260	(190)	54,000	5.0	02/05/2024
CMWG2310	770	24.2%	25,870	237	42,600	453	(317)	54,500	5.0	01/08/2024
CMWG2311	220	-62.1%	25,560	60	42,600	30	(190)	58,900	3.0	06/02/2024
CMWG2312	820	6.5%	860	137	42,600	308	(512)	56,000	3.0	23/04/2024
CMWG2313	830	22.1%	169,940	243	42,600	562	(268)	50,000	6.0	07/08/2024
CMWG2314	670	15.5%	178,870	396	42,600	452	(218)	52,000	10.0	07/01/2025
CMWG2315	570	5.6%	2,740	146	42,600	118	(452)	48,890	20.0	02/05/2024
CMWG2316	790	4.0%	61,910	257	42,600	689	(101)	48,000	6.0	21/08/2024
CMWG2317	750	0.0%	50	136	42,600	323	(427)	50,000	6.0	22/04/2024
CNVL2303	860	-1.2%	3,630	104	17,600	622	(238)	17,330	4.0	21/03/2024
CNVL2304	570	-5.0%	11,950	14	17,600	558	(12)	15,560	4.0	22/12/2023
CNVL2305	1,390	3.7%	13,620	199	17,600	885	(505)	17,000	4.0	24/06/2024
CPDR2303	2,520	0.8%	56,620	104	28,700	2,354	(166)	19,890	4.0	21/03/2024
CPDR2304	2,630	1.5%	15,860	14	28,700	2,680	50	18,000	4.0	22/12/2023
CPDR2305	2,710	0.7%	8,440	199	28,700	2,493	(217)	20,220	4.0	24/06/2024
CPOW2303	30	-86.4%	44,230	13	11,650	0	(30)	15,330	2.0	21/12/2023
CPOW2304	160	-42.9%	22,440	104	11,650	12	(148)	16,330	2.0	21/03/2024
CPOW2305	160	-40.7%	4,520	76	11,650	19	(141)	15,000	2.0	22/02/2024
CPOW2306	390	11.4%	210	199	11,650	77	(313)	16,000	2.0	24/06/2024
CPOW2307	20	-90.5%	38,150	6	11,650	0	(20)	13,500	2.0	14/12/2023
CPOW2308	310	0.0%	105,890	129	11,650	157	(153)	12,000	5.0	15/04/2024
CPOW2309	370	2.8%	110	159	11,650	119	(251)	14,500	2.0	15/05/2024
CPOW2310	230	-54.0%	10,910	45	11,650	35	(195)	14,000	1.0	22/01/2024
CPOW2311	110	-76.6%	10,730	60	11,650	10	(100)	15,500	1.0	06/02/2024
CPOW2312	510	8.5%	30,050	55	11,650	186	(324)	12,220	2.0	01/02/2024
CPOW2313	1,060	6.0%	100	208	11,650	363	(697)	12,890	2.0	03/07/2024
CPOW2314	1,310	2.3%	10	300	11,650	453	(857)	13,110	2.0	03/10/2024
CPOW2315	1,520	4.8%	10	391	11,650	508	(1,012)	13,460	2.0	02/01/2025
CSHB2301	730	0.0%	7,900	55	11,000	246	(484)	11,330	2.0	01/02/2024
CSHB2302	1,120	2.8%	80	146	11,000	330	(790)	12,000	2.0	02/05/2024
CSHB2303	1,340	1.5%	10	207	11,000	376	(964)	12,350	2.0	02/07/2024
CSHB2304	740	0.0%	1,010	208	11,000	197	(543)	11,670	5.0	03/07/2024
CSHB2305	730	-5.2%	29,140	300	11,000	190	(540)	12,560	5.0	03/10/2024
CSHB2306	1,980	1.5%	10	391	11,000	555	(1,425)	12,780	2.0	02/01/2025

