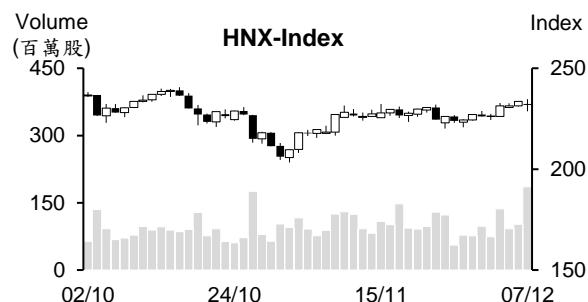
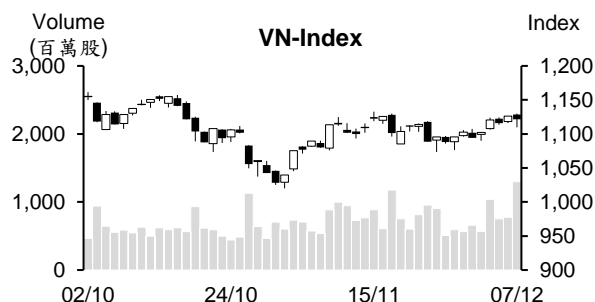


越股行情

07/12/2023	HOSE		VN30		HNX	
收盤價	1,121.49	-0.44%	1,111.35	0.19%	231.84	-0.77%
成交股數(百萬股)	1,334.92	56.27%	319.94	52.62%	187.84	71.08%
撮合股數(百萬股)	1,298.72	67.14%	299.79	90.55%	185.72	82.46%
與最近 20 日之平均比較	794.33	63.50%	181.04	65.59%	104.41	77.87%
成交值(十億越盾)	27,455	52.23%	9,062	50.70%	3,719	75.86%
撮合成交值(十億越盾)	26,383	66.12%	8,359	89.76%	3,691	82.24%
與最近 20 日之平均比較	16,143	63.44%	5,131	62.92%	2,049	80.11%
上漲家數	205	35%	13	43%	75	33%
下跌家數	289	49%	14	47%	90	39%
持平家數	95	16%	3	10%	65	28%



市場概況

今日 (12 月 7 日) 越股劇烈震盪，量能同步大增。VN 指數以小紅開出後一度回落逾 15 點。國內外投資人的賣壓出籠，使下跌檔數增加，值得注意的是證券族群因受市場傳出 KRX 新交易系統的上線時間可能不如預期之風聲而重挫。所幸，午盤交易時段，股市逐漸反彈。銀行類股轉強，成為盤勢的支撐，指數跌幅因之逐漸收窄。然資金尚未同步擴散至其他族群，使部分類股仍面臨賣壓。

技術分析

VN 指數下跌，量能大增高出最近二十日平均成交量。今日 K 線出現長下影線且指數守穩在 MA5 及 20 均線之上，顯示盤勢的反彈仍未收到破壞。由於 MA5、20 及 50 在與 MA200 均線會合，預期指數將持續在 1073 至 1132 狹幅區間游走。預期指數在壓力區間上緣 (1,132 點) 將面臨獲利了結賣壓湧現，使短期指數可能難以突破此壓力區；河內部分，HNX 指數今日也收黑。指數在連續出現三個紅棒後今日 K 線出現長下影線，量能同步大增，這意味著指數反彈動能減弱且可能面臨獲利了結賣壓，預期指數在上攻前可能將修正，227 點 (MA20) 為目前指數的支撐。整體而言，指數在遭到區間上緣的壓力，操作上建議投資人可將一部分部位進行獲利了結，待指數回落至支撐區間附近後再進場。

建議股名單: HDG (獲利了結)

觀察股名單: GMD、NTP

(請參考第 2 頁)

當日調整股名單

次號	股票代碼	評等	評等日	現時價格	買入區間	持股表現	目標價	預期獲利	停損價	預期損失	備註
1	HDG	獲利了結	08/12/23	29	28.2	2.8%	31.9	13.1%	27	-4.3%	上漲動能減弱

次號	股票代碼	評等	評等日	現時價格	支撐/壓力	停損	技術指標
1	GMD	觀察買進	08/12/23	70.4	77-78	68	GMD 守穩在向上的 MA 均線之上，K 線出現長下影線→預期該股上升走勢延續且有機會突破 73 點高點。
2	NTP	觀察買進	08/12/23	37.3	40-40.5	35.9	雖然今日大盤下挫，但 NTP 由 36-36.5 支撐區間回升→預期該股將展開上升走勢。

投資組合部位

次號	股票代碼	評等	評等日	現時價格	買入區間	持股表現	目標價	預期獲利	停損價	預期損失	備註
1	TCM	加碼	08/11/23	41.2	41.7	-1.2%	44.5	6.7%	40.3	-3.4%	
2	MSN	加碼	15/11/23	63.5	62.6	1.4%	70.3	12.3%	59	-6%	
3	DHT	加碼	27/11/23	23	23	0.0%	27.3	18.7%	21.5	-7%	
4	VRE	加碼	29/11/23	22.8	22.8	0.0%	25.1	10.1%	22	-4%	
5	DRC	加碼	30/11/23	23.7	23.15	2.4%	24.8	7.1%	22.3	-4%	
6	FPT	加碼	01/12/23	94.3	91.9	2.6%	100.8	10%	89	-3%	
7	VNM	加碼	04/12/23	68.4	68.4	0.0%	73.2	7%	65.9	-4%	
8	STB	加碼	05/12/23	28.55	28.2	1.2%	30.7	9%	27	-4%	
9	PTB	加碼	06/12/23	58.9	58.6	0.5%	63	8%	56.3	-4%	
10	SAB	加碼	07/12/23	65.6	65.2	0.6%	75	15%	60.4	-7%	

市場統計

撮合統計

推升指數的前五名股票

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	影響指數 %	股票代碼	收盤價 (VND)	漲跌 %	影響指數 %
BID	40,600	1.50%	0.08%	NVB	11,600	7.41%	0.14%
MSN	63,500	2.25%	0.04%	KSV	31,200	2.30%	0.04%
VPB	19,650	1.29%	0.04%	VC7	16,200	9.46%	0.04%
TCB	30,850	1.48%	0.03%	NTP	37,300	2.47%	0.04%
CTG	26,900	0.94%	0.03%	CDN	26,900	3.46%	0.03%

