

CÔNG TY CỔ PHẦN CHỨNG
KHOÁN PHÚ HƯNG
PHU HUNG SECURITIES
CORPORATION

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số/No.: 57/2024/PHS-PL

Thành phố Hồ Chí Minh, ngày 22 tháng 03 năm 2024
Ho Chi Minh City, March 22, 2024

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

- Kính gửi/ To:
- Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam*;
 - Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange*;
 - Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*.

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG (“PHS”)**

Name of organization: **PHU HUNG SECURITIES CORPORATION (“PHS”)**

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ/Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Phú, Quận 7, Thành phố Hồ Chí Minh/21st Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, Ho Chi Minh City
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure*:

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố các Nghị quyết của Hội đồng quản trị như sau:

According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses the resolutions of the Board of Directors as follows:

- i. Nghị quyết số 02/85_0324/NQ-HĐQT ngày 22 tháng 3 năm 2024, Hội đồng Quản trị thông qua Chương trình nghị sự và các tài liệu dùng trong Đại hội đồng cổ đông thường niên năm 2024 (đại hội) ngày 17/04/2024;

The Resolution No. 02/85_0324/NQ-HĐQT dated March 22, 2024, the Board of Directors passed the agenda and documents using in the 2024 Annual General Meeting Of Shareholders (AGMS) dated April 17th, 2024;

- ii. Nghị quyết số 03/85_0324/NQ-HĐQT ngày 22 tháng 3 năm 2024, Hội đồng Quản trị thông qua việc gia hạn hợp đồng thấu chi với Ngân hàng Đầu tư và Phát triển Việt Nam, chi nhánh Nam Kỳ Khởi Nghĩa; gia hạn và tăng hạn mức tín dụng với Ngân hàng Quốc tế Taishin;

The Resolution No. 03/85_0324/NQ-HDQT dated March 22, 2024, The Board of Directors passed the renewing credit line with Bank for Investment and Development of Vietnam JSC, Nam Ky Khoi Nghia branch; the renewing and increasing credit line with Taishin International Bank Co., Ltd;

- iii. Nghị quyết số 04/85_0324/NQ-HDQT ngày 22 tháng 3 năm 2024, Hội đồng Quản trị thông qua điều kiện chào bán Chứng quyền có bảo đảm phát hành trong năm 2024.

The Resolution No. 04/85_0324/NQ-HDQT dated March 22, 2024, the Board of Directors passed the conditions for offering covered warrants for the issuance in 2024.

(Chi tiết vui lòng tham khảo tài liệu đính kèm/Further information, please find the attachment)

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 22 tháng 03 năm 2024 tại đường dẫn: <https://www.phs.vn>, phần Về PHS, mục Quan hệ cổ đông.

This information was published on PHS's website on March 22, 2024 in the link at <https://www.phs.vn>, tab About PHS, and Investor relation.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm:

Nghị quyết số 02/85_0324/NQ-HDQT ngày 22 tháng 3 năm 2024;

The Resolution No. 02/85_0324/NQ-HDQT dated March 22, 2024;

Nghị quyết số 03/85_0324/NQ-HDQT ngày 22 tháng 3 năm 2024;

The Resolution No. 03/85_0324/NQ-HDQT dated March 22, 2024;

Nghị quyết số 04/85_0324/NQ-HDQT ngày 22 tháng 3 năm 2024;

The Resolution No. 04/85_0324/NQ-HDQT dated March 22, 2024.

**ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE**

*(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)*



**Ông/ Mr. CHEN CHIA KEN
Tổng Giám đốc**

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2022 – 2025)

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/85_0324/BB-HĐQT dated March 22nd, 2024 of Board of Directors of the Company;

RESOLVE:

Article 1: Resolution 1

The Board of Directors passed the agenda and documents using in the 2024 Annual General Meeting Of Shareholders (AGMS) dated April 17th, 2024, main details as below:

1. To approve agenda of the AGMS dated April 17th, 2024.
2. To approve the voting guidelines of AGMS dated April 17th, 2024.
3. To approve the draft of Meeting Minutes and Resolution of the AGMS dated April 17th, 2024.
4. To approve the documents sent to shareholders including:
 - 4.1 Invitation letter for attending AGMS dated April 17th, 2024;
 - 4.2 POA for the authorized person of shareholders to attend the AGMS dated April 17th, 2024;
 - 4.3 Agenda of the AGMS dated April 17th, 2024.

Article 2: Resolution 2

The Board of Directors passed the Audited Financial Statement of 2023.

Article 3: Resolution 3

The Board of Directors passed the report of the Board of Directors on the business performance in 2023.

Article 4: Resolution 4

The Board of Directors passed the report on Corporate Governance of PHS in 2023.

Article 5: Resolution 5

The Board of Directors passed the development and business plan of PHS in 2024.



Article 6: Resolution 6

The Board of Directors passed the financial budget in 2024.

Article 7: Resolution 7

The Board of Directors passed the plan for handling bad debts.

Article 8: Resolution 8

The Board of Directors passed the profit distribution plan in 2023 and the authorization for the Board of Directors to choose the suitable time and proceed the procedure to pay dividend for shareholders, main details as below:

1. Profit distribution plan for 2023 is proposed as follows:

Profit after tax in 2023	VND 44,550,793,002
Undistributed profit in December 31 st , 2023	VND 99,830,543,272
Dividend 2023 pay cash: 3% par value (excluding treasury shares)*	VND 45,002,798,700

(*) The expected dividend payment amount is determined based on the total number of shares issued as of 31 December 2023. However, if there are changes in the total number of shares issued by the record date of the list of shareholders entitled to receive dividends, the Board of Directors has the authority to adjust the payment amount according. If the total number of shares issued changes, the Board of Directors may increase or decrease the payment amount according to the previously established payment ratio, provided that the source of distributed profits complies with the provisions of the law.