CSTB2305	220	-15.4%	33,160	20	28,200	149	(71)	29,110	5.0	28/12/2023
CSTB2306	1,600	-3.0%	63,380	166	28,200	1,262	(338)	30,000	2.0	22/05/2024
CSTB2309	110	-57.7%	10,440	20	28,200	69	(41)	30,560	5.0	28/12/2023
CSTB2310	500	-2.0%	2,450	82	28,200	286	(214)	30,330	5.0	28/02/2024
CSTB2312	680	0.0%	0	195	28,200	355	(325)	33,330	5.0	20/06/2024
CSTB2313	770	0.0%	4,020	286	28,200	394	(376)	35,560	5.0	19/09/2024
CSTB2314	330	-2.9%	12,500	76	28,200	168	(162)	32,220	5.0	22/02/2024
CSTB2315	310	0.0%	20,110	105	28,200	149	(161)	34,330	5.0	22/03/2024
CSTB2316	530	0.0%	0	199	28,200	236	(294)	36,330	5.0	24/06/2024
CSTB2317	110	-71.8%	122,530	6	28,200	39	(71)	30,000	3.0	14/12/2023
CSTB2318	620	-3.1%	11,290	159	28,200	450	(170)	32,000	4.0	15/05/2024
CSTB2319	820	6.5%	1,540	129	28,200	385	(435)	27,000	9.0	15/04/2024
CSTB2321	400	-14.9%	86,360	52	28,200	364	(36)	29,000	4.0	29/01/2024
CSTB2322	1,140	5.6%	4,430	146	28,200	579	(561)	30,000	4.0	02/05/2024
CSTB2323	410	-21.2%	31,920	45	28,200	332	(78)	29,000	4.0	22/01/2024
CSTB2324	1,020	13.3%	380	146	28,200	493	(527)	31,000	4.0	02/05/2024
CSTB2325	1,110	-0.9%	280	237	28,200	666	(444)	31,500	4.0	01/08/2024
CSTB2326	1,250	0.0%	0	137	28,200	660	(590)	33,000	2.0	23/04/2024
CSTB2327	610	-1.6%	36,180	243	28,200	427	(183)	32,000	6.0	07/08/2024
CSTB2328	640	0.0%	2,680	396	28,200	425	(215)	33,000	8.0	07/01/2025
CSTB2329	380	-5.0%	4,050	55	28,200	160	(220)	31,890	4.0	01/02/2024
CSTB2330	660	-7.0%	4,110	146	28,200	296	(364)	34,000	4.0	02/05/2024
CSTB2331	680	0.0%	10	208	28,200	300	(380)	35,000	5.0	03/07/2024
CSTB2332	890	6.0%	10	300	28,200	399	(491)	35,890	5.0	03/10/2024
CSTB2333	3,890	3.7%	10	391	28,200	1,280	(2,610)	36,110	2.0	02/01/2025
CSTB2334	2,630	0.0%	0	257	28,200	1,553	(1,077)	27,000	3.0	21/08/2024
CSTB2335	1,600	1.3%	10	136	28,200	621	(979)	31,000	3.0	22/04/2024
CTCB2302	2,190	0.9%	22,050	166	30,950	1,800	(390)	27,000	3.0	22/05/2024
CTCB2304	240	-38.5%	4,500	52	30,950	138	(102)	34,500	4.0	29/01/2024