拖累指數的前五名股票

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	影響指數 %	股票代碼	收盤價 (越盾)	漲跌 %	影響指數 %
GAS	77,900	-2.38%	-0.10%	PVS	38,800	-3.48%	-0.21%
VCB	85,200	-0.81%	-0.09%	SHS	18,900	-4.06%	-0.21%
VHM	39,700	-1.85%	-0.07%	HUT	20,800	-2.35%	-0.14%
GVR	20,200	-2.88%	-0.05%	IDC	49,900	-2.35%	-0.13%
NVL	17,500	-4.37%	-0.03%	MBS	22,600	-3.42%	-0.11%

前五名成交量

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	成交量 (股)	股票代碼	收盤價 (越盾)	漲跌 %	成交量 (千股)
VIX	17,450	-3.32%	73,901,842	SHS	18,900	-4.06%	65,432,346
VND	22,000	-3.30%	67,404,135	CEO	23,400	-0.85%	28,360,957
HPG	27,600	0.00%	49,444,696	HUT	20,800	-2.35%	11,060,645
NVL	17,500	-4.37%	46,686,678	MBS	22,600	-3.42%	10,389,415
SSI	32,850	-2.23%	44,220,824	PVS	38,800	-3.48%	9,711,531

前五名成交值

HOSE				HNX			
股票代碼	收盤價 (越盾)	漲跌 %	成交值 (十億越盾)	股票代碼	收盤價 (越盾)	漲跌 %	成交值 (十億越盾)
VND	22,000	-3.30%	1,487.1	SHS	18,900	-4.06%	1,238.2
SSI	32,850	-2.23%	1,447.1	CEO	23,400	-0.85%	665.4
HPG	27,600	0.00%	1,362.6	PVS	38,800	-3.48%	379.1
VIX	17,450	-3.32%	1,290.6	MBS	22,600	-3.42%	234.9
GEX	23,400	-2.30%	980.3	HUT	20,800	-2.35%	230.2

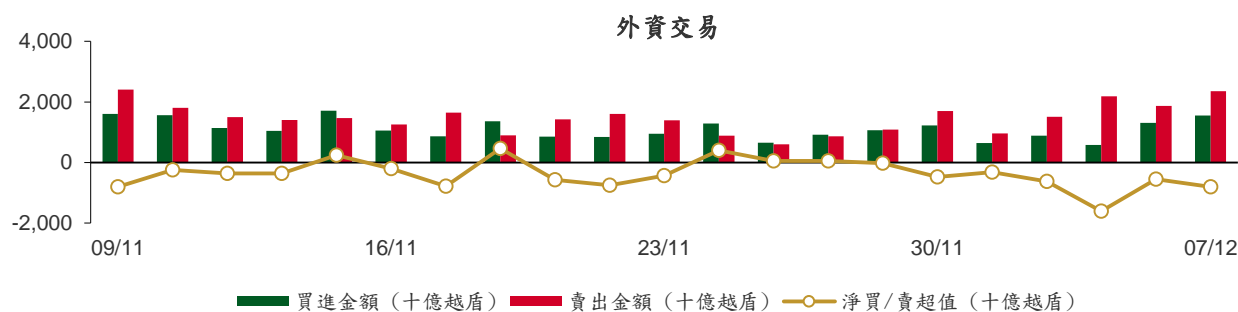
議價交易

前五名股

HOSE			HNX		
股票代碼	成交量 (股)	成交值 (十億越盾)	股票代碼	成交量 (股)	成交值 (十億越盾)
FPT	1,279,730	129.83	EVS	1,030,000	9.27
VCB	1,411,160	117.79	GKM	260,000	8.61
VPB	5,760,000	112.56	HUT	209,000	4.01
MBB	4,678,800	90.42	VCS	58,000	3.28
BCM	1,085,000	73.12	VHE	500,000	1.65

外資交易行情 (股票)

證交所	買進成交量 (百萬股)	買進金額 (十億越盾)	賣出成交量 (百萬股)	賣出金額 (十億越盾)	淨買/賣成 交易 (百萬股)	淨買/賣超值 (十億越盾)
HOSE	54.17	1,513.57	84.85	2,331.50	(30.68)	(817.93)
HNX	1.05	33.07	0.88	20.57	0.17	12.50
總計	55.22	1,546.64	85.73	2,352.07	(30.51)	(805.43)



前五名買進				前五名買進			
HOSE				HNX			
股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)	股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)
FPT	94,300	1,239,700	125.95	IDC	49,900	441,900	22.13
HPG	27,600	4,484,850	123.36	TNG	19,300	179,200	3.45
MBB	18,250	4,633,800	89.66	SHS	18,900	100,200	1.90
VCB	85,200	792,960	66.38	TIG	11,300	110,100	1.26
MWG	40,850	1,602,300	64.51	CEO	23,400	51,700	1.21

前五名賣出				前五名賣出			
HOSE				HNX			
股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)	股票代碼	收盤價 (越盾)	成交量 (股)	成交值 (十億越盾)
VHM	39,700	6,529,100	259.59	IDC	49,900	98,900	5.02
HPG	27,600	6,005,598	165.47	CEO	23,400	146,400	3.44
FPT	94,300	1,245,130	126.46	TNG	19,300	136,976	2.66
MSN	63,500	1,816,276	113.85	SHS	18,900	137,600	2.62
VNM	68,400	1,659,495	112.90	BVS	25,500	60,500	1.54