2. Submit to Annual General Meeting of Shareholders to pass the authorization to BOD to choose the suitable time and proceed the procedure to pay dividend according to legal regulation.

Article 9: Resolution 9

The Board of Directors passed the plan on private placement, capital utilization and the authorization from AGMS to the Board of Directors to implement the plan on private placement and capital utilization.

Article 10: Resolution 10

The Board of Directors passed the amendment of the company's Charter.

Article 11: Resolution 11

The Board of Directors passed the adjustment PHS organization chart.

Article 12: Resolution 12

The Board of Directors passed the power of attorney for Mr. Chen Chia Ken – BOD member cum General Director to be the Meeting Chairman and sign the documents of the AGMS dated April 17th, 2024.

Article 13: Resolution 13

The Board of Directors passed the audited financial safety ratio report on December 31st, 2023.

Article 14: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 14;
- Archived at Company Secretary;
- Archived at Company Secretariat.

For and on behalf of B.O.D. Chairman


Albert Kwang-Chin Ting



Ref. No.: 03/85_0324/NQ-HĐQT

Ho Chi Minh City, March 22nd, 2024

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2022 – 2025)

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/85_0324/BB-HĐQT dated March 22nd, 2024 of Board of Directors of the Company;

RESOLVE:

Article 1: Resolution 14

The Board of Directors passed the renewing credit line with Bank for Investment and Development of Vietnam JSC, Nam Ky Khoi Nghia branch, main details as below:

Overdraft facility	VND100,000,000,000 (One hundred billion Vietnam dong)
Facility period	From March 31, 2024 to March 31, 2025

Article 2: Resolution 15

The Board of Directors passed the renewing and increasing credit line with Taishin International Bank Co., Ltd, main details as below:

Credit facility	USD8,000,000 (Eight million US dollars)
Facility period	From the effective date to January 31, 2025

Article 3: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 3;
- Archived at Company Secretary;
- Archived at Company Secretariat.

For and on behalf of B.O.D.
Chairman

Albert Kwang-Chin Ting

PHU HUNG SECURITIES
CORPORATION

SOCIALIST REPUBLIC OF VIET NAM
Independence - Freedom - Happiness

Ref. No.: 04/85_0324/NQ-HĐQT

Ho Chi Minh City, March 22nd, 2024

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2022 – 2025)

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/85_0324/BB-HĐQT dated March 22nd, 2024 of Board of Directors of the Company;

RESOLVE:

Article 1: Resolution 16

The Board of Directors passed the conditions for offering covered warrants for the issuance in 2024, main details as below:

1. The offering condition of covered warrant with specific offering condition



Table: Available underlying set of covered warrants from HOSE

No.	Underlying stock ticker	Underlying stock issuer	Warrant type	Warrant form	Settlement method	Warrant period	Estimated Issuing date	Estimated Last trading date	Maturity date	Conversion ratio	Estimated Strike price (VND/share)(*)	Estimated value of collaterals for payment	Estimated Offering price (VND/warrant) (*)	Estimated Total quantity (Warrant Mil) (*)(**)	Estimated Average Total value (VND Bil)(*)	Listed Date
1	ACB	Asia Commercial Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 14,000 to 56,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
2	FPT	FPT Corporation	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 54,000 to 217,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
3	HDB	Ho Chi Minh City Development Joint Stock Commercial Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 12,000 to 46,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
4	HPG	Hoa Phat Group Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 15,000 to 61,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
5	MBB	Military Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 12,000 to 49,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
6	MWG	Mobile World Investment Corporation	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 23,000 to 91,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision

7	SHB	Sai Gon-Ha Noi Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 6,000 to 24,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
8	SSB	Southeast Asia Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 11,000 to 46,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
9	STB	Sai Gon Thuong Tin Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 16,000 to 63,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
10	TCB	Vietnam Technology and Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 21,000 to 84,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
11	TPB	Tien Phong Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 10,000 to 40,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
12	VHM	Vinhomes Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 22,000 to 89,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
13	VIB	Vietnam International Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 11,000 to 44,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision

14	VIC	Vingroup Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 23,000 to 91,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
15	VJC	VietJet Aviation Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 52,000 to 207,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
16	VNM	Vietnam Dairy Products Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 36,000 to 144,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
17	VPB	Vietnam Prosperity Joint Stock Commercial Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 10,000 to 40,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision
18	VRE	Vincom Retail Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2024	In Q1/2024 to Q4/2026	In Q1/2024 to Q4/2026	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 14,000 to 56,000	min 50% of the issued covered warrant value	From 1,000 to 8,000	1-20	1-160	Subject to HOSE decision

(*) Amount and price range will be adjusted following minimum and maximum levels as required by laws, regulations, Stock Exchanges, or competent authority from time to time.

(**) The maximum number of warrants estimated offering is the maximum number of warrants redeemable in terms of 1:1 conversion ratio.

2. To authorise General Director to implement the related tasks of covered warrant offering.

Article 2: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.

For and on behalf of B.O.D.
Chairman

Albert Kwang-Chin Ting

