

Số/No.: 247/2023/PHS-PL

Thành phố Hồ Chí Minh, ngày 30 tháng 8 năm 2023  
Ho Chi Minh City, August 30, 2023

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG  
EXTRAORDINARY INFORMATION DISCLOSURE**

- Kính gửi/ To:**
- Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam;*
  - Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange;*
  - Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange.*

**1. Tên tổ chức: CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HÙNG (“PHS”)**

*Name of organization: PHU HUNG SECURITIES CORPORATION (“PHS”)*

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ/Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Phú, Quận 7, Thành phố Hồ Chí Minh/21<sup>st</sup> Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, Ho Chi Minh City
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt\_phs@phs.vn

**2. Nội dung thông tin công bố/ Contents of disclosure:**

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố các Nghị quyết của Hội đồng quản trị như sau:

*According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses the resolutions of the Board of Directors as follows:*

- Nghị quyết số 02/80\_0623/NQ-HĐQT ngày 30 tháng 8 năm 2023, Hội đồng Quản trị thông qua việc sửa đổi Nghị quyết Hội đồng Quản trị số 04/78\_0423/NQ-HĐQT ngày 31/05/2023, thông qua điều kiện chào bán Chứng quyền có bảo đảm lần ba của Chứng quyền có bảo đảm tên HPG.03.PHS.C.EU.Cash, STB.02.PHS.C.EU.Cash và VRE.01.PHS.C.EU.Cash;  
*The Resolution No. 02/80\_0623/NQ-HĐQT dated August 30, 2023, the Board of Directors passed the amending of the BOD resolution No.04/78\_0423/NQ-HĐQT dated May 31, 2023, passed the third offering condition of covered warrant named Warrant HPG.03.PHS.C.EU.Cash, STB.02.PHS.C.EU.Cash and VRE.01.PHS.C.EU.Cash;*
- Nghị quyết số 03/80\_0623/NQ-HĐQT ngày 30 tháng 8 năm 2023, Hội đồng Quản trị thông qua Hợp đồng tư vấn với Công ty Cổ phần Quản lý quỹ Phú Hưng.  
*The Resolution No. 03/80\_0623/NQ-HĐQT dated August 30, 2023, the Board of Directors passed the consulting contract with Phu Hung Fund Management Joint Stock Company.*
- Nghị quyết số 04/80\_0623/NQ-HĐQT ngày 30 tháng 8 năm 2023, Hội đồng Quản trị thông qua hạn mức tín dụng, gia hạn hạn mức tín dụng và tăng hạn mức tín dụng đối với ngân hàng, cụ thể như sau:

*The Resolution No. 04/80\_0623/NQ-HĐQT dated August 30, 2023, the Board of Directors passed the credit line, renewing credit and increasing credit line with banks, as follows:*

- Hội đồng Quản trị thông qua hạn mức tín dụng với Ngân hàng TNHH CTBC; Ngân Hàng Thương mại Cổ phần Ngoại thương Việt Nam – chi nhánh Nam Sài Gòn; Ngân Hàng Thương mại Cổ phần Việt Nam Thịnh Vượng;

*The Board of Directors passed the credit line with CTBC Bank Co., Ltd; Joint Stock Commercial Bank For Foreign Trade Of Vietnam – Saigon South branch; Vietnam Prosperity Joint Stock Commercial Bank.*

- Hội đồng Quản trị thông qua việc gia hạn hạn mức tín dụng với Ngân hàng Thương mại TNHH E.Sun, chi nhánh Đồng Nai; Ngân Hàng First Commercial Bank – chi nhánh Thành Phố Hồ Chí Minh; Ngân hàng First Commercial Bank – chi nhánh Offshore; Ngân Hàng Thương Mại Taipei Fubon, chi nhánh Offshore; Ngân Hàng Thương mại Quốc tế Mega, Chi Nhánh Thành Phố Hồ Chí Minh; Ngân Hàng Thương mại Quốc tế Mega – OBU;

*The Board of Directors passed the renewing credit line with E.Sun Commercial Bank – Dong Nai branch; First Commercial Bank – Ho Chi Minh City branch; First Commercial Bank – Offshore Banking Unit; Taipei Fubon Commercial Bank Co., Ltd – Offshore Banking branch; Mega International Commercial Bank Co., Ltd – Ho Chi Minh City branch; Mega International Commercial Bank – OBU.*

- Hội đồng Quản trị thông qua việc gia hạn và tăng hạn mức tín dụng với Ngân hàng Thương mại Cổ phần Sài Gòn Công Thương – Hội sở.