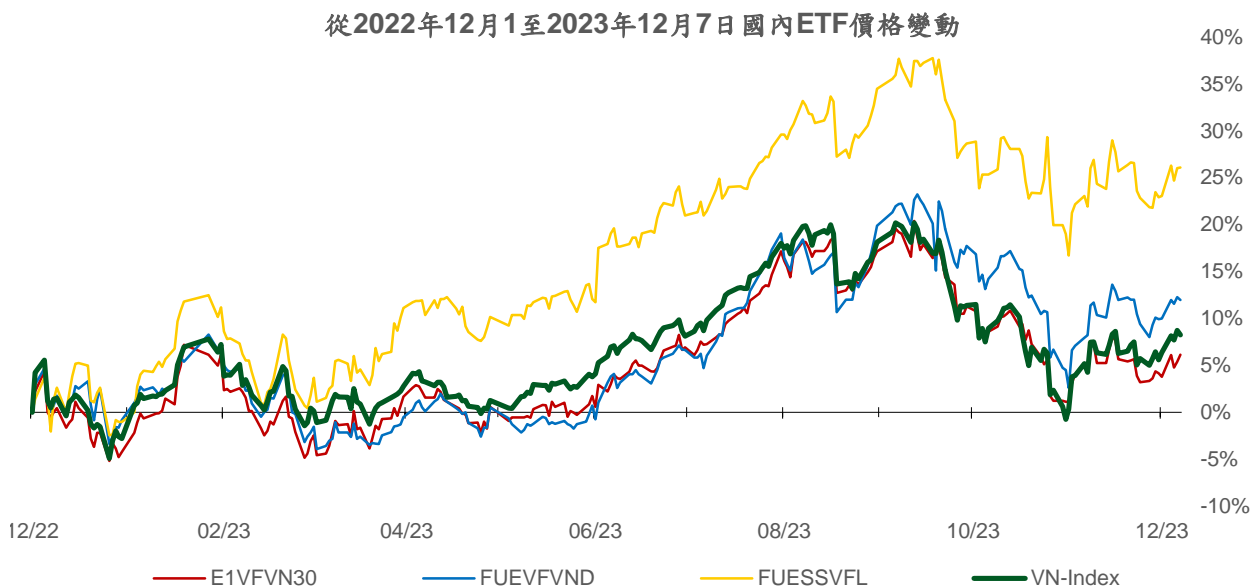
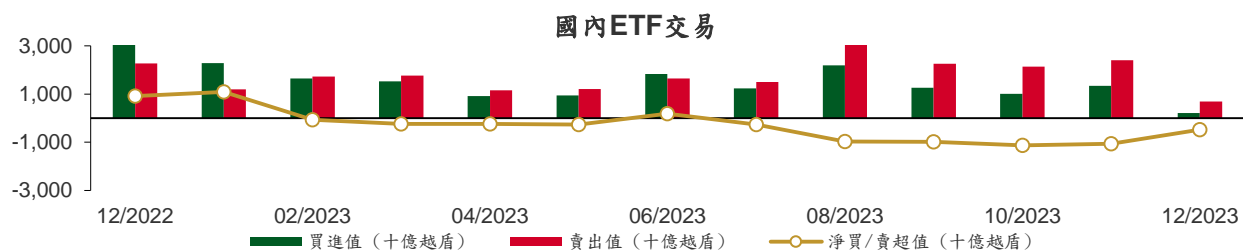
前五名淨買超				前五名淨買超			
HOSE				HNX			
股票代碼	收盤價 (越盾)	淨買成交量 (股)	淨買超值 (十億越盾)	股票代碼	收盤價 (越盾)	淨買成交量 (股)	淨買超值 (十億越盾)
VHC	75,800	607,100	45.68	IDC	49,900	343,000	17.11
VCB	85,200	549,398	45.60	VCS	56,700	20,600	1.16
OCB	14,100	2,048,500	28.81	TNG	19,300	42,224	0.79
SSI	32,850	846,008	27.63	TIG	11,300	41,980	0.50
DGC	97,200	274,600	26.68	SD5	7,400	55,400	0.40

前五名淨賣超

HOSE				HNX			
股票代碼	收盤價 (越盾)	淨賣成交量 (股)	淨賣超值 (十億越盾)	股票代碼	收盤價 (越盾)	淨賣成交量 (股)	淨賣超值 (十億越盾)
VHM	39,700	(5,302,358)	(210.80)	CEO	23,400	(94,700)	(2.23)
MSN	63,500	(1,629,778)	(102.15)	BVS	25,500	(60,500)	(1.54)
STB	28,550	(3,306,225)	(94.21)	MBS	22,600	(33,900)	(0.77)
FUEFVN30	25,290	(2,509,700)	(63.38)	SHS	18,900	(37,400)	(0.71)
BCM	64,800	(845,500)	(56.35)	NVB	11,600	(41,500)	(0.46)

ETF 交易

價格統計					外資交易			
ETF 代碼	收盤價 (越盾)	漲跌 (%)	成交量 (股)	成交值 (十億越盾)	ETF 代碼	買進金額 (十億越盾)	賣出金額 (十億越盾)	淨買/賣超值 (十億越盾)
E1FVN30	19,210	0.7%	1,790,265	34.15	E1FVN30	27.91	30.56	(2.66)
FUEMAV30	13,180	0.3%	11,300	0.15	FUEMAV30	0.14	0.02	0.12
FUESSV30	13,860	1.3%	3,236	0.04	FUESSV30	0.00	0.03	(0.03)
FUESSV50	16,730	-1.0%	3,000	0.05	FUESSV50	0.00	0.04	(0.04)
FUESSVFL	18,280	0.1%	2,574,690	47.12	FUESSVFL	12.67	39.74	(27.07)
FUEFVN30	25,290	-0.3%	4,021,688	101.41	FUEFVN30	36.10	99.47	(63.38)
FUEVN100	15,090	0.3%	132,800	1.99	FUEVN100	0.95	0.18	0.77
FUEIP100	8,440	1.0%	10,300	0.08	FUEIP100	0.00	0.00	0.00
FUEKIV30	7,290	-0.1%	32,900	0.24	FUEKIV30	0.24	0.24	(0.00)
FUEDCMID	10,750	-0.4%	353,700	3.76	FUEDCMID	3.57	3.34	0.24
FUEKIVFS	10,500	0.5%	3,100	0.03	FUEKIVFS	0.00	0.03	(0.03)
FUEMAVND	10,600	-0.8%	900	0.01	FUEMAVND	0.00	0.01	(0.01)
FUEFCV50	12,870	-2.1%	8,200	0.10	FUEFCV50	0.00	0.00	0.00
FUEBFVN30	12,510	0.0%	0	0.00	FUEBFVN30	0.00	0.00	0.00
總計			8,946,079	189.14	總計	81.57	173.66	(92.09)