CTCB2305	430	-4.4%	2,510	45	30,950	287	(143)	32,000	4.0	22/01/2024
CTCB2306	930	-3.1%	570	146	30,950	616	(314)	32,000	4.0	02/05/2024
CTCB2307	1,100	0.0%	0	237	30,950	640	(460)	34,000	4.0	01/08/2024
CTCB2308	410	-30.5%	10,100	97	30,950	194	(216)	37,000	3.0	14/03/2024
CTCB2309	1,370	0.7%	360	290	30,950	884	(486)	35,000	3.0	23/09/2024
CTCB2310	560	1.8%	8,770	304	30,950	344	(216)	35,000	8.0	07/10/2024
CTCB2311	1,950	10.2%	10	136	30,950	786	(1,164)	32,000	3.0	22/04/2024
CTPB2303	300	3.5%	4,830	20	17,450	241	(59)	15,810	7.2	28/12/2023
CTPB2304	770	4.1%	330	146	17,450	246	(524)	18,890	4.0	02/05/2024
CTPB2305	900	1.1%	50	208	17,450	287	(613)	19,330	4.0	03/07/2024
CTPB2306	2,250	0.9%	730	300	17,450	682	(1,568)	19,890	2.0	03/10/2024
CVHM2302	1,010	1.0%	9,940	166	39,650	335	(675)	50,000	4.0	22/05/2024
CVHM2305	110	-35.3%	1,510	82	39,650	10	(100)	57,780	8.0	28/02/2024
CVHM2306	170	6.3%	910	76	39,650	4	(166)	60,670	8.0	22/02/2024
CVHM2307	340	-10.5%	740	199	39,650	49	(291)	62,670	8.0	24/06/2024
CVHM2309	90	-59.1%	60,480	52	39,650	0	(90)	62,000	8.0	29/01/2024
CVHM2310	100	-70.6%	36,250	45	39,650	1	(99)	59,000	5.0	22/01/2024
CVHM2311	370	-2.6%	44,770	237	39,650	146	(224)	60,500	5.0	01/08/2024
CVHM2312	280	-33.3%	20,230	146	39,650	97	(183)	56,000	5.0	02/05/2024
CVHM2313	490	4.3%	53,330	304	39,650	272	(218)	50,000	10.0	07/10/2024
CVHM2314	270	-3.6%	90,310	55	39,650	36	(234)	48,890	8.0	01/02/2024
CVHM2315	510	-10.5%	2,310	146	39,650	125	(385)	50,890	8.0	02/05/2024
CVHM2316	680	1.5%	10,180	208	39,650	195	(485)	51,230	8.0	03/07/2024
CVHM2317	910	-2.2%	10	300	39,650	276	(634)	52,350	8.0	03/10/2024
CVHM2318	1,810	2.3%	10	391	39,650	555	(1,255)	53,460	5.0	02/01/2025
CVHM2319	860	-7.5%	14,610	136	39,650	153	(707)	52,000	5.0	22/04/2024
CVIB2302	1,250	-3.9%	500	166	19,350	1,131	(119)	19,150	1.7	22/05/2024
CVIB2304	810	3.9%	540	243	19,350	486	(324)	20,000	4.0	07/08/2024
CVIB2305	600	3.5%	1,290	396	19,350	314	(286)	22,000	6.0	07/01/2025
CVIB2306	2,090	2.0%	430	257	19,350	1,799	(291)	17,000	2.0	21/08/2024