*The Board of Directors passed the renewing and increasing credit line with Saigon Bank Industry and Trade - Head Office.*

(Chi tiết vui lòng tham khảo tài liệu đính kèm/*Further information, please find the attachment*)

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 30 tháng 8 năm 2023 tại đường dẫn: <https://www.phs.vn>, phần Về PHS, mục Quan hệ cổ đông.

*This information was published on PHS's website on August 30, 2023 in the link at <https://www.phs.vn>, tab About PHS, and Investor relation.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm:

1. Nghị quyết số 02/80\_0623/NQ-HĐQT ngày 30/08/2023;  
*Resolution No. 02/80\_0623/NQ-HĐQT dated August 30, 2023;*
2. Nghị quyết số 03/80\_0623/NQ-HĐQT ngày 30/08/2023.  
*Resolution No. 03/80\_0623/NQ-HĐQT dated August 30, 2023.*
3. Nghị quyết số 04/80\_0623/NQ-HĐQT ngày 30/08/2023.  
*Resolution No. 04/80\_0623/NQ-HĐQT dated August 30, 2023.*

**ĐẠI DIỆN TỔ CHỨC**  
**ORGANIZATION REPRESENTATIVE**

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)  
(*Signature, full name, position, and seal*)



**Ông/ Mr. CHEN CHIA KEN**

**Người đại diện theo pháp luật thứ hai kiêm**

**Tổng Giám đốc**

**The second legal representative cum  
General Director**

Ref. No.: 02/80\_0623/NQ-HĐQT

Ho Chi Minh City, August 30<sup>th</sup>, 2023

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2022 – 2025)**

- Pursuant to the Law on Enterprises No.59/2020/QH14;
- Pursuant to the Law on Securities No.54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/80\_0623/BB-HĐQT dated August 30<sup>th</sup>, 2023 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 3**

The Board of Directors passed the amending of the BOD resolution No.04/78\_0423/NQ-HĐQT dated on May 31<sup>st</sup>, 2023, main details as below:

The Board of Directors passed the third offering condition of covered warrant, main details as below:

1. The offering condition of covered warrant named Warrant HPG.03.PHS.C.EU.Cash with specific offering condition

Warrant name	Warrant HPG.03.PHS.C.EU.Cash
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 03 working days from the date of issuance of the covered warrant offering certificate by the SSC
Expected time of registration to buy covered warrants	Within 05 working days
Conversion ratio	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date
Estimated value of collateral for payment	50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND1,000 (one thousand)/ covered warrant to VND5,000 (five thousand)/ covered warrant
Total number of offers	4,000,000 (four million) covered warrants
Total expected offering value	From VND4,000,000,000 (four billion) to VND20,000,000,000 (twenty billion)
Expected listing date:	From 01/09/2023 to 30/11/2023

2. The offering condition of covered warrant named Warrant STB.02.PHS.C.EU.Cash with specific offering condition

<b>Warrant name</b>	<b>Warrant STB.02.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 03 working days from the date of issuance of the covered warrant offering certificate by the SSC
Expected time of registration to buy covered warrants	Within 05 working days
Conversion ratio	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date
Estimated value of collateral for payment	50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND1,000 (one thousand)/ covered warrant to VND5,000 (five thousand)/ covered warrant
Total number of offers	5,000,000 (five million) covered warrants
Total expected offering value	From VND5,000,000,000 (five billion) to VND25,000,000,000 (twenty-five billion)
Expected listing date	From 01/09/2023 to 30/11/2023

3. The offering condition of covered warrant named Warrant VRE.01.PHS.C.EU.Cash with specific offering condition

<b>Warrant name</b>	<b>Warrant VRE.01.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 03 working days from the date of issuance of the covered warrant offering certificate by the SSC
Expected time of registration to buy covered warrants	Within 05 working days

Conversion ratio	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date
Estimated value of collateral for payment	50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND1,000 (one thousand)/ covered warrant to VND5,000 (five thousand)/ covered warrant
Total number of offers	5,000,000 (five million) covered warrants
Total expected offering value	From VND5,000,000,000 (five billion) to VND25,000,000,000 (twenty-five billion)
Expected listing date:	From 01/09/2023 to 30/11/2023

4. To authorise General Director to implement the related tasks of covered warrant offering.

**Article 2: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phú Hưng Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.



*For and on behalf of B.O.D.*

Chairman

Albert Kwang-Chin Ting