權證資訊

權證代碼(*)	收盤價 (越盾)	漲跌 (%)	成交量	到期的天數	標的股 票之價 格 (越盾)	權證理 論價格 (越盾) (**)	與收盤價 的差異 (越盾)	履約價 格(越盾)	行使比 例 n:1	最後交易日
CACB2303	380	5.6%	21,950	53	22,400	219	(161)	22,500	4.0	29/01/2024
CACB2304	1,270	0.8%	1,900	291	22,400	666	(604)	23,000	3.0	23/09/2024
CACB2305	630	3.3%	2,670	305	22,400	276	(354)	24,000	6.0	07/10/2024
CFPT2304	2,330	-2.1%	8,630	7	94,300	2,341	11	71,170	9.9	14/12/2023
CFPT2305	2,990	-0.3%	2,130	130	94,300	2,804	(186)	67,210	9.9	15/04/2024
CFPT2307	2,170	0.0%	79,320	53	94,300	1,974	(196)	79,070	7.9	29/01/2024
CFPT2308	1,960	-4.4%	92,340	46	94,300	1,844	(116)	80,060	7.9	22/01/2024
CFPT2309	2,510	-1.2%	2,190	147	94,300	1,994	(516)	80,060	7.9	02/05/2024
CFPT2310	2,650	2.7%	530	238	94,300	1,709	(941)	84,510	7.9	01/08/2024
CFPT2311	990	-4.8%	80,950	98	94,300	793	(197)	88,960	9.9	14/03/2024
CFPT2312	1,900	-17.4%	1,640	61	94,300	1,062	(838)	91,530	4.9	06/02/2024
CFPT2313	1,360	-4.9%	38,390	244	94,300	518	(842)	100,000	10.0	07/08/2024
CFPT2314	1,890	-2.6%	14,590	397	94,300	748	(1,142)	100,000	10.0	07/01/2025
CFPT2315	3,070	0.0%	0	137	94,300	1,960	(1,110)	80,000	8.0	22/04/2024
CHDB2303	470	2.2%	34,540	14	18,700	363	(107)	17,500	3.5	21/12/2023
CHDB2304	800	-1.2%	2,850	105	18,700	391	(409)	18,280	3.5	21/03/2024
CHDB2305	650	0.0%	2,100	77	18,700	313	(337)	18,470	3.5	22/02/2024
CHDB2306	930	0.0%	0	200	18,700	380	(550)	19,340	3.5	24/06/2024
CHPG2307	1,280	1.6%	150,520	21	27,600	1,247	(33)	22,670	4.0	28/12/2023
CHPG2309	1,670	2.5%	189,260	167	27,600	1,726	56	24,000	3.0	22/05/2024
CHPG2312	1,040	1.0%	32,260	21	27,600	983	(57)	23,780	4.0	28/12/2023
CHPG2313	1,350	0.8%	95,040	83	27,600	1,229	(121)	23,330	4.0	28/02/2024
CHPG2314	3,340	1.2%	24,170	82	27,600	3,241	(99)	21,450	2.0	27/02/2024
CHPG2315	1,600	3.2%	110	196	27,600	845	(755)	27,780	4.0	20/06/2024
CHPG2316	1,280	3.2%	5,420	287	27,600	919	(361)	28,890	4.0	19/09/2024
CHPG2317	770	4.1%	11,950	77	27,600	624	(146)	26,890	4.0	22/02/2024
CHPG2318	640	3.2%	29,250	106	27,600	462	(178)	29,220	4.0	22/03/2024
CHPG2319	900	3.5%	3,930	200	27,600	625	(275)	30,110	4.0	24/06/2024
CHPG2320	510	-33.8%	29,080	7	27,600	504	(6)	27,000	2.0	14/12/2023
CHPG2321	1,840	2.2%	67,650	130	27,600	1,509	(331)	24,500	3.0	15/04/2024
CHPG2322	1,960	2.6%	21,090	221	27,600	1,362	(598)	30,000	2.0	15/07/2024
CHPG2324	530	0.0%	210,280	27	27,600	551	21	26,000	4.0	03/01/2024
CHPG2325	460	0.0%	266,470	53	27,600	455	(5)	27,500	4.0	29/01/2024
CHPG2326	800	3.9%	81,350	147	27,600	757	(43)	27,500	4.0	02/05/2024
CHPG2327	750	-10.7%	16,020	46	27,600	537	(213)	29,000	2.0	22/01/2024
CHPG2328	1,700	0.0%	0	147	27,600	1,295	(405)	28,500	2.0	02/05/2024
CHPG2329	2,260	4.2%	1,460	238	27,600	1,619	(641)	29,000	2.0	01/08/2024
CHPG2330	360	-29.4%	69,020	98	27,600	397	37	31,000	3.0	14/03/2024
CHPG2331	890	4.7%	52,760	305	27,600	696	(194)	28,000	6.0	07/10/2024
CHPG2332	900	0.0%	1,050	336	27,600	699	(201)	28,500	6.0	07/11/2024
CHPG2333	910	4.6%	48,190	364	27,600	699	(211)	29,000	6.0	05/12/2024
CHPG2334	690	1.5%	47,480	397	27,600	529	(161)	29,500	8.0	07/01/2025
CHPG2335	760	-1.3%	1,800	56	27,600	517	(243)	27,110	4.0	01/02/2024
CHPG2336	1,110	0.0%	0	147	27,600	689	(421)	28,110	4.0	02/05/2024
CHPG2337	1,210	0.0%	0	209	27,600	684	(526)	29,670	4.0	03/07/2024
CHPG2338	1,530	4.8%	3,540	301	27,600	842	(688)	30,000	4.0	03/10/2024
CHPG2339	4,460	2.5%	210	392	27,600	1,968	(2,492)	30,220	2.0	02/01/2025
CHPG2340	2,300	1.8%	200	137	27,600	1,425	(875)	25,000	3.0	22/04/2024
CMBB2305	470	0.0%	12,100	21	18,250	453	(17)	14,420	8.5	28/12/2023
CMBB2306	1,550	3.3%	26,400	167	18,250	1,346	(204)	16,970	1.7	22/05/2024
CMBB2308	270	3.9%	160,780	53	18,250	190	(80)	18,500	4.0	29/01/2024
CMBB2309	460	2.2%	11,750	147	18,250	289	(171)	19,000	4.0	02/05/2024
CMBB2310	470	4.4%	26,350	46	18,250	251	(219)	19,000	2.0	22/01/2024