CVIC2303	20	-90.5%	12,880	13	42,950	0	(20)	57,780	8.0	21/12/2023
CVIC2304	310	3.3%	3,050	104	42,950	31	(279)	59,890	8.0	21/03/2024
CVIC2305	210	5.0%	3,290	76	42,950	10	(200)	61,110	8.0	22/02/2024
CVIC2306	1,180	19.2%	20	199	42,950	90	(1,090)	62,220	8.0	24/06/2024
CVIC2308	520	2.0%	108,790	243	42,950	316	(204)	50,000	10.0	07/08/2024
CVIC2309	560	1.8%	11,210	304	42,950	330	(230)	52,000	10.0	07/10/2024
CVIC2310	410	-2.4%	2,040	55	42,950	74	(336)	50,000	8.0	01/02/2024
CVIC2311	500	0.0%	11,180	83	42,950	89	(411)	52,000	8.0	29/02/2024
CVIC2312	840	0.0%	10	208	42,950	218	(622)	52,350	10.0	03/07/2024
CVIC2313	1,070	1.9%	10	300	42,950	292	(778)	53,460	10.0	03/10/2024
CVIC2314	2,630	-1.5%	2,500	391	42,950	707	(1,923)	54,570	5.0	02/01/2025
CVNM2304	810	19.1%	43,800	82	69,000	326	(484)	68,760	9.7	28/02/2024
CVNM2305	550	0.0%	10,310	76	69,000	209	(341)	71,020	9.7	22/02/2024
CVNM2306	970	5.4%	2,400	199	69,000	322	(648)	73,170	9.7	24/06/2024
CVNM2308	990	5.3%	48,410	146	69,000	517	(473)	69,000	8.0	02/05/2024
CVNM2309	200	-64.9%	370	60	69,000	14	(186)	82,000	5.0	06/02/2024
CVNM2310	740	5.7%	21,910	243	69,000	175	(565)	80,000	10.0	07/08/2024
CVNM2311	1,100	1.9%	150	396	69,000	313	(787)	80,000	10.0	07/01/2025
CVNM2312	260	-29.7%	4,230	55	69,000	11	(249)	80,000	10.0	01/02/2024
CVNM2313	510	6.3%	3,010	146	69,000	42	(468)	83,980	10.0	02/05/2024
CVNM2314	1,170	6.4%	10	300	69,000	139	(1,031)	86,890	8.0	03/10/2024
CVNM2315	3,560	3.2%	10	391	69,000	358	(3,202)	88,890	4.0	02/01/2025
CVNM2316	1,390	3.0%	10	136	69,000	633	(757)	65,000	10.0	22/04/2024
CVPB2304	230	0.0%	62,800	20	19,600	224	(6)	16,200	15.3	28/12/2023
CVPB2305	1,360	-1.5%	154,000	129	19,600	1,082	(278)	17,160	2.9	15/04/2024
CVPB2306	430	-27.1%	23,860	6	19,600	370	(60)	19,060	1.9	14/12/2023
CVPB2308	180	-10.0%	121,530	52	19,600	139	(41)	20,970	3.8	29/01/2024
CVPB2309	400	-7.0%	111,070	146	19,600	282	(118)	21,450	3.8	02/05/2024
CVPB2310	610	0.0%	0	45	19,600	322	(288)	20,490	1.9	22/01/2024
CVPB2311	1,360	-4.9%	2,000	146	19,600	959	(401)	19,540	1.9	02/05/2024
CVPB2312	1,800	5.9%	3,210	237	19,600	1,117	(683)	20,020	1.9	01/08/2024
CVPB2313	300	-40.0%	830	60	19,600	89	(211)	23,260	1.9	06/02/2024
CVPB2314	560	5.7%	82,490	243	19,600	309	(251)	22,880	3.8	07/08/2024
CVPB2315	520	-1.9%	16,510	396	19,600	298	(222)	23,350	5.7	07/01/2025
CVPB2316	580	1.8%	10	146	19,600	170	(410)	22,360	4.8	02/05/2024
CVPB2317	700	1.5%	12,010	208	19,600	265	(435)	22,880	3.8	03/07/2024
CVPB2318	890	2.3%	980	300	19,600	340	(550)	23,420	3.8	03/10/2024
CVPB2319	2,910	2.1%	10	391	19,600	802	(2,108)	23,950	1.9	02/01/2025
CVPB2320	1,130	3.7%	10	136	19,600	402	(728)	20,970	2.9	22/04/2024
CVRE2303	1,260	0.0%	7,460	166	23,350	601	(659)	25,000	3.0	22/05/2024
CVRE2306	200	17.7%	20,390	82	23,350	47	(153)	29,330	5.0	28/02/2024
CVRE2307	110	-45.0%	11,110	76	23,350	27	(83)	30,330	5.0	22/02/2024
CVRE2308	330	6.5%	8,310	199	23,350	121	(209)	31,330	5.0	24/06/2024
CVRE2310	60	0.0%	81,940	52	23,350	11	(49)	30,000	6.0	29/01/2024
CVRE2311	120	-52.0%	12,510	45	23,350	20	(100)	29,000	4.0	22/01/2024
CVRE2312	440	12.8%	91,740	146	23,350	233	(207)	27,500	4.0	02/05/2024
CVRE2313	540	10.2%	140	237	23,350	271	(269)	29,500	4.0	01/08/2024
CVRE2314	80	-73.3%	3,200	60	23,350	3	(77)	34,100	3.0	06/02/2024
CVRE2315	330	6.5%	42,250	304	23,350	167	(163)	30,000	8.0	07/10/2024
CVRE2316	360	16.1%	530	55	23,350	31	(329)	29,000	4.0	01/02/2024
CVRE2317	440	4.8%	4,280	146	23,350	127	(313)	30,000	4.0	02/05/2024
CVRE2318	600	11.1%	500	208	23,350	172	(428)	31,000	4.0	03/07/2024
CVRE2319	800	2.6%	110	300	23,350	252	(548)	31,780	4.0	03/10/2024
CVRE2320	2,880	2.9%	10	391	23,350	662	(2,218)	32,330	2.0	02/01/2025
CVRE2321	660	0.0%	110	105	23,350	101	(559)	29,000	4.0	22/03/2024

