

**CÔNG TY CỔ PHẦN CHỨNG  
KHOÁN PHÚ HƯNG  
PHU HUNG SECURITIES  
CORPORATION**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM  
Độc lập - Tự do - Hạnh phúc  
THE SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness**

Số/No.: 17/2025/PHS-PL

Thành phố Hồ Chí Minh, ngày 23 tháng 01 năm 2025  
Ho Chi Minh City, 23 January 2025

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG  
EXTRAORDINARY INFORMATION DISCLOSURE**

- Kính gửi/ To:
- Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam*;
  - Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange*;
  - Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*;
  - Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ *Ho Chi Minh Stock Exchange*.

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG (“PHS”)**  
*Name of organization: PHU HUNG SECURITIES CORPORATION (“PHS”)*

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ/Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Phú, Quận 7, Thành phố Hồ Chí Minh/21<sup>st</sup> Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, Ho Chi Minh City
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt\_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure*:

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố Nghị quyết của Hội đồng Quản trị như sau:

*According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses the Resolutions of the Board of Directors as follows:*

- Nghị quyết số 02/91\_0125/NQ-HĐQT ngày 23/01/2025, Hội đồng quản trị thông qua điều kiện cung cấp Chứng quyền có bảo đảm phát hành năm 2025.

*The Resolution No. 02/91\_0125/NQ-HĐQT dated 23 January 2025, the Board of Directors passed the conditions for offering covered warrants for the issuance in 2025.*

- Nghị quyết số 03/91\_0125/NQ-HĐQT ngày 23/01/2025, Hội đồng quản trị thông qua việc gia hạn và tăng hạn mức tín dụng với Ngân hàng Thương mại Yuanta – chi nhánh Offshore.

*The Resolution No. 03/91\_0125/NQ-HĐQT dated 23 January 2025, the Board of Directors passed renewing and increasing credit line with Yuanta Commercial Bank Co., Ltd., – Offshore Banking Branch.*

(Chi tiết tham khảo tài liệu đính kèm).  
(Further information, please find the attachment).

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 23 tháng 01 năm 2025 tại đường dẫn: <https://www.phs.vn>, phần Về PHS, mục Quan hệ cổ đông.

*This information was published on PHS's website on 23 January 2025 in the link at <https://www.phs.vn>, tab About PHS, and Investor relation.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

**Tài liệu đính kèm:**  
*Attached Document:*

1. Nghị quyết số 02/91\_0125/NQ-HĐQT ngày 23/01/2025;  
*The Resolution No. 02/91\_0125/NQ-HĐQT dated 23 January 2025;*
2. Nghị quyết số 03/91\_0125/NQ-HĐQT ngày 23/01/2025.  
*The Resolution No. 03/91\_0125/NQ-HĐQT dated 23 January 2025.*

**ĐẠI DIỆN TỔ CHỨC**  
**ORGANIZATION REPRESENTATIVE**  
(Ký, ghi rõ họ tên, chức vụ, đóng dấu)  
(Signature, full name, position, and seal)



**Ông/ Mr. CHEN CHIA KEN**  
**Tổng Giám đốc**  
**General Director**

Ref. No.: 02/91\_0125/NQ-HDQT

Ho Chi Minh City, January 23<sup>rd</sup>, 2025

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2022 – 2025)**

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/91\_0125/BB-HDQT dated January 23<sup>rd</sup>, 2025 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 3**

The Board of Directors passed the conditions for offering covered warrants for the issuance in 2025, main details as below:

1. The offering condition of covered warrant as below



Table: Available underlying set of covered warrants from HOSE

No.	Underlying stock ticker	Underlying stock issuer	Warrant type	Warrant form	Settlement method	Warrant period	Estimated Issuing date	Estimated Last trading date	Maturity date	Conversion ratio	Estimated Strike price (VND/share)(*)	Estimated value of collaterals for payment	Estimated Offering price (VND/warrant)(*)	Estimated Total quantity (Warrant Mil) (**)	Estimated Average Total value (VND Bil)(*)	Estimate Listed Date
1	ACB	Asia Commercial Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 13,000 to 52,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
2	FPT	FPT Corporation	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 76,000 to 305,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
3	HDB	Ho Chi Minh City Development Joint Stock Commercial Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 13,000 to 51,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
4	HPG	Hoa Phat Group Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 13,000 to 53,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
5	MBB	Military Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 13,000 to 50,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
6	MWG	Mobile World Investment Corporation	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 31,000 to 122,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision

7	SHB	Sai Gon-Ha Noi Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 5,000 to 21,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
8	SSB	Southeast Asia Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 8,000 to 34,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
9	STB	Sai Gon Thuong Tin Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 18,000 to 74,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
10	TCB	Vietnam Technology and Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 12,000 to 49,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
11	TPB	Tien Phong Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 8,000 to 33,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
12	VHM	Vinhomes Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 20,000 to 80,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
13	VIB	Vietnam International Commercial Joint Stock Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 10,000 to 39,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision



14	VIC	Vingroup Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 20,000 to 81,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
15	VJC	VietJet Aviation Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 50,000 to 200,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
16	VNM	Vietnam Dairy Products Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 32,000 to 127,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
17	VPB	Vietnam Prosperity Joint Stock Commercial Bank	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 10,000 to 38,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision
18	VRE	Vincom Retail Joint Stock Company	Call Warrant	European style	In Cash	From 03 to 24 months	From the date of signing until the end of 2025	In Q1/2025 to Q4/2027	In Q1/2025 to Q4/2027	From 1:1 (01 warrant to be converted into 01 underlying security) to 20:1 (20 warrants to be converted into 01 underlying security)	From 9,000 to 34,000	min 50% of the issued covered warrant value	From 1,000 to 3,000	1-10	1-30	Subject to HOSE decision

(\*) The quantity of offered warrants and price range will be adjusted according to the minimum or maximum limits set by laws, regulations, Stock Exchange, or the competent authorities, depending on the specific time.

(\*\*) The maximum number of warrants estimated to be offered is the maximum number of warrants redeemable in terms of 1:1 conversion ratio.

2. To authorise General Director to implement the related tasks of covered warrant offering.

**Article 2: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.



**For and on behalf of B.O.D.**

**Chairman**

**Albert Kwang-Chin Ting**



Ref. No.: 03/91\_0125/NQ-HDQT

Ho Chi Minh City, January 23<sup>rd</sup>, 2025

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2022 – 2025)**

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/91\_0125/BB-HDQT dated January 23<sup>rd</sup>, 2025 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 4**

The Board of Directors passed renewing and increasing credit line with Yuanta Commercial Bank Co., Ltd., – Offshore Banking Branch, main details as below:

Credit facility	USD 7,000,000 (Seven million US dollars)
Facility period	One year

**Article 2: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.



*For and on behalf of B.O.D.*

Chairman

Albert Kwang-Chin Ting