本日報由富鑫證券股份有限公司研究部發佈，以上所有資訊乃源於可靠之消息來源，但由於證券市場瞬息萬變且受許多不可預測之因素影響，投資人應審慎投資、自負風險。

CMBB2311	1,000	5.3%	850	147	18,250	578	(422)	19,000	2.0	02/05/2024
CMBB2312	1,260	1.6%	720	238	18,250	696	(564)	19,500	2.0	01/08/2024
CMBB2313	350	-27.1%	560	98	18,250	167	(183)	21,000	2.0	14/03/2024
CMBB2314	610	3.4%	930	244	18,250	310	(300)	20,000	4.0	07/08/2024
CMBB2315	850	1.2%	1,590	397	18,250	452	(398)	20,000	4.0	07/01/2025
CMBB2316	790	0.0%	200	147	18,250	161	(629)	18,000	10.0	02/05/2024
CMSN2302	1,700	6.3%	9,730	167	63,500	936	(764)	66,000	6.0	22/05/2024
CMSN2305	280	3.7%	18,010	83	63,500	96	(184)	76,790	10.0	28/02/2024
CMSN2306	240	-27.3%	11,010	77	63,500	53	(187)	80,000	10.0	22/02/2024
CMSN2307	570	5.6%	1,700	200	63,500	189	(381)	83,000	10.0	24/06/2024
CMSN2309	70	-77.4%	38,410	53	63,500	10	(60)	85,000	8.0	29/01/2024
CMSN2310	120	-63.6%	2,290	46	63,500	10	(110)	83,000	8.0	22/01/2024
CMSN2311	490	2.1%	25,740	238	63,500	208	(282)	88,500	8.0	01/08/2024
CMSN2312	170	-67.3%	1,500	61	63,500	2	(168)	98,100	5.0	06/02/2024
CMSN2313	710	4.4%	19,250	305	63,500	389	(321)	80,000	10.0	07/10/2024
CMSN2314	240	-27.3%	1,750	56	63,500	33	(207)	79,000	10.0	01/02/2024
CMSN2315	460	9.5%	12,100	147	63,500	130	(330)	82,000	10.0	02/05/2024
CMSN2316	1,100	0.0%	0	301	63,500	308	(792)	83,980	10.0	03/10/2024
CMSN2317	1,770	0.0%	0	392	63,500	463	(1,307)	86,870	8.0	02/01/2025
CMWG2304	390	-2.5%	13,720	21	40,850	367	(23)	33,680	19.8	28/12/2023
CMWG2305	2,170	-0.5%	45,500	167	40,850	1,899	(271)	35,660	4.0	22/05/2024
CMWG2307	110	-56.0%	42,860	53	40,850	44	(66)	50,000	8.0	29/01/2024
CMWG2308	190	-50.0%	1,780	46	40,850	30	(160)	52,000	5.0	22/01/2024
CMWG2309	330	-13.2%	10,640	147	40,850	190	(140)	54,000	5.0	02/05/2024
CMWG2310	620	-4.6%	17,240	238	40,850	358	(262)	54,500	5.0	01/08/2024
CMWG2311	210	-63.8%	14,520	61	40,850	16	(194)	58,900	3.0	06/02/2024
CMWG2312	590	-28.9%	4,820	138	40,850	219	(371)	56,000	3.0	23/04/2024
CMWG2313	680	-6.9%	124,410	244	40,850	455	(225)	50,000	6.0	07/08/2024
CMWG2314	580	-4.9%	91,600	397	40,850	382	(198)	52,000	10.0	07/01/2025
CMWG2315	540	-1.8%	8,120	147	40,850	90	(450)	48,890	20.0	02/05/2024
CMWG2316	760	-2.6%	3,620	258	40,850	566	(194)	48,000	6.0	21/08/2024
CMWG2317	750	1.4%	10	137	40,850	240	(510)	50,000	6.0	22/04/2024
CNVL2303	870	-3.3%	6,110	105	17,500	610	(260)	17,330	4.0	21/03/2024
CNVL2304	600	-20.0%	48,280	15	17,500	541	(59)	15,560	4.0	22/12/2023
CNVL2305	1,340	-6.3%	4,400	200	17,500	871	(469)	17,000	4.0	24/06/2024
CPDR2303	2,500	-1.6%	58,490	105	28,650	2,344	(156)	19,890	4.0	21/03/2024
CPDR2304	2,590	-4.4%	51,290	15	28,650	2,668	78	18,000	4.0	22/12/2023
CPDR2305	2,690	-3.2%	40,180	200	28,650	2,484	(206)	20,220	4.0	24/06/2024
CPOW2303	40	-82.6%	3,280	14	11,500	0	(40)	15,330	2.0	21/12/2023
CPOW2304	150	-46.4%	10	105	11,500	10	(140)	16,330	2.0	21/03/2024
CPOW2305	130	-53.6%	13,350	77	11,500	15	(115)	15,000	2.0	22/02/2024
CPOW2306	350	0.0%	20	200	11,500	69	(281)	16,000	2.0	24/06/2024
CPOW2307	10	-95.5%	65,560	7	11,500	0	(10)	13,500	2.0	14/12/2023
CPOW2308	310	0.0%	51,690	130	11,500	143	(167)	12,000	5.0	15/04/2024
CPOW2309	360	2.9%	130	160	11,500	107	(253)	14,500	2.0	15/05/2024
CPOW2310	200	-60.0%	1,200	46	11,500	28	(172)	14,000	1.0	22/01/2024
CPOW2311	120	-74.5%	10	61	11,500	8	(112)	15,500	1.0	06/02/2024
CPOW2312	470	-6.0%	420	56	11,500	161	(309)	12,220	2.0	01/02/2024
CPOW2313	1,000	0.0%	0	209	11,500	335	(665)	12,890	2.0	03/07/2024
CPOW2314	1,280	0.0%	0	301	11,500	423	(857)	13,110	2.0	03/10/2024
CPOW2315	1,450	0.0%	0	392	11,500	478	(972)	13,460	2.0	02/01/2025
CSHB2301	730	0.0%	113,150	56	11,050	261	(469)	11,330	2.0	01/02/2024
CSHB2302	1,090	0.0%	0	147	11,050	342	(748)	12,000	2.0	02/05/2024
CSHB2303	1,320	0.0%	0	208	11,050	388	(932)	12,350	2.0	02/07/2024
CSHB2304	740	0.0%	0	209	11,050	203	(537)	11,670	5.0	03/07/2024
CSHB2305	770	1.3%	66,410	301	11,050	195	(575)	12,560	5.0	03/10/2024
CSHB2306	1,950	0.5%	20	392	11,050	568	(1,382)	12,780	2.0	02/01/2025
CSTB2305	260	13.0%	75,700	21	28,550	184	(76)	29,110	5.0	28/12/2023
CSTB2306	1,650	3.1%	32,140	167	28,550	1,354	(296)	30,000	2.0	22/05/2024