(\*) 歐式交易方式，以現金交易

(\*\*) PHS 採用 Black-Scholes 估價方式

期投資股

股票代碼	證券所	現時價格	目標價*	報告日	預期 2023 年盈利 (十億越盾)	PE Forward	PB Forward
FRT	HOSE	101,100	117,700	07/12/2023	305	45.5	9.3
NLG	HOSE	36,900	40,600	07/12/2023	631	18.5	1.5
TCM	HOSE	40,900	55,300	28/11/2023	221	15.5	1.7
DPR	HOSE	29,750	44,000	27/11/2023	300	10.4	1.1
GEG	HOSE	13,450	18,900	23/11/2023	208	18.8	1.6
MWG	HOSE	42,600	65,900	17/11/2023	356	165.2	2.5
SIP	HOSE	58,500	83,400	17/11/2023	1,123	9.7	3.1
DPM	HOSE	33,700	35,000	15/11/2023	900	13.1	1.2
SAB	HOSE	65,600	88,050	15/11/2023	5,639	17.7	3.7
VCB	HOSE	85,000	87,300	14/11/2023	37,497	13.0	2.2
STK	HOSE	26,300	34,450	13/11/2023	82	19.3	1.3
TCB	HOSE	30,950	45,100	10/11/2023	18,401	7.0	1.0
FMC	HOSE	46,400	59,400	07/11/2023	272	10.4	1.3
DCM	HOSE	32,350	38,900	25/10/2023	1,823	11.3	1.9
KDH	HOSE	31,750	40,900	23/10/2023	1,008	29.1	2.1
VCG	HOSE	24,200	33,000	18/10/2023	492	30.9	1.7
VRE	HOSE	23,350	39,400	16/10/2023	4,036	22.7	2.6
POW	HOSE	11,650	14,800	22/09/2023	1,817	23.6	1.1
VPB	HOSE	19,600	24,400	21/09/2023	14,007	11.8	1.0
ANV	HOSE	31,300	44,600	20/09/2023	574	10.3	1.7
BSR	UPCOM	18,891	20,200	30/08/2023	7,288	8.7	1.1
VNM	HOSE	69,000	73,100	25/08/2023	9,365	16.3	4.9
MSH	HOSE	37,550	49,350	23/08/2023	270	13.7	2.0
GAS	HOSE	77,600	111,000	17/08/2023	13,268	16.2	3.2
DGW	HOSE	53,200	50,800	14/08/2023	440	18.8	3.1
IDC	HNX	49,900	48,527	03/08/2023	48,527	6.1	2.8
PNJ	HOSE	78,600	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	24,850	32,500	02/08/2023	671	13.9	2.1
STB	HOSE	28,200	38,000	14/07/2023	7,259	9.9	1.6
PLX	HOSE	35,650	45,100	05/07/2023	3,513	18.3	2.5
ACB	HOSE	22,400	25,400	30/06/2023	14,955	6.6	1.3
BID	HOSE	41,900	57,956	13/06/2023	23,019	12.7	2.3
CTG	HOSE	26,900	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	18,200	27,200	13/06/2023	21,242	5.8	1.2
HDB	HOSE	18,750	23,170	13/06/2023	10,216	6.2	1.3
TPB	HOSE	17,450	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	14,100	22,700	13/06/2023	4,354	7.2	1.1
VIB	HOSE	19,350	29,300	13/06/2023	9,378	6.6	1.5
LPB	HOSE	16,350	18,800	13/06/2023	4,925	6.6	1.1
MSB	HOSE	13,050	21,900	13/06/2023	4,803	9.1	1.4
SHB	HOSE	11,000	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	102,100	111,600	13/06/2023	1,061	13.8	3.0
IMP	HOSE	55,200	68,000	13/06/2023	286	15.9	2.2
QTP	UPCOM	15,103	23,900	13/06/2023	1,300	8.3	1.6
PVS	HNX	38,800	30,700	13/06/2023	1,059	16.8	1.2
MPC	UPCOM	17,869	19,200	13/06/2023	597	12.9	1.3
VHM	HOSE	39,650	83,100	13/06/2023	29,034	12.5	2.3
KBC	HOSE	32,550	32,000	13/06/2023	2,073	11.9	1.3
HPG	HOSE	27,700	35,400	13/06/2023	7,698	16.6	1.2
SBT	HOSE	13,500	16,700	13/06/2023	827	15.7	1.1
PVI	HNX	45,300	47,002	19/12/2022	996	13.8	1.3
BMI	HOSE	21,200	25,190	19/12/2022	427	9.0	1.0
BVH	HOSE	39,550	70,900	19/12/2022	2,967	17.7	2.3

