

Số/No.: 176/2023/PHS-PL

Thành phố Hồ Chí Minh, ngày 26 tháng 6 năm 2023  
Ho Chi Minh City, 26 June 2023

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG  
EXTRAORDINARY INFORMATION DISCLOSURE**

- Kính gửi/ To:
- Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam*;
  - Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange*;
  - Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*.

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG (“PHS”)**  
*Name of organization: PHU HUNG SECURITIES CORPORATION (“PHS”)*

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ/Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Phú, Quận 7, Thành phố Hồ Chí Minh/21<sup>st</sup> Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, Ho Chi Minh City
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt\_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure*:

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố các Nghị quyết của Hội đồng quản trị như sau:  
*According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses the resolutions of the Board of Directors as follows:*

- Hội đồng Quản trị thông qua điều kiện cung cấp Chứng quyền có bảo đảm lần bốn của Chứng quyền có bảo đảm tên HPG.04.PHS.C.EU.Cash, STB.03.PHS.C.EU.Cash và POW.01.PHS.C.EU.Cash;  
*The Board of Directors passed the fourth offering condition of covered warrant named Warrant HPG.04.PHS.C.EU.Cash, STB.03.PHS.C.EU.Cash and POW.01.PHS.C.EU.Cash;*
- Hội đồng Quản trị thông qua việc gia hạn hạn mức tín dụng với Ngân hàng Panhsin; Ngân hàng Cathay United – OBU; Ngân hàng Shanghai Commercial and Savings Bank, Ltd. – chi nhánh Hong Kong; Ngân hàng TNHH CTBC – chi nhánh Thành phố Hồ Chí Minh

Minh; Ngân hàng Thương Mại Taipei Fubon – chi nhánh Thành phố Hồ Chí Minh; Ngân hàng Thương mại Hua Nan – chi nhánh Thành phố Hồ Chí Minh; Ngân hàng Shanghai Commercial & Savings Bank, Ltd. – chi nhánh Đồng Nai.

*The Board of Directors passed the renewing credit line with Bank of Panhsin; Cathay United Bank – OBU; Shanghai Commercial and Savings Bank, Ltd. – Hong Kong branch; CTBC Bank Co., Ltd. – Ho Chi Minh City branch; Taipei Fubon Commercial Bank Co., Ltd – Ho Chi Minh City branch; Hua Nan Commercial Bank – Ho Chi Minh City branch; Shanghai Commercial & Savings Bank, Ltd. – Dong Nai branch.*

(Chi tiết vui lòng tham khảo tài liệu đính kèm)  
(Further information, please find the attachment)

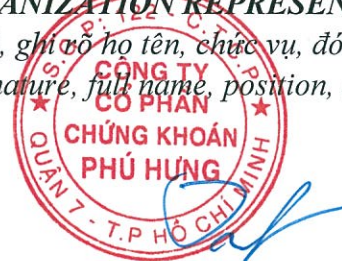
3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 26 tháng 6 năm 2023 tại đường dẫn: <https://www.phs.vn>, phần Về PHS, mục Quan hệ cổ đông.  
*This information was published on PHS's website on 26 June 2023 in the link at <https://www.phs.vn>, tab About PHS, and Investor relation.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.  
*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm:

1. Nghị quyết số 02/79\_0523/NQ-HĐQT ngày 26/06/2023;  
*Resolution No. 02/79\_0523/NQ-HĐQT dated 26 June 2023;*
2. Nghị quyết số 03/79\_0523/NQ-HĐQT ngày 26/06/2023.  
*Resolution No. 03/79\_0523/NQ-HĐQT dated 26 June 2023.*

**ĐẠI DIỆN TỔ CHỨC**  
**ORGANIZATION REPRESENTATIVE**  
(Ký, ghi rõ họ tên, chức vụ, đóng dấu)  
(Signature, full name, position, and seal)



**Ông/ Mr. CHEN CHIA KEN**  
**Người đại diện theo pháp luật thứ hai kiêm**  
**Tổng Giám đốc**  
*The second legal representative cum*  
**General Director**



Ref. No.: 02/79\_0523/NQ-HĐQT

Ho Chi Minh City, June 26<sup>th</sup>, 2023

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2022 – 2025)**

- Pursuant to the Law on Enterprises No.59/2020/QH14;
- Pursuant to the Law on Securities No.54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/79\_0523/BB-HĐQT dated June 26<sup>th</sup>, 2023 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 1**

The Board of Directors passed the fourth offering condition of covered warrant, main details as below:

1. The offering condition of covered warrant named Warrant HPG.04.PHS.C.EU.Cash with specific offering condition

Warrant name	Warrant HPG.04.PHS.C.EU.Cash
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 03 working days from the date of issuance of the covered warrant offering certificate by the SSC
Expected time of registration to buy covered warrants	Within 05 working days
Conversion ratio	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price	In the price range from 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement
Estimated value of collateral for payment	50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND1,000 (one thousand)/ covered warrant to VND5,000 (five thousand)/ covered warrant
Total number of offers	7,000,000 (seven million) covered warrants





Total expected offering value	From VND7,000,000,000 (seven billion) to VND35,000,000,000 (thirty-five billion)
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2. The offering condition of covered warrant named Warrant STB.03.PHS.C.EU.Cash with specific offering condition

<b>Warrant name</b>	<b>Warrant STB.03.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 03 working days from the date of issuance of the covered warrant offering certificate by the SSC
Expected time of registration to buy covered warrants	Within 05 working days
Conversion ratio	4:1 (04 covered warrants exchanged for 01 share)
Expected exercise price	In the price range from 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement
Estimated value of collateral for payment	50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND1,000 (one thousand)/ covered warrant to VND5,000 (five thousand)/ covered warrant
Total number of offers	7,000,000 (seven million) covered warrants
Total expected offering value	From VND7,000,000,000 (seven billion) to VND35,000,000,000 (thirty-five billion)

3. The offering condition of covered warrant named Warrant POW.01.PHS.C.EU.Cash with specific offering condition

<b>Warrant name</b>	<b>Warrant POW.01.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	POW
Issuer of underlying securities	PetroVietnam Power Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 03 working days from the date of issuance of the covered warrant offering certificate by the SSC
Expected time of registration to buy covered warrants	Within 05 working days
Conversion ratio	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price	In the price range from 20% lower to 20% higher than the reference price of the underlying securities on the date of the announcement

Estimated value of collateral for payment	50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND1,000 (one thousand)/ covered warrant to VND5,000 (five thousand)/ covered warrant
Total number of offers	7,000,000 (seven million) covered warrants
Total expected offering value	From VND7,000,000,000 (seven billion) to VND35,000,000,000 (thirty-five billion)

4. To authorise General Director to implement the related tasks of covered warrant offering.

**Article 2: Organization and implementation**

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.



**For and on behalf of B.O.D.**

**Chairman**

**Albert Kwang-Chin Ting**