CSTB2309	130	-48.0%	82,040	21	28,550	91	(39)	30,560	5.0	28/12/2023
CSTB2310	510	-1.9%	1,130	83	28,550	318	(192)	30,330	5.0	28/02/2024
CSTB2312	680	19.3%	1,420	196	28,550	383	(297)	33,330	5.0	20/06/2024
CSTB2313	770	8.5%	10	287	28,550	420	(350)	35,560	5.0	19/09/2024
CSTB2314	340	13.3%	24,010	77	28,550	190	(150)	32,220	5.0	22/02/2024
CSTB2315	310	3.3%	38,150	106	28,550	167	(143)	34,330	5.0	22/03/2024
CSTB2316	530	12.8%	10	200	28,550	256	(274)	36,330	5.0	24/06/2024
CSTB2317	120	-68.4%	116,490	7	28,550	70	(50)	30,000	3.0	14/12/2023
CSTB2318	640	8.5%	6,760	160	28,550	487	(153)	32,000	4.0	15/05/2024
CSTB2319	770	-1.3%	190	130	28,550	411	(359)	27,000	9.0	15/04/2024
CSTB2321	470	-11.3%	136,930	53	28,550	411	(59)	29,000	4.0	29/01/2024
CSTB2322	1,080	-8.5%	8,870	147	28,550	624	(456)	30,000	4.0	02/05/2024
CSTB2323	520	6.1%	987,170	46	28,550	379	(141)	29,000	4.0	22/01/2024
CSTB2324	900	-11.8%	1,050	147	28,550	533	(367)	31,000	4.0	02/05/2024
CSTB2325	1,120	-4.3%	740	238	28,550	709	(411)	31,500	4.0	01/08/2024
CSTB2326	1,250	0.0%	0	138	28,550	724	(526)	33,000	2.0	23/04/2024
CSTB2327	620	-1.6%	154,270	244	28,550	454	(166)	32,000	6.0	07/08/2024
CSTB2328	640	3.2%	303,890	397	28,550	447	(193)	33,000	8.0	07/01/2025
CSTB2329	400	8.1%	40,380	56	28,550	187	(213)	31,890	4.0	01/02/2024
CSTB2330	710	12.7%	10	147	28,550	325	(385)	34,000	4.0	02/05/2024
CSTB2331	680	7.9%	2,110	209	28,550	324	(356)	35,000	5.0	03/07/2024
CSTB2332	840	0.0%	20	301	28,550	425	(415)	35,890	5.0	03/10/2024
CSTB2333	3,750	0.0%	0	392	28,550	1,351	(2,399)	36,110	2.0	02/01/2025
CSTB2334	2,630	5.2%	46,480	258	28,550	1,631	(999)	27,000	3.0	21/08/2024
CSTB2335	1,580	0.0%	0	137	28,550	675	(905)	31,000	3.0	22/04/2024
CTCB2302	2,170	3.3%	38,020	167	30,850	1,777	(393)	27,000	3.0	22/05/2024
CTCB2304	250	-34.2%	53,150	53	30,850	135	(115)	34,500	4.0	29/01/2024
CTCB2305	450	9.8%	850	46	30,850	281	(169)	32,000	4.0	22/01/2024
CTCB2306	960	7.9%	2,580	147	30,850	606	(354)	32,000	4.0	02/05/2024
CTCB2307	1,100	6.8%	1,210	238	30,850	631	(469)	34,000	4.0	01/08/2024
CTCB2308	460	-19.3%	6,500	98	30,850	190	(270)	37,000	3.0	14/03/2024
CTCB2309	1,360	1.5%	140	291	30,850	872	(488)	35,000	3.0	23/09/2024
CTCB2310	550	5.8%	12,010	305	30,850	340	(210)	35,000	8.0	07/10/2024
CTCB2311	1,770	0.0%	0	137	30,850	773	(997)	32,000	3.0	22/04/2024
CTPB2303	290	0.0%	1,870	21	17,550	254	(36)	15,810	7.2	28/12/2023
CTPB2304	740	-2.6%	10,200	147	17,550	258	(482)	18,890	4.0	02/05/2024
CTPB2305	890	0.0%	720	209	17,550	299	(591)	19,330	4.0	03/07/2024
CTPB2306	2,230	0.0%	0	301	17,550	705	(1,525)	19,890	2.0	03/10/2024
CVHM2302	1,000	0.0%	15,790	167	39,700	341	(659)	50,000	4.0	22/05/2024
CVHM2305	170	6.3%	3,110	83	39,700	11	(159)	57,780	8.0	28/02/2024
CVHM2306	160	-36.0%	2,430	77	39,700	4	(156)	60,670	8.0	22/02/2024
CVHM2307	380	-13.6%	370	200	39,700	51	(329)	62,670	8.0	24/06/2024
CVHM2309	100	-56.5%	27,360	53	39,700	0	(100)	62,000	8.0	29/01/2024
CVHM2310	130	-62.9%	34,200	46	39,700	1	(129)	59,000	5.0	22/01/2024
CVHM2311	380	-7.3%	53,450	238	39,700	148	(232)	60,500	5.0	01/08/2024
CVHM2312	280	-33.3%	39,980	147	39,700	99	(181)	56,000	5.0	02/05/2024
CVHM2313	470	-4.1%	96,420	305	39,700	274	(196)	50,000	10.0	07/10/2024
CVHM2314	280	-6.7%	28,230	56	39,700	37	(243)	48,890	8.0	01/02/2024
CVHM2315	570	0.0%	0	147	39,700	127	(443)	50,890	8.0	02/05/2024
CVHM2316	670	0.0%	0	209	39,700	198	(472)	51,230	8.0	03/07/2024
CVHM2317	930	0.0%	10	301	39,700	279	(651)	52,350	8.0	03/10/2024
CVHM2318	1,770	-3.3%	5,660	392	39,700	560	(1,210)	53,460	5.0	02/01/2025
CVHM2319	930	0.0%	0	137	39,700	156	(774)	52,000	5.0	22/04/2024
CVIB2302	1,300	1.6%	660	167	19,300	1,117	(183)	19,150	1.7	22/05/2024
CVIB2304	780	-2.5%	930	244	19,300	481	(299)	20,000	4.0	07/08/2024
CVIB2305	580	-1.7%	10,830	397	19,300	311	(269)	22,000	6.0	07/01/2025
CVIB2306	2,050	3.5%	2,100	258	19,300	1,782	(268)	17,000	2.0	21/08/2024
CVIC2303	50	-76.2%	1,550	14	42,800	0	(50)	57,780	8.0	21/12/2023
CVIC2304	300	11.1%	5,530	105	42,800	31	(269)	59,890	8.0	21/03/2024