本日報由富鑫證券股份有限公司研究部發佈，以上所有資訊乃源於可靠之消息來源，但由於證券市場瞬息萬變且受許多不可預測之因素影響，投資人應審慎投資、自負風險。

VHC	HOSE	74,900	69,000	19/12/2022	1,510	8.4	1.5
SZC	HOSE	43,000	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	20,050	29,755	19/12/2022	5,521	27.8	2.1
LHG	HOSE	30,300	42,250	19/12/2022	653	3.5	1.2
PVT	HOSE	26,000	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	79,500	117,400	19/12/2022	349	13.9	2.8

資料來源: PHFM 收集

\*若除權交易日發生在報告日後將影響目標價

### 分析師認證

這份報告由 Pham Quang Chuong - 富鑫證券股份公司研究員製作。負責籌備本研究報告之全部或部份內容之研究分析師、策略分析師、研究人員以茲聲明，任何研究分析師、策略分析師、研究人員在於本研究報告所提出之觀點，皆精確反映出其對於該發行機構與證券之個人意見。各研究分析師、策略分析師、研究人員均保證，其報酬在過去與未來，絕對沒有任何一部分是直接或間接與研究分析師、策略分析師、研究人員在此研究報告中所呈現之特定推薦或觀點有關。

### 評等指標定義

**加碼**= 預估其未來之潛在上漲空間大於10%。

**觀望**= 預估其未來之潛在漲跌空間將在下上10%之間。

**減碼**= 預估其未來之潛在下跌空間大於10%。

**未評等**= 本股票並不在富鑫證券之評等涵蓋範圍，或者尚未上市。

績效表現根據12個月的總回報(包含股息)所評定。

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