CVIC2305	200	-9.1%	1,760	77	42,800	10	(190)	61,110	8.0	22/02/2024
CVIC2306	990	0.0%	1,600	200	42,800	89	(901)	62,220	8.0	24/06/2024
CVIC2308	510	-3.8%	39,280	244	42,800	311	(199)	50,000	10.0	07/08/2024
CVIC2309	550	-3.5%	66,740	305	42,800	326	(224)	52,000	10.0	07/10/2024
CVIC2310	420	0.0%	11,030	56	42,800	73	(347)	50,000	8.0	01/02/2024
CVIC2311	500	-9.1%	21,450	84	42,800	87	(413)	52,000	8.0	29/02/2024
CVIC2312	840	0.0%	0	209	42,800	214	(626)	52,350	10.0	03/07/2024
CVIC2313	1,050	0.0%	0	301	42,800	287	(763)	53,460	10.0	03/10/2024
CVIC2314	2,670	0.0%	0	392	42,800	698	(1,972)	54,570	5.0	02/01/2025
CVNM2304	680	3.0%	18,130	83	68,400	295	(385)	68,760	9.7	28/02/2024
CVNM2305	550	0.0%	2,760	77	68,400	186	(364)	71,020	9.7	22/02/2024
CVNM2306	920	2.2%	4,100	200	68,400	297	(623)	73,170	9.7	24/06/2024
CVNM2308	940	-3.1%	10,540	147	68,400	478	(462)	69,000	8.0	02/05/2024
CVNM2309	190	-66.1%	800	61	68,400	12	(178)	82,000	5.0	06/02/2024
CVNM2310	700	-1.4%	34,260	244	68,400	161	(539)	80,000	10.0	07/08/2024
CVNM2311	1,080	-0.9%	4,990	397	68,400	294	(786)	80,000	10.0	07/01/2025
CVNM2312	250	-32.4%	5,570	56	68,400	9	(241)	80,000	10.0	01/02/2024
CVNM2313	480	-4.0%	4,500	147	68,400	37	(443)	83,980	10.0	02/05/2024
CVNM2314	1,100	0.0%	1,000	301	68,400	127	(973)	86,890	8.0	03/10/2024
CVNM2315	3,450	0.0%	0	392	68,400	332	(3,118)	88,890	4.0	02/01/2025
CVNM2316	1,350	-3.6%	100	137	68,400	592	(758)	65,000	10.0	22/04/2024
CVPB2304	230	0.0%	87,980	21	19,650	228	(2)	16,200	15.3	28/12/2023
CVPB2305	1,380	1.5%	184,180	130	19,650	1,097	(283)	17,160	2.9	15/04/2024
CVPB2306	470	-16.1%	28,560	7	19,650	401	(69)	19,060	1.9	14/12/2023
CVPB2308	200	0.0%	272,160	53	19,650	146	(54)	20,970	3.8	29/01/2024
CVPB2309	430	4.9%	644,790	147	19,650	289	(141)	21,450	3.8	02/05/2024
CVPB2310	500	-19.4%	500	46	19,650	338	(162)	20,490	1.9	22/01/2024
CVPB2311	1,430	5.2%	95,560	147	19,650	977	(453)	19,540	1.9	02/05/2024
CVPB2312	1,700	-0.6%	7,490	238	19,650	1,134	(566)	20,020	1.9	01/08/2024
CVPB2313	290	-35.6%	310	61	19,650	95	(195)	23,260	1.9	06/02/2024
CVPB2314	530	1.9%	132,000	244	19,650	315	(215)	22,880	3.8	07/08/2024
CVPB2315	530	1.9%	3,140	397	19,650	302	(228)	23,350	5.7	07/01/2025
CVPB2316	570	7.6%	15,000	147	19,650	174	(396)	22,360	4.8	02/05/2024
CVPB2317	690	1.5%	30	209	19,650	271	(419)	22,880	3.8	03/07/2024
CVPB2318	870	0.0%	0	301	19,650	345	(525)	23,420	3.8	03/10/2024
CVPB2319	2,850	0.0%	0	392	19,650	814	(2,036)	23,950	1.9	02/01/2025
CVPB2320	1,090	0.0%	10	137	19,650	412	(678)	20,970	2.9	22/04/2024
CVRE2303	1,260	0.8%	4,750	167	22,800	522	(738)	25,000	3.0	22/05/2024
CVRE2306	170	0.0%	2,000	83	22,800	36	(134)	29,330	5.0	28/02/2024
CVRE2307	90	-57.1%	45,940	77	22,800	20	(70)	30,330	5.0	22/02/2024
CVRE2308	310	3.3%	20,860	200	22,800	102	(208)	31,330	5.0	24/06/2024
CVRE2310	60	-62.5%	186,980	53	22,800	7	(53)	30,000	6.0	29/01/2024
CVRE2311	120	-53.9%	2,370	46	22,800	13	(107)	29,000	4.0	22/01/2024
CVRE2312	390	-4.9%	64,250	147	22,800	196	(194)	27,500	4.0	02/05/2024
CVRE2313	490	-3.9%	1,010	238	22,800	234	(256)	29,500	4.0	01/08/2024
CVRE2314	80	-74.2%	2,470	61	22,800	2	(78)	34,100	3.0	06/02/2024
CVRE2315	310	0.0%	11,000	305	22,800	147	(163)	30,000	8.0	07/10/2024
CVRE2316	310	-11.4%	420	56	22,800	22	(288)	29,000	4.0	01/02/2024
CVRE2317	420	2.4%	4,060	147	22,800	104	(316)	30,000	4.0	02/05/2024
CVRE2318	540	-3.6%	400	209	22,800	146	(394)	31,000	4.0	03/07/2024
CVRE2319	780	2.6%	100	301	22,800	220	(560)	31,780	4.0	03/10/2024
CVRE2320	2,800	1.1%	40	392	22,800	589	(2,211)	32,330	2.0	02/01/2025
CVRE2321	660	0.0%	0	106	22,800	80	(580)	29,000	4.0	22/03/2024

(*) 歐式交易方式，以現金交易

(**) PHS 採用 Black-Scholes 估價方式

期投資股

股票代碼	證券所	現時價格	目標價*	報告日	預期 2023 年盈利 (十億越盾)	PE Forward	PB Forward
FRT	HOSE	101,900	117,700	12/7/2023	305	45.5	9.3
NLG	HOSE	37,150	40,600	12/7/2023	631	18.5	1.5
TCM	HOSE	41,200	55,300	11/28/2023	221	15.5	1.7
DPR	HOSE	30,000	44,000	11/27/2023	300	10.4	1.1
GEG	HOSE	13,550	18,900	11/23/2023	208	18.8	1.6
MWG	HOSE	40,850	65,900	11/17/2023	356	165.2	2.5
SIP	HOSE	58,500	83,400	11/17/2023	1,123	9.7	3.1
DPM	HOSE	33,600	35,000	11/15/2023	900	13.1	1.2
SAB	HOSE	65,600	88,050	11/15/2023	5,639	17.7	3.7
VCB	HOSE	85,200	87,300	11/14/2023	37,497	13.0	2.2
STK	HOSE	26,000	34,450	11/13/2023	82	19.3	1.3
TCB	HOSE	30,850	45,100	11/10/2023	18,401	7.0	1.0
FMC	HOSE	47,000	59,400	11/7/2023	272	10.4	1.3
DCM	HOSE	32,550	38,900	10/25/2023	1,823	11.3	1.9
KDH	HOSE	31,700	40,900	10/23/2023	1,008	29.1	2.1
VCG	HOSE	24,500	33,000	10/18/2023	492	30.9	1.7
VRE	HOSE	22,800	39,400	10/16/2023	4,036	22.7	2.6
POW	HOSE	11,500	14,800	9/22/2023	1,817	23.6	1.1
VPB	HOSE	19,650	24,400	9/21/2023	14,007	11.8	1.0
ANV	HOSE	31,500	44,600	9/20/2023	574	10.3	1.7
BSR	UPCOM	18,963	20,200	8/30/2023	7,288	8.7	1.1
VNM	HOSE	68,400	73,100	8/25/2023	9,365	16.3	4.9
MSH	HOSE	37,700	49,350	8/23/2023	270	13.7	2.0
GAS	HOSE	77,900	111,000	8/17/2023	13,268	16.2	3.2
DGW	HOSE	53,000	50,800	8/14/2023	440	18.8	3.1
IDC	HNX	49,900	48,527	8/3/2023	48,527	6.1	2.8
PNJ	HOSE	78,500	89,000	8/3/2023	1,729	12.2	3.0
NT2	HOSE	24,800	32,500	8/2/2023	671	13.9	2.1
STB	HOSE	28,550	38,000	7/14/2023	7,259	9.9	1.6
PLX	HOSE	35,150	45,100	7/5/2023	3,513	18.3	2.5
ACB	HOSE	22,400	25,400	6/30/2023	14,955	6.6	1.3
BID	HOSE	40,600	57,956	6/13/2023	23,019	12.7	2.3
CTG	HOSE	26,900	39,700	6/13/2023	19,121	10.0	1.5
MBB	HOSE	18,250	27,200	6/13/2023	21,242	5.8	1.2
HDB	HOSE	18,700	23,170	6/13/2023	10,216	6.2	1.3
TPB	HOSE	17,550	24,000	6/13/2023	6,732	5.7	1.0
OCB	HOSE	14,100	22,700	6/13/2023	4,354	7.2	1.1
VIB	HOSE	19,300	29,300	6/13/2023	9,378	6.6	1.5
LPB	HOSE	16,000	18,800	6/13/2023	4,925	6.6	1.1
MSB	HOSE	13,000	21,900	6/13/2023	4,803	9.1	1.4
SHB	HOSE	11,050	15,600	6/13/2023	8,035	6.0	0.9
DHG	HOSE	102,100	111,600	6/13/2023	1,061	13.8	3.0
IMP	HOSE	55,200	68,000	6/13/2023	286	15.9	2.2
QTP	UPCOM	14,832	23,900	6/13/2023	1,300	8.3	1.6
PVS	HNX	38,800	30,700	6/13/2023	1,059	16.8	1.2
MPC	UPCOM	17,790	19,200	6/13/2023	597	12.9	1.3
VHM	HOSE	39,700	83,100	6/13/2023	29,034	12.5	2.3
KBC	HOSE	32,200	32,000	6/13/2023	2,073	11.9	1.3
HPG	HOSE	27,600	35,400	6/13/2023	7,698	16.6	1.2
SBT	HOSE	13,650	16,700	6/13/2023	827	15.7	1.1
PVI	HNX	45,300	47,002	12/19/2022	996	13.8	1.3
BMI	HOSE	21,000	25,190	12/19/2022	427	9.0	1.0
BVH	HOSE	39,600	70,900	12/19/2022	2,967	17.7	2.3

本日報由富鑫證券股份有限公司研究部發佈，以上所有資訊乃源於可靠之消息來源，但由於證券市場瞬息萬變且受許多不可預測之因素影響，投資人應審慎投資、自負風險。

VHC	HOSE	75,800	69,000	12/19/2022	1,510	8.4	1.5
SZC	HOSE	43,200	42,700	12/19/2022	585	7.5	2.6
GVR	HOSE	20,200	29,755	12/19/2022	5,521	27.8	2.1
LHG	HOSE	30,600	42,250	12/19/2022	653	3.5	1.2
PVT	HOSE	26,300	26,900	12/19/2022	831	14.1	1.2
TRA	HOSE	78,100	117,400	12/19/2022	349	13.9	2.8

資料來源: PHFM 收集

*若除權交易日發生在報告日後將影響目標價

分析師認證

這份報告由 Pham Quang Chuong - 富鑫證券股份公司研究員製作。負責籌備本研究報告之全部或部份內容之研究分析師、策略分析師、研究人員以茲聲明，任何研究分析師、策略分析師、研究人員在於本研究報告所提出之觀點，皆精確反映出其對於該發行機構與證券之個人意見。各研究分析師、策略分析師、研究人員均保證，其報酬在過去與未來，絕對沒有任何一部分是直接或間接與研究分析師、策略分析師、研究人員在此研究報告中所呈現之特定推薦或觀點有關。

評等指標定義

加碼= 預估其未來之潛在上漲空間大於10%。

觀望= 預估其未來之潛在漲跌空間將在下上10%之間。

減碼= 預估其未來之潛在下跌空間大於10%。

未評等= 本股票並不在富鑫證券之評等涵蓋範圍，或者尚未上市。

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